			PUBLIC	C IN	SPECTION COPY					
Form	990-T	Ex	cempt Organization (and proxy tax		siness Income T der section 6033(e		'n	OMB No. 1545-0687		
	For calendar year 2018 or other tax year beginning $07/01$, 2018, and ending $06/30$, 2019.									
Depart	ment of the Treasury									
	Revenue Service	► Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).								
A	Check box if address changed	Name of organization (Check box if name changed and see instructions.) D Employer identification number								
B Exe	mpt under section	-	THE J. PAUL GETTY TH	RUST						
X	501(C)(3)	Print	Number, street, and room or suite no. I	faP.O	. box, see instructions.		95-1	790021		
	408(e) 220(e)	or				·		ated business activity code		
	408A 530(a)	Туре	1200 GETTY CENTER DE	R.,	#401		(See in	structions.)		
	529(a)		City or town, state or province, country	, and Z	IP or foreign postal code					
	k value of all assets		LOS ANGELES, CA 9004	19			45123	11		
at e	nd of year	F Gro	up exemption number (See instructi	ons.)	•					
11	.002762920.	G Che	eck organization type 🕨 501	(c) co	rporation X 501(c)	trust	401(a)	trust Other trust		
H Er	nter the number of	the orga	nization's unrelated trades or busine	sses.	▶ 9	Describe	the only	(or first) unrelated		
tra	ade or business her	e ▶BOC	OKSTORE SALES		. If only one,	complete Parts I-	V. If more	e than one, describe the		
fir	st in the blank spa	ice at the	end of the previous sentence, cor	nplete	Parts I and II, complete a So	chedule M for eac	ch additior	nal		
tra	ade or business, the	en comple	ete Parts III-V.							
I Du	uring the tax year,	was the	corporation a subsidiary in an affili	ated g	roup or a parent-subsidiary c	ontrolled group?		▶ Yes X No		
			identifying number of the parent cor	poratio						
-			LLIAM G. HUMPHRIES		Telephon	e number 🕨 31	0-440-	-6040		
			or Business Income		(A) Income	(B) Expen	ses	(C) Net		
			2,611,171.		0 (11 171					
			c Balance ►		2,611,171.					
2	-		ule A, line 7)	2	1,081,341.			1 520 020		
3			2 from line 1c	3	1,529,830.			1,529,830.		
4a			ttach Schedule D)	4a						
b	- · ·		Part II, line 17) (attach Form 4797)	4b						
c F			rusts	4c 5						
5 6			r an S corporation (attach statement)	6						
7			come (Schedule E)	7						
8			ents from a controlled organization (Schedule F)	8						
9			1(c)(7), (9), or (17) organization (Schedule G)	9						
10			ncome (Schedule I)	10						
11	• •		dule J)	11						
12	-		tions; attach schedule)	12						
13			ough 12	13	1,529,830.			1,529,830.		
Par			Taken Elsewhere (See instr		ons for limitations on d	eductions.) (E	Except f	or contributions,		
	deduction	is must	be directly connected with t	he ur	nrelated business inco	me.)				
14	Compensation of	officers,	directors, and trustees (Schedule K)				14			
15								876,629.		
16								21		
17								31.		
18			(see instructions)					102		
19								283. 9,689.		
20			See instructions for limitation rules)			79 696	20	9,089.		
21			4562)			79,696		79,696.		
22			on Schedule A and elsewhere on re				22b	15,050.		
23										
24 25			compensation plans					349,413.		
25 26			s Schedule I)					5157115.		
20 27			chedule J)							
28			schedule)					207,630.		
20 29			es 14 through 28					1,523,371.		
30			le income before net operating					6,459.		
31			ig loss arising in tax years beginnir							
32			e income. Subtract line 31 from line	-	• •	, -		6,459.		
_			Notice, see instructions.	-				Form 990-T (2018)		

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THE	Π.	PAUL	GETTY	TRUST

Form	990-T (2	018)		Page 2
Par	t III	Total Unrelated Business Taxable Income		
33	Total instruc	of unrelated business taxable income computed from all unrelated trades or businesses (see tions). ATCH 13	33	498,036.
34		ts paid for disallowed fringes	34	
35	Deduct	ion for net operating loss arising in tax years beginning before January 1, 2018 (see tions).	35	498,036.
36		of unrelated business taxable income before specific deduction. Subtract line 35 from the sum		
30		3 and 34	26	
			36	1 000
37	•	c deduction (Generally \$1,000, but see line 37 instructions for exceptions)	37	1,000.
38		ted business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36,		
_		ne smaller of zero or line 36	38	0.
Par	't IV	Tax Computation		
39	Organi	zations Taxable as Corporations. Multiply line 38 by 21% (0.21).	39	
40	Trusts	Taxable at Trust Rates. See instructions for tax computation. Income tax on		
	the am	ount on line 38 from: X Tax rate schedule or Schedule D (Form 1041).	40	
41	Proxy f	tax. See instructions	41	
42		tive minimum tax (trusts only).	42	26,747.
43		Noncompliant Facility Income. See instructions	43	
44		Add lines 41, 42, and 43 to line 39 or 40, whichever applies	44	26,747.
Par		Tax and Payments	44	
		n tax credit (corporations attach Form 1118; trusts attach Form 1116) 45a	4	
		credits (see instructions)		
		al business credit. Attach Form 3800 (see instructions)		
		for prior year minimum tax (attach Form 8801 or 8827)		
е	Total c	redits. Add lines 45a through 45d	45e	26,747.
46	Subtra	ct line 45e from line 44	46	
47	Other ta	ixes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule)	47	
48	Total ta	ax. Add lines 46 and 47 (see instructions)	48	0.
49		et 965 tax liability paid from Form 965-Å or Form 965-B, Part II, column (k), line 2.	49	
		nts: A 2017 overpayment credited to 2018		
	-	stimated tax payments		
		posited with Form 8868		
		n organizations: Tax paid or withheld at source (see instructions) 50d		
	-	withholding (see instructions)		
t				
g		redits, adjustments, and payments: Form 2439		
		Form 4136 Other Total ▶ 50g		120 000
51		ayments. Add lines 50a through 50g	51	130,000.
52		ted tax penalty (see instructions). Check if Form 2220 is attached	52	
53		e. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	53	
54	-	ayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	54	130,000.
55	Enter th	the amount of line 54 you want: Credited to 2019 estimated tax ►130,000. Refunded ►	55	
Par	't VI	Statements Regarding Certain Activities and Other Information (see instructions	s)	
56	At any	time during the 2018 calendar year, did the organization have an interest in or a signature or	other authorit	ty Yes No
	over a	financial account (bank, securities, or other) in a foreign country? If "Yes," the organization ma	ay have to fil	e
	FinCEN	Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the	foreign countr	y
	here 🕨	SEE ATTACHMENT 14		Х
57	-	the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a forei	an trust?	X
5.	-	" see instructions for other forms the organization may have to file.	J.,	
58		he amount of tax-exempt interest received or accrued during the tax year > \$		
<u></u>	U	Inder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the b	est of my knowled	ge and belief, it is
Sig	tr	rue, correct, and populstigned by ration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
-			y the IRS discu	
Her			h the preparer	
			e instructions)? X	
Paid		Print/Type preparer's name Preparer's signature Date Check		
	barer			1281067
-	Only			565207
	,	Firm's address ▶ 550 S. HOPE ST., SUITE 1500, LOS ANGELES, CA 90071 Phone	_{eno.} 213-972	
ISA			Form	990-T (2018)

(Rev. January 2019)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.
 Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-1709

Electronic filing (*e-file*). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number, see instructions
Type or	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
print	THE J. PAUL GETTY TRUST	95-1790021
File by the	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
due date for filing your	1200 GETTY CENTER DR 401	
return. See	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
instructions.	LOS ANGELES, CA 90049	

Enter the Return Code for the return that this application is for (file a separate application for each return)

Application	Dication Return Application Return						
Is For	Code	Is For Code					
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07				
Form 990-BL	02	Form 1041-A	08				
Form 4720 (individual)	03	Form 4720 (other than individual)	09				
Form 990-PF	04	Form 5227	10				
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11				
Form 990-T (trust other than above)	06	Form 8870	12				
 WILLIAM G. HUMPHRIES The books are in the care of ► 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES CA 90049-1642 Telephone No. ► 310 440-6040 Fax No. ► If the organization does not have an office or place of business in the United States, check this box							
a list with the names and EINs of all members the extensi							
1 I request an automatic 6-month extension of time un			ganization return				
 calendar year 20 or x tax year beginning 07/ 2 If the tax year entered in line 1 is for less than 12 m Change in accounting period	 X tax year beginning 07/01, 20 18, and ending 06/30, 20 19. If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return 						
3a If this application is for Forms 990-BL, 990-PF, 99	90-T, 4720						
nonrefundable credits. See instructions.	4700	3a	\$ 0.				
	b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and						
estimated tax payments made. Include any prior yea			\$ 130,000.				
c Balance due. Subtract line 3b from line 3a. Include							
(Electronic Federal Tax Payment System). See instru		30					
Caution: If you are going to make an electronic funds withdrawa	l (direct debi	t) with this Form 8868, see Form 8453-EO and Form 88	79-EO for payment				
instructions.							

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Schedule A - Cost of Good	ls Sold. Er	nter method	of invent	tory v	valuation	AT CO	DST				
1 Inventory at beginning of year	. 1		,940.	6	Inventory	at end of y	/ear		6	381,	,593.
2 Purchases	2	1,109	,994.					Subtract line			
3 Cost of labor				1	6 from	ine 5. E	Enter h	ere and in			
4a Additional section 263A costs				1	Part I, line	2			7	1,081,	,341.
(attach schedule)	4a			8				on 263A (wi	th re	spect to Yes	s No
b Other costs (attach schedule)				1	property	produced	lor	acquired for	resal	e) apply	
5 Total. Add lines 1 through 4b		1,462	,934.	1	to the orga	anization?					Х
Schedule C - Rent Income (Fi	rom Real P	roperty ar	nd Perso	nal	Property	Leased	With I	Real Proper	ty)	•	
(see instructions)											
1. Description of property											
(1)											
(2)											
(3)											
(4)											
	2. Rent recei	ved or accrue	d								
(a) From personal property (if the perce for personal property is more than 10 more than 50%)		percenta	ge of rent f	or per	onal property sonal property ed on profit or	exceeds	3(a			nnected with the in b) (attach schedule	
(1)											
(2)											-
(3)											
(4)											-
Total		Total									
(c) Total income. Add totals of column here and on page 1, Part I, line 6, column							Ènt	Total deduction er here and on t I, line 6, colum	page 1		
Schedule E - Unrelated Debt-	Financed I	ncome (se	e instruct	tions))						
1. Description of debt-fina	anced property				me from or bt-financed			debt-finance	ed prope		
	······			proper			ight line (ttach sch	depreciation edule)	(1	 Other deductions (attach schedule) 	;
(1)											
(2)											
(3)											
(4)											
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adju of or alloca debt-financed (attach sche	ble to property	4	. Colu 1 divid 7 colun	ed			e reportable olumn 6)		Allocable deductior mn 6 x total of colu 3(a) and 3(b))	
(1)					%						
(2)					%						
(3)					%						
(4)					%						
··· ·								on page 1, olumn (A).		r here and on pag I, line 7, column	
Totals Total dividends-received deductions	included in co	olumn 8									

Form 990-T (2018)

Form	aan_T	(2018)
1 Onn	550-1	(2010)

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Page 3

Schedule F-Interest, Annu	uities, Royalties	, and Ren	ts Fron	n Contro	led Or	ganiza	t ions (see	instructio	ons)	0
				trolled Org			<u>`````````````````````````````````````</u>		,	
1. Name of controlled organization	2. Employer identification numb		et unrelate s) (see inst			of specifie nts made	d included			6. Deductions directly connected with income in column 5
(1)										
(2)										
(3)										
(4)										
Nonexempt Controlled Organiz	zations									
7. Taxable Income	8. Net unrelated in (loss) (see instruct			tal of specifie ments made	ed	inclu	art of column ded in the co ization's gross	ntrolling		1. Deductions directly nected with income in column 10
(1)										
(2)										
(3)										
(4)										
Totals						Ente Part	columns 5 a here and on I, line 8, colu	page 1, nn (A).	En	dd columns 6 and 11. ter here and on page 1, ırt I, line 8, column (B).
1. Description of income	2. Amount of		<u>, , (</u> 3	3. Deduc directly cor	tions nected	nization (see instructions) 4. Set-asides (attach schedule)			5. Total deductions and set-asides (col. 3	
(4)				(attach sch	equie)			,		plus col. 4)
(1)										
(2)										
(3)										
(4)	Enter here and Part I, line 9, co									Enter here and on page 1 Part I, line 9, column (B)
Totals► Schedule I-Exploited Exe	empt Activity In			n Adverti 4. Net incon		come	(see instru	ctions)		
1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expens directly connected production unrelate business inc	with n of d	from unrelat or business 2 minus col If a gain, co cols. 5 thro	ed tradé (column umn 3). ompute	from a is not	ss income ctivity that unrelated ss income	6. Expe attributa colum	able to	 Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)										
(2)										
(3)										
(4)										
Totals	Enter here and on page 1, Part I, line 10, col. (A).	Enter here a page 1, Pa line 10, col	art I,					1		Enter here and on page 1, Part II, line 26.
Schedule J- Advertising In	come (see instru	uctions)								
Part I Income From Per			onsolid	ated Ras	sis					
1. Name of periodical	2. Gross advertising income	3. Direct advertising		4. Advert gain or (los 2 minus co a gain, co cols. 5 thro	s) (col. ol. 3). If mpute	ol. 5. Circulation 6. Readership If income costs e		7. Excess readership costs (column 6 minus column 5, but not more than column 4).		
(1)										
(2)										
(3)										
(4)										
Totals (carry to Part II, line (5))										

Form 990-T (2018)

Part II Income From Per	riodicals Repo			each periodica	I listed in Part II	: ugo -
2 through 7 on a l	ine-by-line basis 2. Gross advertising income	S.) 3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I						
	Enter here and on page 1, Part I, line 11, col (A).	Enter here and on page 1, Part I, line 11, col (B).				Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5)						
Schedule K - Compensatio	n of Officers, D	irectors, and Tr	ustees (see instr	uctions)		
1. Name		2.	Title	3. Percent of time devoted to business	4. Compensatio unrelated	
(1)				%		
2)				%		
(3)				%		
(4)				%		
Fotol Entry base and an array 4 D	A 11 12 A A					

Total. Enter here and on page 1, Part II, line 14

Form **990-T** (2018)

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

201	8
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Department of the Treasury Internal Revenue Service Name of estate or trust

THE J. PAUL GETTY TRUST Note: Form 5227 filers need to complete only Parts Land II. Employer identification number

95-1790021

Ра	rt I Short-Term Capital Gains and Losses - Gen	erally Assets Hel	d One Year or Les	ss (see instruc	tions	3)
See the I	instructions for how to figure the amounts to enter on ines below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss	s from	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with
	form may be easier to complete if you round off cents hole dollars.					
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked.					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked.				1	
4	Short-term capital gain or (loss) from Forms 4684, 62	252, 6781, and 8824			4	
5 6	Net short-term gain or (loss) from partnerships, S cor Short-term capital loss carryover. Enter the amour Carryover Worksheet	nt, if any, from lin	e 9 of the 2017		5	110,629
7	Net short-term capital gain or (loss). Combine line line 17, column (3) on the back			►	7	110,629
Par	rt II Long-Term Capital Gains and Losses - Gen	erally Assets Hel	d More Than One	Year (see inst	tructio	ons)
the I This	instructions for how to figure the amounts to enter on ines below. form may be easier to complete if you round off cents hole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss t Form(s) 8949, P line 2, column	from 'art II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b -					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked				1	
11	Long-term capital gain or (loss) from Forms 2439, 46	84, 6252, 6781, and	18824		11	
12	Net long-term gain or (loss) from partnerships, S corp	oorations, and other e	states or trusts		12	2,965,489
13	Capital gain distributions				13	
14 15	Gain from Form 4797, Part I Long-term capital loss carryover. Enter the amoun	t, if any, from line	14 of the 2017	Capital Loss	14	12,378,721
16	Carryover Worksheet Net long-term capital gain or (loss). Combine lines line 18a, column (3) on the back	8a through 15 in	column (h). Enter	here and on	<u>15</u> 16	()
				🚩	01	1 IJ, J44, ZIU

