

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

2018

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Form 990-T header section including: A Check box if address changed; B Exempt under section 501(c)(3); C Book value of all assets; D Employer identification number; E Unrelated business activity code; F Group exemption number; G Check organization type.

H Enter the number of the organization's unrelated trades or businesses. 9 Describe the only (or first) unrelated trade or business here BOOKSTORE SALES.

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes [X] No

J The books are in care of WILLIAM G. HUMPHRIES Telephone number 310-440-6040

Table with 4 columns: (A) Income, (B) Expenses, (C) Net. Rows include: 1a Gross receipts or sales 2,611,171; 1c Balance 2,611,171; 2 Cost of goods sold 1,081,341; 3 Gross profit 1,529,830; 13 Total 1,529,830.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

Table with 3 columns: Line number, Description, Amount. Rows include: 14 Compensation of officers, directors, and trustees; 15 Salaries and wages 876,629; 16 Repairs and maintenance; 17 Bad debts 31; 18 Interest; 19 Taxes and licenses 283; 20 Charitable contributions 9,689; 21 Depreciation 79,696; 22 Less depreciation claimed; 23 Depletion; 24 Contributions to deferred compensation plans; 25 Employee benefit programs 349,413; 26 Excess exempt expenses; 27 Excess readership costs; 28 Other deductions ATCH. 1 207,630; 29 Total deductions 1,523,371; 30 Unrelated business taxable income before net operating loss deduction 6,459; 31 Deduction for net operating loss; 32 Unrelated business taxable income 6,459.

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33-38 for Unrelated Business Taxable Income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for Tax Computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a-45e, 46-49, 50a-50g, 51-55 for Tax and Payments.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Line number, Description, and Yes/No columns. Includes lines 56-58 for Statements Regarding Certain Activities.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer Steven A. Olsen, Date 07/09/2020, Title VP, CFO & COO. Includes a box for 'May the IRS discuss this return with the preparer shown below'.

Paid Preparer Use Only: Print/Type preparer's name CAREY MCKEE, Preparer's signature, Date 07/09/2020, Firm's name KPMG LLP, Firm's address 550 S. HOPE ST., SUITE 1500, LOS ANGELES, CA 90071.

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**
▶ **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	THE J. PAUL GETTY TRUST	95-1790021
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1200 GETTY CENTER DR 401	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	LOS ANGELES, CA 90049	

Enter the Return Code for the return that this application is for (file a separate application for each return) 06

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM G. HUMPHRIES

- The books are in the care of ▶ 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES CA 90049-1642

Telephone No. ▶ 310 440-6040 Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 05/15, 2020, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 20____ or
- ▶ tax year beginning 07/01, 2018, and ending 06/30, 2019.

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	130,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation **▶ AT COST**

1 Inventory at beginning of year	1	352,940.	6 Inventory at end of year	6	381,593.
2 Purchases	2	1,109,994.	7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2.	7	1,081,341.
3 Cost of labor	3		8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
4a Additional section 263A costs (attach schedule)	4a				
b Other costs (attach schedule)	4b				
5 Total. Add lines 1 through 4b	5	1,462,934.			X

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals ▶			Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Total dividends-received deductions included in column 8 ▶				

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table with 6 columns: 1. Name of controlled organization, 2. Employer identification number, 3. Net unrelated income (loss), 4. Total of specified payments made, 5. Part of column 4 that is included in the controlling organization's gross income, 6. Deductions directly connected with income in column 5.

Nonexempt Controlled Organizations

Table with 5 columns: 7. Taxable Income, 8. Net unrelated income (loss), 9. Total of specified payments made, 10. Part of column 9 that is included in the controlling organization's gross income, 11. Deductions directly connected with income in column 10.

Totals

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

Table with 5 columns: 1. Description of income, 2. Amount of income, 3. Deductions directly connected (attach schedule), 4. Set-asides (attach schedule), 5. Total deductions and set-asides (col. 3 plus col. 4).

Totals

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

Table with 7 columns: 1. Description of exploited activity, 2. Gross unrelated business income from trade or business, 3. Expenses directly connected with production of unrelated business income, 4. Net income (loss) from unrelated trade or business, 5. Gross income from activity that is not unrelated business income, 6. Expenses attributable to column 5, 7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).

Totals

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss) (col. 2 minus col. 3), 5. Circulation income, 6. Readership costs, 7. Excess readership costs (column 6 minus column 5, but not more than column 4).

Totals (carry to Part II, line (5))

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I. ▶						
	Enter here and on page 1, Part I, line 11, col (A).	Enter here and on page 1, Part I, line 11, col (B).				Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

2018

Name of estate or trust THE J. PAUL GETTY TRUST	Employer identification number 95-1790021
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Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5 110,629
6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet.				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back ▶				7 110,629

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.				12 2,965,489
13 Capital gain distributions.				13
14 Gain from Form 4797, Part I.				14 12,378,721
15 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet				15 ()
16 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back ▶				16 15,344,210

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2018

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss).	17	110,629	110,629
18	Net long-term gain or (loss):			
a	Total for year	18a	15,344,210	15,344,210
b	Unrecaptured section 1250 gain (see line 18 of the worksheet.)	18b	650,245	650,245
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19	15,454,839	15,454,839

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: a The loss on line 19, column (3) or b \$3,000	20	()
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Note: If the loss on line 19, column (3), is more than \$3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38).	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . ▶	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,600	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26.	32		
33	Enter the smaller of line 21 or \$12,700.	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35.	36		
37	Multiply line 36 by 15% (0.15). ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20). ▶	41		
42	Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40). ▶	45		

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit. Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	15,218,847.	15,218,847.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 2</u>	5	12,867,486.	12,867,486.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions; attach schedule)	12		
13	Total. Combine lines 3 through 12	13	28,086,333.	28,086,333.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K) <u>ATCH 15</u>	14	289,841.
15	Salaries and wages	15	700,427.
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions) <u>ATCH 3</u>	18	793,790.
19	Taxes and licenses	19	9,717.
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	9,588.
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	
		22b	9,588.
23	Depletion	23	7,584,757.
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	297,342.
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule) <u>ATCH 4</u>	28	53,846,963.
29	Total deductions. Add lines 14 through 28	29	63,532,425.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	-35,446,092.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income. Subtract line 31 from line 30	32	-35,446,092.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

▶ **Go to www.irs.gov/Form990T for instructions and the latest information.**
▶ **Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).**

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000
Describe the unrelated trade or business ▶ INVESTMENT# E2

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶	1c		
2 Cost of goods sold (Schedule A, line 7)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4a Capital gain net income (attach Schedule D)		4a		
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 5</u>		5 111,680.		111,680.
6 Rent income (Schedule C)		6		
7 Unrelated debt-financed income (Schedule E)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		8		
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		9		
10 Exploited exempt activity income (Schedule I)		10		
11 Advertising income (Schedule J)		11		
12 Other income (See instructions; attach schedule)		12		
13 Total. Combine lines 3 through 12		13 111,680.		111,680.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)		14		
15 Salaries and wages		15		
16 Repairs and maintenance		16		
17 Bad debts		17		
18 Interest (attach schedule) (see instructions)		18		
19 Taxes and licenses		19		
20 Charitable contributions (See instructions for limitation rules)		20		67,008.
21 Depreciation (attach Form 4562)	21			
22 Less depreciation claimed on Schedule A and elsewhere on return	22a	22b		
23 Depletion		23		
24 Contributions to deferred compensation plans		24		
25 Employee benefit programs		25		
26 Excess exempt expenses (Schedule I)		26		
27 Excess readership costs (Schedule J)		27		
28 Other deductions (attach schedule)		28		
29 Total deductions. Add lines 14 through 28		29		67,008.
30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		30		44,672.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		31		
32 Unrelated business taxable income. Subtract line 31 from line 30		32		44,672.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

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▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# E85

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶	1c		
2 Cost of goods sold (Schedule A, line 7)		2		
3 Gross profit. Subtract line 2 from line 1c		3		
4a Capital gain net income (attach Schedule D)		4a		
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 6</u>		5 -2,877,115.		-2,877,115.
6 Rent income (Schedule C)		6		
7 Unrelated debt-financed income (Schedule E)		7		
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		8		
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		9		
10 Exploited exempt activity income (Schedule I)		10		
11 Advertising income (Schedule J)		11		
12 Other income (See instructions; attach schedule)		12		
13 Total. Combine lines 3 through 12		13 -2,877,115.		-2,877,115.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)		14		
15 Salaries and wages		15		
16 Repairs and maintenance		16		
17 Bad debts		17		
18 Interest (attach schedule) (see instructions)		18		
19 Taxes and licenses		19		
20 Charitable contributions (See instructions for limitation rules)		20		
21 Depreciation (attach Form 4562)	21			
22 Less depreciation claimed on Schedule A and elsewhere on return	22a		22b	
23 Depletion		23		
24 Contributions to deferred compensation plans		24		
25 Employee benefit programs		25		
26 Excess exempt expenses (Schedule I)		26		
27 Excess readership costs (Schedule J)		27		
28 Other deductions (attach schedule)		28		
29 Total deductions. Add lines 14 through 28		29		
30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		30		-2,877,115.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		31		
32 Unrelated business taxable income. Subtract line 31 from line 30		32		-2,877,115.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ **523000**

