* * * COPY FOR PUBLIC INSPECTION * * *

orm 99	0-т	E>	kempt Organization		iness Income ⁻ der section 6033(Tax Retur	'n	OMB No. 1545-0687
	Fo	r cale	ndar vear 2013 or other tax vear begin	nning	07/01 , 2013, and endir		o 14 .	20 1 2
epartment of th		► In	See ► Iformation about Form 990-T and	separa its ins	ite instructions. tructions is available at wv	vw.irs.gov/form9	90t.	
ternal Revenue		► Do	o not enter SSN numbers on this form		<u>, , , ,</u>	`	,, ,	Open to Public Inspection for 501(c)(3) Organizations Only
	ck box if ess changed		Name of organization (Check b	ox if nam	ne changed and see instruction	s.)		yer identification number yees' trust, see instructions.)
Exempt und	_		THE J. PAUL GETTY T	RUST				
X 501(C	<u>)(3</u>) P	Print or	Number, street, and room or suite no.	lf a P.O.	box, see instructions.			790021
408(e)		ype	1000 0000000000000000000000000000000000		0			ted business activity codes structions.)
408A	530(a)		1200 GETTY CENTER D City or town, state or province, countr		,			
529(a) Book value	of all assets		LOS ANGELES, CA 900				45121	523000
at end of ye	ar	Gro	pup exemption number (See instruct		<u> </u>		TJTZI	525000
101356				,	poration X 501(c)) trust	401(a)	trust Other trust
			primary unrelated business activity.	. ,	ATTACHM			
	v		corporation a subsidiary in an affil					Yes X No
-	•		identifying number of the parent co	-	· · ·	0 1		
The book	s are in care of		WILLIAM G. HUMPHRIES		Telephon	e number 🕨 3	10-440	-6040
			or Business Income]	(A) Income	(B) Expen	ses	(C) Net
			1,491,314.					
			c Balance		1,491,314.			
			lule A, line 7)		646,163.			045 151
			2 from line 1c	3	845,151.			845,151
•	•		attach Form 8949 and Schedule D)	4a	13,346,965.			13,346,965
-			Part II, line 17) (attach Form 4797)					
			trusts ps and S corporations (attach statement)	4c	5,166,243.	ATCH 2		5,166,243
					5,100,215.	AICH Z		5,100,215
			ncome (Schedule E)	7				
			nts from controlled organizations (Schedule F)					
			01(c)(7), (9), or (17) organization (Schedule G)					
0 Exploi	ted exempt act	ivity i	ncome (Schedule I)	10				
1 Advert	tising income (Scheo	dule J)	11				
2 Other	income (See in	nstruc	ctions; attach schedule.)					
			ough 12		19,358,359.			19,358,359
			Taken Elsewhere (See inst			, (except for	or contributions,
			t be directly connected with t		irelated business inco	me.)		1
		inare	directors and two terms (O to the 10					17/ 000
	on and wares		directors, and trustees (Schedule K)					
							. 15	786,185
6 Repair	rs and maintena	ance					15	786,185
6 Repair 7 Bad de	rs and maintena ebts	ance					15 16 17	786,185
6 Repair 7 Bad de 8 Interes	rs and maintena ebts st (attach scheo	ance dule)	· · · · · · · · · · · · · · · · · · ·	· · · · ·			15 16 17 18	786,185 11,142 707
6 Repair 7 Bad de 8 Interes	rs and maintena ebts st (attach scheo	ance dule)		· · · · ·			15 16 17 18	786,185 11,142 707 37,986
6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit	rs and mainten ebts st (attach scheo and licenses able contributio	ance dule) ons (S	· · · · · · · · · · · · · · · · · · ·	· · · · ·	ATTACHMI	ent 7	15 16 17 18 19 20	786,185 11,142 707 37,986
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less c 	rs and mainten ebts st (attach scheo and licenses able contributio ciation (attach depreciation cla	ance dule) ons ({ Form aimed	See instructions for limitation rules.) 4562) d on Schedule A and elsewhere on ru	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 1 22b	786,185 11,142 707 37,986 941
6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less c	rs and mainten ebts st (attach scheo and licenses able contributio ciation (attach depreciation cla	ance dule) ons ({ Form aimed	See instructions for limitation rules.)	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 1 22b	786,185 11,142 707 37,986 941