Schedule D (Form 1041) 2018

18 Net long-term gain or (loss): a Total for year 155, 344, 210 15, 344, 210 b Unrecaptured section 1250 gain (see line 18 of the worksheet), 188 150, 344, 210 15, 454, 839 19 Total regulation (loss). Combine lines 17 and 188. 19 15, 454, 839 15, 454, 839 Note: If the 180, churner (3), is and the second of the sec	Sche	dule D (Form 1041) 2018					Page 2	
Caliform (2) and part. (See not.) 0 0 17 110, 629 100, 520 28% rate gain 15, 434, 410 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 15, 434, 4210 <th colsp<="" th=""><th>Pa</th><th>t III Summary of Parts I and II</th><th></th><th>(1) Beneficiaries'</th><th>(2) Est</th><th>ate's</th><th>(2) Total</th></th>	<th>Pa</th> <th>t III Summary of Parts I and II</th> <th></th> <th>(1) Beneficiaries'</th> <th>(2) Est</th> <th>ate's</th> <th>(2) Total</th>	Pa	t III Summary of Parts I and II		(1) Beneficiaries'	(2) Est	ate's	(2) Total
18 Net long-term gain or (loss): 18 15, 344, 210 15, 344, 210 b Unrecaptured section 1250 gain (see line 18 of the worksheet). 180 650, 245 650, 245 c 28% inter gain or (loss). Combine lines 17 and 18a 119 15, 454, 839 15, 454, 839 Mate: inter 18, column (2), is a net gain, complete Fair N or Not inter 8, column (2), as net sex, complete Fair N or Not inter Capital Loss Compose Worksheet, is not sex, complete Fair N or Not inter Capital Loss Compose Worksheet in the figure of the Capital Loss Compose Worksheet in the instructions in the instructions (3) is more than 30.00, or 1 Fart 1, line 4 (or Form 190-7, Fart 1, line 40, if a trust), the smaller of: 20 ()) Part V Capital Loss Limitation 20 ()) <td></td> <td>Caution: Read the instructions before completing this pa</td> <td>art.</td> <td>(see instr.)</td> <td>or tru</td> <td>st's</td> <td>(3) TOTAI</td>		Caution: Read the instructions before completing this pa	art.	(see instr.)	or tru	st's	(3) TOTAI	
a Total for year 15.344,210 15.344,210 15.344,210 b Urreceptured section 1250 gain (see line 18 of the workshoet). 180 650,245 650,245 c 28W rate gain 650,245 650,245 650,245 650,245 b Total red gain or (loss) Combine lines 17 and 18. 19 15.454,833 15.454,833 15.454,833 Note: if the 18, column (3), is a net gain or form 1041, line 4 (or Form 900-7, Part I, line 40. If the 18 and 19, column (3), ere net gain or form 1041, line 4 (or Form 900-7, Part I, line 40. If the 18, and 19, column (3), ere net gain or form 1041, line 300, or a net complete the Capital Loss Limitation 20 Tax Computation Using Maximum Capital Gains Rates 20 20 20 20 Cartion Strip: gain and form 900-7, line 18, column (2), ere net gains, or an amount is entered in Part I or Part II and Cartino Strip: gain and took strip: gain and took strip: gain and took strip: gain and took strip: gain and the part only if bohi lines 18 and 19 in column (2) are gains, or an amount is entered in Part I or Part II and Cartino Strip: gain and took strip: g	17	Net short-term gain or (loss).	17		11	0,629	110,629	
b Unrecaptured section 1250 gain (see line 18 of the worksheet.). IBb 650, 245 650, 245 650, 245 18 tert line 10 (ses). Combine lines 17 and 18a. 19 15, 454, 833 16, 454, 833 16,	18	Net long-term gain or (loss):						
c 28% rate gain - (cos). Combine lines 17 and 18a	а	Total for year	18a		15,34	4,210	· · ·	
19 Total net gain of (ress). Combine lines 17 and 18a			18b		65	50 , 245	650,245	
Note:: If the 15, column (2), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, Ner 4-8). If line 30, and 2000. Secondary 1000. Part M Capital Loss Limitation 20 ()) The Isse on line 19, column (3) or b 33, 000. or form 990-T, Part I, line 4c, if a wash, the smaller of: 20 ()) The Isse on line 19, column (3), a more than 53,000, or if Form 1041, line 4, of rom 990-T, line 30, is a bas, complete the Capital 20 ()) Note:: If the lines on line 19, column (3), a more than 53,000, or if Form 1041, line 21, or form 990-T, line 30), is a bas, complete the Capital Part M Computation Using Maximum Capital Gains Rates Form 1041 filers. Complete this part only if both lines 10a and 19 in column (2) are gains, or an amount is entered in Part I or Part I and there is an entry on Form 1041, line 20(2) and Form 1042. Jone 40 are zon. Caution: Sky this part and complete the Schedule D Tax Worksheet in the instructions if: Either line 180, col. (2) or line 182, col. (2) is more than zero. Form 900-T, line 30, is a more than zero. Text taxable income form Form 1041, line 20(2) or form 990-T, line 33), . 21 21 Enter the smaller of line 180, or 0104, line 20(2) or form 990-T, line 33), . 21 22 Inter taxable income form Form 1041, line 20(2) or form 190-T, line 33), . 21	С							
gales, go to Fart V, and don't complete Fart IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as measain. Part IV Capital Loss Limitation 20 [19							
Part V Capital Loss Limitation 20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of: 20 (note	e: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 and to Part V and don't complete Part IV If line 19, column (3) is a net	(or Fo. et loss	rm 990-T, Part I, line complete Part IV an	4a). If lines t d the Capita	18a and 19 I Loss Car), column (2), are net rvover Worksheet, as	
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 90-T, Part line 4, if a trust), the smaller file (a) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c					a ino espin		,,	
a The loss on line 19, column (3) is more than 33,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a koss, complete the Capital Loss Carryver Worksheet in the instructions to figure your capital loss carryver. Party Tax Computation Using Maximum Capital Gains Rates Form 1041 filters. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 22(a) and Form 1041, line 22, a more than zero. Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: Either line 18b, o.cl (2) or line 18b, col (2) or more than zero. Com 990-T, rund Form 990-T, line 38). 21 Enter the smaller of line 18a or 19 in column (2) but not less than zero. 22 Enter the smaller of line 18a or 19 in column (2) but not lises than zero. 23 Enter the smaller of the amount on line 21 or 52, 600 24 Add lines 22 and 23 25 First the smaller of the amount on line 21 or 52, 600 26 Subtract line 25 from line 24, if zero or less, enter -0. 27 Zero 28 Enter the smaller of the amount on line 21 or 52, 600 29 Enter the smaller of the amount on line 27 or line 28. 21 Subtract line 30 from line 38. 30 Enter the	Pa	rt IV Capital Loss Limitation						
Note: If the loss on line 19. column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the Capitel Caines Camyore Morechael and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 4982, line 4g are more than zero. Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: Either line 18b, col. (2) or line 18c, col. (2) is more than zero. Form 900-T, runes. Complete the Schedule D Tax Worksheet in the instructions if: Either line 2b(1), and Form 4982, line 4g are more than 2 areo. Form 900-T, une 30, is more than zero. Form 900-T, line 38, is more than zero. P10 The trans. Complete this part only if both lines 18 and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, line 38, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2) or line 18c. col. (2) is more than zero. 21 Enter the smaller of line 18a or 19 in column (2) zero 190-T, line 38). 21 23 Enter the smaller of line 18a or 19 in column (2) zero 190-T, line 38, is and the area or line 31 if zero or less, enter -0- 26 23 Subtract line 25 from line 24. If zero or less, enter -0- 26 27 24 Add lines 22 and 23 30 34 Add lines 24 or line 33. If zero or le	20						١	
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there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero. Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if: • Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or • Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero. Form 990-T, runes. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, runes. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. 21 Enter thashle income from Form 1041, line 22 (or Form 990-T, line 38) 22 Enter the settales or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part 1 of Form 990-T, line 38) 23 Enter the estates or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part 1 of Form 990-T, line 38) 24 Add lines 22 and 23 25 If the estate or trust is filing Form 4952, enter rule amount from line 42; otherwise, enter -0 26 Subtract line 25 from line 24. If zero or less, enter -0 27 Subtract line 26 from line 24. If zero or less, enter -0 30 Subtract line 29 from line 24. If zero or less, enter -0 31 Enter the smaller of the amount on line 27 or line 28. 32 Subtract line 29 from line 24. If zero or less, enter -0 33 Subtract line 29 from line 24. 34 Add lines 27 and 30 34 Add lines 27 and 30 35 Subtract line 30 from line 21 or Siz, foro 36 Enter the smaller of line 21 or siz, enter -0 37 Add lines 30 and 36 39 Add lines 30 and 36 30 Add lines 30 and 36 31 Add lines 30 and 36 42 Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (ese the Schedule G instructions in the instructions for Form 1041) 42 Figure that ano the amount on line	Pa	t V Tax Computation Using Maximum Capital Gains Rate	s					
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Schedule D (Form 1041) 2018

	SCHEDULE M Unrelated Business Taxable Income for					OMB No. 1545-0687			
(Fo	(Form 990-T) Unrelated Trade or Business						@@ ₫		
		For calendar year 2018 or other tax	year beginnin	ng 01	7/01 , 2018, and	lending 06/3	0 , 20 19		2018
Depar	tment of the Treasury	► Go to www.irs.go	v/Form990T	for inst	ructions and the	latest information	. –		
Interna	al Revenue Service	Do not enter SSN numbers of	on this form as	it may b	e made public if yo	ur organization is a	501(c)(3).		Open to Public Inspection for 501(c)(3) Organizations Only
	e of organization								tification number
	J. PAUL G						95-17	900	21
		ess activity code (see instructions)							
	Describe the unr	elated trade or business ► INVE	STMENTS	AGGR	EGATED UNDE	R DE MINIM	IS AND	CON	ITROL TESTS
Par	t I Unrelated	d Trade or Business Incom	ne		(A) Income	(B)	Expenses		(C) Net
1a	Gross receipts or	r sales							
b	Less returns and allow	vances	c Balance ►	1c					
2	Cost of goods s	old (Schedule A, line 7)		2					
3	Gross profit. Su	btract line 2 from line 1c		3					
4a	Capital gain net	income (attach Schedule D)		4a	15,218,	847.			15,218,847.
b	Net gain (loss) (F	Form 4797, Part II, line 17) (attach Fo	rm 4797) 🔒	4b					
С	Capital loss ded	uction for trusts		4c					
5	Income (loss) fr	om a partnership or an S corporat	ion (attach						
	statement) 🔒		АТСН 2	5	12,867,	486.			12,867,486.
6	Rent income (So	hedule C)		6					
7	Unrelated debt-	financed income (Schedule E)		7					
8	Interest, annuiti	es, royalties, and rents from a con	trolled						
	organization (Sc	hedule F)		8					
9	Investment inco	me of a section 501(c)(7), (9), or ((17)						
	organization (Sc	hedule G)		9					
10	Exploited exemp	ot activity income (Schedule I)		10					
11	Advertising inco	me (Schedule J)		11					
12	Other income (S	See instructions; attach schedule)		12					
13	Total. Combine	lines 3 through 12		13	28,086,	333.			28,086,333.
Pa		ns Not Taken Elsewhere (Seas must be directly connected				, ,	ept for cor	ntribu	tions,
14	Compensation of	of officers, directors, and trustees ((Schedule K)			ATC	H 15	14	289,841.
15	Salaries and wag	ges					[15	700,427.
16	Repairs and ma	intenance					[16	
17								17	
18		schedule) (see instructions)						18	793,790.
19		es						19	9,717.
20	Charitable contr	ibutions (See instructions for limit	tation rules) .				[20	
21	Depreciation (at	tach Form 4562)			21		9,588.		
22	Less depreciation	on claimed on Schedule A and els	ewhere on ret	urn	22a			22b	9,588.
23								23	7,584,757.
24		deferred compensation plans						24	
25	Employee benef	it programs						25	297,342.
26	Excess exempt e	expenses (Schedule I)						26	
27	Excess readersh	ip costs (Schedule J)						27	

Other deductions (attach schedule)	ГСН 4
Total deductions. Add lines 14 through 28	
Unrelated business taxable income before net operating loss deduction. Subtract line 29 from	

For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2018

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53,846,963.

63,532,425.

-35,446,092.

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(Form	990-1	Γ)

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OMB No. 1545-0687

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07/01 , 2018, and ending For calendar year 2018 or other tax year beginning

06/30 .20 19 ► Go to www.irs.gov/Form990T for instructions and the latest information.

Open to Public Inspection for 501(c)(3) Organizations Only

Employer identification number

95-1790021

Internal Revenue Service Name of organization

Department of the Treasury

THE J. PAUL GETTY TRUST

Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# E2

Unrelated Trade or Business Income Part I (A) Income (B) Expenses (C) Net Gross receipts or sales 1a c Balance ► 1c b Less returns and allowances Cost of goods sold (Schedule A, line 7) 2 2 Gross profit. Subtract line 2 from line 1c 3 3 4a Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) b 4b Capital loss deduction for trusts 4c С Income (loss) from a partnership or an S corporation (attach 5 111,680. 111,680. statement) ATCH 5 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 7 Interest, annuities, royalties, and rents from a controlled 8 organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 9 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 12 Other income (See instructions; attach schedule) 12 111,680. 111,680. Total. Combine lines 3 through 12 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance		
17	Bad debts		
18			
19	Taxes and licenses		
20	Charitable contributions (See instructions for limitation rules)		67,008.
21	Depreciation (attach Form 4562).		
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans		
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I)		
27	Excess readership costs (Schedule J)		
28			
29			67,008.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	44,672.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions).	31	
32	Unrelated business taxable income. Subtract line 31 from line 30	32	44,672.
For P	aperwork Reduction Act Notice, see instructions.	Sc	hedule M (Form 990-T) 2018

Schedule M (Form 990-T) 2018

JSA 8X2745 1.000

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Department of the Treasury

Unrelated Business Taxable Income for Unrelated Trade or Business

OMB No. 1545-0687

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07/01 , 2018, and ending 06/30 ,**20**19 For calendar year 2018 or other tax year beginning _

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Internal Revenue Service	
Name of organization	

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Employer identification number

95-1790021

THE J. PAUL GETTY TRUST

Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# E85

Pa	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances c Balance	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
с	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement) ATCH 6	5	-2,877,115.		-2,877,115.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)				
12	Other income (See instructions; attach schedule)	12			
13	Total. Combine lines 3 through 12	13	-2,877,115.		-2,877,115.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)		
19	Taxes and licenses		
20	Charitable contributions (See instructions for limitation rules)		
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans		
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I)		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)		
29	Total deductions. Add lines 14 through 28		
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	-2,877,115.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions).	31	
32	Unrelated business taxable income. Subtract line 31 from line 30	32	-2,877,115.
For F	aperwork Reduction Act Notice, see instructions.	Sc	bedule M (Form 990-T) 2018

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OMB No. 1545-0687

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Employer identification number

95-1790021

Internal Revenue Service Name of organization

Department of the Treasury

THE J. PAUL GETTY TRUST

Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# G28

Unrelated Trade or Business Income Part I (A) Income (B) Expenses (C) Net Gross receipts or sales 1a c Balance ► 1c b Less returns and allowances Cost of goods sold (Schedule A, line 7) 2 2 Gross profit. Subtract line 2 from line 1c 3 3 4a Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) b 4b Capital loss deduction for trusts 4c С Income (loss) from a partnership or an S corporation (attach 5 61,533. 61,533. statement) ATCH 7 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 7 Interest, annuities, royalties, and rents from a controlled 8 organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 9 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 12 Other income (See instructions; attach schedule) 12 61,533. 61,533. Total. Combine lines 3 through 12 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14			
15	Salaries and wages	15			
16	Repairs and maintenance				
17	Bad debts				
18					
19	Taxes and licenses				
20	Charitable contributions (See instructions for limitation rules)		36,920.		
21	Depreciation (attach Form 4562)				
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b			
23	Depletion	23			
24	Contributions to deferred compensation plans				
25	Employee benefit programs				
26	Excess exempt expenses (Schedule I)				
27	Excess readership costs (Schedule J)				
28					
29			36,920.		
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	24,613.		
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see				
	instructions).	31			
32	Unrelated business taxable income. Subtract line 31 from line 30	32	24,613.		
For P	For Paperwork Reduction Act Notice, see instructions. Schedule M (Form 990-T) 2018				

Schedule M (Form 990-T) 2018

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OMB No. 1545-0687

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Employer identification number 95-1790021

THE J. PAUL GETTY TRUST

Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# G29

Unrelated Trade or Business Income Part I (A) Income (B) Expenses (C) Net Gross receipts or sales 1a c Balance ► 1c b Less returns and allowances Cost of goods sold (Schedule A, line 7) 2 2 Gross profit. Subtract line 2 from line 1c 3 3 4a Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) b 4b Capital loss deduction for trusts С 4c Income (loss) from a partnership or an S corporation (attach 5 529,595 529,595. statement) ATCH 8 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 7 Interest, annuities, royalties, and rents from a controlled 8 organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 9 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 12 Other income (See instructions; attach schedule) 12 529,595. 529,595. Total. Combine lines 3 through 12 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance		
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses		
20	Charitable contributions (See instructions for limitation rules)		303,671.
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans		
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I)		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule) ATCH 9	28	23,476.
29	Total deductions. Add lines 14 through 28	29	327,147.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	202,448.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions).	31	
32	Unrelated business taxable income. Subtract line 31 from line 30	32	202,448.
For F	aperwork Reduction Act Notice, see instructions.	Sc	chedule M (Form 990-T) 2018

Schedule M (Form 990-T) 2018

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95-1790021

Internal Revenue Service Name of organization

Department of the Treasury

THE J. PAUL GETTY TRUST

Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# E117

Unrelated Trade or Business Income Part I (A) Income (B) Expenses (C) Net Gross receipts or sales 1a c Balance ► 1c b Less returns and allowances Cost of goods sold (Schedule A, line 7) 2 2 Gross profit. Subtract line 2 from line 1c 3 3 4a Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) b 4b Capital loss deduction for trusts С 4c Income (loss) from a partnership or an S corporation (attach 5 181,089 181,089. statement) ATCH 10 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 7 Interest, annuities, royalties, and rents from a controlled 8 organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 9 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 12 Other income (See instructions; attach schedule) 12 181,089. 181,089. Total. Combine lines 3 through 12 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14			
15	Salaries and wages	15			
16	Repairs and maintenance				
17	Bad debts				
18	Interest (attach schedule) (see instructions)				
19	Taxes and licenses				
20	Charitable contributions (See instructions for limitation rules)	20	108,653.		
21	Depreciation (attach Form 4562)				
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b			
23	Depletion	23			
24	Contributions to deferred compensation plans				
25	Employee benefit programs				
26	Excess exempt expenses (Schedule I)				
27	Excess readership costs (Schedule J)				
28	Other deductions (attach schedule)				
29	Total deductions. Add lines 14 through 28		108,653.		
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	72,436.		
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see				
	instructions).	31			
32	Unrelated business taxable income. Subtract line 31 from line 30	32	72,436.		
For P	For Paperwork Reduction Act Notice, see instructions. Schedule M (Form 990-T) 2018				

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07/01, 2018, and ending For calendar year 2018 or other tax year beginning _

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Employer identification number

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Internal Revenue Service Name of organization

Department of the Treasury

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Unrelated business activity code (see instructions) > 523000

Describe the unrelated trade or business ► INVESTMENT# E175A

Par	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances C Balance	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a	235,993.		235,993.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
с	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement) ATCH 11	5	132,527.		132,527.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions; attach schedule)	12			
13	Total. Combine lines 3 through 12		368,520.		368,520.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14			
15	Salaries and wages	15			
16	Repairs and maintenance	16			
17	Bad debts				
18	Interest (attach schedule) (see instructions)				
19	Taxes and licenses				
20	Charitable contributions (See instructions for limitation rules)		221,112.		
21	Depreciation (attach Form 4562)				
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b			
23	Depletion	23			
24	Contributions to deferred compensation plans				
25	Employee benefit programs				
26	Excess exempt expenses (Schedule I)				
27	Excess readership costs (Schedule J)				
28	Other deductions (attach schedule)				
29	Total deductions. Add lines 14 through 28		221,112.		
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	147,408.		
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see				
	instructions).	31			
32	Unrelated business taxable income. Subtract line 31 from line 30	32	147,408.		
For P	For Paperwork Reduction Act Notice, see instructions. Schedule M (Form 990-T) 2018				

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OMB No. 1545-0687

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Name of organization		Employ

Employer identification number 95-1790021

THE J. PAUL GETTY TRUST

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Unrelated business activity code (see instructions) > 523000 Describe the unrelated trade or business ► INVESTMENT# C71

Unrelated Trade or Business Income Part I (A) Income (B) Expenses (C) Net Gross receipts or sales 1a c Balance ► 1c b Less returns and allowances Cost of goods sold (Schedule A, line 7) 2 2 Gross profit. Subtract line 2 from line 1c 3 3 4a Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) b 4b Capital loss deduction for trusts С 4c Income (loss) from a partnership or an S corporation (attach 5 -1,705,381. -1,705,381. statement) ATCH 12 5 6 Rent income (Schedule C) 6 Unrelated debt-financed income (Schedule E) 7 7 Interest, annuities, royalties, and rents from a controlled 8 organization (Schedule F) 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 9 10 Exploited exempt activity income (Schedule I) 10 Advertising income (Schedule J) 11 11 Other income (See instructions; attach schedule) 12 12 -1,705,381. -1,705,381. Total. Combine lines 3 through 12 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance		
17	Bad debts		
18	Interest (attach schedule) (see instructions)		
19	Taxes and licenses		
20	Charitable contributions (See instructions for limitation rules)		
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return 22a	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans		
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I)		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)		
29	Total deductions. Add lines 14 through 28		
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	-1,705,381.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions).	31	
32	Unrelated business taxable income. Subtract line 31 from line 30	32	-1,705,381.
For P	aperwork Reduction Act Notice, see instructions.	Sc	hedule M (Form 990-T) 2018

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FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

PART II - LINE 28 - OTHER DEDUCTIONS 207,630.