Describe the unrelated trade or business ▶ **INVESTMENT# G28**

Part I Unrelated Trade or Business Income			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances	c Balance ▶			
1c					
2	Cost of goods sold (Schedule A, line 7)				
3	Gross profit. Subtract line 2 from line 1c				
4a	Capital gain net income (attach Schedule D)				
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)				
4b					
c	Capital loss deduction for trusts				
4c					
5	Income (loss) from a partnership or an S corporation (attach statement) ATCH 7		61,533.		61,533.
6	Rent income (Schedule C)				
7	Unrelated debt-financed income (Schedule E)				
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)				
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)				
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)				
12	Other income (See instructions; attach schedule)				
13	Total. Combine lines 3 through 12		61,533.		61,533.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)		
14	Compensation of officers, directors, and trustees (Schedule K)	14
15	Salaries and wages	15
16	Repairs and maintenance	16
17	Bad debts	17
18	Interest (attach schedule) (see instructions)	18
19	Taxes and licenses	19
20	Charitable contributions (See instructions for limitation rules)	20 36,920.
21	Depreciation (attach Form 4562)	21
22	Less depreciation claimed on Schedule A and elsewhere on return	22a
22b		
23	Depletion	23
24	Contributions to deferred compensation plans	24
25	Employee benefit programs	25
26	Excess exempt expenses (Schedule I)	26
27	Excess readership costs (Schedule J)	27
28	Other deductions (attach schedule)	28
29	Total deductions. Add lines 14 through 28	29 36,920.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30 24,613.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31
32	Unrelated business taxable income. Subtract line 31 from line 30	32 24,613.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

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Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# G29

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit. Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 8</u>	5	529,595.	529,595.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions; attach schedule)	12		
13	Total. Combine lines 3 through 12	13	529,595.	529,595.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14		
15	Salaries and wages	15		
16	Repairs and maintenance	16		
17	Bad debts	17		
18	Interest (attach schedule) (see instructions)	18		
19	Taxes and licenses	19		
20	Charitable contributions (See instructions for limitation rules)	20		303,671.
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		
		22b		
23	Depletion	23		
24	Contributions to deferred compensation plans	24		
25	Employee benefit programs	25		
26	Excess exempt expenses (Schedule I)	26		
27	Excess readership costs (Schedule J)	27		
28	Other deductions (attach schedule) <u>ATCH 9</u>	28		23,476.
29	Total deductions. Add lines 14 through 28	29		327,147.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30		202,448.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32	Unrelated business taxable income. Subtract line 31 from line 30	32		202,448.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

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Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# E117

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit. Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 10</u>	5	181,089.	181,089.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions; attach schedule)	12		
13	Total. Combine lines 3 through 12	13	181,089.	181,089.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14		
15	Salaries and wages	15		
16	Repairs and maintenance	16		
17	Bad debts	17		
18	Interest (attach schedule) (see instructions)	18		
19	Taxes and licenses	19		
20	Charitable contributions (See instructions for limitation rules)	20		108,653.
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		
		22b		
23	Depletion	23		
24	Contributions to deferred compensation plans	24		
25	Employee benefit programs	25		
26	Excess exempt expenses (Schedule I)	26		
27	Excess readership costs (Schedule J)	27		
28	Other deductions (attach schedule)	28		
29	Total deductions. Add lines 14 through 28	29		108,653.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30		72,436.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32	Unrelated business taxable income. Subtract line 31 from line 30	32		72,436.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

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Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# E175A

Part I Unrelated Trade or Business Income			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances	c Balance ▶			
1c					
2	Cost of goods sold (Schedule A, line 7)				
3	Gross profit. Subtract line 2 from line 1c				
4a	Capital gain net income (attach Schedule D)		235,993.		235,993.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)				
4b					
c	Capital loss deduction for trusts				
4c					
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 11</u>		132,527.		132,527.
6	Rent income (Schedule C)				
7	Unrelated debt-financed income (Schedule E)				
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)				
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)				
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)				
12	Other income (See instructions; attach schedule)				
13	Total. Combine lines 3 through 12		368,520.		368,520.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)				
15	Salaries and wages				
16	Repairs and maintenance				
17	Bad debts				
18	Interest (attach schedule) (see instructions)				
19	Taxes and licenses				
20	Charitable contributions (See instructions for limitation rules)				221,112.
21	Depreciation (attach Form 4562)	21			
22	Less depreciation claimed on Schedule A and elsewhere on return	22a			
22b					
23	Depletion				
24	Contributions to deferred compensation plans				
25	Employee benefit programs				
26	Excess exempt expenses (Schedule I)				
27	Excess readership costs (Schedule J)				
28	Other deductions (attach schedule)				
29	Total deductions. Add lines 14 through 28				221,112.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13				147,408.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)				
32	Unrelated business taxable income. Subtract line 31 from line 30				147,408.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No. 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

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501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# C71

Part I Unrelated Trade or Business Income			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances	c Balance ▶			
1c					
2	Cost of goods sold (Schedule A, line 7)				
3	Gross profit. Subtract line 2 from line 1c				
4a	Capital gain net income (attach Schedule D)				
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)				
4b					
c	Capital loss deduction for trusts				
4c					
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 12</u>		-1,705,381.		-1,705,381.
6	Rent income (Schedule C)				
7	Unrelated debt-financed income (Schedule E)				
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)				
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)				
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)				
12	Other income (See instructions; attach schedule)				
13	Total. Combine lines 3 through 12		-1,705,381.		-1,705,381.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)			14	
15	Salaries and wages			15	
16	Repairs and maintenance			16	
17	Bad debts			17	
18	Interest (attach schedule) (see instructions)			18	
19	Taxes and licenses			19	
20	Charitable contributions (See instructions for limitation rules)			20	
21	Depreciation (attach Form 4562)	21			
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		22b	
23	Depletion			23	
24	Contributions to deferred compensation plans			24	
25	Employee benefit programs			25	
26	Excess exempt expenses (Schedule I)			26	
27	Excess readership costs (Schedule J)			27	
28	Other deductions (attach schedule)			28	
29	Total deductions. Add lines 14 through 28			29	
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13			30	-1,705,381.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)			31	
32	Unrelated business taxable income. Subtract line 31 from line 30			32	-1,705,381.

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

ATTACHMENT 1

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

OCCUPANCY	14,671.
TRAVEL	16,659.
PRINTING AND PUBLICATIONS	1,101.
DATA PROCESSING	9,758.
TRAINING	442.
DUES & SUBSCRIPTIONS	2,269.
OUTSIDE SERVICES	3,741.
OPERATING SUPPLIES	40,840.
FURNITURE & EQUIPMENT	6,287.
POSTAGE & FREIGHT	55,780.
BANK CHARGES	55,530.
PROMOTIONAL AND ADVERTISING	508.
RENTAL	44.

PART II - LINE 28 - OTHER DEDUCTIONS 207,630.

DE MINIMIS INVESTMENTS

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

B1	-126,466.
E1	43,395.
A78	-538,419.
A5	-993.
A8A	4,787.
A8B	26,772.
E5	29,516.
F8A	-6,028.
E6	-289,393.
G1	-58,082.
G2	4,407.
E9	513,062.
E10	98,165.
G3	-525.
A17	-28,005.
C7	412,960.
A30	-782,185.
D4	-128,914.
E13	-344,679.
E12	1,974,294.
E14	2,865,327.
E18	-672,829.
E16	1,869,658.
G4	2,301,431.
A33	1,681.
G5	-14,298.
E25	394,311.
E26	-411,373.
G6	-534.
E28	-28.
E29	-55,083.
A38	30,096.
E32	345,610.
C16	-1,766.
A44	-2,616.
A45	179,961.
E42	552,449.
E43	-332,998.
G7	-255,622.
E46	330,711.
G8	1,245,617.
G9	916,838.
E51	1,281,411.
E53	-257,500.
E54	294,640.
E55	-1,049,418.

E56	-40,936.
G10	123,570.
E58	1,115,036.
E57	528,896.
E59	994,248.
E60	-1,382,267.
A48A	-17,828.
A48	148,249.
E62	36,484.
E63	-991,169.
E67	-10.
G11	-250,927.
A49	1,325.
G12	900,378.
G13	-3,501,728.
E50	-1,180,214.
A51	-20,583.
A53	-65,609.
B20	36,569.
A84	-57,836.
G14	12,613.
A55	-53,178.
A58	118,924.
A59	207,157.
A60	-16,289.
E77	796,278.
E78A	916,399.
E78B	60,646.
A63A	2,709.
A63B	-2,855.
A64	45,900.
G15	-4,022.
E27	-10,758.
F48	-5,353.
E86	-156,853.
E87	-943,183.
E91	4,581.
A71A	1,178,623.
E92	-114,138.
E95	-167,180.
E97	-105,330.
E96	221,393.
G16	596,096.
C24	-153,566.
G17	-1,626.
G18	614.

E100	-272,838.
E101	-121,680.
E106	20,784.
E119	535,786.
E111	213,014.
E111A	493,497.
E114	26,201.
E113	-250,134.
A77	343,975.
E115	18,671.
E116	27,775.
E120	-250,611.
E121	-19,400.
E122	-5,999.
E123	-28,049.
E124	-129,116.
E125	-30,695.
C29	143,777.
C30	27,117.
A80	-46,452.
A81	-358,159.
E104A	104,589.
A83	-681.
E131	6,191.
G19	-13,925.
A85A	6,047.
A85	7,628.
A86	281,442.
E133	-119,710.
E134	490,103.
E135	313,575.
E136	702,425.
E137	428,950.
E138	-180,361.
E139	85,988.
E140	-1,164,968.
E147	-28,584.
C33	-966.
C34A	7,447.
C34B	158.
C34	31,537.
C35	2,318.
E150	22.
E151	523,862.
G20	921,291.
C41	46,126.

E153	1,209,857.
A88	174,449.
E155	-158,903.
E156	-266,520.
E159	-137,691.
E160	47,163.
A89	-62,871.
E38	-3,307.
E162	941,163.
G21	-31,032.
E164	1,699,558.
E165	432,792.
E166	-928,783.
E167	-148,921.
E168	-19,242.
C52	-98,073.
A92	26,874.
F79	-52,951.
G22	-180,088.
E173	-37,307.
E171	-78,168.
E170	-109,753.
E172	-405,899.
C57	716,299.
C58	157,419.
E174	-62,884.
A95	-970.
A98	8,930.
A106A	-133,117.
G23	15,589.
G24	-44,570.
C69	9,842.
D42	-1,360,133.
G25	-2,330.
A103	-20,351.
A104	211,484.
A106B	-357.
A106C	-4,517.
A106D	-251,526.
A106E	-120,176.
A106F	19,560.
A107A	-19,973.
A107B	30,222.
A107C	-36,953.
A107D	-3,017.
A108A	1,055.