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less de 3 Deplet 4 Contri 	rs and mainten ebts st (attach scheo and licenses able contributio ciation (attach depreciation cla tion butions to defe	ance dule) ons (S Form aimed	See instructions for limitation rules.) 4562) d on Schedule A and elsewhere on ru compensation plans	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 4 22b 23 24	786,185 11,142 707 37,986 941 71,464
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 	rs and maintena ebts st (attach scheo and licenses able contributio ciation (attach depreciation cla tion butions to defe oyee benefit pro	ance dule) ons (S Form aimed erred	See instructions for limitation rules.) 4562) d on Schedule A and elsewhere on ru compensation plans	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 4 22b 23 24 25	786,185 11,142 707 37,986 941 71,464
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less de 3 Deplet 4 Contri 5 Emplo 6 Excess 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation cla tion butions to defe eyee benefit pro s exempt expen	ance dule) ons (S Form aimed erred ograms	See instructions for limitation rules.) 14562). I on Schedule A and elsewhere on ru compensation plans s Schedule I)	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 4 22b 23 24 25 26	786,185 11,142 707 37,986 941 71,464
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation cla tion butions to defe byge benefit pro s exempt expen s readership co	ance dule) ons (S Form aimed erred ograms ograms ses (S	See instructions for limitation rules.) 14562). I on Schedule A and elsewhere on ru compensation plans s Schedule I) Schedule J)	eturn	ATTACHMI 21 22a	ENT 7 71,464	15 16 17 18 19 20 4 22b 23 24 25 26 27	786,185 11,142 707 37,986 941 71,464 415,243
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 	rs and mainten ebts st (attach scher and licenses able contribution ciation (attach depreciation cla tion butions to defe byge benefit pro- s exempt exper s readership co deductions (at	ance dule) ons (Form aimed ograms nses (sts (S stach s	See instructions for limitation rules.) 14562). d on Schedule A and elsewhere on ru- compensation plans s Schedule I) Schedule J) schedule J)	eturn	ATTACHMI	ENT 7 71,464 ENT 3	15 16 17 18 19 20 4 22b 23 24 25 26 27 28	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less c 3 Depled 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total de 	rs and maintena ebts st (attach schee and licenses able contributio ciation (attach depreciation cla tion butions to defe byge benefit pro s exempt exper s readership co deductions (at deductions. Ad	ance dule) ons ({ Form aimed bgram: sets (S sets (S sets (S sets (S sets (S) sets (S) sets (S)	See instructions for limitation rules.) 4562). I on Schedule A and elsewhere on ru- compensation plans s	eturn	ATTACHMI	ENT 7 71,464 ENT 3	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 29	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less c 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total do 0 Unrelation 	rs and mainten ebts st (attach schee and licenses able contributio ciation (attach depreciation cla tion butions to defe byge benefit pro s exempt exper s readership co deductions (at deductions . Ad ated business	ance dule) ons ({ Form aimed aimed sess (i Sists (S sists (S sists (S di line taxab	See instructions for limitation rules.) 4562). d on Schedule A and elsewhere on ru- compensation plans s	return	ATTACHMI 21 22a ATTACHMI deduction. Subtract line	ENT 7 71,464 ENT 3 29 from line 1	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 29 3	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419
