Financial Wellness Virtual Day Agenda

Be financially well. Live happier.

Thursday, December 3rd

My Secure Advantage™ (MSA), your employer-paid financial wellness provider, will be offering a series of presentations that address goals and challenges around investing. Join an experienced Money Coach, to learn more! **If you cannot attend the live sessions, register anyway!** You'll receive a link to view the recordings at your convenience.

Investing: Education for Beginners

9:00 AM PT

Get ready for several compelling reasons why you need investing to achieve long-term goals. Then build your knowledge base as we define stocks, bonds, mutual funds and other investment options. We'll conclude with an overview of risk and return, as well as the fees associated with different types of investments, so you can feel more confident about adding investing to your financial action plan.

Register online at: bit.ly/Getty12320A

Investing: Risk Considerations & Taxes

11:00 AM PT

This class reviews five types of investment risk and discusses how time frames might influence the type and amount of risk an investor is willing to take. We'll also cover tax implications of investing and conclude with examples of investing and possible risks.

Register online at: bit.ly/Getty12320B

Investing: Traditional vs. Online Services

1:00 PM PT

This class reviews a few time-tested investment principles. We review the differences between online investing platforms versus the more traditional practice of meeting face-to-face with an investment advisor. We'll explain the importance of monitoring your investments and adjusting your portfolios over time.

Register online at: bit.ly/Getty12320C

Raffle

Attend for a chance to win a $50 Amazon gift card!

My Secure Advantage™

We can help you with any financial topic.

With your company-paid benefit, My Secure Advantage™ (MSA), you can be confident about your finances in every stage of life – be it managing student loans, buying a home, growing a family, paying down debt, or planning your retirement. Like a mentor for your money, your own personal and confidential Money Coach will provide unbiased and guilt-free guidance and keep you motivated and accountable.

ASSESSMENT & ACTION PLAN

Receive an action plan based on the results of your financial assessment and track your financial well-being score over time to see your progress.

PERSONAL MONEY COACH

Finally, a mentor for your finances! Coaches don't sell products or services. Their mission is to help you create, manage and achieve your financial goals.

PRIVATE FINANCIAL WEBSITE

Year-round access to online video courses, articles, calculators and worksheets on your secure website. Schedule appointments, share files with your coach and more!

MSA WALLET

Budgeting software to monitor your cash flow in one place with 24/7 visibility and bank-level security. Co-browse with your coach and create savings goals.

CREDIT SCORE & REPORT

Work with a coach to access ID monitoring and credit benefits during your benefit period. Get your TransUnion credit score (updated every 30 days) and credit report (updated annually).

LIVE EVENTS

Enjoy on-site classes, monthly webinars and live forums covering virtually all areas of finance and related life events.

Register online, work with a Money Coach, and start saving more and stressing less!
On average, people working with a Money Coach for 90 days or more are seeing great results:

Additional Discretionary Income	Retirement Plan Contribution	Reduction in Unsecured Debt	Improvement in Credit Score
↑ **$370 a month**	↑ **3.7% of annual salary**	↓ **$8,000+**	↑ **50+ points**