ATTACHMENT 2 (CONT'D)

A108B	-34,925.
A108C	-6,620.
C66	-229.
C67	-246.
C68	-48,393.
G26	-163,821.
E186	-7,111.
E187	-442,705.
A111	10,910.
E189	528,382.
E190	-529,136.
E191	166,986.
E192	-25,601.
A112	4,317.
G27	-187,232.
A110A	176,843.
A110B	-1,744.
A110C	6,529.
A110D	344,470.
A110E	42,639.
A110F	136,194.
A110G	49,425.
A110H	5,690.
A110I	-32,938.
A110J	8,191.
A39	91,873.
A40	-96,698.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>12,867,486.</u>

SCHEDULE M - LINE 18 INTEREST

PASSTHROUGH INVESTMENTS INTEREST EXP NOT SUBJECT TO 263A CAP	691,017.
EXCESS BUSINESS INTEREST NOT SUBJECT TO 163(j) LIMITATION	102,773.
LINE 18 - INTEREST	<u>793,790.</u>

SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

OCCUPANCY	372.
LIMITED PARTNERSHIP EXPENSES	53,846,591.

PART II - LINE 28 - OTHER DEDUCTIONS	<u>53,846,963.</u>
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INVESTMENT# E2

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E2	111,680.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>111,680.</u>

INVESTMENT# E85

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E85	-2,877,115.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>-2,877,115.</u>

INVESTMENT# G28

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

G28	61,533.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>61,533.</u>

INVESTMENT# G29

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

G29	529,595.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>529,595.</u>

SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

LIMITED PARTNERSHIP EXPENSES

23,476.

PART II - LINE 28 - OTHER DEDUCTIONS

23,476.

INVESTMENT# E117

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E117	181,089.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>181,089.</u>

INVESTMENT# E175A

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E175A	132,527.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>132,527.</u>

INVESTMENT# C71

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

C71	-1,705,381.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>-1,705,381.</u>

FORM 990T - PART III - LINE 33 - TOTAL UNRELATED BUSINESS TAXABLE INCOME COMPUTED FROM ALL UNRELATED TRADES OR BUSINESSES

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SECTION 512(A) (6) LOSSES LIMITED	INCLUDED IN TOTAL UNRELATED TAXABLE INCOME (LINE 33)
BOOKSTORE SALES	450000	6,459	-	6,459
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	(35,446,092)	
INVESTMENT # E2	520000	44,672		44,672
INVESTMENT #E85	520000	(2,877,115)	(2,877,115)	
INVESTMENT #G28	520000	24,613		24,613
INVESTMENT #G29	520000	202,448		202,448
INVESTMENT #E117	520000	72,436		72,436
INVESTMENT #E175A	520000	147,408		147,408
INVESTMENT #C71	520000	(1,705,381)	(1,705,381)	
TOTALS		<u>(39,530,552)</u>	<u>(40,028,588)</u>	<u>498,036</u>

FORM 990T, PART VI, LINE 56 - LIST OF FOREIGN COUNTRIES

EGYPT
KOREA, REPUBLIC OF (SOUTH)
CANADA
LUXEMBOURG
UNITED KINGDOM

SCHEDULE K - COMPENSATION OF OFFICERS, DIRECTORS, & OFFICERS

<u>NAME & ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
WILLIAMS G. HUMPHRIES 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	CONTROLLER	5%	14,280
STEVE ALGERT 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	19%	133,681
JAMES M. WILLIAMS 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	2%	42,588
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	15%	99,292

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

YEAR ENDING	TOTAL CONTRIBUTIONS	CONTRIBUTIONS PREVIOUSLY UTILIZED OR EXPIRED	TAX YEAR UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2014	6,031,000	(833,608)	2014	-	-
6/30/2015	6,659,132	(5,197,392)	2016	-	-
		(987,852)	2016		-
			2018	(747,053)	4,924,227
6/30/2016	6,897,853			-	11,822,080
6/30/2017	4,437,524			-	16,259,604
6/30/2018	3,582,799			-	19,842,403
6/30/2019	3,409,801			-	23,252,204
TOTAL CONTRIBUTION CARRYOVER TO 6/30/2020					23,252,204

FORM 990-T, PAGE 2, PART III, LINE 35 - NEW OPERATING LOSS CARRYFORWARD

YEAR ENDING	NOL AS		ADJUSTED		TAX YEAR UTILIZED	AMOUNT REMAINING CARRYOVER	CUMULATIVE CARRYOVER
	ORIGINALLY FILED	AMOUNT ADJUSTED	NOL TOTAL	NOL UTILIZED			
6/30/2002	858,071	-	858,071	534,561	2005	-	-
				323,510	2006	-	-
6/30/2003	800,151	-	800,151	800,151	2006	-	-
6/30/2004	2,825,464	-	2,825,464	2,825,464	2006	-	-
6/30/2005	4,121,778	-	4,121,778	627,823	2006	-	-
				540,834	2011	-	-
				1,318,268	2012	-	-
				1,634,853	2014	-	-
6/30/2006	-	-	-	-	-	-	-
6/30/2007	-	-	-	-	-	-	-
6/30/2008	5,955,207	-	5,955,207	1,998,749	2014	-	-
				3,956,458	2016	-	-
6/30/2009	20,176,232	-	20,176,232	2,341,816	2016	-	-
				498,036	2018	17,336,380	17,336,380
6/30/2010	12,117,799	-	12,117,799	-	-	12,117,799	29,454,179
6/30/2011	8,894,181	-	8,894,181	-	-	8,894,181	38,348,360
6/30/2012	-	-	-	-	-	-	38,348,360
6/30/2013	-	-	-	-	-	-	38,348,360
6/30/2014	-	3,126,844	3,126,844	-	-	3,126,844	41,475,204
6/30/2015	-	-	-	-	-	-	41,475,204
6/30/2016	1,906,593	3,281,162	5,187,755	-	-	5,187,755	46,662,959
6/30/2017	-	-	-	-	-	-	46,662,959
6/30/2018	2,372,022	35,061	2,407,083	-	-	-	49,070,042
6/30/2019	-	249,577	249,577	-	-	-	49,319,619
NET OPERATING LOSS CARRYOVER TO 6/30/2020						49,319,619	

1 NOL ADJUSTED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING AND ADJUSTMENTS TO COST DEPLETION DEDUCTIONS.
 2 NOL ADJUSTED FOR 2016 AMENDED RETURN FILED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING.
 3 NOL ADJUSTED FOR 2017 SEC. 965 INCLUSION THAT WAS NOT REPORTED ON 990-T, PART I, PER IRS SEC. 965 GUIDANCE Q&A .
 4 NOL ADJUSTED FOR 2018 QUALIFIED TRANSPORTATION FRINGE BENEFITS THAT WERE REPEALED PER APPROPRIATIONS ACT, 2020, P.L. 116-94

PUBLICLY TRADED PARTNERSHIP PASSIVE ACTIVITY LOSS LIMITATION CARRYFORWARD

PUBLICLY TRADED PARTNERSHIP ACTIVITY	CURRENT YEAR		PRIOR YEARS	CURRENT YEAR	
	NET INCOME	NET LOSS	UNALLOWED LOSSES	ALLOWED LOSSES	LOSS CARRYFORWARD
E5	-	(29,516)	(212,480)	-	(241,996)
G30	-	(184,886)	(129,608)	-	(314,494)
G5	-	(14,298)	-	-	(14,298)
E21	-	(76,165)	(16,959)	-	(93,124)
E23	-	(635,685)	(321,734)	-	(957,419)
E30	-	(16,911)	(54,230)	-	(71,141)
G31	-	(5,744)	-	-	(5,744)
G19	-	(21)	(5)	-	(26)
G18	-	(9,305)	-	-	(9,305)
G32	-	(83,886)	(171,736)	(255,622)	-
E63B	-	(1,973,276)	(1,388,878)	-	(3,362,154)
E63	-	(660,776)	(330,393)	(991,169)	-
E66	-	(541,399)	(1,038,610)	-	(1,580,009)
E59	-	(950,047)	(2,387,440)	-	(3,337,487)
G11	-	(55,688)	(195,239)	(250,927)	-
E66	-	(230,858)	(276,050)	-	(506,908)
E65	-	(1,951,721)	(2,978,493)	-	(4,930,214)
E66	-	(59,296)	(24,376)	-	(83,672)
E84	-	(3,662)	-	-	(3,662)
E120	-	-	(595,941)	-	(595,941)
E130	-	(897,069)	(687,069)	-	(1,584,138)
E145	-	(344,357)	(452,537)	-	(796,894)
E146	-	(148,788)	(849,520)	-	(998,308)
E149	-	-	(10,810)	(10,810)	-
E169	-	(532,482)	(852,883)	-	(1,385,365)
G22	-	(107,413)	(72,675)	(180,088)	-
G21	-	(2,180)	-	-	(2,180)
E179	-	(22,997)	-	-	(22,997)
G23	-	-	(100,545)	-	(100,545)
G24	-	-	(35,753)	-	(35,753)
G26	-	(43,607)	(120,214)	(163,821)	-
E188A	-	(305,525)	(722,825)	-	(1,028,350)
E188B	-	(706,898)	(491,399)	-	(1,198,297)
G27	-	(64,643)	(122,589)	(187,232)	-
	-	(10,659,099)	(14,640,991)	(2,039,669)	(23,260,421)

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

95-1790021

ATTACHMENT 19

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	35,446,092	-	-	35,446,092

NET OPERATING LOSS CARRYOVER TO 6/30/2020

35,446,092

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT E2

95-1790021

ATTACHMENT 20

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	2,877,115	-	-	2,877,115

NET OPERATING LOSS CARRYOVER TO 6/30/2020

2,877,115

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT C71

95-1790021

ATTACHMENT 21

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	1,705,381	-	-	1,705,381

NET OPERATING LOSS CARRYOVER TO 6/30/2020

1,705,381

Foreign Tax Credit
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income c Passive category income e Section 901(j) income g Lump-sum distributions
 b Foreign branch income d General category income f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): <u>ATCH 1</u>	VARIOUS			
	12,857,820			1a 12,857,820
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	2,714,375			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) <u>ATCH 1</u>	3,413,991			
c Add lines 3a and 3b	3,413,991			
d Gross foreign source income (see instructions)	12,857,820			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.1161			
g Multiply line 3c by line 3f	396,476			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense <u>ATCH 1</u>	659,764			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	3,770,615			6 3,770,615
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 9,087,205

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(j) <input checked="" type="checkbox"/> Paid	(k) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars			
			Taxes withheld at source on:			(p) Other foreign taxes paid or accrued	Taxes withheld at source on:			
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(q) Dividends		(r) Rents and royalties	(s) Interest	(t) Other foreign taxes paid or accrued	
A	VARIOUS								3,060,042	3,060,042
B										
C										
8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶										8 3,060,042

For Paperwork Reduction Act Notice, see instructions.