 6 Repair 7 Bad da 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total of 0 Unrela 1 Net op 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation cla tion butions to defe oyee benefit pro s exempt expen s readership co deductions (at deductions. Ad ated business perating loss de	ance dule) Form Form aimed ogram sess (S sts (S tach s dl line taxab	See instructions for limitation rules.) 4562). d on Schedule A and elsewhere on ru- compensation plans s Schedule I) Schedule J) Schedule J) schedule) es 14 through 28 ble income before net operating ion (limited to the amount on line 30	eturn I loss (0)	ATTACHMI 21 22a ATTACHMI deduction. Subtract line ATTACHMEI	ENT 7 71,464 ENT 3 29 from line 1	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 30 31	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419 940
 6 Repair 7 Bad da 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total a 0 Unrela 1 Net op 2 Unrela 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation cla tion butions to defe byge benefit pro s readership co deductions (at deductions . Ad ated business perating loss de ated business to	ance dule) ons ({ Form aimed erred (stach s tach s tach s tach s tach s tach s tach s tach s	See instructions for limitation rules.) 4562). d on Schedule A and elsewhere on ru- compensation plans s Schedule I) Schedule J) Schedule J) schedule) es 14 through 28 ble income before net operating ion (limited to the amount on line 3 le income before specific deduction	eturn I loss (0)	ATTACHMI 21 22a ATTACHMI deduction. Subtract line ATTACHME1 act line 31 from line 30	ENT 7 71,464 ENT 3 29 from line 1	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 30 31 32	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419 940 940
 6 Repair 7 Bad de 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total of 0 Unrela 1 Net op 2 Unrela 3 Specif 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation clat tion butions to defe by e benefit pro- s exempt expen s readership co- deductions (at deductions . Ad ated business berating loss de ated business t fic deduction (C	ance dule) ons ({ Form aimed ogram: nses (; tach s dd line taxab dd line taxab Gener	See instructions for limitation rules.) 4562). d on Schedule A and elsewhere on ru- compensation plans s Schedule I) Schedule J) Schedule J) schedule) es 14 through 28 ble income before net operating ion (limited to the amount on line 30	l loss (0) n. Subtr	ATTACHMI 21 22a ATTACHMI deduction. Subtract line ATTACHMEI ract line 31 from line 30 or exceptions.)	ENT 7 71,464 ENT 3 29 from line 1	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 29 3 30 31 32 33	786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419 940 940
 6 Repair 7 Bad da 8 Interes 9 Taxes 0 Charit 1 Depre 2 Less of 3 Deplet 4 Contri 5 Emplo 6 Excess 7 Excess 8 Other 9 Total of 0 Unrela 1 Net op 2 Unrela 3 Specifi 4 Unrela 	rs and maintena ebts st (attach scheo and licenses able contribution ciation (attach depreciation cla tion butions to defe oyee benefit pro s exempt expen s readership co deductions. Ad ated business berating loss de ated business t fic deduction (C ated business	ance dule) ons (Form aimed erred (ogram ases (tach s dl line taxab dl line taxab Gener taxa	See instructions for limitation rules.) 4562). d on Schedule A and elsewhere on ru- compensation plans s Schedule I) Schedule J) schedule J) es 14 through 28 ble income before net operating ion (limited to the amount on line 30 le income before specific deduction rally \$1,000, but see line 33 instruct	eturn l loss (0) n. Subtr ctions fo rom lin	ATTACHMI 21 22a ATTACHMI deduction. Subtract line ATTACHMEN act line 31 from line 30 or exceptions.) e 32. If line 33 is great	ENT 7 71,464 ENT 3 29 from line 1 NT 8 iter than line 3	15 16 17 18 19 20 4 22b 23 24 25 26 27 28 29 3 30 31 32 332 332	174,082 786,185 11,142 707 37,986 941 71,464 415,243 17,859,669 19,357,419 940 940 1,000