ATTACHMENT 2

DE MINIMIS INVESTMENTS

SCHEDULE M - LINE 5 INCOM	E (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS
B1	-126,466.
El	43,395.
A78	-538,419.
A5	-993.
A8A	4,787.
A8B	26,772.
E5	29,516.
F8A	-6,028.
E6	-289,393.
Gl	-58,082.
G2	4,407.
E9	513,062.
E10	98,165.
G3	-525.
A17	-28,005.
C7	412,960.
A30	-782,185.
D4	-128,914.
E13	-344,679.
E12	1,974,294.
E14	2,865,327.
E18	-672,829.
E16	1,869,658.
G4	2,301,431.
A33	1,681.
G5	-14,298.
E25	394,311.
E26	-411,373.
G6	-534.
E28	-28.
E29	-55,083.
A38	30,096.
E32	345,610.
C16	-1,766.
A44	-2,616.
A45	179,961.
E42	552,449.
E43	-332,998.
G7	-255,622.
E46	330,711.
G8	1,245,617.
G9	916,838.
E51	1,281,411.
E53	-257,500.
E54	294,640.
E55	-1,049,418.

E56 G10 E58 E57 E59 E60 A48A A48 E62 E63 E67 G11 A49 G12 G13 E50 A51 A53 в20 A84 G14 A55 A58 A59 A60 E77 E78A E78B A63A A63B A64 G15 E27 F48 E86 E87 E91 A71A E92 E95 E97 E96 G16 C24 G17

G18

TY TRUST	95-1790021
	ATTACHMENT 2 (CONT'D)
	10 026
	-40,936.
	123,570.
	1,115,036.
	528,896.
	994,248.
	-1,382,267.
	-17,828.
	148,249.
	36,484.
	-991,169.
	-10.
	-250,927.
	1,325.
	900,378.
	-3,501,728.
	-1,180,214.
	-20,583.
	-65,609.
	36,569.
	-57,836.
	12,613. -53,178.
	118,924. 207,157.
	-16,289.
	796,278.
	916,399.
	60,646.
	2,709.
	-2,855.
	45,900.
	-4,022.
	-10,758.
	-5,353.
	-156,853.
	-943,183.
	4,581.
	1,178,623.
	-114,138.
	-167,180.
	-105,330.
	221,393.
	596,096.
	-153,566.
	-1,626.

614.

E100 E101 E106 E119 E111 E111A E114 E113 A77 E115 E116 E120 E121 E122 E123 E124 E125 C29 C30 A80 A81 E104A A83 E131 G19 A85A A85 A86 E133 E134 E135 E136 E137 E138 E139 E140 E147 C33 C34A C34B C34 C35 E150 E151 G20

C41

95-1790021
ATTACHMENT 2 (CONT'D)
ATTACHMENT 2 (CONT D)
-272,838.
-121,680.
20,784.
535,786.
213,014.
493,497.
26,201.
-250,134.
343,975.
18,671.
27,775.
-250,611.
-19,400.
-5,999.
-28,049.
-129,116.
-30,695.
143,777.
27,117.
-46,452.
-358,159.
104,589.
-681.
6,191.
-13,925.
6,047.
7,628.
281,442.
-119,710.
490,103.
313,575.
702,425.
428,950.
-180,361.
85,988.
-1,164,968.
-28,584.
-966.
7,447.
158.
31,537.
2,318.
22.
523,862.
921,291.
46,126.

KL4408 1639 6/17/2020 10:06:03 PM V 18-8.6F

E153 A88 E155 E156 E159 E160 A89 E38 E162 G21 E164 E165 E166 E167 E168 C52 A92 F79 G22 E173 E171 E170 E172 C57 C58 E174 A95 A98 A106A G23 G24 C69 D42 G25 A103 A104 A106B A106C A106D A106E A106F A107A A107B A107C A107D A108A

95-1790021
ATTACHMENT 2 (CONT'D)
1,209,857.
174,449.
-158,903.
-266,520.
-137,691.
47,163.
-62,871.
-3,307.
941,163.
-31,032. 1,699,558.
432,792.
-928,783.
-148,921.
-19,242.
-98,073.
26,874.
-52,951.
-180,088.
-37,307.
-78,168.
-109,753.
-405,899.
716,299.
157,419.
-62,884.
-970.
8,930. -133,117.
15,589.
-44,570.
9,842.
-1,360,133.
-2,330.
-20,351.
211,484.
-357.
-4,517.
-251,526.
-120,176.
19,560.
-19,973.
30,222.
-36,953.
-3,017. 1,055.
T ,000.

562005

THE J. PAUL GETTY TRUST	95-1790021
	ATTACHMENT 2 (CONT'D)
A108B	-34,925.
A108C	-6,620.
C66	-229.
C67	-246.
C68	-48,393.
G26	-163,821.
E186	-7,111.
E187	-442,705.
A111	10,910.
E189	528,382.
E190	-529,136.
E191	166,986.
E192	-25,601.
A112	4,317.
G27	-187,232.
A110A	176,843.
A110B	-1,744.
A110C	6,529.
A110D	344,470.
A110E	42,639.
A110F	136,194.
A110G	49,425.
A110H	5,690.
A110I	-32,938.
A110J	8,191.
A39	91,873.
A40	-96,698.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORA	TIONS 12,867,486.

95-1790021 ATTACHMENT 3

SCHEDULE M - LINE 18 INTEREST

PASSTHROUGH INVESTMENTS INTEREST EXP NOT SUBJECT TO 263A CAR	691,017.
EXCESS BUSINESS INTEREST NOT SUBJECT TO 163(j) LIMITATION	102,773.
LINE 18 - INTEREST	793,790.

95-1790021

ATTACHMENT 4

SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

OCCUPANCY LIMITED PARTNERSHIP EXPENSES

372. 53,846,591.

PART II - LINE 28 - OTHER DEDUCTIONS

53,846,963.

INVESTMENT# E2

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS E2 111,680.

111,680. INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

INVESTMENT# E85

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS E85 -2,877,115.

INVESTMENT# G28

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS G28 61,533.

61,533. INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

INVESTMENT# G29

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS G29 529,595.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS 529,595.

	ATTACIMENT 7	
CHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS		
IMITED PARTNERSHIP EXPENSES	23,476.	
PART II - LINE 28 - OTHER DEDUCTIONS	23,476.	

INVESTMENT# E117

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS E117 181,089.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS 181,089.

INVESTMENT# E175A

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS E175A 132,527.

132,527. INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

INVESTMENT# C71

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS C71 -1,705,381.

-1,705,381. INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

95-1790021

ATTACHMENT 13

FORM 990T - PART III - LINE 33 - TOTAL UNRELATED BUSINESS TAXABLE INCOME COMPUTED FROM ALL UNRELATED TRADES OR BUSINESSES

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SECTION 512(A)(6) LOSSES LIMITED	INCLUDED IN TOTAL UNRELATED TAXABLE INCOME (LINE 33)
BOOKSTORE SALES	450000	6,459	-	6,459
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	(35,446,092)	
INVESTMENT # E2	520000	44,672		44,672
INVESTMENT #E85	520000	(2,877,115)	(2,877,115)	
INVESTMENT #G28	520000	24,613		24,613
INVESTMENT #G29	520000	202,448		202,448
INVESTMENT #E117	520000	72,436		72,436
INVESTMENT #E175A	520000	147,408		147,408
INVESTMENT #C71	520000	(1,705,381)	(1,705,381)	
TOTALS		(39,530,552)	(40,028,588)	498,036

FORM 990T, PART VI, LINE 56 - LIST OF FOREIGN COUNTRIES

EGYPT KOREA, REPUBLIC OF (SOUTH) CANADA LUXEMBOURG UNITED KINGDOM

SCHEDULE K - COMPENSATION OF OFFICERS, DIRECTORS, & OFFICERS

NAME & ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
WILLIAMS G. HUMPHRIES 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	CONTROLLER	5%	14,280
STEVE ALGERT 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	19%	133,681
JAMES M. WILLIAMS 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	2%	42,588
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	15%	99,292

6/30/2014

6/30/2015

6/30/2016

6/30/2017

6/30/2018

6/30/2019

ATTACHMENT 16

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(747,053)

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		CONTRIBUTIONS		
		PREVIOUSLY	TAX	CONTRIBUTIONS
YEAR	TOTAL	UTILIZED	YEAR	UTILIZED IN
ENDING	CONTRIBUTIONS	OR EXPIRED	UTILIZED	CURRENT YEAR

(833,608)

(987,852)

(5,197,392)

2014

2016

2016

2018

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

6,031,000

6,659,132

6,897,853

4,437,524

3,582,799

3,409,801

TOTAL CONTRIBUTION CARRYOVER TO 6/30/2020

23,252,204 23,252,204

4,924,227

11,822,080

16,259,604

19,842,403

CONTRIBUTIONS

CARRYOVER

-

-

	NOL AS			ADJUSTED			AMOUNT	
YEAR	ORIGINALLY	AMOUNT		NOL	NOL	TAX YEAR	REMAINING	CUMULATIVE
ENDING	FILED	ADJUSTED	-	TOTAL	UTILIZED	UTILIZED	CARRYOVER	CARRYOVER
6/30/2002	858,071	-		858,071	534,561	2005	-	-
					323,510	2006		-
6/30/2003	800,151	-		800,151	800,151	2006	-	-
6/30/2004	2,825,464	-		2,825,464	2,825,464	2006	-	-
6/30/2005	4,121,778	-		4,121,778	627,823	2006	-	
					540,834	2011		
					1,318,268	2012		
					1,634,853	2014		-
6/30/2006	-			-			-	-
6/30/2007	-			-			-	-
6/30/2008	5,955,207	-		5,955,207	1,998,749	2014		
					3,956,458	2016		-
6/30/2009	20,176,232	-		20,176,232	2,341,816 2	2016		
					498,036	2018	17,336,380	17,336,3
6/30/2010	12,117,799	-		12,117,799			12,117,799	29,454,1
6/30/2011	8,894,181	-		8,894,181			8,894,181	38,348,3
6/30/2012	-			-			-	38,348,3
6/30/2013	-			-			-	38,348,3
6/30/2014	-	3,126,844	1	3,126,844			3,126,844	41,475,2
6/30/2015	-			-			-	41,475,2
6/30/2016	1,906,593	3,281,162	1	5,187,755			5,187,755	46,662,9
6/30/2017	-			-				46,662,9
6/30/2018	2,372,022	35,061	3	2,407,083				49,070,0
6/30/2019	-	249,577	4	249,577				49,319,6

ATTACHMENT 17

1 NOL ADJUSTED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING AND ADJUSTMENTS TO COST DEPLETION DEDUCTIONS.

2 NOL ADJUSTED FOR 2016 AMENDED RETURN FILED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING.

3 NOL ADJUSTED FOR 2017 SEC. 965 INCLUSION THAT WAS NOT REPORTED ON 990-T, PART I, PER IRS SEC. 965 GUIDANCE Q&A .

4 NOL ADJUSTED FOR 2018 QUALIFIED TRANSPORTATION FRINGE BENEFITS THAT WERE REPEALED PER APPROPRIATIONS ACT, 2020, P.L. 116-94

95-1790021

ATTACHMENT 18

CURRENT YEAR CURRENT YEAR PRIOR YEARS PUBLICLY TRADED PARTNERSHIP UNALLOWED LOSSES ALLOWED LOSSES LOSS CARRYFORWARD ACTIVITY NET INCOME NET LOSS (29, 516)(212, 480)E5 _ (241, 996)G30 (184, 886)(129, 608)(314, 494)G5 (14, 298)(14, 298)_ E21 (76, 165)(16, 959)_ (93, 124)E23 (635,685) (321, 734)(957,419) E30 (16, 911)(71, 141)(54, 230)G31 (5,744)_ (5,744)G19 (21)(5) (26) (9, 305)G18 (9, 305)-G32 (83, 886)(171, 736)(255, 622)_ (1,973,276)(1, 388, 878)(3, 362, 154)E63B _ E63 (660,776)(330, 393)(991, 169)(541, 399)(1,038,610)(1, 580, 009)E66 E59 (950, 047)(2, 387, 440)(3, 337, 487)G11 (55, 688)(195, 239)(250, 927)_ (506, 908)E66 (230, 858)(276, 050)(1,951,721)(2,978,493)(4, 930, 214)E65 _ E66 (59, 296)(24, 376)_ (83,672) E84 (3,662) (3,662) -(595, 941)(595, 941)E120 -E130 (897, 069)(687, 069)_ (1, 584, 138)E145 (344, 357)(452, 537)(796,894) (148, 788)(849, 520)(998, 308)E146 E149 _ (10, 810)(10, 810)_ E169 (532, 482)(852, 883)(1, 385, 365)_ G22 (107, 413)(72, 675)(180, 088)-G21 (2, 180)(2, 180)_ E179 (22, 997)(22, 997)_ G23 (100, 545)(100, 545)_ _ (35,753) G24 _ (35,753) _ G2.6 (43, 607)(120, 214)(163, 821)_ E188A (305, 525)(722, 825)_ (1,028,350)E188B (706, 898)(491, 399)(1, 198, 297)G27 (64, 643)(122, 589)(187, 232)

PUBLICLY TRADED PARTNERSHIP PASSIVE ACTIVITY LOSS LIMITATION CARRYFORWARD

THE J. PAUL GETTY TRUST POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD NAICS CODE 523000 INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

ATTACHMENT 19

YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER
ENDING	GENERATED	UTILIZED	UTILIZED	
6/30/2019	35,446,092	-	-	35,446,092

NET OPERATING LOSS CARRYOVER TO 6/30/2020

35,446,092

ATTACHMENT 20

FORM 990-T, PAGE 1	, PART II, LINE 31 - NI	T OPERATING LOSS	CARRYFORWARD	
YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
INDING	GININATID	01101202		CARRIOVER
6/30/2019	2,877,115	-	-	2,877,115

FORM 990_T DAGE 1 DART IT LINE 31 - NET OPERATING LOSS CARRYFORMARD

NET OPERATING LOSS CARRYOVER TO 6/30/2020

2,877,115

ATTACHMENT 21

FORM	990-т,	PAGE	1,	PART	II,	LINE	31	-	NET	OPERATING	LOSS	CARRYFORWARD		
	YEAR				AM	OUNT				AMOUN	г	YEAR		
ENDING			GENERATED			UTILIZED		UTILIZE	D	CARRYOVER				
	6/30,	/2019			1	,705,	381				-	-		1,705,381

NET OPERATING LOSS CARRYOVER TO 6/30/2020

1,705,381

0040	Sales and Other Dispositions of Capital Assets	OMB No. 1545-0074
rorm 8949	oales and other Dispositions of oupital Assets	

Go to www.irs.gov/Form8949 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Ν

Name(s) shown on return	
-------------------------	--

J. PAUL GETTY TRUST

s 1	b, 2, 3, 8b, 9, and 10 of Schedule D.	Attachment Sequence No. 1
	Social security number or taxpayer iden	ntification number

Social se	curity number or	taxpayer	identif	icati	on nu	mbe	r
95-	-1790021						

18

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

File with your Schedule D to list your transactions for line

Х (C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	If you enter an enter a co	any, to gain or loss. amount in column (g), de in column (f). arate instructions. (g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)	
AVAILABLE UPON REQUEST	VAR	VAR			М		80,259	
1256 CONTRACTS & STRADDLES	VAR	VAR			М		30,370	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C ab	here and incl is checked), lin e	lude on your e 2 (if Box B					110,629	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2018)	Attachment Sequence No. 12A	Page Z
Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	Social security number or taxpayer identification number	
J. PAUL GETTY TRUST	95-1790021	

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property	(b) Date acquired	(c) Date sold or disposed of	(d) Proceeds (sales price)	(e) Cost or other basis. See the Note below and see <i>Column</i> (e)	If you enter an enter a co	any, to gain or loss. amount in column (g), de in column (f). arate instructions.	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)	(see instructions)	in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment		
AVAILABLE UPON REQUEST	VAR	VAR			М		2,919,935	
1256 CONTRACTS & STRADDLES	VAR	VAR			М		45,554	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	here and incluis checked), line	ude on your 9 (if Box E					2,965,489	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2018)

Form	1	1	1	6	

Foreign Tax Credit

OMB	No.	1545-0121
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8

(Individual,	Estate,	or	Trust)
, , , , , , , , , , , , , , , , , , ,	,		

Attach to Form 1040, 1040NR, 1041, or 990-T.

	al Revenue Service (99) Go to www.	irs.gov/Form1116 for ins	tructions an	d the latest i	information.			Sequence No. 19
Nam	e				Identifying r	umber as sho	wn o	n page 1 of your tax return
ΤН	E J. PAUL GETTY TRUST				95-179	0021		
Use	a separate Form 1116 for each category of incor	me listed below. See Ca	tegories of li	ncome in the	e instruction	s. Check on	nly o	ne box on each Form
1110	6. Report all amounts in U.S. dollars except where sp	pecified in Part II below.	•				•	
a	Section 951A income c X Passive ca	ategory income e	Section 9	01(j) income	•	g	711	ump-sum distributions
b		ategory income f		icome re-sou				
~ _						3		
h R	esident of (name of country)							
	e: If you paid taxes to only one foreign cour	ntry or U.S. possession	use colur	nn A in Pa	rt I and lin	e A in Par	t II	If you paid taxes to
	e than one foreign country or U.S. possession							
-	rt I Taxable Income or Loss From Sour	•						
ı a		1	gn Country o	` `				Total
		A	-	B	1	0	()	Add cols. A, B, and C.)
i	Enter the name of the foreign country or U.S.	VARIOUS	· · · · ·	.	`		,	,
1a	possession F Gross income from sources within country shown	VARIOUS						
	above and of the type checked above (see							
	instructions): ATCH 1							
	AICH I	10.055.000						10 055 000
		12,857,820					1a	12,857,820
k	Check if line 1a is compensation for							
	personal services as an employee, your total compensation from all sources is \$250,000							
	or more, and you used an alternative basis							
	to determine its source (see instructions).							
Ded	uctions and losses (Caution: See instructions.):							
2	Expenses definitely related to the income on line							
	1a (attach statement)	2,714,375						
3	Pro rata share of other deductions not definitely							
•	related:							
	Certain itemized deductions or standard deduction							
Ŭ	(see instructions)							
F	Other deductions (attach statement) ATCH 1	3,413,991						
	Add lines 3a and 3b	3,413,991						
	Gross foreign source income (see instructions)	12,857,820	1					
	Gross income from all sources (see instructions)	110,716,663						
	Divide line 3d by line 3e (see instructions)	0.1161						
و م	Multiply line 3c by line 3f	396,476						
4	Pro rata share of interest expense (see instructions):							
а	Home mortgage interest (use the Worksheet for							
	Home Mortgage Interest in the instructions)							
	Other interest expense ATCH 1	659,764						
5	Losses from foreign sources							
6	Add lines 2, 3g, 4a, 4b, and 5	3,770,615					6	3,770,615
7 	Subtract line 6 from line 1a. Enter the result here rt II Foreign Taxes Paid or Accrued (se					🕨	7	9,087,205
Гa	Credit is claimed							
	for taxes	For	eign taxes pai	id or accrued				
Σ	(you must check one)	IFODOV			L. 11	S. dellers		
Country	(j) X Paid In foreign cu		-			.S. dollars		(u) Total faraign
ပိ	(k) Accrued Taxes withheld at source on	: (p) Other foreign taxes	Taxes	withheld at sou	urce on:	(t) Other foreign tax		(u) Total foreign taxes paid or
	(I) Date paid (m) Dividends (n) Rents (o)	paid or	(q) Dividends	(r) Rents	(s) Interest	paid or		accrued (add cols.
_	or accrued to and royantes to	accrued		and royalties	.,	accrued		(q) through (t))
Α	VARIOUS					3,060,0)42	3,060,042
В								
С								

3,060,042 Form **1116** (2018) For Paperwork Reduction Act Notice, see instructions.