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	3,060,042	
10	Carryback or carryover (attach detailed computation). ATCH 1 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	13,215,543	
11	Add lines 9 and 10	11	16,275,585	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		16,275,585
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	9,087,205	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	9,087,205	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	18		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		0
21	Multiply line 20 by line 19 (maximum amount of credit)	21		
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID)

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)

PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)

PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

EIN	AMOUNT PAID	EIN	AMOUNT PAID	EIN	AMOUNT PAID
04-3574590	82,510	98-0500169	35,748	98-1344912	72,174
20-2354375	1,161	76-0513049	92	20-1836358	1,189
80-0334664	50,530	45-2096875	461	47-1434385	14
46-3569764	3,940	98-0546998	482	27-1525182	11,182
98-1308994	2,363	20-5864271	6,684	98-0541240	14,618
98-0488598	57,801	81-0835161	73	47-4317160	11,352
98-0629004	41,094	26-1269450	1,466	26-1594327	4
98-1044657	14,594	11-3841276	6,936	20-4804871	1,051
98-0545381	2,181	98-1285673	1,301	27-1014972	(148)
35-2436542	1,969	20-1444714	531,598	20-5372857	20
98-0540463	21	98-0547653	158	81-3605075	85
98-0704076	1,097	98-0439403	441		
23-2432497	10,949	20-1330917	79,204		
80-0521543	70,849	98-0555728	65,678		
41-2217841	92	98-1011308	6,203		
NOT AVAIL	241	98-1023690	343		
83-0450063	2,924	41-2199974	169		
98-0680832	149,215	20-1096337	534		
20-1650093	2,066	20-5408319	13,173		
98-0577953	56	20-4877177	(52)		
46-0545418	156,743	20-3004534	765		
51-0651645	263,589	20-3924596	31,916		
45-1962496	7,692	41-2232463	222		
46-3816664	5,634	47-2046830	4		
46-5408240	15,604	98-1219564	1,219,987		

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	UTILIZED FOR REGULAR TAX	YEAR UTILIZED	CARRYOVER
6/30/2012	1,166,587	(12,108)	1,154,479	-		1,154,479
6/30/2013	2,038,875	(33,488)	2,005,387	-		3,159,866
6/30/2014	2,149,675	-	2,149,675	-		5,309,541
6/30/2015	1,599,708	(217,416)	1,382,292	-		6,691,833
6/30/2016	3,397,837	(398,435)	2,999,402	-		9,691,235
6/30/2017	2,616,360	(901,346)	1,715,014	-		11,406,249
6/30/2018	3,059,847	(1,250,553)	1,809,294	-		13,215,543
6/30/2019	3,060,042	(51,711)	3,008,331	-		16,223,874
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020						16,223,874

Foreign Tax Credit
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income c Passive category income e Section 901(j) income g Lump-sum distributions
 b Foreign branch income d General category income f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): ATCH 2	VARIOUS			
	167,821			1a 167,821
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	21,556			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) ATCH 2	40,855			
c Add lines 3a and 3b	40,855			
d Gross foreign source income (see instructions)	167,821			
e Gross income from all sources (see instructions).	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.0015			
g Multiply line 3c by line 3f	62			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense ATCH 2	1,661			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	23,279			6 23,279
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 144,542

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Foreign taxes paid or accrued										
	Credit is claimed for taxes (you must check one)										
	(j) <input checked="" type="checkbox"/> Paid	In foreign currency					In U.S. dollars				
		(k) <input type="checkbox"/> Accrued	Taxes withheld at source on:			(p) Other foreign taxes paid or accrued	Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest		(q) Dividends	(r) Rents and royalties	(s) Interest				
A	VARIOUS								4,053	4,053	
B											
C											
8	Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶									8 4,053	

For Paperwork Reduction Act Notice, see instructions.

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	4,053	
10	Carryback or carryover (attach detailed computation). ATCH 2 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	1,409,818	
11	Add lines 9 and 10	11	1,413,871	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		1,413,871
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	144,542	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	144,542	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	18		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		
21	Multiply line 20 by line 19 (maximum amount of credit)	21		
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

<u>EIN</u>	<u>AMOUNT PAID</u>
20-3924596	4,053

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	186,634	-	186,634	-		186,634
6/30/2013	204,502	-	204,502	-		391,136
6/30/2014	86,406	-	86,406	-		477,542
6/30/2015	707,468	-	707,468	-		1,185,010
6/30/2016	219,670	-	219,670	-		1,404,680
6/30/2017	5,138	-	5,138	-		1,409,818
6/30/2018	-	-	-	-		1,409,818
6/30/2019	4,053	(827)	3,226	-		1,413,871
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020						<u><u>1,413,871</u></u>

Foreign Tax Credit
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income c Passive category income e Section 901(j) income g Lump-sum distributions
 b Foreign branch income d General category income f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): ATCH 3	VARIOUS			
	18,031,319			1a 18,031,319
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	8,597,202			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) ATCH 3	921,510			
c Add lines 3a and 3b	921,510			
d Gross foreign source income (see instructions)	18,031,319			
e Gross income from all sources (see instructions).	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.1629			
g Multiply line 3c by line 3f	150,077			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense ATCH 3	519,302			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	9,266,581			6 9,266,581
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 8,764,738

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(j) <input type="checkbox"/> Paid	(k) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest		
A	VARIOUS								4,225,655	4,225,655
B										
C										

8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶ **8** 4,225,655

For Paperwork Reduction Act Notice, see instructions. Form **1116** (2018)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	4,225,655	
10	Carryback or carryover (attach detailed computation). ATCH 3 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	6,126,388	
11	Add lines 9 and 10	11	10,352,043	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		10,352,043
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	8,764,738	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	8,764,738	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	18		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		
21	Multiply line 20 by line 19 (maximum amount of credit)	21		
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED)

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES ACCRUED FROM SCHEDULE K-1, LINE 16Q

EIN	AMOUNT PAID	EIN	AMOUNT PAID	EIN	AMOUNT PAID
36-4813387	29	98-1153021	1,021,745	98-0678098	11,927
98-0686770	172,619	26-1269450	38	98-1068263	94,106
38-3974686	132,822	98-0590561	42,210	98-1194129	6,206
98-1069005	3,290	98-1282311	262,262	98-1295164	19,744
98-1249128	17,871	26-2230767	941	20-2812490	49
98-0581539	165,586	20-8283524	16,396	47-4811302	367
98-0488598	1	98-0651347	1,054,848	20-1836358	36
98-0629004	30,910	98-1023690	496	98-0613069	23,708
98-1044657	31,942	76-0582150	17,408	47-2468348	6,757
26-2208448	8,656	20-5189101	159		
26-1413996	7,160	98-0516494	843,806		
13-4353825	380	20-3924596	591		
98-0684417	129,252	98-0678095	35,062		
26-0876217	12	26-0205433	671		
45-2096875	356	98-1160392	57,404		
98-0546998	(155)	98-1295170	7,389		
26-3948344	209	26-0204241	389		

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	UTILIZED FOR REGULAR TAX	YEAR UTILIZED	CARRYOVER
6/30/2015	1,800,784	-	1,800,784	-		1,800,784
6/30/2016	1,027,666	-	1,027,666	-		2,828,450
6/30/2017	1,989,583	-	1,989,583	-		4,818,033
6/30/2018	2,321,465	(1,013,110)	1,308,355	-	2017	6,126,388
6/30/2019	4,225,655	(49,864)	4,175,791	-	2018	10,302,179
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020						10,302,179

Foreign Tax Credit
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income c Passive category income e Section 901(j) income g Lump-sum distributions
 b Foreign branch income d General category income f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
VARIOUS				
1a Gross income from sources within country shown above and of the type checked above (see instructions): ATCH 4	59			1a 59
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	30			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) ATCH 4	35			
c Add lines 3a and 3b	35			
d Gross foreign source income (see instructions)	59			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.0000			
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	30			6 30
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 29

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(j) <input type="checkbox"/> Paid	(k) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	(t) Other foreign taxes paid or accrued	
A	VARIOUS								7,343	7,343
B										
C										
8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶										8 7,343

For Paperwork Reduction Act Notice, see instructions.

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	7,343	
10	Carryback or carryover (attach detailed computation). ATCH 4 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	305,743	
11	Add lines 9 and 10	11	313,086	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		313,086
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	29	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	29	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption.	18		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20		
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.			
21	Multiply line 20 by line 19 (maximum amount of credit)	21		
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

<u>EIN</u>	<u>AMOUNT PAID</u>
98-1282311	7268
20-3924596	75

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	26,668	-	26,668	-		26,668
6/30/2016	83,377	-	83,377	-		110,045
6/30/2017	195,698	-	195,698	-		305,743
6/30/2018	-	-	-	-		305,743
6/30/2019	7,343	-	7,343	-		313,086
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020						313,086

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number

95-1790021

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
(See instructions and complete Part(s) III before Parts I and II.)