-	990-T (20		95-1790021	Page 2
Par		Tax Computation		
35		ations Taxable as Corporations. See instructions for tax computation. Controlled group		
		s (sections 1561 and 1563) check here See instructions and:		
а		our share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):		
	(1)			
D	Enter or	ganization's share of: (1) Additional 5% tax (not more than \$11,750)		
	(2) Addi	ional 3% tax (not more than \$100,000)		
с 36	Trusts	ax on the amount on line 34	35c	
30			- E B B B B	
<u></u>		unt on line 34 from: X Tax rate schedule or Schedule D (Form 1041)	36	
37		x. See instructions	37	
38 39		ve minimum tax	38	
Dar	HV	Id lines 37 and 38 to line 35c or 36, whichever applies Tax and Payments	39	
40 a		tax credit (corporations attach Form 1118; trusts attach Form 1116) 40a		
b		edits (see instructions)		
ç		business credit. Attach Form 3800 (see instructions)		
		r prior year minimum tax (attach Form 8801 or 8827)	- 한국왕사건	
		edits. Add lines 40a through 40d	40e	
41	Subtract	line 40e from line 39	_41	
42		es. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule).	42	
43	Total ta:	x. Add lines 41 and 42	43	0
44 a	Paymen	s: A 2012 overpayment credited to 2013		
þ		imated tax payments		
C	Tax dep	osited with Form 8868		
d	Foreign	organizations: Tax paid or withheld at source (see instructions) 44d		
e	•	withholding (see instructions)		
f	Credit fo	r small employer health insurance premiums (Attach Form 8941) 44f		
g		edits and payments: Form 2439		
	L Fo	rm 4136 Other Total ► 44g		
45	Total pa	yments. Add lines 44a through 44g	_45	
46	Estimate	ed tax penalty (see instructions). Check if Form 2220 is attached	46	
47	Tax due	If line 45 is less than the total of lines 43 and 46, enter amount owed	47	
48		ment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid	48	
49		amount of line 48 you want: Credited to 2014 estimated tax Refunded		
Par		Statements Regarding Certain Activities and Other Information (see instruction		
1		me during the 2013 calendar year, did the organization have an interest in or a signature or other authority		Yes No
		(bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, I	Report of Foreign	260 1993
		Financial Accounts. If YES, enter the name of the foreign country here ATTACHMENT 6		X
2		ne tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a forei	gn trust?	X
	If YES, s	ee instructions for other forms the organization may have to file.		
3		e amount of tax-exempt interest received or accrued during the tax year > \$ NONE		
Sch		A - Cost of Goods Sold. Enter method of inventory valuation AT COST	· · · · · · · · · · · · · · · · · · ·	
1		y at beginning of year 6 Inventory at end of year	6	105,064.
2		es 2 680,055. 7 Cost of goods sold. Subtract line		
3		abor		
4 a		al section 263A costs Part I, line 2,		646,163.
		schedule)	•	Yes No
		osts (attach schedule) . 4b** ~7. property produced or acquired for		
5		Id lines 1 through 4b . 5 751,227. to the organization?	<u> </u>	X
<u>.</u> .	correct	penalties of perjury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of amplete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	of my knowledge and	belief, it is true,
Sigr	ו או י	DIN PROVINEN	ay the IRS discuss	s this return
Her	Production and a	05/07/15 VP, CFO & CFO wi	th the pre <u>parer</u> s	how <u>n b</u> elow
	Signa		e instructions)? X Y	es No
Paid		Print/Type preparer's name Preparer's signature Date Chec		
	arer	REGINA L. FRINCE 03/03/15 self-t	employed P005	576936
	Only		sEIN▶ 13-556	5207
	-	Firm's address ▶ 550 S. HOPE ST., SUITE 1500 Phon		2-4000
	**	ATCH 4 LOS ANGELES, CA 90071	Form 9	90-T (2013)