Form	11	16	(201	8)
------	----	----	------	----

Part	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I		
	or accrued for the category of income checked above Part I 9 3,060,042	-	
10	Carryback or carryover (attach detailed computation)ATCH 11013,215,543(If your income was section 951A income (box a above Part I), leaveII	-	
11	Ine 10 blank.) 11 16,275,585 Add lines 9 and 10 16,275,585	-	
12	Reduction in foreign taxes (see instructions))	
13	Taxes reclassified under high tax kickout (see instructions)	-	
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	14	16,275,585
16 17	of income checked above Part I (see instructions). 15 9,087,205 Adjustments to line 15 (see instructions) 16 Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above 16	-	
18	Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) 17 9,087,205 Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income without the deduction for your exemption. 18	_	
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19 20	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	0
21	instructions. Multiply line 20 by line 19 (maximum amount of credit)	21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see instructions).	22	
Part	IV Summary of Credits From Separate Parts III (see instructions)		
23	Credit for taxes on section 951A income		
24	Credit for taxes on foreign branch income		
25	Credit for taxes on passive category income	_	
26	Credit for taxes on general category income	_	
27	Credit for taxes on section 901(j) income	_	
28	Credit for taxes on certain income re-sourced by treaty	_	
29	Credit for taxes on lump-sum distributions		
30	Add lines 23 through 29	30	<u> </u>
31	Enter the smaller of line 20 or line 30	31 32	
32 22	Reduction of credit for international boycott operations. See instructions for line 12	52	<u> </u>
33	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a.	33	

Form **1116** (2018)

95-1790021

ATTACHMENT 1

FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID)

- PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
- PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

EIN	AMOUNT PAID	EIN	AMOUNT PAID	EIN	AMOUNT PAID
04-3574590	82,510	98-0500169	35,748	98-1344912	72,174
20-2354375	1,161	76-0513049	92	20-1836358	1,189
80-0334664	50,530	45-2096875	461	47-1434385	14
46-3569764	3,940	98-0546998	482	27-1525182	11,182
98-1308994	2,363	20-5864271	6,684	98-0541240	14,618
98-0488598	57,801	81-0835161	73	47-4317160	11,352
98-0629004	41,094	26-1269450	1,466	26-1594327	4
98-1044657	14,594	11-3841276	6,936	20-4804871	1,051
98-0545381	2,181	98-1285673	1,301	27-1014972	(148)
35-2436542	1,969	20-1444714	531,598	20-5372857	20
98-0540463	21	98-0547653	158	81-3605075	85
98-0704076	1,097	98-0439403	441		
23-2432497	10,949	20-1330917	79,204		
80-0521543	70,849	98-0555728	65,678		
41-2217841	92	98-1011308	6,203		
NOT AVAIAL	241	98-1023690	343		
83-0450063	2,924	41-2199974	169		
98-0680832	149,215	20-1096337	534		
20-1650093	2,066	20-5408319	13,173		
98-0577953	56	20-4877177	(52)		
46-0545418	156,743	20-3004534	765		
51-0651645	263,589	20-3924596	31,916		
45-1962496	7,692	41-2232463	222		
46-3816664	5,634	47-2046830	4		
46-5408240	15,604	98-1219564	1,219,987		

PART III, LINE 10

FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	UTILIZED FOR REGULAR TAX	YEAR UTILIZED	CARRYOVER
6/30/2012	1,166,587	(12,108)	1,154,479	-		1,154,479
6/30/2013	2,038,875	(33,488)	2,005,387	-		3,159,866
6/30/2014	2,149,675	-	2,149,675	-		5,309,541
6/30/2015	1,599,708	(217,416)	1,382,292	-		6,691,833
6/30/2016	3,397,837	(398,435)	2,999,402	-		9,691,235
6/30/2017	2,616,360	(901,346)	1,715,014	-		11,406,249
6/30/2018	3,059,847	(1,250,553)	1,809,294	-		13,215,543
6/30/2019	3,060,042	(51,711)	3,008,331			16,223,874

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2020

16,223,874

Form	1	1	1	6	

Department of the Treasury

Foreign Tax Credit

OMB	No.	1545-0121
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4

Attachment

Individ	ual, E	state, or	Trust)	
o Eorm	1040	1040ND	1041	or 000 T

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	Attach to Form 1040, 1040NR, 1041, or 990-1.
►	Go to www.irs.gov/Form1116 for instructions and the latest information.

	al Revenue Service (99)		Go to W	ww.irs.gov	/Form1116 for ins	ructions an	d the latest i	nformation.			Sequence No. 19
Name	9							Identifying n	umber as show	wn on	page 1 of your tax return
TH	E J. PAUL GE	STTY TRU	IST					95-1790	0021		
Use	a separate Form 1	116 for each	n category of	ncome list	ed below. See Car	egories of li	ncome in the	e instruction	s. Check on	ly on	e box on each Form
1116	Report all amounts	s in U.S. dolla	ars except whe	re specified	in Part II below.						
a	Section 951A in	come	c Passiv	e category	income e	Section 9	01(j) income		g	Lur	np-sum distributions
ьГ	Foreign branch	income	d X Gener	al category	income f	Certain in	come re-sou	rced by treat	y	_	
				0,				,	,		
h R	esident of (name of	country)									
		,,	one foreign o	ountry or	U.S. possession	, use colur	nn A in Pa	rt I and line	e A in Part	II. If	you paid taxes to
	e than one foreig										
Pa	rt I Taxable Inc	come or L	oss From S	ources C	Outside the Unit	ted States	(for categ	ory check	ed above)		
							r U.S. Posse				Total
i	Enter the name of	f the foreign	country or U		Α		3	(C	(A	dd cols. A, B, and C.)
	possession	•	•		IOUS						
1a	Gross income from										
	above and of the	e type cheo	cked above (s	e							
	instructions): みでの	сн 2		-							
				-	167,821					1a	167,821
					107,021					14	107,021
b	 Check if line 1a personal services a 										
	compensation from	n all sources	is \$250,000								
	or more, and you			\neg							
	to determine its sou	,	, _								
Ded	uctions and losses (Caution: See	e instructions.):								
•	Emana de Calinda										
2	Expenses definitely				01 556						
_	1a (attach stateme				21,556						
3	Pro rata share of o	ther deduction	ons not defini	ely							
	related:										
а	Certain itemized de										
	(see instructions)										
	Other deductions				40,855						
	Add lines 3a and 3				40,855						
	Gross foreign sour	•		-	167,821						
	Gross income from			· ·	10,716,663						
	Divide line 3d by li		· -	-	0.0015						
	Multiply line 3c by				62						
4	Pro rata share of in	nterest expen	se (see instruction	ns):							
а	Home mortgage in	•									
	Home Mortgage In		,	•							
b	Other interest expe				1,661						
5	Losses from foreig	n sources		•							
6	Add lines 2, 3g, 4a				23,279					6	23,279
7	Subtract line 6 fro								🕨	7	144,542
Pa	rt II Foreign Ta	xes Paid	or Accrued	(see inst	ructions)						
	Credit is claimed for taxes				For	eign taxes pai	d or accrued				
2	(you must check one)				101	<u>ə</u> uə pai					
Intr	(j) X Paid		In forei	gn currency				In U	.S. dollars		
Country	(k) Accrued	Taxes	withheld at sour	ce on:	(p) Other	Taxes	withheld at sou	irce on:	(t) Other		(u) Total foreign
0	(I) Date paid		(n) Rents	(a) (a)	foreign taxes paid or		(r) Rents	(-) (foreign taxe paid or	es	taxes paid or accrued (add cols.
	or accrued	(m) Dividends	and royalties	(o) Interest	accrued	(q) Dividends	and royalties	(s) Interest	accrued		(q) through (t))
A	VARIOUS								4,0	53	4,053

С 4,053 Add lines A through C, column (u). Enter the total here and on line 9, page 2 ▶ 8 8

В

Form	1110	6 (20	18)
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Part	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I		
10	Carryback or carryover (attach detailed computation). ATCH 2 10 1,409,818		
	(If your income was section 951A income (box a above Part I), leave		
	line 10 blank.)		
11	Add lines 9 and 10 11 1,413,871		
12	Reduction in foreign taxes (see instructions).)	
13	Taxes reclassified under high tax kickout (see instructions)		
	.		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	1,413,871
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions)		
16	Adjustments to line 15 (see instructions)		
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)	4	
18	Individuals: Enter the amount from Form 1040, line 10; or Form		
	1040NR, line 41. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see		
	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a		
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43.		
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see		
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 20 and enter this empower that line 21. Otherwise, semplete the enterprise line in Part IV (see		
	through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see	22	
Par	instructions). ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ►	22	
23 24			
24		-	
25		-	
26 27		-	
27			
28			
29 20	Credit for taxes on lump-sum distributions. 29 Add lines 23 through 29	30	
30 21	Enter the smaller of line 20 or line 30	31	
31 32	Reduction of credit for international boycott operations. See instructions for line 12	32	
32 33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Schedule 3 (Form		
55	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a.	33	

Form **1116** (2018)

95-1790021

ATTACHMENT 2

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE

PART 1, LINE 1A	TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
PART 1, LINE 2	TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
PART 1, LINE 3B	TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
PART 1, LINE 4B	TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
PART II, ROW A	FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

AMOUNT PAID 4,053 EIN ____ 20-3924596

YEAR ENDING	ORIGINAL AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	186,634	-	186,634	-		186,634
6/30/2013	204,502	-	204,502	-		391,136
6/30/2014	86,406	-	86,406	-		477,542
6/30/2015	707,468	-	707,468	-		1,185,010
6/30/2016	219,670	-	219,670	-		1,404,680
6/30/2017	5,138	-	5,138	-		1,409,818
6/30/2018	-	-	-	-		1,409,818
6/30/2019	4,053	(827)	3,226	-		1,413,871
FOREIGN TAX CREDIT CA	RRYOVER TO 6/30/2	020				1,413,871

Foreign Tax Credit

OMB No.	1545-0121
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(Individual,	Estate.	or	Trust)	
(marviadai,	Lotato,	01	musty	

Form					(Individual, Est	•	,				2018
Depa	rtment of the Treasury				to Form 1040, 1		-				Attachment
	nal Revenue Service (99)		Go to v	ww.irs.gov	/Form1116 for inst	tructions an	d the latest i				Sequence No. 19
Nam										wn oi	n page 1 of your tax return
	E J. PAUL GE							95-179			
	a separate Form 1 ⁺ 6. Report all amount		• •			tegories of li	ncome in the	e instruction	is. Check on	ly oi	ne box on each Form
a	Section 951A in	icome	c X Passi	/e category i	ncome e	Section 9	01(j) income		g	Lu	Imp-sum distributions
b [Foreign branch	income	d Gener	al category	income f		icome re-sou		y		
	Resident of (name of										
	e: If you paid tax re than one foreig									: II.	If you paid taxes to
		-	· ·		•						
Pa	rt I Taxable Ind	come or L	LOSS From a	ources C			U		ed above)		
							or U.S. Posse B		C		Total Add cols. A, B, and C.)
i	Enter the name of	-	•		A		D			(,	
1:	possession Gross income from				IOUS						
	above and of the										
	instructions):			-							
	ATCH	13		_	10 001 010						10 001 010
				_	18,031,319					1a	18,031,319
ł	 Check if line 1 personal services a 										
	compensation from										
	or more, and you	used an alte	ernative basis _r	_							
	to determine its so	urce (see inst	tructions). 🕨								
Ded	uctions and losses ((Caution: Se	e instructions.)								
2	Expenses definitel	v related to	the income on	line							
-	1a (attach stateme	•			8,597,202						
3	Pro rata share of c				0,337,202						
3	related:		ions not denin	leiy							
	a Certain itemized de	aductions or	standard dedu	tion							
	(see instructions)										
	• Other deductions				921,510						
	Add lines 3a and 3	•			921,510						
	Gross foreign sou				18,031,319						
	Gross income from			_	10,716,663						
	Divide line 3d by l		•		0.1629						
	g Multiply line 3c by				150,077						
` ۸	Pro rata share of i				130,077						
1	a Home mortgage in		N N	·							
· ·	Home Mortgage Ir										
	• Other interest exp				519,302						
5	Losses from foreig				515,502						
5 6	Add lines 2, 3g, 4				9,266,581					6	9,266,581
7	Subtract line 6 fro									7	8,764,738
-	rt II Foreign Ta					<u></u>	<u></u>	<u></u>		1	0,101,130
Га	Credit is claimed		OF ACCILLEU	(366 1130							
	for taxes (you must check one)				For	eign taxes pai	d or accrued				
Country			In forei	gn currency				In U	.S. dollars		
unc	(j) Paid (k) X Accrued	Тахез	s withheld at sour	• •	(p) Other	Taxes	withheld at sou		(t) Other		(u) Total foreign
ŭ		10,63			foreign taxes				foreign taxe	es	taxes paid or
	(I) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	paid or accrued		accrued (add cols. (q) through (t))
Α	VARIOUS		-				-		4,225,6	555	4,225,655
В											

С

Form	11	16	(201	8)
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Par	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 4,225,655		
10	Carryback or carryover (attach detailed computation). ATCH 3 10 6,126,388		
	(If your income was section 951A income (box a above Part I), leave		
	line 10 blank.)		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions).		
13	Taxes reclassified under high tax kickout (see instructions)	4	
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	10,352,043
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions)	-	
16	Adjustments to line 15 (see instructions)	-	
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) 17 8,764,738		
10		-	
18	Individuals: Enter the amount from Form 1040, line 10; or Form 1040NR, line 41. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see	1	
	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a		
-	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43.		
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see		
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see		
Dar	instructions). ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ► ►	22	
23		-	
24		-	
25 26		-	
26 27		-	
27 28	Credit for taxes on section 901(j) income 27 Credit for taxes on certain income re-sourced by treaty 28	-	
20 29	Credit for taxes on lump-sum distributions	-	
29 30	Add lines 23 through 29	30	
30 31	Enter the smaller of line 20 or line 30	31	
32	Reduction of credit for international boycott operations. See instructions for line 12	32	
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Schedule 3 (Form		
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a.	33	

Form **1116** (2018)

95-1790021

ATTACHMENT 3

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED)

PART 1, LINE 1A

TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)

- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 161 (AVAILABLE UPON REQUEST)

PART II, ROW A

FOREIGN TAXES ACCRUED FROM SCHEDULE K-1, LINE 16Q

AMOUNT PAID	EIN	AMOUNT PAID	EIN	AMOUNT PAID	EIN
11,927	98-0678098	1,021,745	98-1153021	29	36-4813387
94,106	98-1068263	38	26-1269450	172,619	98-0686770
6,206	98-1194129	42,210	98-0590561	132,822	38-3974686
19,744	98-1295164	262,262	98-1282311	3,290	98-1069005
49	20-2812490	941	26-2230767	17,871	98-1249128
367	47-4811302	16,396	20-8283524	165,586	98-0581539
36	20-1836358	1,054,848	98-0651347	1	98-0488598
23,708	98-0613069	496	98-1023690	30,910	98-0629004
6,757	47-2468348	17,408	76-0582150	31,942	98-1044657
		159	20-5189101	8,656	26-2208448
		843,806	98-0516494	7,160	26-1413996
		591	20-3924596	380	13-4353825
		35,062	98-0678095	129,252	98-0684417
		671	26-0205433	12	26-0876217
		57,404	98-1160392	356	45-2096875
		7,389	98-1295170	(155)	98-0546998
		389	26-0204241	209	26-3948344

PART III, LINE 10

FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	UTILIZED FOR REGULAR TAX	YEAR UTILIZED	CARRYOVER
6/30/2015	1,800,784	-	1,800,784	-		1,800,784
6/30/2016	1,027,666	-	1,027,666	-		2,828,450
6/30/2017	1,989,583	-	1,989,583	-		4,818,033
6/30/2018	2,321,465	(1,013,110)	1,308,355	-	2017	6,126,388
6/30/2019	4,225,655	(49,864)	4,175,791		2018	10,302,179
FOREIGN TAX CREDIT C	CARRYOVER TO 6/30/20	20				10,302,179

ORTGINAL

Department of the Treasury

Name

Internal Revenue Service (99)

Foreign Tax Credit

19

Attachment

Identifying number as shown on page 1 of your tax return

Sequence No.

Ind	ividu	ual, E	state,	or	Trust)
- -		4040	4040		4044

	(
	Attach to Form 1040, 1040NR, 1041, or 990-T.
►	Go to www.irs.gov/Form1116 for instructions and the latest information.

TH	E J. PAUL GE	TTY TRU	JST					95-1790	0021		
Use	a separate Form 1	116 for each	h category of	income liste	ed below. See Car	egories of li	ncome in the	e instruction	s. Check only	y on	e box on each Form
1116	 Report all amounts 	s in U.S. doll	ars except whe	re specified	in Part II below.					_	
a	Section 951A in	come	c Passiv	/e category i	ncome e	Section 9	01(j) income		g	Lur	mp-sum distributions
b	Foreign branch	income	d X Gener	al category	income f	Certain in	icome re-sou	irced by treat	у		
h R	esident of (name of	country) 🕨									
										II. If	f you paid taxes to
mor	e than one foreig	n country o	or U.S. posses	sion, use a	separate colum	n and line f	or each cou	untry or pos	ssession.		
Pa	rt I Taxable Inc	ome or L	oss From S	Sources C	utside the Unit	ted States	(for categ	ory check	ed above)		
					Foreig	gn Country o	or U.S. Posse	ssion			Total
i	Enter the name of	f the foreign	country or U.	s.	Α		В	(;	(A	dd cols. A, B, and C.)
	possession	-	-		IOUS						
1a	Gross income from										
	above and of the instructions):	e type chet	cked above (s								
	ATCI	H 4									
					59					1a	59
b	Check if line 1	a is comp	ensation for								
	personal services a	s an employ	ee, your total								
	compensation from or more, and you	n all sources used an alte	is \$250,000 ernative basis								
	to determine its sou										
Ded	uctions and losses (Caution: Se	e instructions.):								
			,								
2	Expenses definitel	y related to t	the income on	line							
	1a (attach stateme	ent)			30						
3	Pro rata share of o										
	related:										
а	. Certain itemized de	eductions or	standard deduc	tion							
	(see instructions)										
b	Other deductions				35						
	Add lines 3a and 3				35						
	Gross foreign sour				59						
е	Gross income from	n all sources	(see instruction	s) 1	10,716,663						
f	Divide line 3d by li	ne 3e (see ir	nstructions)		0.0000						
	Multiply line 3c by		· -								
4	Pro rata share of in										
а	Home mortgage ir										
	Home Mortgage In	terest in the	instructions)								
b	Other interest expe										
5	Losses from foreig										
6	Add lines 2, 3g, 4a				30					6	30
7	Subtract line 6 fro								►	7	29
Pa			or Accrued						I		
	Credit is claimed for taxes				For	eign taxes pai	id or accrued				
ť	(you must check one)		In foroi	gn currency				In I I	S. dollars		
Country	(j) Paid (k) X Accrued	Tayoa	withheld at sour	<u> </u>	(p) Other	Тахаа	withheld at sou		(t) Other		(u) Total foreign
ပိ		Taxes			foreign taxes	laxes			foreign taxes	s	taxes paid or
	(I) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	paid or accrued		accrued (add cols. (q) through (t))
_			and i syanoo							1 2	
Α	VARIOUS								7,34	4.2	7,343