1	General business credit from line 2 of all Parts III with box A checked		1	
2	Passive activity credits from line 2 of all Parts III with box B checked	2	51,417	
3	Enter the applicable passive activity credits allowed for 2018. See instructions		3	51,417
4	Carryforward of general business credit to 2018. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach		4	221,330
5	Carryback of general business credit from 2019. Enter the amount from line 2 of Part III with box D checked. See instructions		5	
6	Add lines 1, 3, 4, and 5		6	272,747

Part II Allowable Credit

7	Regular tax before credits:		7	
	<ul style="list-style-type: none"> Individuals. Enter the sum of the amounts from Form 1040, line 11a, and Schedule 2 (Form 1040), line 46, or the sum of the amounts from Form 1040NR, lines 42 and 44 Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return 			
8	Alternative minimum tax:		8	129,149
	<ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 11 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 			
9	Add lines 7 and 8		9	129,149
10a	Foreign tax credit	10a	102,402	
b	Certain allowable credits (see instructions)	10b		
c	Add lines 10a and 10b		10c	102,402
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16		11	26,747
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0-	12	0	
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions	13	0	
14	Tentative minimum tax:			
	<ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 9 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 	14	26,747	
15	Enter the greater of line 13 or line 14		15	26,747
16	Subtract line 15 from line 11. If zero or less, enter -0-		16	0
17	Enter the smaller of line 6 or line 16		17	0
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.			

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2018)

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75). See instructions	18	20,060
19	Enter the greater of line 13 or line 18	19	20,060
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	6,687
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	6,687
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0
23	Passive activity credit from line 3 of all Parts III with box B checked 23		
24	Enter the applicable passive activity credit allowed for 2018. See instructions	24	0
25	Add lines 22 and 24	25	0
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	26,747
28	Add lines 17 and 26	28	0
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	26,747
30	Enter the general business credit from line 5 of all Parts III with box A checked.	30	
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32 63,005		
33	Enter the applicable passive activity credits allowed for 2018. See instructions	33	63,005
34	Carryforward of business credit to 2018. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	188,417
35	Carryback of business credit from 2019. Enter the amount from line 5 of Part III with box D checked. See instructions	35	
36	Add lines 30, 33, 34, and 35.	36	251,422
37	Enter the smaller of line 29 or line 36	37	26,747
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. • Individuals. Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b	38	26,747

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** General Business Credit From a Non-Passive Activity
- B** General Business Credit From a Passive Activity
- C** General Business Credit Carryforwards
- D** General Business Credit Carrybacks
- E** Reserved
- F** Reserved
- G** Eligible Small Business Credit Carryforwards
- H** Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c ATTACHMENT#1	42,803
d Low-income housing (Form 8586, Part I only)	1d ATTACHMENT#1	2
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz ATTACHMENT#1	8,612
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	51,417
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b ATTACHMENT#1	12,752
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d ATTACHMENT#1	46
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f ATTACHMENT#1	49,743
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z ATTACHMENT#1	464
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	63,005
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	114,422

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** General Business Credit From a Non-Passive Activity
- B** General Business Credit From a Passive Activity
- C** General Business Credit Carryforwards
- D** General Business Credit Carrybacks
- E** Reserved
- F** Reserved
- G** Eligible Small Business Credit Carryforwards
- H** Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c ATTACHMENT#2	47,918
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa ATTACHMENT#2	18,000
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb ATTACHMENT#2	155,412
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	221,330
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b ATTACHMENT#2	44,583
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f ATTACHMENT#2	143,834
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	188,417
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	409,747

ATTACHMENT 1

FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY EIN)

46-3569764	2,345	77-0692885	644
35-2575869	825	80-0965931	376
26-0797359	9,323	47-1245315	14,018
98-0546998	319	81-1863836	3,233
47-5301888	35	45-3722767	153
26-1269450	9	83-1508514	21
32-0432155	7,195	82-1928309	2,603
47-2124160	1,704		
		TOTAL	<u>42,803</u>

LINE 1d - LOW INCOME HOUSING CREDIT BEFORE 2008 (PASS-THROUGH ENTITY EIN)

04-3455023	2
TOTAL	<u>2</u>

LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY EIN)

04-3455023	1	20-4877177	34
33-1192743	129	20-3924596	4
98-0500169	4,289	45-3722767	10
26-3948344	30	27-1014972	946
26-1269450	3	30-0568361	68
27-1892946	3,098	TOTAL	<u>8,612</u>

LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY EIN)

04-3455023	2	26-1269450	14
82-4320812	114	82-2883287	1,572
33-1192743	179	82-1494373	942
98-0546998	9,280	27-1892946	372
26-3948344	202	30-0568361	75
		TOTAL	<u>12,752</u>

LINE 4d - LOW INCOME HOUSING CREDIT AFTER 2007 (PASS-THROUGH ENTITY EIN)

04-3455023	46
TOTAL	<u>46</u>

LINE 4f - EMPLOYER SOCIAL SECURITY AND MEDICARE TAX (PASS-THROUGH ENTITY EIN)

20-5786733	299	81-0835161	131
98-0546998	48,646	27-1892946	266
26-3948344	147	83-1508514	254
		TOTAL	<u>49,743</u>

LINE 4z - OTHER (PASS-THROUGH ENTITY EIN)

45-2484628	28	47-1245315	14
80-0860738	268	04-3455023	11
98-1242771	27	30-0568361	4
98-1350547	112	TOTAL	<u>464</u>

ATTACHMENT 2

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

INCREASING RESEARCH ACTIVITIES

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,306			4,306
6/30/2013	8,583			12,889
6/30/2014	9,607			22,496
6/30/2015	2,502			24,998
6/30/2016	3,559			28,557
6/30/2017	7,170			35,727
6/30/2018	12,191			47,918
6/30/2019	42,803			90,721
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				90,721

LOW INCOME HOUSING CREDIT BEFORE 2008

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2019	2			2
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				2

NEW HIRE RETENTION CREDIT

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	18,000			18,000
6/30/2013	-			18,000
6/30/2014	-			18,000
6/30/2015	-			18,000
6/30/2016	-			18,000
6/30/2017	-			18,000
6/30/2018	-			18,000
6/30/2019	-			18,000
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				18,000

OTHER CREDITS

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	14,648			14,648
6/30/2013	12,307			26,955
6/30/2014	7,588			34,543
6/30/2015	84,289			118,832
6/30/2016	9,794			128,626
6/30/2017	334			128,960
6/30/2018	26,452			155,412
6/30/2019	8,612			164,024
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				164,024

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

WORK OPPORTUNITY CREDIT

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,402	4,402	2018	-
6/30/2013	1,651	1,651	2018	-
6/30/2014	6,040	6,040	2018	-
6/30/2015	4,505	4,505	2018	-
6/30/2016	3,148	3,148	2018	-
6/30/2017	13,761	7,001	2018	6,760
6/30/2018	11,076	-		17,836
		<u>26,747</u>		

UNUSED CREDIT CARRYFORWARD TO 6/30/2020 17,836

EMPLOYER SOCIAL SECURITY AND MEDICARE TAX

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
6/30/2016	36,421	-		38,754
6/30/2017	50,529	-		89,283
6/30/2018	54,551	-		143,834
		<u>-</u>		

UNUSED CREDIT CARRYFORWARD TO 6/30/2020 143,834

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4797 for instructions and the latest information.

Name(s) shown on return **THE J. PAUL GETTY TRUST** Identifying number **95-1790021**

1 Enter the gross proceeds from sales or exchanges reported to you for 2018 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions **1**

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	ATTACHMENT 1						12,378,721
3	Gain, if any, from Form 4684, line 39						3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6	Gain, if any, from line 32, from other than casualty or theft						6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows						7 12,378,721
Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.							
8	Nonrecaptured net section 1231 losses from prior years. See instructions						8
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions						9 12,378,721

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	Loss, if any, from line 7						11 ()
12	Gain, if any, from line 7 or amount from line 8, if applicable.						12
13	Gain, if any, from line 31						13
14	Net gain or (loss) from Form 4684, lines 31 and 38a						14
15	Ordinary gain from installment sales from Form 6252, line 25 or 36						15
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824						16
17	Combine lines 10 through 16						17
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.						
	a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions						18a
	b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040), line 14						18b

For Paperwork Reduction Act Notice, see separate instructions.

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		
These columns relate to the properties on lines 19A through 19D. ▶	Property A	Property B
Property C	Property D	
20 Gross sales price (Note: See line 1 before completing.) 20		
21 Cost or other basis plus expense of sale 21		
22 Depreciation (or depletion) allowed or allowable 22		
23 Adjusted basis. Subtract line 22 from line 21 23		
24 Total gain. Subtract line 23 from line 20. 24		
25 If section 1245 property:		
a Depreciation allowed or allowable from line 22 25a		
b Enter the smaller of line 24 or 25a. 25b		
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
a Additional depreciation after 1975. See instructions. 26a		
b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions. 26b		
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e. 26c		
d Additional depreciation after 1969 and before 1976. 26d		
e Enter the smaller of line 26c or 26d. 26e		
f Section 291 amount (corporations only). 26f		
g Add lines 26b, 26e, and 26f. 26g		
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.		
a Soil, water, and land clearing expenses 27a		
b Line 27a multiplied by applicable percentage. See instructions. 27b		
c Enter the smaller of line 24 or 27b. 27c		
28 If section 1254 property:		
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions. 28a		
b Enter the smaller of line 24 or 28a. 28b		
29 If section 1255 property:		
a Applicable percentage of payments excluded from income under section 126. See instructions. 29a		
b Enter the smaller of line 24 or 29a. See instructions. 29b		

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24 30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13 31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6 32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years 33		
34 Recomputed depreciation. See instructions 34		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report 35		

Gains and Losses From Section 1256 Contracts and Straddles

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form6781 for the latest information. Attach to your tax return.