(

orm 990-T (2013)	THE J.	PAUL GI	5111 11(051				95-1	790021 Page	
Schedule C - Rent Incom (see instructions)	e (From Real P	roperty a	nd Personal Prop	erty	Leased Wi	ith Real Prope	erty)		
. Description of property									
)									
2)									
3)									
4)	2 Dent recei								
	2. Rent receiv	/ed or accru	ea						
(a) From personal property (if the for personal property is more than more than 50%	han 10% but not	percent	rom real and personal pro age of rent for personal pro if the rent is based on pro	operty	exceeds			nected with the income) (attach schedule)	
1)									
2)									
3)									
4)									
otal		Total							
						(b) Total deducti	ons.		
c) Total income. Add totals of c						Enter here and o	n page 1,		
ere and on page 1, Part I, line 6			·			Part I, line 6, colu	mn (B) 🕨		
Schedule E - Unrelated D	Pept-Financed II	ncome (se	e instructions)		3 Do	ductions directly co	nnoctod wi	th or allocable to	
			2. Gross income from	-	3. De		ced propert		
1. Description of de	ebt-financed property		allocable to debt-finance property	ced		line depreciation	(b)	(b) Other deductions	
			property		(attach	n schedule)	(;	attach schedule)	
1)									
2)									
3)									
4)									
4. Amount of average acquisition debt on or allocable to debt-financed	5. Average adjust of or allocal debt-financed	ole to property	6. Column 4 divided by column 5			come reportable 2 x column 6)		llocable deductions n 6 x total of columns 3(a) and 3(b))	
property (attach schedule)	(attach sche	dule)	by column 5					5(a) and 5(b))	
1)				%					
2)				%					
3)				%					
4)				%					
						and on page 1, 7, column (A).		ere and on page line 7, column (B)	
	tions included in co	lumn 8		►		•			
otal dividends-received deduc	tions included in co	olumn 8 🚬		►		►	ictions)		
otals otal dividends-received deduc Schedule F - Interest, An	tions included in co	olumn 8 es, and R	ents From Contro	lled	Organizati	► ions (see instru	ictions)		
otal dividends-received deduc	tions included in co	es, and R		ganiz	Organizati	5. Part of column included in the c	n 4 that is controlling	connected with incor	
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization	tions included in connuities, Royalti	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	ions (see instru	n 4 that is controlling		
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization	tions included in connuities, Royalti	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	5. Part of column included in the c	n 4 that is controlling	connected with incor	
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization 1) 2)	tions included in connuities, Royalti	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	5. Part of column included in the c	n 4 that is controlling	6. Deductions direct connected with incor in column 5	
otal dividends-received deduc ichedule F - Interest, An 1. Name of controlled organization 1) 2) 3)	tions included in connuities, Royalti	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	5. Part of column included in the c	n 4 that is controlling	connected with incor	
otal dividends-received deduc ichedule F - Interest, An 1. Name of controlled organization 1) 2) 3)	tions included in connuities, Royalti	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	5. Part of column included in the c	n 4 that is controlling	connected with incor	
otal dividends-received deduc ichedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4)	tions included in co nuities, Royalti 2. Employer identification nu	es, and R	ents From Contro cempt Controlled Or b. Net unrelated income	ganiz	Organizati zations	5. Part of column included in the c	n 4 that is controlling	connected with incor	
otal dividends-received deduc ichedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4)	tions included in co nuities, Royalti 2. Employer identification nu	blumn 8 es, and R Ex mber d income	ents From Contro cempt Controlled Or b. Net unrelated income	ed	Organizati zations total of specified ayments made	5. Part of column included in the c	a 4 that is controlling ss income	connected with inco in column 5	
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4) Ionexempt Controlled Orga 7. Taxable Income	tions included in cc nuities, Royalti 2. Employer identification nu nizations 8. Net unrelate	blumn 8 es, and R Ex mber d income	ents From Contro cempt Controlled Or 3. Net unrelated income (loss) (see instructions) 9. Total of specifi	ed	Organizati zations total of specified ayments made	5. Part of column included in the co organization's gro	a 4 that is controlling ss income	connected with inco in column 5	
otal dividends-received deduct Schedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4) Ionexempt Controlled Orga 7. Taxable Income 1)	tions included in cc nuities, Royalti 2. Employer identification nu nizations 8. Net unrelate	blumn 8 es, and R Ex mber d income	ents From Contro cempt Controlled Or 3. Net unrelated income (loss) (see instructions) 9. Total of specifi	ed	Organizati zations total of specified ayments made	5. Part of column included in the co organization's gro	a 4 that is controlling ss income	connected with inco in column 5	
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4) Ionexempt Controlled Orga	tions included in cc nuities, Royalti 2. Employer identification nu nizations 8. Net unrelate	blumn 8 es, and R Ex mber d income	ents From Contro cempt Controlled Or 3. Net unrelated income (loss) (see instructions) 9. Total of specifi	ed	Organizati zations total of specified ayments made	5. Part of column included in the co organization's gro	a 4 that is controlling ss income	connected with incom in column 5	
otal dividends-received deduc Schedule F - Interest, An 1. Name of controlled organization 1) 2) 3) 4) Ionexempt Controlled Orga 7. Taxable Income 1) 2)	tions included in cc nuities, Royalti 2. Employer identification nu nizations 8. Net unrelate	blumn 8 es, and R Ex mber d income	ents From Contro cempt Controlled Or 3. Net unrelated income (loss) (see instructions) 9. Total of specifi	ed	Organizati zations total of specified ayments made	5. Part of column included in the co organization's gro	a 4 that is controlling ss income	connected with inco in column 5	