B C

Form	11	16	(201	8)
------	----	----	------	----

Part	Figuring the Credit			-
9	Enter the amount from line 8. These are your total foreign taxes paid			
•	or accrued for the category of income checked above Part I	7,343		
	· · · · · · · · · · · · · · · · · · ·			
10	Carryback or carryover (attach detailed computation) ATCH 4 10	305,743		
	(If your income was section 951A income (box a above Part I), leave			
	line 10 blank.)			
11	Add lines 9 and 10	313,086		
12	Reduction in foreign taxes (see instructions)	()		
	······································			
13	Taxes reclassified under high tax kickout (see instructions)			
-	J ()			
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available f	for credit	14	313,086
15	Enter the amount from line 7. This is your taxable income or (loss) from			
	sources outside the United States (before adjustments) for the category			
	of income checked above Part I (see instructions)	29		
16	Adjustments to line 15 (see instructions)			
17	Combine the amounts on lines 15 and 16. This is your net foreign			
	source taxable income. (If the result is zero or less, you have no			
	foreign tax credit for the category of income you checked above			
	Part I. Skip lines 18 through 22. However, if you are filing more than			
	one Form 1116, you must complete line 20.)	29		
18	Individuals: Enter the amount from Form 1040, line 10; or Form			
	1040NR, line 41. Estates and trusts: Enter your taxable income			
	without the deduction for your exemption			
	Caution: If you figured your tax using the lower rates on qualified dividends of	or capital gains, see		
	instructions.			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"		19	1
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040)	-		
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates a			
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lin		20	
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42 -		20	
	Caution: If you are completing line 20 for separate category g (lump-sum	n distributions), see		
24	instructions.		21	
21 22	Multiply line 20 by line 19 (maximum amount of credit) Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are			
~~	through 30 and enter this amount on line 31. Otherwise, complete the appropria			
	instructions).		22	
Part	Summary of Credits From Separate Parts III (see instructions)			
23	Credit for taxes on section 951A income			
24	Credit for taxes on foreign branch income			
25	Credit for taxes on passive category income			
26	Credit for taxes on general category income			
27	Credit for taxes on section 901(j) income			
28	Credit for taxes on certain income re-sourced by treaty			
29	Credit for taxes on lump-sum distributions			
30	Add lines 23 through 29		30	
31	Enter the smaller of line 20 or line 30		31	
32	Reduction of credit for international boycott operations. See instructions for line f		32	
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and o			
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form	990-T, line 45a 🛯 🕨	33	

Form **1116** (2018)

95-1790021

ATTACHMENT 4

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE

PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST) PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST) PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST) PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST) PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P

> AMOUNT PAID EIN 98-1282311 7268 20-3924596 75

YEAR ENDING	AMOUNT GENERATED	UTILIZED FOR ALTERNATIVE MIN TAX	AVAILABLE FOR REGULAR TAX	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2015	26,668	-	26,668	-		26,6
6/30/2016	83,377	-	83,377	-		110,0
6/30/2017	195,698	-	195,698	-		305,7
6/30/2018	-	-	-	-		305,7
6/30/2019	7,343	-	7,343	-		313,0

	2	Q	Λ	Λ
Form	J	υ	υ	υ

Department of the Treasury Internal Revenue Service (99)

General Business Credit

Go to www.irs.gov/Form3800 for instructions and the latest information.
 You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

OMB No. 1545-0895

	shown on return		ntifying number
	J. PAUL GETTY TRUST		5-1790021
Part)	
	(See instructions and complete Part(s) III before Parts I and II.)		
1	General business credit from line 2 of all Parts III with box A checked	1	
2	Passive activity credits from line 2 of all Parts III with box B checked 2 51, 417		
3	Enter the applicable passive activity credits allowed for 2018. See instructions	3	51,417
4	Carryforward of general business credit to 2018. Enter the amount from line 2 of Part III with		
	box C checked. See instructions for statement to attach	4	221,330
5	Carryback of general business credit from 2019. Enter the amount from line 2 of Part III with		
	box D checked. See instructions	5	
6	Add lines 1, 3, 4, and 5	6	272,747
Part	Allowable Credit		1
7	Regular tax before credits:		
	$ullet$ Individuals. Enter the sum of the amounts from Form 1040, line 11a, and Schedule 2 $ {igscrews}$		
	(Form 1040), line 46, or the sum of the amounts from Form 1040NR, lines 42 and 44		
	• Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the		
	applicable line of your return	7	
	• Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G,		
	lines 1a and 1b; or the amount from the applicable line of your return \ldots \ldots		
8	Alternative minimum tax:		
	● Individuals. Enter the amount from Form 6251, line 11		
	• Corporations. Enter -0	8	129,149
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56		
9	Add lines 7 and 8	9	129,149
10a	Foreign tax credit		
b	Certain allowable credits (see instructions) 10b		
	Add lines 10a and 10b	10c	102,402
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	26,747
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12 0		
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See		
	instructions		
14	Tentative minimum tax:		
	 Individuals. Enter the amount from Form 6251, line 9 		
	• Corporations. Enter -0		
	• Estates and trusts. Enter the amount from Schedule I		
	(Form 1041), line 54		
15	Enter the greater of line 13 or line 14	15	26,747
16	Subtract line 15 from line 11. If zero or less, enter -0	16	0
17	Enter the smaller of line 6 or line 16	17	0
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition,		
	or reorganization.		

For Paperwork Reduction Act Notice, see separate instructions.

Form 3800 (2018)

-			Page 2
Part Note:	I Allowable Credit (continued) If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter	or _0_	on line 26
Note:		// <u>-0-</u>	
18	Multiply line 14 by 75% (0.75). See instructions	18	20,060
19	Enter the greater of line 13 or line 18	19	20,060
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	6,687
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	6,687
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0
23	Passive activity credit from line 3 of all Parts III with box B checked 23		
24	Enter the applicable passive activity credit allowed for 2018. See instructions	24	0
25	Add lines 22 and 24	25	0
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	26,747
28	Add lines 17 and 26	28	0
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	26,747
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32 63,005		
33	Enter the applicable passive activity credits allowed for 2018. See instructions	33	63,005
34	Carryforward of business credit to 2018. Enter the amount from line 5 of Part III with box C		
54	checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	188,417
35	Carryback of business credit from 2019. Enter the amount from line 5 of Part III with box D		
	checked. See instructions	35	
36	Add lines 30, 33, 34, and 35	36	251,422
37	Enter the smaller of line 29 or line 36	37	26,747
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and		
	 36, see instructions) as indicated below or on the applicable line of your return. Individuals. Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51 		
	• Corporations. Form 1120, Schedule J, Part I, line 5c		
	• Estates and trusts. Form 1041, Schedule G, line 2b \ldots	38	26,747

Form	380	0 (2018)			Page 3
Name	(s) s	shown on return		Identifying number	
-		J. PAUL GETTY TRUST		95-179002	L
Par	't II	General Business Credits or Eligible Small Business Credits (see ins	structic	ons)	
Com	ple	te a separate Part III for each box checked below. See instructions.			
Α		General Business Credit From a Non-Passive Activity E Reserved			
В	Х	General Business Credit From a Passive Activity F Reserved			
С		General Business Credit Carryforwards G Leigible Smal	l Busir	ess Credit Carryforv	/ards
D		General Business Credit Carrybacks H Reserved			
		ou are filing more than one Part III with box A or B checked, complete and attach first an a			
	III w	vith box A or B checked. Check here if this is the consolidated Part III	<u></u>	<u></u>	<u></u>
		(a) Description of credit		(b)	(c)
		n any line where the credit is from more than one source, a separate Part III is needed for e ough entity.	each	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropriate amount
-		vestment (Form 3468, Part II only) (attach Form 3468)	1a	entry, enter the Env	
b		leserved	1b		
- C	In	ncreasing research activities (Form 6765)	1c	ATTACHMENT#1	42,803
d		ow-income housing (Form 8586, Part I only)	1d	ATTACHMENT#1	2
e		isabled access (Form 8826) (see instructions for limitation)	1e		
f		enewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g		idian employment (Form 8845)	1g		
h		Prphan drug (Form 8820)	1h		
i		ew markets (Form 8874)	1i		
i		mall employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
, k		mployer-provided child care facilities and services (Form 8882) (see	- ,		
N		istructions for limitation)	1k		
I	В	iodiesel and renewable diesel fuels (attach Form 8864)	11		
		ow sulfur diesel fuel production (Form 8896)	1m		
n		istilled spirits (Form 8906)	1n		
0	N	onconventional source fuel (carryforward only)	10		
р		nergy efficient home (Form 8908)	1p		
q	F	nergy efficient appliance (carryforward only)	1q		
r		Iternative motor vehicle (Form 8910)	1r		
s.		Iternative fuel vehicle refueling property (Form 8911)	1s		
ť		nhanced oil recovery credit (Form 8830)	1t		
	M	line rescue team training (Form 8923)	1u		
v	Δ	gricultural chemicals security (carryforward only)	1v		<u>_</u>
		mployer differential wage payments (Form 8932)	1w		<u>_</u>
		arbon oxide sequestration (Form 8933)	1x		,
y	0	pualified plug-in electric drive motor vehicle (Form 8936)	1y		
z		Pualified plug-in electric vehicle (carryforward only)	1z		,
	аF	mployee retention (Form 5884-A)	1aa		,
		eneral credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
		other. Oil and gas production from marginal wells (Form 8904) and certain			
		ther credits (see instructions)	1zz	ATTACHMENT#1	8,612
2		dd lines 1a through 1zz and enter here and on the applicable line of Part I	2	- "	51,417
3		nter the amount from Form 8844 here and on the applicable line of Part II	3		
4a		nvestment (Form 3468, Part III) (attach Form 3468)	4a		
b		/ork opportunity (Form 5884)	4b	ATTACHMENT#1	12,752
c		iofuel producer (Form 6478)	4c		
d		ow-income housing (Form 8586, Part II)	4d	ATTACHMENT#1	46
e		enewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f		mployer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT#1	49,743
g		Pualified railroad track maintenance (Form 8900)	4g		•
h		mall employer health insurance premiums (Form 8941)	4h		
i		creasing research activities (Form 6765)	4i		
i.	E	mployer credit for paid family and medical leave (Form 8994)	4j		
z		ther	4z	ATTACHMENT#1	464
5	A	dd lines 4a through 4z and enter here and on the applicable line of Part II	5		63,005
6		dd lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		114,422

Form **3800** (2018)

Form	3800 (2018)			Page 3
Name	(s) shown on return		Identifying number	
TH	L J. PAUL GETTY TRUST		95-1790022	1
Par	t III General Business Credits or Eligible Small Business Credits (see ins	structio	ons)	
Com	plete a separate Part III for each box checked below. See instructions.			
Α	General Business Credit From a Non-Passive Activity E Reserved			
в	General Business Credit From a Passive Activity F Reserved			
С		l Busii	ness Credit Carryforw	vards
D	General Business Credit Carrybacks H Reserved			
	f you are filing more than one Part III with box A or B checked, complete and attach first an	additio	nal Part III combining a	amounts from all Parts
	Il with box A or B checked. Check here if this is the consolidated Part III			
	(a) Description of credit		(b)	(c)
Noto	On any line where the credit is from more than one source, a separate Part III is needed for	aach	If claiming the credit	Enter the appropriate
	through entity.	each	from a pass-through entity, enter the EIN	amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a	entity, enter the Env	
		1b		
b	Reserved Increasing research activities (Form 6765)	1c	ATTACHMENT#2	47,918
C L			ATTACIMENT#2	47,910
d	Low-income housing (Form 8586, Part I only)	1d		
e	Disabled access (Form 8826) (see instructions for limitation)	1e		
t	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	<u>1i</u>		
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k	Employer-provided child care facilities and services (Form 8882) (see			
	instructions for limitation)	1k		
1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
n	Low sulfur diesel fuel production (Form 8896)	1m		
n	Distilled spirits (Form 8906)	1n		
o	Nonconventional source fuel (carryforward only)	10		
р	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s		<u>_</u>
ť	Enhanced oil recovery credit (Form 8830)	1t		
	Mine rescue team training (Form 8923)	1u		
u v	Agricultural chemicals security (carryforward only)	1v		
	Employer differential wage payments (Form 8932)	1w		,
	Carbon oxide sequestration (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z		1z		10.000
	a Employee retention (Form 5884-A)	1aa	ATTACHMENT#2	18,000
	b General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	ATTACHMENT#2	155,412
z	Cother. Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz		
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I \ldots	2		221,330
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b	ATTACHMENT#2	44,583
С	Biofuel producer (Form 6478)	4c		
d	Low-income housing (Form 8586, Part II)	4d		
е	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT#2	143,834
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Increasing research activities (Form 6765)	4i		
i	Employer credit for paid family and medical leave (Form 8994)	4j		
z	Other			
5	Add lines 4a through 4z and enter here and on the applicable line of Part II			188,417
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II			409,747
-				

Form **3800** (2018)

THE J. PAUL GETTY TRUST

1

ATTACHMENT 1

FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY EIN)

 		(
46-3569764	2,345	77-0692885	644
35-2575869	825	80-0965931	376
26-0797359	9,323	47-1245315	14,018
98-0546998	319	81-1863836	3,233
47-5301888	35	45-3722767	153
26-1269450	9	83-1508514	21
32-0432155	7,195	82-1928309	2,603
47-2124160	1,704		
		TOTAL	42,803

LINE 1d - LOW INCOME HOUSING CREDIT BEFORE 2008 (PASS-THROUGH ENTITY EIN)

04-3455023	2
TOTAL	2

LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY EIN)

04-3455023	1	20-4877177	34
33-1192743	129	20-3924596	4
98-0500169	4,289	45-3722767	10
26-3948344	30	27-1014972	946
26-1269450	3	30-0568361	68
27-1892946	3,098	TOTAL	8,612

LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY EIN)

04-3455023	2	26-1269450	14
82-4320812	114	82-2883287	1,572
33-1192743	179	82-1494373	942
98-0546998	9,280	27-1892946	372
26-3948344	202	30-0568361	75
		TOTAL	12,752

LINE 4d - LOW INCOME HOUSEING CREDIT AFTER 2007 (PASS-THROUGH ENTITY EIN)

04-3455023	
TOTAL	

46 46

LINE 4f EMPLOYER SOCIAL SECURITY AND MEDICARE TAX (PASS-THROUGH ENTITY EIN) 20-5786733 299 81-0835161 131</td

98-0546998	48,646	27-1892946	266
26-3948344	147	83-1508514	254
		TOTAL 4	9,743

LINE 4z - OTHER (PASS-THROUGH ENTITY EIN)

45-2484628	28	47-1245315	14
80-0860738	268	04-3455023	11
98-1242771	27	30-0568361	4
98-1350547	112	TOTAL	464

ATTACHMENT 2

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

INCREASING RESEARCH ACTIVITIES

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	4,306			4,306
6/30/2013	8,583			12,889
6/30/2014	9,607			22,496
6/30/2015	2,502			24,998
6/30/2016	3,559			28,557
6/30/2017	7,170			35,727
6/30/2018	12,191			47,918
6/30/2019	42,803			90,721
UNUSED CREDIT	CARRYFORWARD TO 6	- /30/2020		90,721

LOW INCOME HOUSING CREDIT BEFORE 2008

	JUSING CREDIT BEFOR			
YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2019	2			2
		-		
UNUSED CREDIT	CARRYFORWARD TO 6	/30/2020		2

NEW HIRE RETENTION CREDIT

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	18,000			18,000
6/30/2013	-			18,000
6/30/2014	-			18,000
6/30/2015	-			18,000
6/30/2016	-			18,000
6/30/2017	-			18,000
6/30/2018	-			18,000
6/30/2019	-			18,000
		-		
UNUSED CREDI	I CARRYFORWARD TO 6	/30/2020		18,000

OTHER CREDITS

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	14,648			14,648
6/30/2012	12,307			26,955
6/30/2014	7,588			34,543
6/30/2015	84,289			118,832
6/30/2016	9,794			128,626
6/30/2017	334			128,960
6/30/2018	26,452			155,412
6/30/2019	8,612			164,024
		-		
NUSED CREDIT	CARRYFORWARD TO 6	/30/2020		164,024

ATTACHMENT 2 CONT'D

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

WORK OPPORTUNITY CREDIT AMOUNT AMOUNT YEAR YEAR ENDING GENERATED UTILIZED CARRYOVER UTILIZED 6/30/2012 4,402 4,402 2018 6/30/2013 1,651 1,651 2018 _ 6/30/2014 6,040 6,040 2018 _ 6/30/2015 4,505 4,505 2018 _ 3,148 2018 6/30/2016 3,148 _ 6/30/2017 13,761 7,001 2018 6,760 6/30/2018 11,076 17,836 -26,747

UNUSED CREDIT CARRYFORWARD TO 6/30/2020

-17,836

EMPLOYER	SOCIAL	SECURITY	AND	MEDICARE	TAX	

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
6/30/2016	36,421	-		38,754
6/30/2017	50,529	-		89,283
6/30/2018	54,551	-		143,834
		-		

UNUSED CREDIT CARRYFORWARD TO 6/30/2020

143,834

Department of the Treasury

Internal Povenue Service

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts

Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

Attachment	
Sequence No	27

6

Attach to your tax return.
► Go to www.irs.gov/Form4797 for instructions and the latest information.