Name(s) shown on tax return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Check all applicable boxes (see instructions).

A

Mixed straddle election

C

Mixed straddle account election

B

Straddle-by-straddle identification election

D

Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

Table with 3 columns: (a) Identification of account, (b) (Loss), (c) Gain. Rows include: 1 AVAILABLE UPON REQUEST (75,924.00), 2 Add the amounts on line 1 in columns (b) and (c) (75,924.00), 3 Net gain or (loss) (75,924.00), 4 Form 1099-B adjustments, 5 Combine lines 3 and 4 (75,924.00), 6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back, 7 Combine lines 5 and 6 (75,924.00), 8 Short-term capital gain or (loss) (30,369.60), 9 Long-term capital gain or (loss) (45,554.40).

Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

Section A - Losses From Straddles

Table with 8 columns: (a) Description of property, (b) Date entered into or acquired, (c) Date closed out or sold, (d) Gross sales price, (e) Cost or other basis plus expense of sale, (f) Loss, (g) Unrecognized gain on offsetting positions, (h) Recognized loss. Rows include: 10, 11a, 11b.

Section B - Gains From Straddles

Table with 6 columns: (a) Description of property, (b) Date entered into or acquired, (c) Date closed out or sold, (d) Gross sales price, (e) Cost or other basis plus expense of sale, (f) Gain. Rows include: 12, 13a, 13b.

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

Table with 5 columns: (a) Description of property, (b) Date acquired, (c) Fair market value on last business day of tax year, (d) Cost or other basis as adjusted, (e) Unrecognized gain. Row includes: 14.

For Paperwork Reduction Act Notice, see instructions.

Depreciation and Amortization (Including Information on Listed Property)

Department of the Treasury Internal Revenue Service (99)

Attach to your tax return.

Attachment Sequence No. 179

Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

THE J. PAUL GETTY TRUST

GENERAL DEPRECIATION

95-1790021

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

Table with 5 rows for lines 1-5 and 6-13. Line 1: Maximum amount. Line 2: Total cost of section 179 property. Line 3: Threshold cost of section 179 property. Line 4: Reduction in limitation. Line 5: Dollar limitation for tax year. Line 6-13: Description of property, cost, and elected cost.

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.)

Table with 3 rows for lines 14-16. Line 14: Special depreciation allowance. Line 15: Property subject to section 168(f)(1) election. Line 16: Other depreciation (including ACRS) with value 89,284.

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

Table with 2 rows for lines 17-18. Line 17: MACRS deductions for assets placed in service in tax years beginning before 2018. Line 18: If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here.

Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

Table with 7 columns: (a) Classification of property, (b) Month and year placed in service, (c) Basis for depreciation, (d) Recovery period, (e) Convention, (f) Method, (g) Depreciation deduction. Rows include 3-year, 5-year, 7-year, 10-year, 15-year, 20-year, 25-year property, Residential rental property, and Nonresidential real property.

Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

Table with 7 columns: (a) Class life, (b) Recovery period, (c) Convention, (d) Method, (e) Depreciation deduction. Rows include 12-year, 30-year, and 40-year class lives.

Part IV Summary (See instructions.)

Table with 3 rows for lines 21-23. Line 21: Listed property. Line 22: Total. Line 23: For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.

For Paperwork Reduction Act Notice, see separate instructions.

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. See instructions 25
26 Property used more than 50% in a qualified business use: %
27 Property used 50% or less in a qualified business use: % S/L -
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1. 28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1. 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (don't include commuting miles)
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year. Add lines 30 through 32 0 0 0 0 0 0
34 Was the vehicle available for personal use during off-duty hours? Yes No Yes No Yes No Yes No Yes No Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2018 tax year (see instructions):
43 Amortization of costs that began before your 2018 tax year 43
44 Total. Add amounts in column (f). See the instructions for where to report 44

Limitation on Business Interest Expense Under Section 163(j)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form8990 for instructions and the latest information.

Taxpayer name(s) shown on tax return

Identification number

THE J. PAUL GETTY TRUST

95-1790021

Part I Computation of Allowable Business Interest Expense

Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to 163(j).

Section I - Business Interest Expense

1	Current year business interest expense (not including floor plan financing interest expense), before the section 163(j) limitation.	1	691,017	
2	Disallowed business interest expense carryforwards from prior years. (Does not apply to a partnership).	2		
3	Partner's excess business interest expense treated as paid or accrued in current year (Schedule A, line 44, column (h))	3	102,773	
4	Floor plan financing interest expense. See instructions	4		
5	Total business interest expense. Add lines 1 through 4 ▶	5		793,790

Section II - Adjusted Taxable Income

Taxable Income

6	Taxable income. See instructions.	6		
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Additions (adjustments to be made if amounts are taken into account on line 6)

7	Any item of loss or deduction which is not properly allocable to a trade or business of the taxpayer. See instructions.	7		
8	Any business interest expense not from a pass-through entity. See instructions.	8		
9	Amount of any net operating loss deduction under section 172.	9		
10	Amount of any qualified business income deduction allowed under section 199A.	10		
11	Deduction allowable for depreciation, amortization, or depletion attributable to a trade or business.	11		
12	Amount of any loss or deduction items from a pass-through entity. See instructions	12	58,071,007	
13	Other additions. See instructions	13		
14	Total current year partner's excess taxable income (Schedule A, line 44, column (f))	14	52,511,882	
15	Total current year S corporation shareholder's excess taxable income (Schedule B, line 46, column (c))	15		
16	Total. Add lines 7 through 15. ▶	16		110,582,889

Reductions (adjustments to be made if amounts are taken into account on line 6)

17	Any item of income or gain which is not properly allocable to a trade or business of the taxpayer. See instructions.	17	()	
18	Any business interest income not from a pass-through entity. See instructions	18	()	
19	Amount of any income or gain items from a pass-through entity. See instructions	19	()	
20	Other reductions. See instructions	20	()	
21	Total. Combine lines 17 through 20 ▶	21	()	
22	Adjusted taxable income. Combine lines 6, 16, and 21. (If zero or less, enter -0-). ▶	22		110,582,889

Section III - Business Interest Income

23	Current year business interest income. See instructions	23		
24	Excess business interest income from pass-through entities (total of Schedule A, line 44, column (g), and Schedule B, line 46, column (d))	24	10,530,425	
25	Total. Add lines 23 and 24 ▶	25		10,530,425

For Paperwork Reduction Act Notice, see the instructions.

Section IV - 163(j) Limitation Calculations

Limitation on Business Interest Expense

26	Multiply adjusted taxable income (line 22) by 30% (0.30). See instructions	26	33,174,867	
27	Business interest income (line 25)	27	10,530,425	
28	Floor plan financing interest expense (line 4)	28		
29	Total. Add lines 26, 27, and 28	29		43,705,292

Allowable Business Interest Expense

30	Total current year business interest expense deduction. See instructions.	30		793,790
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Carryforward

31	Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0-.) . . .	31		
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Part II Partnership Pass-Through Items

Part II is only completed by a partnership that is subject to section 163(j). The partnership items below are allocated to the partners and are not carried forward by the partnership. See the instructions for more information.

Excess Business Interest Expense

32	Excess business interest expense. Enter amount from line 31	32		
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Excess Taxable Income (If you entered an amount on line 32, skip lines 33 through 37.)

33	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-.)	33		
34	Subtract line 33 from line 26. (If zero or less, enter -0-.)	34		
35	Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-.)	35		
36	Excess Taxable Income. Multiply line 35 by line 22	36		

Excess Business Interest Income

37	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-.).	37		
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Part III S Corporation Pass-Through Items

Part III is only completed by S corporations that are subject to section 163(j). The S corporation items below are allocated to the shareholders. See the instructions for more information.

Excess Taxable Income

38	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0-.)	38		
39	Subtract line 38 from line 26. (If zero or less, enter -0-.).	39		
40	Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0-.)	40		
41	Excess Taxable Income. Multiply line 40 by line 22	41		

Excess Business Interest Income

42	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0-.).	42		
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SCHEDULE A Summary of Partner's Section 163(j) Excess Items

Any taxpayer that owns an interest in a partnership subject to section 163(j) should complete Schedule A before completing Part I.

(a) Name of partnership	(b) EIN	Excess Business Interest Expense			(f) Current year excess taxable income	(g) Current year excess business interest income	(h) Excess business interest expense treated as paid or accrued (lesser of (e) or (f))	(i) Current year excess business interest expense carryforward ((e) minus (h))
		(c) Current year	(d) Prior year carryover	(e) Total ((c) plus (d))				
43 ATTACHMENT#1								
44 Total								

SCHEDULE B Summary of S Corporation Shareholder's Excess Taxable Income and Excess Business Interest Income

Any taxpayer that is required to complete Part I and is a shareholder in an S corporation that has excess taxable income or excess business interest income should complete Schedule B before completing Part I.