Form **990-T** (2013)

Form 990-T (2013)		AUL GETTY				790021 Page 4
Schedule G - Investment In	come of a Sec	tion 501(c)(7		nization (see inst	ructions)	
1. Description of income	2. Amount of	fincome	3. Deductions directly connected (attach schedule)		-asides schedule)	 Total deductions and set-asides (col. 3 plus col. 4)
(1)						
(2)						
(3)						
(4)						
	Enter here and			I		Enter here and on page 1,
Tatala	Part I, line 9, c	olumn (A).				Part I, line 9, column (B).
Totals ► Schedule I - Exploited Exe	mpt Activity In	como Othor 1	Than Advortising Ir	como (soo instru	ctions)	
Schedule I - Exploited Exe			4. Net income			
1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	(loss) from unrelated trade or business (column 2 minus column 3). If a gain,	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<u>()</u>	Enter here and on page 1, Part I, line 10, col. (A).	Enter here and or page 1, Part I, line 10, col. (B).		I		Enter here and on page 1, Part II, line 26.
Totals						
Schedule J - Advertising In		,				
Part I Income From Per	iodicals Report	ed on a Cons	olidated Basis			
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						-
(3)			_			_
(4)						-
(.)						
Totals (carry to Part II, line (5))						
	riodicals Repor	r ted on a Se p S.)	parate Basis (For	each periodical I	isted in Part	II, fill in columns
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						+
Totals from Part I						
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and or page 1, Part I line 11, col. (B).				Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5)						
Schedule K - Compensatio	n of Officers, D	irectors, and	Trustees (see instru			
1. Name			2. Title	3. Percent of time devoted to business		ensation attributable to related business
(1) ATCH 5					%	
(2)					%	
(3)					%	
(4)					%	
Total. Enter here and on page 1, P	art II, line 14				. ►	174,082.
JSA						Form 990-T (2013)

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

INCOME FROM LIMITED PARTNERSHIP INVESTMENTS AND BOOKSTORE.

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

ACP II LP	113,155.
ASF II LP	-12,717.
AHF III	-6,668.
AEP FD IV LP	-484,797.
A IV AI LP	-669,673.
A V AI LP	-32,508.
AAPC I	-1,292.
BOF LP	47,740.
BF VII LP	-22,406.
BF VIII A LP	-49,655.
BREP E III LP	27,280.
BREP V2 LP	424,188.
BREP VI2 NQ LP	-71,193.
BREP E III NQ LP	204,967.
BREP VI2 LP	102,309.
CEP II LP	-67,144.
CMCI	-24,413.
CPF III LP	-436,591.
CEREP II LP	-406,388.
CP V LP	-4,147.
CRP V	-318,609.
CPIF IV LP	15,418.
CD & R F VIII W A LP	127,276.
CEC	30,906.
CP II LP	82,171.
CP LP	99,298.
CEREP III, LP	33,967.
CF III LP	687,166.
CRP II CB	19,079.
CI VIII	-30,461.
CDH	173.
CP V L LP	-23,311.
CP V R LP	11,914.
CF LP	81,526.
CRP V AIV LP	19,379.
DKIP	-2,092.
DCP VI	-15,509.
EAUCI LP	-289,867.
ETHCI	-279,320.
EU II CI LP	-1,046,106.
EEC FD VIII	-26,267.
EECF IX	-93,253.
ECF IV LP	94,111.
ECF V AIV LP	-20,368.
ECF V LP	122,344.
EMGF	-2,216,446.
-	_,,