Nan	ne(s) shown on return						Identify	ving number
Τŀ	HE J. PAUL GETTY TRUS	Г					95-1	790021
1	Enter the gross proceeds from sa	ales or exchange	s reported to yo	ou for 2018 on Fo	orm(s) 1099-B or 1	099-S (or		
	substitute statement) that you are i	ncluding on line 2	, 10, or 20. See i	nstructions			1	
Pa	rt I Sales or Exchanges o Than Casualty or The						ns Fro	om Other
					(e) Depreciation	(f) Costor	other	
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	allowed or allowable since acquisition	basis, p improvemen expense o	lus nts and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
A	TACHMENT 1							12,378,721
								· · · · ·
3	Gain, if any, from Form 4684, line 3	39					3	
4	Section 1231 gain from installmen	t sales from Form	n 6252, line 26 or	37			4	
5	Section 1231 gain or (loss) from li	ke-kind exchanges	from Form 8824				5	
6	Gain, if any, from line 32, from oth						6	
7	Combine lines 2 through 6. Enter	the gain or (loss)	here and on the a	appropriate line as fo	llows		7	12,378,721
	Partnerships and S corporations. line 10, or Form 1120S, Schedule P				for Form 1065, S	chedule K,		
	Individuals, partners, S corporation line 7 on line 11 below and skip losses, or they were recaptured in Schedule D filed with your return and	lines 8 and 9. If I n an earlier year,	ine 7 is a gain a enter the gain	and you didn't have from line 7 as a l	e any prior year sec	tion 1231		
8	Nonrecaptured net section 1231 lo	osses from prior ye	ars. See instructi	ons			8	
9	Subtract line 8 from line 7. If zero o 9 is more than zero, enter the am capital gain on the Schedule D filed	ount from line 8	on line 12 below	w and enter the ga	in from line 9 as a	long-term	9	12,378, 721
Pa	rt II Ordinary Gains and Lo							
	Ordinary gains and losses not incl		,	de property held 1 y	ear or less):			
-								
11	Loss, if any, from line 7						11	()
12	Gain, if any, from line 7 or amount	from line 8, if app	licable				12	
	Gain, if any, from line 31						13	
14	Net gain or (loss) from Form 4684	, lines 31 and 38a					14	
15	Ordinary gain from installment sal	es from Form 625	2, line 25 or 36				15	
16	Ordinary gain or (loss) from like-ki						16	
17	Combine lines 10 through 16						17	
18	For all except individual returns, er and b below. For individual returns,			e appropriate line	of your return and s	skip lines a		
а	I If the loss on line 11 includes a los	•		n (b)(ii), enter that p	part of the loss here	. Enter the		
	loss from income-producing prope	rty on Schedule A	(Form 1040), line	e 16. (Do not includ	e any loss on prope	rty used as		
	an employee.) Identify as from "For	m 4797, line 18a.	" See instructions	3			18a	
b	Redetermine the gain or (loss) on line 1	7 excluding the loss	s, if any, on line 18	a. Enter here and on	Schedule 1 (Form 10-	40), line 14	18b	

For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2018)

Pa	Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255 (see instructions)							
19	(a) Description of section 1245, 1250, 1252, 1254, or 125	55 property:		(b) Date acquired	(c) Date sold (mo.,			
				(mo., day, yr.)	day, yr.)			
	A							
	B							
	C							
	D							
	These columns relate to the properties on lines 19A through 19D.	Property A	Property B	Property C	Property D			
20	Gross sales price (Note: See line 1 before completing.) 20							
21	Cost or other basis plus expense of sale 21							
22	Depreciation (or depletion) allowed or allowable 22							
23	Adjusted basis. Subtract line 22 from line 21 23							
24	Total gain. Subtract line 23 from line 20							
25	If section 1245 property:							
á	a Depreciation allowed or allowable from line 22 25a							
	b Enter the smaller of line 24 or 25a							
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
á	a Additional depreciation after 1975. See instructions . 26a							
ł	b Applicable percentage multiplied by the smaller of							
	line 24 or line 26a. See instructions 26b							
C	c Subtract line 26a from line 24. If residential rental property							
	or line 24 isn't more than line 26a, skip lines 26d and 26e . 26c							
(d Additional depreciation after 1969 and before 1976 . 26d							
e	e Enter the smaller of line 26c or 26d							
f	f Section 291 amount (corporations only)							
	g Add lines 26b, 26e, and 26f							
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
â	a Soil, water, and land clearing expenses27a							
ł	b Line 27a multiplied by applicable percentage. See instructions . 27b							
	c Enter the smaller of line 24 or 27b							
	If section 1254 property: a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions 28a							
Ŀ	b Enter the smaller of line 24 or 28a							
29	If section 1255 property:							
á	a Applicable percentage of payments excluded from							
	income under section 126. See instructions 29a							
	b Enter the smaller of line 24 or 29a. See instructions . 29b							
Su	mmary of Part III Gains. Complete property co	lumns A through	D through line 29	b before going to li	ne 30.			
30	Total gains for all properties. Add property columns A throu	ugh D, line 24						
31	Add property columns A through D, lines 25b, 26g, 27c, 2	28b, and 29b. Enter he	re and on line 13					
32	Subtract line 31 from line 30. Enter the portion from case	ualty or theft on Form	4684, line 33. Enter	the portion from				
	other than casualty or theft on Form 4797, line 6							
Ра	rt IV Recapture Amounts Under Sections 17 (see instructions)	79 and 280F(b)(2)	When Business	Use Drops to 50%	or Less			
				(a) Section 179	(b) Section 280F(b)(2)			
33	Section 179 expense deduction or depreciation allowable i	in prior years						
34								
	Recapture amount. Subtract line 34 from line 33. See the							

THE J. PAUL GETTY TRUST Supplement to Form 4797 Part I Detail

95-1790021 ATTACHMENT 1

Description	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed or Allowable	Cost or Other Basis	Gain or (Loss) for entire year
SECTION 1231 GAINS						12,378,72
						,,
Totals						12,378,72

ATTACHMENT 1

1

Part I

	(a) Identification of account	(b) (Loss)	(c) Gain		
1	AVAILABLE UPON REQUEST		75,924	.00	
2	Add the amounts on line 1 in columns (b) and (c) 2	()	75,924	.00	
3	Net gain or (loss). Combine line 2, columns (b) and (c)			3	75,924.00
4	Form 1099-B adjustments. See instructions and attach statement			4	
5	Combine lines 3 and 4.			5	75,924.00
	Note: If line 5 shows a net gain, skip line 6 and enter the gain or instructions.				
6	If you have a net section 1256 contracts loss and checked box	x D above, enter the amo	ount of loss to be		
	carried back. Enter the loss as a positive number. If you didn't check	box D, enter -0-		6	
7	Combine lines 5 and 6			7	75,924.00
8	Short-term capital gain or (loss). Multiply line 7 by 40% (0.40).	Enter here and include on	line 4 of Schedule		
	D or on Form 8949 (see instructions).			8	30,369.60
9	Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). E				
	D or on Form 8949 (see instructions)			9	45,554.40
Pai	t II Gains and Losses From Straddles. Attach a sepa	rate statement listing ea	ach straddle and its	com	ponents.

Section A - Losses From Straddles

		•									
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gro sales pr		(e) Cost or other basis plus expense of sale	(f) Lo If colum is more (d), e differe Othen enter	nn (e) e than nter ence. wise,	(g) Unrecognize gain on offsetting positions	d	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10											
11a	Enter the short-term portion of loss Form 8949 (see instructions)			().						11a	
b	Enter the long-term portion of losse										
D D	Form 8949 (see instructions)		,	()/						11h	
Sect	ion B - Gains From Straddles									110	
	(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold			Gross s price		С	Cost or other asis plus ense of sale		(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12											
13a	Enter the short-term portion of gain Form 8949 (see instructions)		,	()/						13a	
b	Enter the long-term portion of gain	s from line	e 12, colui	mn (f), her	e and	include on	line 11	of Sch	edule D or on		
	Form 8949 (see instructions)									13b	
Par	t III Unrecognized Gains Fr	om Pos	itions He	eld on La	ist D	ay of Tax	Year.	Memo	o Entry Only (s	ee in	structions)
	(a) Description of property		(b) Date acquire			air market valu siness day of ta		(d)	Cost or other basi as adjusted	s	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14											

For Paperwork Reduction Act Notice, see instructions.

82

2

Attachment Sequence No

Gains and Losses From Section 1256 **Contracts and Straddles**

► Go to www.irs.gov/Form6781 for the latest information. Attach to your tax return.

Straddle-by-straddle identification election

Mixed straddle election

Department of the Treasury In N

Form **678**

iternal Revenue Service	
ame(s) shown on tax return	1

nterna	I Revenue Service	
lame(s) shown on tax returr	ı

THE	J	. PAUL	GETTY	TRUST		
Check	all	applicable	boxes (se	e instructions).	Α	

Section 1256 Contracts Marked to Market

В

С

D

Mixed straddle account election

Identifying number 95-1790021

ininto a otrad		
Net section	1256 contracts	loss election

Form	orm 4562 Depreciation and Amortization (Including Information on Listed Property) ► Attach to your tax return.								омв №. 1545-0172 20 18	
	ment of the Treasury I Revenue Service (99)		Go to www.irs.gov/Fe				est information.			Attachment Sequence No. 179
Name	(s) shown on return	•		Busir	ness or activ	vity to which th	is form relates			Identifying number
THE	J. PAUL GET	TY TRUST		GEI	NERAL	DEPRECIA	ATION			95-1790021
Par			ertain Property l ted property, con			e you comp	olete Part I.			
1	Maximum amount (s	ee instructions)							1	
2	Total cost of section	179 property pla	aced in service (see in	structions)				[2	
3	Threshold cost of se	ction 179 proper	ty before reduction in	n limitation (se	e instructio	ns)		· · ·	3	
			3 from line 2. If zero o line 1. If zero or less, enter -)			· · ·	4	
	separately, see instructions				(h) Cast (h)	•••••••			5	
6		(a) Description	or property		(D) Cost (DL	isiness use onl	y) (c) Elect	ed cost		
7	Listed property. Ente	r the amount fro	m line 29			7				
			perty. Add amounts i						8	
			r of line 5 or line 8						9	
			om line 13 of your 20						10	
			e smaller of business			,			11	
12	Section 179 expense	e deduction. Add	lines 9 and 10, but o	don't enter mo	ore than line	e 11 <u></u>	<u></u>		12	
	,		2019. Add lines 9 ar			► 13	3			
			r listed property. Instea							
Par		-	llowance and Ot		-			-	Inst	ructions.)
			r qualified property			• • • •				
									14	
			election						15 16	89,284
Par		epreciation (E	Don't include listed	property. Se	e instruc	tions.)			10	07,201.
					tion A	,				
			d in service in tax yea issets placed in ser						17	
	, 0	0 1 2		0	,		с			
			Placed in Service					reciatio	n S	ystem
	(a) Classification o	fproperty	(b) Month and year placed in service	(c) Basis for o (business/inve only - see in:	estment use		(e) Convention	(f) Met	hod	(g) Depreciation deduction
19a	3-year property									
	5-year property									
	7-year property									
	10-year property									
	15-year property 20-year property									
	25-year property					25 yrs.		S/L		
	Residential rental					27.5 yrs.	MM	S/L		
	property					27.5 yrs.	MM	S/L		
	Nonresidential real					39 yrs.	MM	S/L		
	property					,	MM	S/L		
	Sectio	n C - Assets P	laced in Service D	ouring 2018	Tax Year	Using the	Alternative De	preciat	ion	System
20a	Class life							S/L		
b	12-year					12 yrs.		S/L		
С	30-year					30 yrs.	MM	S/L		
	40-year					40 yrs.	MM	S/L		
	t IV Summary		,							1
			ne 28					· · · ⊢	21	
			lines 14 through 17						• -	
			our return. Partnershi ed in service during				ns		22	89,284。
			ction 263A costs				;			
			e separate instruction							Form 4562 (2018)

Ра	nrt V		operty (Include ent, recreation, o			certai	n otl	her ve	hicles	s, certa	in air	craft,	and	proper	ty us	ed for
		Note: For a	any vehicle for whi	ich you ar	e using	g the s	tandar	d mileag	ge rat	e or dec	lucting	lease e	expense	e, comp	lete or	ıly 24a,
		24b, columr	ns (a) through (c) of	Section A	all of S	Section	B, and	Section	Cifa	pplicable			•			
0.4			- Depreciation and													
248	a Do yo		ce to support the bus		nent use	claimed	?	Yes (e)	No	24b f "\	, í				Yes	No
		(a) property (list icles first)	(b) Date placed in service	(c) Business/ investment u percentage		(d) or other b		رح) asis for depr business/inve use only	estment	(f) Recovery period	Met	g) hod/ ention	Depr	(h) eciation uction	Elected s	(i) section 179 ost
25	Spec	ial depreciati	ion allowance for	qualified li	sted pr	operty	placed	d in serv	/ice d	uring	1					
26			sed more than 50% re than 50% in a qu				se. See	e instruct	lons			. 25				
20	Prope	eny used mo			%	e.										
					%											
					%											
27	Prope	erty used 50	∬ % or less in a qualifi	ed busines:												
		,			%						S/L -					
					%						S/L -					
					%						S/L -				1	
28	Add a	amounts in co	olumn (h), lines 25 t	through 27	. Enter	here ar	nd on l	line 21, p	age 1			. 28				
29	Add a	amounts in co	olumn (i), line 26. E	nter here a	and on I	ine 7, p	age 1							. 29		
								on Use								
			or vehicles used by												rovided	vehicles
	our em	ployees, first ar	nswer the questions in	Section C t	1		t an exe	-	comp				1			6
						a) icle 1	Ve	(b) hicle 2	Ve	(c) ehicle 3		d) icle 4		(e) nicle 5		f) icle 6
30			estment miles drive lude commuting m													
21			niles driven during													
	Total	-	-	mmuting)												
-				• /												
33			en during the ye													
			2			0		0		0		0		0		0
34	Was	the vehicl	e available for	personal	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
			/ hours?													
35			used primarily by													
			related person?													
36			cle available for	•												
		Se	ection C - Questic	ons for En	nploye	rs Who	o Prov	vide Vel	nicles	s for Use	by Th	eir Em	ploye	es	1	L
			ns to determine if			eption	to con	npleting	Section	on B for	vehicle	s used	by em	ployees	who a	ren't
mo	re thar	n 5% owners	or related persons.	See instruc	ctions.											.
37			a written policy s								, incluc	ling co	mmutii	ng, by	Yes	No
20	your (employees?	a written noliov a	totomont	that pr	a bibita			• • •	hieles a						
30			a written policy s he instructions for v													
39		butreat all us	e of vehicles by em	nlovees as	nerson	al use?	e onic	ers, uneu	,1015,1		nore o	WIICIS	• • • •	• • • •		
40	Do v	ou provide r	more than five vel	hicles to v	our en	nplovee	s. obt	ain info	matio	n from	vour er	nplovee	es abo	ut the		
			s, and retain the info			`										
41			equirements conce				e dem	onstratio	n use'	? See ins	truction	s				
			ver to 37, 38, 39, 4													
Ра	rt VI	Amortizat	tion													
		(a) Description	of costs	(b) Date amor begin		Ar	(c nortizab	:) ble amount		(d) Code se	ction	(e Amortiz perio percer	zation d or	Amortiza	(f) ation for t	his year
42	Amor	tization of co	sts that begins duri	ng your 20	18 tax	year (se	ee inst	ructions)	:							
_																
43	Amor	tization of co	sts that began befo	ore your 20	18 tax	year							43			
44	Iotal	. Add amour	nts in column (f). Se	ee the instr	uctions	for whe	ere to	report					44			

Form 4562 (2018)

Page **2**

JSA

Form 4562 (2018)

Limitation on Business Interest Expense Under Section 163(j)

Attach to your tax return.

► Go to www.irs.gov/Form8990 for instructions and the latest information.

Internal Revenue Service Taxpayer name(s) shown on tax return

THE J. PAUL GETTY TRUST

Part I Computation of Allowable Business Interest Expense

Part I is completed by all taxpayers subject to section 163(j). Schedule A and Schedule B need to be completed before Part I when the taxpayer is a partner or shareholder of a pass-through entity subject to 163(j).

Section I - Business Interest Expense

			1		
1	Current year business interest expense (not including floor plan				
	financing interest expense), before the section 163(j) limitation	1	691,017		
2	Disallowed business interest expense carryforwards from prior				
	years. (Does not apply to a partnership)	2			
3	Partner's excess business interest expense treated as paid or				
	accrued in current year (Schedule A, line 44, column (h))	3	102,773		
4	Floor plan financing interest expense. See instructions	4			
5	Total business interest expense. Add lines 1 through 4			5	793,790
_					

Section II - Adjusted Taxable Income

	Taxable Income				
6	Taxable income. See instructions			6	
	Additions (adjustments to be made if amounts an	re tak	en into account on line 6))	
7	Any item of loss or deduction which is not properly allocable to a				
	trade or business of the taxpayer. See instructions	7			
8	Any business interest expense not from a pass-through entity. See				
	instructions	8			
9	Amount of any net operating loss deduction under section 172	9			
10	Amount of any qualified business income deduction allowed under				
	section 199A	10			
11	Deduction allowable for depreciation, amortization, or depletion				
	attributable to a trade or business				
12	Amount of any loss or deduction items from a pass-through entity.				
	See instructions				
13	Other additions. See instructions	13			
14	Total current year partner's excess taxable income (Schedule A, line				
	44, column (f))	14	52,511,882		
15	Total current year S corporation shareholder's excess taxable				
	income (Schedule B, line 46, column (c))	15			
16	Total. Add lines 7 through 15	<u></u>		16	110,582,889
	Reductions (adjustments to be made if amounts a	are ta	ken into account on line 6	6)	
17	Any item of income or gain which is not properly allocable to a trade				
	or business of the taxpayer. See instructions	17	()		
18	Any business interest income not from a pass-through entity. See instructions	18	()		
19	Amount of any income or gain items from a pass-through entity.				
	See instructions	19	()		
20	Other reductions. See instructions	20	()		
21	Total. Combine lines 17 through 20			21	()
22	Adjusted taxable income. Combine lines 6, 16, and 21. (If zero or less, e			22	110,582,889

Section III - Business Interest Income

23	Current year business interest income. See instructions	23			
24	Excess business interest income from pass-through entities (total of				
	Schedule A, line 44, column (g), and Schedule B, line 46, column (d))	24	10,530,425		
25	Total. Add lines 23 and 24			25	10,530,425

For Paperwork Reduction Act Notice, see the instructions.

JSA 8X4088 3.000 Identification number 95-1790021

Section IV - 163(j) Limitation Calculations

	Limitation on Business Interest Expense		
26 27 28 29	Multiply adjusted taxable income (line 22) by 30% (0.30). See instructions2633,174,867Business interest income (line 25)2710,530,425Floor plan financing interest expense (line 4)28Total. Add lines 26, 27, and 285	29	43,705,292
	Allowable Business Interest Expense		
30	Total current year business interest expense deduction. See instructions	30	793,790
	Carryforward		
	Disallowed business interest expense. Subtract line 29 from line 5. (If zero or less, enter -0) t II Partnership Pass-Through Items <i>Il is only completed by a partnership that is subject to section 163(j). The partnership items below are al</i> <i>are not carried forward by the partnership. See the instructions for more information.</i>	31 locate	ed to the partners
unu	Excess Business Interest Expense		
32	Excess business interest expense. Enter amount from line 31	32	
	Excess Taxable Income (If you entered an amount on line 32, skip lines 33 through	ו 37.)	
33 34 35 36	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0) Subtract line 33 from line 26. (If zero or less, enter -0) Divide line 34 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0) Excess Taxable Income. Multiply line 35 by line 22	33 34 35 36	
	Excess Business Interest Income		
37 Part Part	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0). S Corporation Pass-Through Items III is only completed by S corporations that are subject to section 163(j). The S corporation items below	37 are al	llocated to the
share	eholders.See the instructions for more information.		
	Excess Taxable Income		
38 39 40 41	Subtract the sum of lines 4 and 25 from line 5. (If zero or less, enter -0) Subtract line 38 from line 26. (If zero or less, enter -0) Divide line 39 by line 26. Enter the result as a decimal. (If line 26 is zero, enter -0) Excess Taxable Income. Multiply line 40 by line 22	38 39 40 41	
	Excess Business Interest Income		
42	Excess business interest income. Subtract the sum of lines 1, 2, and 3 from line 25. (If zero or less, enter -0).	42	

Form 8990 (12-2018)

Form	8990 (12-2018)								Page 3
SC	HEDULE A Summa	ry of Partner's	Section 163(j) E	xcess Items					
Any taxpayer that owns an interest in a partnership subject to section 163(j) should complete Schedule A before completing Part I.									
			Excess Business Interest Expense			(f) Current year	(g) Current year	(h) Excess business	(i) Current year
(a) Name of partnership		(b) EIN	(c) Current year	(d) Prior year carryover	(e) Total ((c) plus (d))	excess taxable income	excess business interest income	interest expense treated as paid or accrued (lesser of (e) or (f))	excess business interest expense carryforward ((e) minus (h))
43	ATTACHMENT#1								
44	Total								
SCHEDULE B Summary of S Corporation Shareholder's Excess Taxable Income and Excess Business Interest Income									

Any taxpayer that is required to complete Part I and is a shareholder in an S corporation that has excess taxable income or excess business interest income should complete Schedule B before completing Part I. Т

	(a) Name of S corporation	(b) EIN	(c) Current year excess taxable income	(d) Current year excess business interest income
45				
46	Total			
				Form 8990 (12-2018)

Form 8990 (12-2018)