(a) Name of S corporation	(b) EIN	(c) Current year excess taxable income	(d) Current year excess business interest income
45			
46 Total			

ATTACHMENT 1

REFERENCE NUMBER (IN PLACE OF EIN)	EXCESS BUSINESS INTEREST EXPENSE			(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))
	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d)			
B1	-	-	-	33,431	112	-
E2	-	-	-	31,878	-	-
A8B	-	-	-	39,646	-	-
G30	-	-	-	365,697	-	-
G2	-	-	-	4,407	-	-
E9	-	-	-	1,144,636	-	-
E10	-	-	-	1,252,971	-	-
D4	-	-	-	1,457,839	167,901	-
E12	-	-	-	277,518	-	-
E14	-	-	-	-	51,009	-
G4	-	-	-	791,417	-	-
G5	-	-	-	8,607	-	-
E21	-	-	-	346,611	-	-
E23	-	-	-	849,735	-	-
E25	-	-	-	432,667	-	-
A38	-	-	-	19,400	-	-
G31	-	-	-	10,200	-	-
A45	-	-	-	230,136	-	-
E42	-	-	-	52,799	18	-
E43	-	-	-	3,959	-	-
G32	-	-	-	6,528	-	-
E51	-	-	-	1,052,186	-	-
E53	-	-	-	-	3,600	-
E54	-	-	-	129,484	-	-
E56	-	-	-	516,186	-	-
E58	-	-	-	258,919	2,488	-
E57	-	-	-	1,607,866	195	-
E59	-	-	-	301,918	303	-
E60	-	-	-	4,891,907	2,717	-
A48	-	-	-	310,860	-	-
E62	-	-	-	-	158,369	-
E63B	-	-	-	182,362	-	-
E63A	-	-	-	464,370	-	-
E66	-	-	-	138,993	-	-
E67	-	-	-	721,895	-	-
G11	-	-	-	86,363	-	-
E68	-	-	-	232,476	-	-
A49	-	-	-	417,377	-	-
G12	-	-	-	651,783	-	-
G13	-	-	-	19,276	704	-
E50	-	-	-	755,825	100	-
A84	-	-	-	10,918	-	-
A55	-	-	-	108,659	2,803	-
A60	-	-	-	3,006	-	-
E78A	-	-	-	149,336	-	-
E84	-	-	-	1,419	-	-

ATTACHMENT 1 CONT'D

REFERENCE NUMBER (IN PLACE OF EIN)	EXCESS BUSINESS INTEREST EXPENSE			(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))
	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d)			
G15	-	-	-	-	5,665	-
E27	-	-	-	278,676	-	-
E85	-	-	-	5,422,547	-	-
E86	-	-	-	29,217	-	-
E87	-	-	-	409,613	-	-
E91	-	-	-	-	47	-
G29	-	-	-	123,142	-	-
G16	-	-	-	214,693	-	-
G17	-	-	-	-	16	-
E119	-	-	-	35,554	-	-
A77	-	-	-	189,231	-	-
E120	-	-	-	423,057	-	-
E104A	-	-	-	104,677	-	-
E130	-	-	-	353,882	-	-
E131	-	-	-	7,204	-	-
A85A	147	-	147	-	-	-
A86	651	-	651	425,103	-	-
E135	-	-	-	381,263	-	-
E136	-	-	-	322,523	-	-
E137	-	-	-	131,066	882	-
E138	-	-	-	7	470	-
E139	-	-	-	13,124	-	-
E140	-	-	-	128,967	-	-
E147	-	-	-	69,348	-	-
E151	-	-	-	667,091	-	-
G20	-	-	-	1,287,119	-	-
E153	-	-	-	11,131,127	-	-
E159	-	-	-	369,599	-	-
A89	-	-	-	141,083	-	-
G21	-	-	-	40,609	-	-
E164	-	-	-	18,775	-	-
E165	-	-	-	2,135,638	-	-
E166	-	-	-	1,110,678	-	-
E167	-	-	-	695,970	-	-
E168	-	-	-	41,951	-	-
A92	-	-	-	4,232	-	-
F79	-	-	-	39,127	-	-
E169	-	-	-	324,573	-	-
A98	-	-	-	6,445	-	-
E179	-	-	-	15,309	-	-
G23	-	-	-	21,710	-	-
A103	-	-	-	-	69,620	-
A104	-	-	-	5,438	-	-
A107B	-	-	-	44,511	-	-
C66	-	-	-	111,164	5,464	-
C67	-	-	-	460,304	2,997	-
C68	-	-	-	95,200	19,393	-

ATTACHMENT 1 CONT'D

REFERENCE NUMBER (IN PLACE OF EIN)	EXCESS BUSINESS INTEREST EXPENSE			(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))
	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d)			
G26	-	-	-	112,370	-	-
E188A	-	-	-	458,594	-	-
E188B	-	-	-	406,200	-	-
A111	298	-	298	-	-	-
E192	-	-	-	58,316	-	-
C71	-	-	-	-	10,035,552	-
A110A	-	-	-	171,754	-	-
A110B	-	-	-	9,165	-	-
A110C	4,609	-	4,609	-	-	-
A110D	-	-	-	507,182	-	-
A110E	3,022	-	3,022	-	-	-
A110F	67,005	-	67,005	-	-	-
A110G	-	-	-	190,202	-	-
A110H	11,855	-	11,855	11,855	-	-
A110I	-	-	-	2,382,231	-	-
A110J	15,186	-	15,186	-	-	-
	<u>102,773</u>	-	<u>102,773</u>	<u>52,511,882</u>	<u>10,530,425</u>	-

**SCHEDULE I
(Form 1041)**

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1041.

▶ Go to www.irs.gov/Form1041 for instructions and the latest information.

2018

Name of estate or trust

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	
2	Interest	2	
3	Taxes	3	
4	Reserved for future use	4	
5	Refund of taxes	5	()
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction. Enter as a positive amount	7	
8	Interest from specified private activity bonds exempt from the regular tax	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	
15	Passive activities (difference between AMT and regular tax income or loss)	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987	21	()
22	Intangible drilling costs preference	22	
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	24	()
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	
Note: Complete Part II below before going to line 26.			
26	Income distribution deduction from Part II, line 44	26	
27	Estate tax deduction (from Form 1041, line 19)	27	
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	

If line 29 is:

- \$24,600 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
- Over \$24,600, but less than \$180,300, go to line 45.
- \$180,300 or more, enter the amount from line 29 on line 51 and go to line 52.

Part II Income Distribution Deduction on a Minimum Tax Basis

30	Adjusted alternative minimum taxable income (see instructions)	30	
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	()
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount	36	
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions. Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2018)

Part II Income Distribution Deduction on a Minimum Tax Basis (continued)

43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43. Enter here and on line 26.	44	

Part III Alternative Minimum Tax

45	Exemption amount	45	\$24,600.00
46	Enter the amount from line 29	46	
47	Phase-out of exemption amount	47	\$81,900.00
48	Subtract line 47 from line 46. If zero or less, enter -0-	48	
49	Multiply line 48 by 25% (0.25)	49	
50	Subtract line 49 from line 45. If zero or less, enter -0-.	50	
51	Subtract line 50 from line 46.	51	
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - <ul style="list-style-type: none"> • \$191,100 or less, multiply line 51 by 26% (0.26). • Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result 	52	
53	Alternative minimum foreign tax credit (see instructions).	53	
54	Tentative minimum tax. Subtract line 53 from line 52.	54	
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c	56	

Part IV Line 52 Computation Using Maximum Capital Gains Rates

Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

57	Enter the amount from line 51	57	
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	58	
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0-	59	
60	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	60	
61	Enter the smaller of line 57 or line 60.	61	
62	Subtract line 61 from line 57.	62	
63	If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result	63	
64	Maximum amount subject to the 0% rate	64	\$2,600.00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0-	65	
66	Subtract line 65 from line 64. If zero or less, enter -0-.	66	
67	Enter the smaller of line 57 or line 58.	67	
68	Enter the smaller of line 66 or line 67. This amount is taxed at 0%	68	
69	Subtract line 68 from line 67.	69	

Part IV Line 52 Computation Using Maximum Capital Gains Rates *(continued)*

70 Maximum amount subject to rates below 20%	70	\$12,700.00		
71 Enter the amount from line 66	71			
72 Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- . . ▶	72			
73 Add line 71 and line 72	73			
74 Subtract line 73 from line 70. If zero or less, enter -0-	74			
75 Enter the smaller of line 69 or 74	75			
76 Multiply line 75 by 15% (0.15) ▶			76	
77 Add lines 68 and 75	77			
If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78.				
78 Subtract line 77 from line 67	78			
79 Multiply line 78 by 20% (0.20) ▶			79	
If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.				
80 Add lines 62, 77, and 78	80			
81 Subtract line 80 from line 57	81			
82 Multiply line 81 by 25% (0.25) ▶			82	
83 Add lines 63, 76, 79, and 82			83	
84 If line 57 is \$191,100 or less, multiply line 57 by 26% (0.26). Otherwise, multiply line 57 by 28% (0.28) and subtract \$3,822 from the result			84	
85 Enter the smaller of line 83 or line 84 here and on line 52			85	

FORM 990T - PART III - LINE 42 - ALTERNATIVE MINIMUM TAX (TRUSTS ONLY)

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SCHEDULE I (FORM 1041) ADJUSTMENTS, LINES 2 THROUGH 24	SCHEDULE I (FORM 1041) ADJUSTED ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 25	SCHEDULE I (FORM 1041) EXEMPTION AMOUNT, LINE 45	SCHEDULE I (FORM 1041) PHASE OUT EXEMPTION AMOUNT, LINE 47	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM TAX, LINE 52	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM FOREIGN TAX CREDIT, LINE 53	SCHEDULE I (FORM 1041) TENTATIVE MINIMUM TAX, LINE 54	SCHEDULE I (FORM 1041) REGULAR TAX FROM LINE 40 FORM 990- T, LINE 55	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM TAX, LINE 56
BOOKSTORE SALES	450000	6,459	283	6,742	2,733	9,100	1,042	826	216	-	216
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	22,054,610	(13,391,482)	2,733	9,100	-	-	-	-	-
INVESTMENT # E2	520000	44,672	-	44,672	2,733	9,100	11,615	9,209	2,405	-	2,405
INVESTMENT #E85	520000	(2,877,115)	144,565	(2,732,550)	2,733	9,100	-	-	-	-	-
INVESTMENT #G28	520000	24,613	-	24,613	2,733	9,100	6,399	5,074	1,325	-	1,325
INVESTMENT #G29	520000	202,448	-	202,448	2,733	9,100	52,863	41,915	10,948	-	10,948
INVESTMENT #E117	520000	72,436	-	72,703	2,733	9,100	18,833	14,933	3,900	-	3,900
INVESTMENT #E175A	520000	147,408	267	147,408	2,733	9,100	38,395	30,444	7,952	-	7,952
INVESTMENT #C71	520000	(1,705,381)	-	(1,705,381)	2,733	9,100	-	-	-	-	-
TOTALS		<u>(39,530,552)</u>	<u>22,199,725</u>	<u>(17,330,827)</u>	<u>24,600</u>	<u>81,900</u>	<u>129,149</u>	<u>102,402</u>	<u>26,747</u>	<u>-</u>	<u>26,747</u>