JSA 8X4090 4.000

95-1790021

THE J. PAUL GETTY TRUST

ATTACHMENT 1

	EXCESS BUSINESS INTEREST EXPENSE]		
REFERENCE NUMBER (IN PLACE OF EIN)	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d))	(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	<pre>(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))</pre>
B1	-	-	-	33,431	112	-
E2	-		-	31,878	-	-
A8B	-	-	-	39,646	-	-
G30	-	-	-	365,697	-	-
G2	-	-	-	4,407	-	-
E9	-	-	-	1,144,636	-	-
E10	-	-	-	1,252,971	-	-
D4	-	-	-	1,457,839	167,901	-
E12	-	-	-	277,518	-	-
E14	-	-	-	-	51,009	-
G4	-	-	-	791,417	-	-
G5	-	-	-	8,607	-	-
E21	-	-	-	346,611	-	-
E23	-	-	-	849,735	-	-
E25	-	-	-	432,667	-	-
A38	-	-	-	19,400	-	-
G31	-	-	-	10,200	-	-
A45	-	-	-	230,136	-	-
E42	-	-	-	52,799	18	-
E43	-	-	-	3,959	-	-
G32	-	-	-	6,528	-	-
E51	-	-	-	1,052,186	-	-
E53	-	-	-	-	3,600	-
E54	-	-	-	129,484	-	_
E56	-	-	-	516,186	-	_
E58	-	-	-	258,919	2,488	_
E57 E59	-	-	-	1,607,866 301,918	195 303	_
E59 E60	-	_	_	4,891,907	2,717	_
A48	-	_	_	310,860		_
E62	_	_	_	510,800	158,369	
E63B	_	_	_	182,362	100,000	_
E63A				464,370		
E65A E66	-	_	-	138,993	-	-
E67	-	_	_	721,895	_	_
G11		_		86,363		
E68		_		232,476		
A49	_	_		417,377		
G12	_	_	_	651,783	_	_
G12 G13	_	_	_	19,276	704	
E50	_	_	_	755,825	100	
A84	_	_	_	10,918	-	
A54 A55	_	_	_	108,659	2,803	_
A55 A60	-	-	-	3,006	2,803	-
E78A	_	_	_	149,336	_	_
E78A E84	_	_	_	1,419	_	_
701		_	_	1,719	_	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1 CONT'D

	EXCESS BUS	INESS INTERES	T EXPENSE]		
REFERENCE NUMBER (IN PLACE OF EIN)	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d))	(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	<pre>(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))</pre>
G15	-	-	-	-	5,665	-
E27	-	-	-	278,676	-	-
E85	-	-	-	5,422,547	-	-
E86	-	-	-	29,217	-	-
E87	-	-	-	409,613	-	-
E91	-	-	-	-	47	-
G29	-	-	-	123,142	-	-
G16	-	-	-	214,693	-	-
G17	-	-	-	-	16	-
E119	-	-	-	35,554	-	-
A77	-	-	-	189,231	-	-
E120	-	-	-	423,057	-	-
E104A	-	-	-	104,677	-	-
E130	-	-	-	353,882	-	-
E131	-	-	-	7,204	-	-
A85A	147	-	147	-	-	-
A86	651	-	651	425,103	-	-
E135	-	-	-	381,263	-	-
E136	-	-	-	322,523	-	-
E137	-	-	-	131,066	882	-
E138	-	-	-	7	470	-
E139	-	-	-	13,124	-	-
E140	-	-	-	128,967	-	-
E147	-	-	-	69,348	-	-
E151	-	-	-	667,091	-	-
G20	-	-	-	1,287,119	-	-
E153	-	-	-	11,131,127	-	-
E159	-	-	-	369,599	-	-
A89	-	-	-	141,083	-	-
G21	-	-	-	40,609	-	-
E164	-	-	-	18,775	-	-
E165	-	-	-	2,135,638	-	-
E166	-	-	-	1,110,678	-	-
E167	-	-	-	695,970	-	-
E168	-	-	-	41,951	-	-
A92	-	-	-	4,232	-	-
F79	-	-	-	39,127	-	-
E169	-	-	-	324,573	-	-
A98	-	-	-	6,445	-	-
E179	-	-	-	15,309	-	-
G23	-	-	-	21,710	-	-
A103	-	-	-	-	69,620	-
A104	-	-	-	5,438	-	-
A107B	-	-	-	44,511	-	-
C66	-	-	-	111,164	5,464	-
C67	-	-	-	460,304	2,997	-
C68	-	-	-	95,200	19,393	-

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1 CONT'D

	EXCESS BUSI	INESS INTERES	T EXPENSE			
REFERENCE NUMBER (IN PLACE OF EIN)	(c) CURRENT YEAR	(d) PRIOR YEAR CARRYOVER	(e) TOTAL (c) PLUS (d))	(f) CURRENT YEAR EXCESS TAXABLE INCOME	(g) CURRENT YEAR EXCESS BUSINESS INTEREST INCOME	<pre>(h) EXCESS BUSINESS INTEREST EXPENSE TREATED AS PAID OR ACCRUED (LESSER OF (e) OR (f))</pre>
G26	-	-	-	112,370	-	-
E188A	-	-	-	458,594	-	-
E188B	-	-	-	406,200	-	-
A111	298	-	298	-	-	
E192	-	-	-	58,316	-	-
C71	-	-	-	-	10,035,552	-
A110A	-	-	-	171,754	-	-
A110B	-	-	-	9,165	-	-
A110C	4,609	-	4,609	-	-	-
A110D	-	-	-	507,182	-	-
A110E	3,022	-	3,022	-	-	-
A110F	67,005	-	67,005	-	-	-
A110G	-	-	-	190,202	-	-
A110H	11,855	-	11,855	11,855	-	-
A110I	-	-	-	2,382,231	-	-
A110J	15,186	-	15,186	-	-	
	102,773	-	102,773	52,511,882	10,530,425	

SEE ATTACHMENT 1

SCHEDULE I (Form 1041)

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

18

2

Department of the Treasury			
Internal Revenue Service			
Name of estate or trust			

Attach to Form 1041.

► Go to www.irs.gov/Form1041 for instructions and the latest information.

Name of estate or trust Employer identific				
THE	J. PAUL GETTY TRUST 95	<u>-17</u> 9	0021	
Par				
1	Adjusted total income or (loss) (from Form 1041, line 17)	1		
2	Interest			
3	Taxes			
4	Reserved for future use			
5	Refund of taxes		()	
6	Depletion (difference between regular tax and AMT)			
7	Net operating loss deduction. Enter as a positive amount			
8	Interest from specified private activity bonds exempt from the regular tax.			
9 10	Qualified small business stock (see instructions)			
10 11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)			
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)			
13	Disposition of property (difference between AMT and regular tax gain or loss)			
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)			
15	Passive activities (difference between AMT and regular tax income or loss)	-		
16	Loss limitations (difference between AMT and regular tax income or loss)			
17	Circulation costs (difference between regular tax and AMT)			
18	Long-term contracts (difference between AMT and regular tax income)			
19	Mining costs (difference between regular tax and AMT)			
20	Research and experimental costs (difference between regular tax and AMT)	20		
21	Income from certain installment sales before January 1, 1987	21	()	
22	Intangible drilling costs preference	22		
23	Other adjustments, including income-based related adjustments			
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)		()	
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25		
	Note: Complete Part II below before going to line 26.			
26	Income distribution deduction from Part II, line 44	-		
27	Estate tax deduction (from Form 1041, line 19)			
28	Add lines 26 and 27			
29	If line 29 is:	29		
	• \$24,600 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or			
	trust isn't liable for the alternative minimum tax.			
	• Over \$24,600, but less than \$180,300, go to line 45.			
	• \$180,300 or more, enter the amount from line 29 on line 51 and go to line 52.			
Par				
30	Adjusted alternative minimum taxable income (see instructions)	30		
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31		
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0	32		
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable			
	purposes (from Form 1041, Schedule A, line 4)			
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see	•		
	instructions)	34	· · · · · · · · · · · · · · · · · · ·	
35	Capital gains computed on a minimum tax basis included on line 25		()	
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount			
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36			
	If zero or less, enter -0	37		
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38		
39 40	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10 Total distributions, Add lines 29 and 30			
40 41	Total distributions. Add lines 38 and 39	40 41		
41 42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40			
	aperwork Reduction Act Notice, see the Instructions for Form 1041.		edule I (Form 1041) (2018)	

SEE ATTACHMENT 1

Page	2

Sche	dule I (Form 1041) (2018)		Page 2
Ра	t II Income Distribution Deduction on a Minimum Tax Basis (continued)	-	
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37.		
	If zero or less, enter -0	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43.		
	Enter here and on line 26	44	
Ра	rt III Alternative Minimum Tax		
45	Exemption amount	45	\$24,600.00
46	Enter the amount from line 29		
47	Phase-out of exemption amount		
48	Subtract line 47 from line 46. If zero or less, enter -0		
49	Multiply line 48 by 25% (0.25)	49	
50	Subtract line 49 from line 45. If zero or less, enter -0	50	
51	Subtract line 50 from line 46	51	
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a		
	gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if		
	necessary). Otherwise, if line 51 is -		
	 \$191,100 or less, multiply line 51 by 26% (0.26). 		
	• Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result	52	
53	Alternative minimum foreign tax credit (see instructions)	53	
54	Tentative minimum tax. Subtract line 53 from line 52	54	
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and		
	on Form 1041, Schedule G, line 1c	56	
Ра	t IV Line 52 Computation Using Maximum Capital Gains Rates	-	
	Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.		
57	Enter the amount from line 51	57	
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) 58		
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as	1	
	refigured for the AMT, if necessary). If you didn't complete Schedule D		
	for the regular tax or the AMT, enter -0		
60	If you didn't complete a Schedule D Tax Worksheet for the regular tax or]	
	the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59		
	and enter the smaller of that result or the amount from line 10 of the		
	Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60		
61	Enter the smaller of line 57 or line 60	61	
62	Subtract line 61 from line 57	62	
63	If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28%		
	(0.28) and subtract \$3,822 from the result	63	
64	Maximum amount subject to the 0% rate 64 \$2,600.00		
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0		
66	Subtract line 65 from line 64. If zero or less, enter -0		
67	Enter the smaller of line 57 or line 58		
68	Enter the smaller of line 66 or line 67. This amount is taxed at 0% 68		
69	Subtract line 68 from line 67		

Schedule I (Form 1041) (2018)

* * * SEE ATTACHMENT 1***

		· -			-
Sche	dule I (Form 1041) (2018)				Page 3
Pa	rt IV Line 52 Computation Using Maximum Capital Gains Rates (conti	nued)		
70	Maximum amount subject to rates below 20%	70	\$12,700.00		
71	Enter the amount from line 66	71			
72	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0	72			
73	Add line 71 and line 72	73			
74	Subtract line 73 from line 70. If zero or less, enter -0-				
75	Enter the smaller of line 69 or 74				
76	Multiply line 75 by 15% (0.15)	• • • ;		76	
77	Add lines 68 and 75	77			
	If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Of	therw	ise, go to line 78.		
78	Subtract line 77 from line 67	78			
79	Multiply line 78 by 20% (0.20)			79	
	If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Other				
80	Add lines 62, 77, and 78				
81	Subtract line 80 from line 57				
82	Multiply line 81 by 25% (0.25)			82	
83	Add lines 63, 76, 79, and 82			83	
	If line 57 is \$191,100 or less, multiply line 57 by 26% (0.26). Otherwise,				
07	(0.28) and subtract \$3,822 from the result			84	
85	Enter the smaller of line 83 or line 84 here and on line 52	• • • •		-	
					adula I (Earm 1041) (2019)

Schedule I (Form 1041) (2018)

95-1790021

ATTACHMENT 1

FORM 990T - PART III - LINE 42 - ALTERNATIVE MINIMUM TAX (TRUSTS ONLY)

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SCHEDULE I (FORM 1041) ADJUSTMENTS, LINES 2 THROUGH 24	SCHEDULE I (FORM 1041) ADJUSTED ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 25	SCHEDULE I (FORM 1041) EXEMPTION AMOUNT, LINE 45	SCHEDULE I (FORM 1041) PHASE OUT EXEMPTION AMOUNT, LINE 47	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM TAX, LINE 52	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM FOREIGN TAX CREDIT, LINE 53	SCHEDULE I (FORM 1041) TENTATIVE MINIMUM TAX, LINE 54	SCHEDULE I (FORM 1041) REGULAR TAX FROM LINE 40 FORM 990. T, LINE 55	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM TAX, LINE 56
BOOKSTORE SALES	450000	6,459	283	6,742	2,733	9,100	1,042	826	216	-	216
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	22,054,610	(13,391,482)	2,733	9,100	-		-	-	-
INVESTMENT # E2	520000	44,672	-	44,672	2,733	9,100	11,615	9,209	2,405	-	2,405
INVESTMENT #E85	520000	(2,877,115)	144,565	(2,732,550)	2,733	9,100	-		-	-	-
INVESTMENT #G28	520000	24,613	-	24,613	2,733	9,100	6,399	5,074	1,325	-	1,325
INVESTMENT #G29	520000	202,448	-	202,448	2,733	9,100	52,863	41,915	10,948	-	10,948
INVESTMENT #E117	520000	72,436	-	72,703	2,733	9,100	18,833	14,933	3,900	-	3,900
INVESTMENT #E175A	520000	147,408	267	147,408	2,733	9,100	38,395	30,444	7,952	-	7,952
INVESTMENT #C71	520000	(1,705,381)	-	(1,705,381)	2,733	9,100	-		-	-	-
TOTALS		(39,530,552)	22,199,725	(17,330,827)	24,600	81,900	129,149	102,402	26,747	-	26,747

THE J. PAUL GETTY TRUST POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD NAICS CODE 523000 INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS 95-1790021

ATTACHMENT 2

FORM 990-T, PAGE	1, PART II,	LINE 31 - ALTERNATIVE	MINIMUM TAX NET	OPERATING LOSS	CARRYFORWARD

YEAR ENDING	AMOUNT GENERATED	AMOUNT	YEAR UTILIZED	CARRYOVER
6/30/2019	13,391,481	-	-	13,391,481

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

13,391,481

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER
ENDING	GENERATED	UTILIZED	UTILIZED	
6/30/2019	2,732,550		_	2,732,550

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

2,732,550

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER
ENDING	GENERATED	UTILIZED	UTILIZED	
6/30/2019	1,705,381	-	-	1,705,381

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

1,705,381

	1116		ALTERNAI	IVE MI	Foreign Tax	estates ax Cred	s & TRUS it	STS			OMB No. 1545-0121
Form					(Individual, Est						୬ ଲ ୀ ହ
Depa	rtment of the Treasury			Attacl	h to Form 1040, 1						
Interr	nal Revenue Service (99)		Go to V	ww.irs.go	/Form1116 for inst	tructions an	d the latest i				Sequence No. 19
Nam	e									own on	n page 1 of your tax return
	E J. PAUL GE							95-179			
	a separate Form 11 6. Report all amounts					tegories of li	ncome in the	e instructior	is. Check or	ily or	ne box on each Form
a	Section 951A in			/e category		Section 9	01(j) income		a 🗌	٦	mp-sum distributions
a b	Foreign branch i			al category		-	icome re-sou		9 <u> </u>		
		ncome		al category			icome re-sou	illed by treat	.y		
h F	Resident of (name of (country)									
Not	e: If you paid taxe	es to only o								t II. I	f you paid taxes to
_	re than one foreigr	=	-								
Ра	rt I Taxable Inc	ome or L	oss From S	ources (Outside the Unit	ted States	(for categ	ory check	ed above))	
					Foreig	gn Country o	r U.S. Posse				Total
i	Enter the name of	-	-		Α		3	-	C	(A	Add cols. A, B, and C.)
1-	possession				IOUS						
10	a Gross income from above and of the										
	instructions):			-							
	ATCH	15		-	10 057 000						10 057 000
					12,857,820					1a	12,857,820
ł	 Check if line 1a personal services a 										
	compensation from	n all sources	is \$250,000								
	or more, and you u to determine its sou										
Dod	uctions and losses (`	/								
Deu	actions and losses (Caulion. See									
2	Expenses definitely	y related to t	he income on	line							
	1a (attach stateme	ent)			2,714,375						
3	Pro rata share of o]	
	related:										
a	a Certain itemized de	ductions or	standard dedu	tion							
	(see instructions)										
	o Other deductions (3,413,991						
	Add lines 3a and 3				3,413,991					-	
	d Gross foreign sour	`		· •	12,857,820					-	
	Gross income from		•		110,716,663					-	
	Divide line 3d by li				0.1161					-	
4	g Multiply line 3c by Pro rata share of ir				396 , 476					-	
	a Home mortgage in	•									
	Home Mortgage In	`									
ł	o Other interest expe		,	· ·	659,764						
5	Losses from foreigr				,						
6	Add lines 2, 3g, 4a				3,770,615					6	3,770,615
7	Subtract line 6 from	m line 1a. E	nter the result	here and or	n line 15, page 2				►	7	9,087,205
Pa	rt 🛛 Foreign Ta	xes Paid	or Accrued	(see inst	tructions)						
	Credit is claimed for taxes				For	eign taxes pai	d or accrued				
2	(you must check one)				10						
Country	(j) X Paid		In fore	gn currency				In U	.S. dollars		
ŝ	(k) Accrued	Taxes	withheld at sour	ce on:	(p) Other foreign taxes	Taxes	withheld at sou	Irce on:	(t) Other foreign tax		(u) Total foreign taxes paid or
	(I) Date paid or accrued	(m) Dividends	(n) Rents and royalties	(o) Interest	paid or	(q) Dividends	(r) Rents and royalties	(s) Interest	paid or		accrued (add cols.
_	of accrued	-	and royalles		accrued		and royallies		accrued		(q) through (t))
A	VARIOUS								3,060,0	142	3,060,042
B C											
8	Add lines A throw	ah C. colum	n (u). Enter th	e total here	and on line 9. page	e 2			· · · · >	8	3,060,042

JSA

Form	11	16	(201	8)
------	----	----	------	----

Par	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 3,060,042		
10	Carryback or carryover (attach detailed computation) ATCH 5 10 13,215,544		
	(If your income was section 951A income (box a above Part I), leave		
	line 10 blank.)		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions).		
13	Taxes reclassified under high tax kickout (see instructions)		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	16,275,586
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions)		
16	Adjustments to line 15 (see instructions)		
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)	-	
18	Individuals: Enter the amount from Form 1040, line 10; or Form		
	1040NR, line 41. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption	-	
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see		
	instructions.		0 4004
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.4004
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a		
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43.	20	120 140
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	129,149
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see		
~	instructions.	21	51,711
21	Multiply line 20 by line 19 (maximum amount of credit) Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23	21	J1 ; /11
22	through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see		
	instructions).	22	51 , 711
Par	Summary of Credits From Separate Parts III (see instructions)		01/11
23	Credit for taxes on section 951A income		
24	Credit for taxes on foreign branch income.	1	
25	Credit for taxes on passive category income	1	
26	Credit for taxes on general category income		
27	Credit for taxes on section 901(j) income	1	
28	Credit for taxes on certain income re-sourced by treaty.		
29	Credit for taxes on lump-sum distributions		
30	Add lines 23 through 29	30	102,402
31	Enter the smaller of line 20 or line 30	31	102,402
32	Reduction of credit for international boycott operations. See instructions for line 12	32	· · · · · ·
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Schedule 3 (Form		
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a .	33	102,402

95-1790021

ATTACHMENT 5

FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID) CARRYFORWARD SCHEDULE ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

- PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)

PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

	ORIGINAL			TAX YEAR	
YEAR	AMOUNT	AMOUNT	TAX YEAR	CARRYOVER	CUMULATIVE
ENDING	GENERATED	UTILIZED	UTILIZED	AVAILABLE	CARRYOVER
6/30/2012	1,166,587	(12,108)	2011	1,154,479	1,154,479
6/30/2013	2,038,875	(33,488)	2012	2,005,387	3,159,866
6/30/2014	2,149,675	-		2,149,675	5,309,541
6/30/2015	1,599,708	(217,416)	2014	1,382,292	6,691,833
6/30/2016	3,397,837	(398,435)	2015	2,999,402	9,691,235
6/30/2017	2,616,360	(901,346)	2016	1,715,014	11,406,249
6/30/2018	3,059,847	(1,250,552)	2017	1,809,295	13,215,544
6/30/2019	3,060,042	(51,711)	2018	3,008,331	16,223,875
FOREIGN TAX CREDIT CARRYON	/ER TO 6/30/2020				16,223,875

	1116	ALTERNATIV	Foreign Tax	- ESTAT	es & tr it	USTS		L	OMB No. 1545-0121
Form			(Individual, Est						<i>ର</i> ଲ 1 ହ
	rtment of the Treasury nal Revenue Service (99)		Attach to Form 1040, 1 rs.gov/Form1116 for ins	040NR, 104	1, or 990-T.	nformation.			Attachment Sequence No. 19
Nam							umber as sho	wn or	n page 1 of your tax return
тн	E J. PAUL GETTY TRUST	г				95-1790	021		
	a separate Form 1116 for each ca		ne listed below. See Ca	tegories of li	ncome in the			ly or	ne box on each Form
	6. Report all amounts in U.S. dollars			-					
a	Section 951A income c	Passive cat	egory income e	Section 9	01(j) income		g	Lu	mp-sum distributions
b	Foreign branch income d		tegory income f		icome re-sou		y	_	
h R	Resident of (name of country)								
Not	e: If you paid taxes to only one							II. I	f you paid taxes to
mor	re than one foreign country or U	J.S. possession,	use a separate colum	n and line f	or each cou	untry or pos	session.		
Ра	rt I Taxable Income or Los	ss From Sour	ces Outside the Uni	ted States	(for categ	ory check	ed above)		
		_	Forei	gn Country o	or U.S. Posse	ssion			Total
i	Enter the name of the foreign co	ountry or U.S.	Α		В	(:	(A	Add cols. A, B, and C.)
	possession		VARIOUS						
1a	I Gross income from sources within a above and of the type checked								
	instructions):								
	ATCH 6								
			167,821					1a	167,821
b	o Check if line 1a is compens								
	personal services as an employee, compensation from all sources is \$								
	or more, and you used an alterna								
	to determine its source (see instruc	ctions). ►							
Ded	uctions and losses (Caution: See in	nstructions.):							
2	Expenses definitely related to the	income on line							
	1a (attach statement)		21,556						
3									
	related:								
а	a Certain itemized deductions or star	ndard deduction							
	(see instructions)								
b	• Other deductions (attach statemer	nt) ATCH 6	40 , 855						
c	Add lines 3a and 3b		40,855						
d	d Gross foreign source income (see	instructions)	167 , 821						
	e Gross income from all sources (see	/• -	110,716,663						
	Divide line 3d by line 3e (see instr		0.0015						
g	g Multiply line 3c by line 3f		62						
4	Pro rata share of interest expense	(see instructions):							
а	a Home mortgage interest (use the								
	Home Mortgage Interest in the ins	· · · ·							
b	Other interest expense		1,661						
5	Losses from foreign sources	F							
6	Add lines 2, 3g, 4a, 4b, and 5		23,279					6	23,279
7	Subtract line 6 from line 1a. Ente				<u></u>	<u></u>	🕨	7	144,542
Ра	rt II Foreign Taxes Paid or	Accrued (see	e instructions)						
	Credit is claimed for taxes		Fo	reign taxes pai	id or accrued				
Σ	(you must check one)	In forcing com	ropou				S dollars		
Country	(j) X Paid	In foreign cur	(p) Other	T	withhold at a		S. dollars (t) Other		(u) Total foreign
ပိ		thheld at source on:	foreign taxes	Taxes	withheld at sou	nce on:	foreign taxe	es	taxes paid or
	(m) Dividende	(n) Rents nd royalties (o) Ir	nterest paid or accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	paid or accrued		accrued (add cols. (q) through (t))
_			accided		and royanico			5.2	
<u>А</u> в	VARIOUS						4,0	53	4,053
B C									
8	Add lines A through C, column ((u). Enter the tota	l here and on line 9 nag	e 2	I			8	4,053
		<u>,</u>						-	-,000

For Paperwork Reduction Act Notice, see instructions.

Form	11	16	(201	8)
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Part	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 4,053		
10	Carryback or carryover (attach detailed computation) ATCH 6 . 10 1,409,818		
	(If your income was section 951A income (box a above Part I), leave		
	line 10 blank.)		
11	Add lines 9 and 10 11 1,413,871		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions)		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	1,413,871
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions)	-	
16	Adjustments to line 15 (see instructions)	-	
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.) 17 144,542	-	
18	Individuals: Enter the amount from Form 1040, line 10; or Form		
	1040NR, line 41. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption	-	
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see		
	instructions.	10	0.0064
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.0004
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a		
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43.	20	129,149
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	125,145
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	827
21	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see		
	instructions)	22	827
Part	Summary of Credits From Separate Parts III (see instructions)		
23	Credit for taxes on section 951A income		
24	Credit for taxes on foreign branch income		
25	Credit for taxes on passive category income		
26	Credit for taxes on general category income		
27	Credit for taxes on section 901(j) income		
28	Credit for taxes on certain income re-sourced by treaty		
29	Credit for taxes on lump-sum distributions		
30	Add lines 23 through 29	30	
31	Enter the smaller of line 20 or line 30	31	
32	Reduction of credit for international boycott operations. See instructions for line 12	32	
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Schedule 3 (Form		
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a.	33	

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

- PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
- PART I, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)
- PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

	ORIGINAL			TAX YEAR	
YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER	CUMULATIVE
ENDING	GENERATED	UTILIZED	UTILIZED	AVAILABLE	CARRYOVER
6/30/2012	186,634	-		186,634	186,634
6/30/2013	204,502	-		204,502	391,136
6/30/2014	86,406	-		86,406	477,542
6/30/2015	707,468	-		707,468	1,185,010
6/30/2016	219,670	-		219,670	1,404,680
6/30/2017	5,138	-		5,138	1,409,818
6/30/2018	-	-		-	1,409,818
6/30/2019	4,053	(827)	2018	3,226	1,414,697
FOREIGN TAX CREDI	T CARRYOVER TO 6/30/2020				1,414,697

PAGE 86

	1116	1	• • • • • • •	Foreign Ta	x Cred	it	0010			OMB No. 1545-0121
Form				(Individual, Esta						୬ ଲ 1 ହ
Depa	rtment of the Treasury			to Form 1040, 1		-				Attachment
Interr	nal Revenue Service (99)	Go to www.	irs.gov/	Form1116 for inst	ructions an	d the latest i				Sequence No. 19
Nam									wn or	n page 1 of your tax return
	E J. PAUL GETTY TRUST						95-179			
	a separate Form 1116 for each cates 6. Report all amounts in U.S. dollars exc				egories of Ir	icome in the	e instruction	s. Check on	ily of	ne box on each Form
a	Section 951A income c	י. ר			Section 0	01(j) income		a 🗌	٦	Imp-sum distributions
a b	Foreign branch income d	General ca				come re-sou		g	u	
			ategory i					у		
h F	Resident of (name of country)									
Not	e: If you paid taxes to only one for	oreign cour	ntry or	U.S. possession	, use colun	nn A in Pa	rt I and lin	e A in Part	t II. I	If you paid taxes to
mo	re than one foreign country or U.S.	. possessior	n, use a	separate columi	n and line fo	or each cou	untry or pos	ssession.		
Ра	rt I Taxable Income or Loss I	From Sou	rces O					ed above)		
				Foreig	n Country o	r U.S. Posse				Total
i	Enter the name of the foreign count	try or U.S.		Α	E	3	(2	(/	Add cols. A, B, and C.)
1 -	possession a Gross income from sources within cour		VAR	LOUS						
10	a closs income norm sources within cours above and of the type checked a									
	instructions): ATCH 7									
				18,031,319					1a	18,031,319
				10,031,315					14	10,031,315
ſ	 Check if line 1a is compensation personal services as an employee, you 	ur total								
	compensation from all sources is \$25 or more, and you used an alternative									
	to determine its source (see instruction									
Ded	uctions and losses (Caution: See instru	uctions.):								
	,	,								
2	Expenses definitely related to the inc									
	1a (attach statement)			8,597,202						
3	Pro rata share of other deductions no	ot definitely								
	related:									
é	a Certain itemized deductions or standar									
	(see instructions) O Other deductions (attach statement)			921,510					-	
	Add lines 3a and 3b			921,510					•	
	d Gross foreign source income (see inst			18,031,319						
	Gross income from all sources (see in	· •		10,716,663						
	Divide line 3d by line 3e (see instructi			0.1629						
ç	g Multiply line 3c by line 3f			150,077						
4	Pro rata share of interest expense (see	e instructions):								
á	a Home mortgage interest (use the Wo									
	Home Mortgage Interest in the instru-	·		F 4 A A A A A A A A A A						
	o Other interest expense			519,302						
5	Losses from foreign sources			0.000 501						0 000 501
6 7	Add lines 2, 3g, 4a, 4b, and 5 Subtract line 6 from line 1a. Enter th		and on	9,266,581					6	<u>9,266,581</u> 8,764,738
_	rt II Foreign Taxes Paid or Ac				<u></u>			· · · · F	7	0,104,130
	Credit is claimed	0.000 (00	5 1130	Ľ						
_	for taxes (you must check one)			Fore	eign taxes pai	d or accrued				
Country	(j) Paid	In foreign cu	urrency				In U	S. dollars		
no;		eld at source on	:	(p) Other	Taxes	withheld at sou	irce on:	(t) Other		(u) Total foreign
0		Rents (a)	Interest	foreign taxes paid or		(r) Rents	(c) Interact	foreign taxe paid or	es	taxes paid or accrued (add cols.
	or accrued (m) Dividends and r	royalties (O)	Interest	accrued	(q) Dividends	and royalties	(s) Interest	accrued		(q) through (t))
Α	VARIOUS							4,225,6	555	4,225,655
B										
С										

ALTERNATIVE MINIMUM TAX - ESTATES & TRUSTS

4,225,655 Form **1116** (2018) For Paperwork Reduction Act Notice, see instructions.

Form	11	16	(201	8)
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Part	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I		
10	Carryback or carryover (attach detailed computation) ATCH 7 10 6,126,388		
	(If your income was section 951A income (box a above Part I), leave		
	line 10 blank.)		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions)		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	10,352,043
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions)		
16	Adjustments to line 15 (see instructions)		
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)178,764,738		
18	Individuals: Enter the amount from Form 1040, line 10; or Form		
10	1040NR, line 41. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see		
	instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.3861
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040), line 46. If you are a		
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates and trusts: Enter the		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 40, 41, and 43.		
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42	20	129,149
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see		
	instructions.		40.004
21	Multiply line 20 by line 19 (maximum amount of credit)	21	49,864
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 30 and enter this amount on line 31. Otherwise, complete the appropriate line in Part IV (see		
	instructions).	22	49,864
Part		22	157001
23	Credit for taxes on section 951A income		
24	Credit for taxes on foreign branch income.		
25	Credit for taxes on passive category income		
26	Credit for taxes on general category income		
27	Credit for taxes on section 901(j) income		
28	Credit for taxes on certain income re-sourced by treaty		
29	Credit for taxes on lump-sum distributions		
30	Add lines 23 through 29	30	
31	Enter the smaller of line 20 or line 30	31	
32	Reduction of credit for international boycott operations. See instructions for line 12	32	
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and on Schedule 3 (Form		
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 45a .	33	

FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED) CARRYFORWARD SCHEDULE ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

- TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST) PART 1, LINE 1A
- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 4B TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

PART II, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16Q (AVAILABLE UPON REQUEST)

PART III, LINE 10

FOREIGN TAX CREDIT CARRYOVER COMPUTATION

	ORIGINAL			TAX YEAR	
YEAR	AMOUNT	AMOUNT	TAX YEAR	CARRYOVER	CUMULATIVE
ENDING	GENERATED	UTILIZED	UTILIZED	AVAILABLE	CARRYOVER
6/30/2015	1,800,784	-		1,800,784	1,800,784
6/30/2016	1,027,666	-		1,027,666	2,828,450
6/30/2017	1,989,583			1,989,583	4,818,033
6/30/2018	2,321,465	(1,013,110)	2017	1,308,355	6,126,388
6/30/2019	4,232,998	(49,864)	2018	4,183,134	10,309,522
IGN TAX CREDIT CAR	RYOVER TO 6/30/2020				10,309,522

	1116	11010101		Foreign Ta	ax Cred	it	.0010			OMB No. 1545-0121
Form IIIO (Individual, Estate, or Trust)						୬ ଲ 18				
Department of the Treasury Attach to Form 1040, 1040NR, 1041, or 990-T.					Attachment					
-	al Revenue Service (99)	Go to V	ww.irs.gov	/Form1116 for ins	tructions an	d the latest i				Sequence No. 19
Nam									wn o	n page 1 of your tax return
	E J. PAUL GETTY TF a separate Form 1116 for ea		income list	ad below See Ca	tegories of l	ncome in the	95-1790			ne box on each Form
	3. Report all amounts in U.S. do				egones or n			3. Oncor on	iy O	
a	Section 951A income	c Passi	ve category	ncome e	Section 9	01(j) income		q	7 Li	ump-sum distributions
b	Foreign branch income	d X Gene	0,			icome re-sou				·
							-			
	esident of (name of country)									
	e: If you paid taxes to only								: II.	If you paid taxes to
-	e than one foreign country			•						
Pa	rt I Taxable Income or	Loss From a	Sources C			r U.S. Posse		ed above)		Total
	Enter the name of the family			A		B		2	()	Add cols. A, B, and C.)
i	Enter the name of the foreig possession			IOUS				-		· · · ·
1a	Gross income from sources wi	thin country sho	wn	1000						
	above and of the type ch instructions):		ee							
	ATCH 8									
				59					1a	59
b	Check if line 1a is com									
	personal services as an emple compensation from all source									
	or more, and you used an al	ternative basis _r								
	to determine its source (see in	,								
Ded	uctions and losses (Caution: S	ee instructions.)	:							
2	Expenses definitely related to	the income on	line							
-	1a (attach statement)			30						
3	Pro rata share of other deduc									
	related:									
а	Certain itemized deductions o	standard dedu	ction							
	(see instructions)									
	Other deductions (attach sta			34						
	Add lines 3a and 3b			34						
	Gross foreign source income			59						
	Gross income from all source			10,716,663						
	f Divide line 3d by line 3e (see instructions)			0.0000						
ء 4	g Multiply line 3c by line 3f									
а	a Home mortgage interest (use the Worksheet for									
	Home Mortgage Interest in th	e instructions)								
b	Other interest expense									
5	Losses from foreign sources		📖							
6	Add lines 2, 3g, 4a, 4b, and			30					6	30
7					<u></u>			🕨	7	29
Ра	rt II Foreign Taxes Paid Credit is claimed	or Accrued	(see inst	ructions)						
	for taxes Foreign taxes paid or accrued									
Country	(j) Paid	In fore	gn currency	Irrency			In U.S. dollars			,
Ino		es withheld at sour	rce on:	(p) Other				(t) Other		(u) Total foreign
ပ	(I) Date paid	(n) Rents	(a) lasta (foreign taxes paid or		(r) Rents		foreign taxe paid or	es	taxes paid or accrued (add cols.
	or accrued (m) Dividen	and royalties	(o) Interest	accrued	(q) Dividends	and royalties	(s) Interest	accrued		(q) through (t))
Α	VARIOUS							7 , 3	43	7,343
В										
С										

ALTERNATIVE MINIMUM TAX - ESTATES & TRUSTS

7,343 8 Add lines A through C, column (u). Enter the total here and on line 9, page 2 Form **1116** (2018) For Paperwork Reduction Act Notice, see instructions.

Form	1116	(2018)
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Part	Figuring the Credit			
9	Enter the amount from line 8. These are your total foreign taxes paid			
•	or accrued for the category of income checked above Part I 9	7,343		
10	Carryback or carryover (attach detailed computation).	305,743		
	(If your income was section 951A income (box a above Part I), leave			
	line 10 blank.)			
11	Add lines 9 and 10	313,086		
••				
12	Reduction in foreign taxes (see instructions)	()		
		· · ·		
13	Taxes reclassified under high tax kickout (see instructions)			
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for	or credit	14	313,086
15	Enter the amount from line 7. This is your taxable income or (loss) from			<u>·</u>
	sources outside the United States (before adjustments) for the category			
	of income checked above Part I (see instructions).	29		
16	Adjustments to line 15 (see instructions)			
17	Combine the amounts on lines 15 and 16. This is your net foreign			
	source taxable income. (If the result is zero or less, you have no			
	foreign tax credit for the category of income you checked above			
	Part I. Skip lines 18 through 22. However, if you are filing more than			
	one Form 1116, you must complete line 20.)	29		
18	Individuals: Enter the amount from Form 1040, line 10; or Form			
	1040NR, line 41. Estates and trusts: Enter your taxable income			
	without the deduction for your exemption	22,697,761		
	Caution: If you figured your tax using the lower rates on qualified dividends o	r capital gains, see		
	instructions.			
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"		19	0.0000
20	Individuals: Enter the total of Form 1040, line 11a, and Schedule 2 (Form 1040),			
	nonresident alien, enter the total of Form 1040NR, lines 42 and 44. Estates ar	-		
	amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, line	es 40, 41, and 43.		
	Foreign estates and trusts should enter the amount from Form 1040NR, line 42 .	20	129,149	
	Caution: If you are completing line 20 for separate category g (lump-sum	distributions), see		
	instructions.			
21	Multiply line 20 by line 19 (maximum amount of credit)		21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are			
	through 30 and enter this amount on line 31. Otherwise, complete the appropriate			
	IV Summary of Credits From Separate Parts III (see instructions)	22		
Part				
23	Credit for taxes on section 951A income			
24	Credit for taxes on foreign branch income			
25	Credit for taxes on passive category income			
26	Credit for taxes on general category income			
27	Credit for taxes on section 901(j) income			
28	Credit for taxes on certain income re-sourced by treaty			
29	Credit for taxes on lump-sum distributions			
30	Add lines 23 through 29		30	
31	Enter the smaller of line 20 or line 30	31		
32	Reduction of credit for international boycott operations. See instructions for line 1		32	
33	Subtract line 32 from line 31. This is your foreign tax credit. Enter here and or			
	1040), line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 9	990-1, line 45a 🛯 🏲	33	

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

- PART 1, LINE 1A TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16F (AVAILABLE UPON REQUEST)
- PART 1, LINE 2 TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16M (AVAILABLE UPON REQUEST)
- PART 1, LINE 3B TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16J (AVAILABLE UPON REQUEST)
- PART 1, LINE 48 TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)
- PART I, ROW A FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16P (AVAILABLE UPON REQUEST)
- PART III, LINE 10 FOREIGN TAX CREDIT CARRYOVER COMPUTATION

	ORIGINAL			TAX YEAR	
YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER	CUMULATIVE
ENDING	GENERATED	UTILIZED	UTILIZED	AVAILABLE	CARRYOVER
6/30/2015	26,668	-		26,668	26,668
6/30/2016	83,377	-		83,377	110,045
6/30/2017	195,698	-		195,698	305,743
6/30/2018	-	-		-	305,743
6/30/2019	7,343	-		7,343	313,086
FOREIGN TAX CREDI	T CARRYOVER TO 6/30/2020				313,086