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

95-1790021

ATTACHMENT 2

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	13,391,481	-	-	13,391,481

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

13,391,481

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT E85

95-1790021

ATTACHMENT 3

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	2,732,550	-	-	2,732,550

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

2,732,550

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT C71

95-1790021

ATTACHMENT 4

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	1,705,381	-	-	1,705,381

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

1,705,381

Form **1116**

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

OMB No. 1545-0121

2018

Attachment Sequence No. **19**

Department of the Treasury
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income
- c Passive category income
- e Section 901(j) income
- g Lump-sum distributions
- b Foreign branch income
- d General category income
- f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): <u>ATCH 5</u>	VARIOUS			
	12,857,820			1a 12,857,820
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	2,714,375			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) <u>ATCH 5</u>	3,413,991			
c Add lines 3a and 3b	3,413,991			
d Gross foreign source income (see instructions)	12,857,820			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.1161			
g Multiply line 3c by line 3f	396,476			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense <u>ATCH 5</u>	659,764			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	3,770,615			6 3,770,615
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 9,087,205

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(j) <input checked="" type="checkbox"/> Paid	(k) <input type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	(t) Other foreign taxes paid or accrued	
A	VARIOUS								3,060,042	3,060,042
B										
C										
8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶										8 3,060,042

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2018)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	3,060,042	
10	Carryback or carryover (attach detailed computation). ^{ATCH 5} (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	13,215,544	
11	Add lines 9 and 10	11	16,275,586	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		16,275,586
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	9,087,205	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	9,087,205	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption.	18	22,697,761	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	19		0.4004
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		129,149
21	Multiply line 20 by line 19 (maximum amount of credit)	21		51,711
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		51,711

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25	101,575	
26	Credit for taxes on general category income	26	827	
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		102,402
31	Enter the smaller of line 20 or line 30	31		102,402
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		102,402

FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID) CARRYFORWARD SCHEDULE
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)

PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)

PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>TAX YEAR UTILIZED</u>	<u>TAX YEAR CARRYOVER AVAILABLE</u>	<u>CUMULATIVE CARRYOVER</u>
6/30/2012	1,166,587	(12,108)	2011	1,154,479	1,154,479
6/30/2013	2,038,875	(33,488)	2012	2,005,387	3,159,866
6/30/2014	2,149,675	-		2,149,675	5,309,541
6/30/2015	1,599,708	(217,416)	2014	1,382,292	6,691,833
6/30/2016	3,397,837	(398,435)	2015	2,999,402	9,691,235
6/30/2017	2,616,360	(901,346)	2016	1,715,014	11,406,249
6/30/2018	3,059,847	(1,250,552)	2017	1,809,295	13,215,544
6/30/2019	3,060,042	(51,711)	2018	3,008,331	16,223,875
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020					16,223,875

Form **1116**

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

OMB No. 1545-0121

2018

Attachment Sequence No. **19**

Department of the Treasury
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income
- c Passive category income
- e Section 901(j) income
- g Lump-sum distributions
- b Foreign branch income
- d General category income
- f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): <u>ATCH 6</u>	VARIOUS			
	167,821			1a 167,821
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	21,556			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) <u>ATCH 6</u>	40,855			
c Add lines 3a and 3b	40,855			
d Gross foreign source income (see instructions)	167,821			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.0015			
g Multiply line 3c by line 3f	62			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense <u>ATCH 6</u>	1,661			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	23,279			6 23,279
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 144,542

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							
	(j) <input checked="" type="checkbox"/> Paid	(k) <input type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest		
A	VARIOUS								4,053	4,053
B										
C										
8	Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶									8 4,053

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2018)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	4,053	
10	Carryback or carryover (attach detailed computation). ATCH 6 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	1,409,818	
11	Add lines 9 and 10	11	1,413,871	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		1,413,871
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	144,542	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	144,542	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption.	18	22,697,761	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	19		0.0064
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		129,149
21	Multiply line 20 by line 19 (maximum amount of credit)	21		827
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		827

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)

PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)

PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	TAX YEAR CARRYOVER AVAILABLE	CUMULATIVE CARRYOVER
6/30/2012	186,634	-		186,634	186,634
6/30/2013	204,502	-		204,502	391,136
6/30/2014	86,406	-		86,406	477,542
6/30/2015	707,468	-		707,468	1,185,010
6/30/2016	219,670	-		219,670	1,404,680
6/30/2017	5,138	-		5,138	1,409,818
6/30/2018	-	-		-	1,409,818
6/30/2019	4,053	(827)	2018	3,226	1,414,697
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020					1,414,697

Form **1116**

Foreign Tax Credit
(Individual, Estate, or Trust)

OMB No. 1545-0121

2018
Attachment
Sequence No. **19**

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income
- c Passive category income
- e Section 901(j) income
- g Lump-sum distributions
- b Foreign branch income
- d General category income
- f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): <u>ATCH 7</u>	VARIOUS			
	18,031,319			1a 18,031,319
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
Deductions and losses (Caution: See instructions.):				
2 Expenses definitely related to the income on line 1a (attach statement)	8,597,202			
3 Pro rata share of other deductions not definitely related:				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) <u>ATCH 7</u>	921,510			
c Add lines 3a and 3b	921,510			
d Gross foreign source income (see instructions)	18,031,319			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.1629			
g Multiply line 3c by line 3f	150,077			
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense	519,302			
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	9,266,581			6 9,266,581
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 8,764,738

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							
	(j) <input type="checkbox"/> Paid	(k) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest		
A	VARIOUS								4,225,655	4,225,655
B										
C										

8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶ **8** 4,225,655

For Paperwork Reduction Act Notice, see instructions. Form **1116** (2018)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	4,225,655	
10	Carryback or carryover (attach detailed computation). ATCH 7 (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	6,126,388	
11	Add lines 9 and 10	11	10,352,043	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		10,352,043
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	8,764,738	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	8,764,738	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption.	18	22,697,761	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.	19		0.3861
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		129,149
21	Multiply line 20 by line 19 (maximum amount of credit)	21		49,864
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		49,864

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED) CARRYFORWARD SCHEDULE
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)

PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)

PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16Q (AVAILABLE UPON REQUEST)

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	AMOUNT UTILIZED	TAX YEAR UTILIZED	TAX YEAR CARRYOVER AVAILABLE	CUMULATIVE CARRYOVER
6/30/2015	1,800,784	-		1,800,784	1,800,784
6/30/2016	1,027,666	-		1,027,666	2,828,450
6/30/2017	1,989,583			1,989,583	4,818,033
6/30/2018	2,321,465	(1,013,110)	2017	1,308,355	6,126,388
6/30/2019	4,232,998	(49,864)	2018	4,183,134	10,309,522
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020					10,309,522

Form **1116**

Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to www.irs.gov/Form1116 for instructions and the latest information.

OMB No. 1545-0121

2018

Attachment Sequence No. **19**

Department of the Treasury
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Section 951A income
- c Passive category income
- e Section 901(j) income
- g Lump-sum distributions
- b Foreign branch income
- d General category income
- f Certain income re-sourced by treaty

h Resident of (name of country) ▶

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for category checked above)

i Enter the name of the foreign country or U.S. possession ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions): <u>ATCH 8</u>	VARIOUS			
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>	59			1a 59
2 Expenses definitely related to the income on line 1a (attach statement)	30			
3 Pro rata share of other deductions not definitely related :				
a Certain itemized deductions or standard deduction (see instructions)				
b Other deductions (attach statement) <u>ATCH 8</u>	34			
c Add lines 3a and 3b	34			
d Gross foreign source income (see instructions)	59			
e Gross income from all sources (see instructions)	110,716,663			
f Divide line 3d by line 3e (see instructions)	0.0000			
g Multiply line 3c by line 3f				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)				
b Other interest expense				
5 Losses from foreign sources				
6 Add lines 2, 3g, 4a, 4b, and 5	30			6 30
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 ▶				7 29

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(u) Total foreign taxes paid or accrued (add cols. (q) through (t))
	(j) <input type="checkbox"/> Paid	(k) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(t) Other foreign taxes paid or accrued	
	(l) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	(p) Other foreign taxes paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	(t) Other foreign taxes paid or accrued	
A	VARIOUS								7,343	7,343
B										
C										
8	Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶									8 7,343

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2018)

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	7,343	
10	Carryback or carryover (attach detailed computation). ^{ATCH 8} (If your income was section 951A income (box a above Part I), leave line 10 blank.)	10	305,743	
11	Add lines 9 and 10	11	313,086	
12	Reduction in foreign taxes (see instructions).	12	()	
13	Taxes reclassified under high tax kickout (see instructions).	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14		313,086
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).	15	29	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	29	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption.	18	22,697,761	
19	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19		0.0000
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.	20		129,149
21	Multiply line 20 by line 19 (maximum amount of credit)	21		
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions). ▶	22		

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on section 951A income	23		
24	Credit for taxes on foreign branch income.	24		
25	Credit for taxes on passive category income.	25		
26	Credit for taxes on general category income	26		
27	Credit for taxes on section 901(j) income	27		
28	Credit for taxes on certain income re-sourced by treaty.	28		
29	Credit for taxes on lump-sum distributions.	29		
30	Add lines 23 through 29	30		
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 12	32		
33	Subtract line 32 from line 31. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a. ▶	33		

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)

PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)

PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	TAX YEAR CARRYOVER AVAILABLE	CUMULATIVE CARRYOVER
6/30/2015	26,668	-		26,668	26,668
6/30/2016	83,377	-		83,377	110,045
6/30/2017	195,698	-		195,698	305,743
6/30/2018	-	-		-	305,743
6/30/2019	7,343	-		7,343	313,086
FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020					313,086