ATTACHMENT 2 (CONT'D)

FTREO FD II	3,097.
FMCP II	10,179.
FIF IV CO A	-28.
FIF IV A	-49,140.
FIF V CO A	-39,403.
FIF V A	207,257.
GEI V LP	-6,076.
GEI VI	11,093.
H&F B AIV LP	1,208,545.
HCP III	18.
HCP IV	99,677.
HFCP VI LP VE	-32,165.
HCRP III LP	-471,629.
IVP V	-55,193.
IVP VI	-35,589.
ICF LP	-517.
ICF II LP	-2,417,587.
JPF V LP	-472,872.
KAEF III	870,531.
KAE FD IV QP	1,892,004.
KAEF VI LP	-204,173.
L M&R SPV	-690,458.
LRP IV	502,063.
LRP V LP	-168,955.
LMEP	216,765.
MH FD IV	4,748.
MP III LP	-65,278.
MF III DF MH AIV LP	-8,886.
MIT ALV LF MCT LP	-110.
MMVT LP	428.
MUT LP	-13,098.
MCP III LP	-13,098.
MGSO FD II	-869.
NGP VIII LP	
	1,663,465.
NGP IX	2,064,812.
NA IV	4.
NETP II LP	-286,682.
NMR	-75,614.
NNR X LP	-60,969.
OZRP II A	103,389.
OZRE	2,285,930.
OOF VI AIF LP	5,725.
OOF VI LP	-2,113.
OO VIIB LP	13,518.
PRF I	725,291.
PAC	-19,044.

ATTACHMENT 2 (CONT'D)

TPF LP	63,197.
R II BAH LP	-105.
RCG	806,298.
RCP LP	114,219.
RPP	-897,223.
RRP LP	290,695.
RPF	97,361.
RPF II	-3,622.
SGPE LP	9,661.
SCCG 2010	515.
SCGG FD	-220.
SCCV IV	220.
SCG FD III LP	-58,007.
SCUV 2010 LP	-7.
S AIV I LP	538,853.
SHIVI LP SH FD II	-45,120.
	-129,265.
SDO IX 1 US	
SCP II O	-968.
SPEP II	585.
TCMP IVB LP	2,234.
TCMP V LP	55,374.
T III LP	27,246.
T IV	15,199.
T V	-94,098.
TSG5 A I LP	-133,503.
TSG5 A II LP	87,000.
TSG6 A I LP	3,024.
TSG6 A II LP	-126,839.
TSG6 A III LP	2,273.
TVF X LP	177,870.
TVF IX LP	27,081.
TVF VIII LP	-4,019.
WRE FD VII LP	201,741.
WRE FD VIII	1,272,276.
WSRE FD	378,136.
WDE	23,637.
WCM	63,322.
WP LP	-116.
INCOME (LOSS) FROM PARTNERSHIPS	5,166,243.

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

ACCOUNTING FEES	222,762.
OUTSIDE SERVICES	218,964.
BANK CHARGES	29,480.
OPERATING SUPPLIES	37,394.
OCCUPANCY	12,071.
FURNITURE AND EQUIPMENT	1,879.
POSTAGE AND FREIGHT	32,372.
	224.
PRINTING AND PUBLICATIONS	
TRAVEL	11,164.
TRAINING	72.
DUES AND SUBSCRIPTIONS	473.
INVESTMENT MANAGEMENT FEES	26,144.
DATA PROCESSING	1,081.
RENTAL	1,900.
PROMOTIONAL AND ADVERTISING	130.
OTHER LIMITED PARTNERSHIP DEDUCTIONS FROM K-1S	17,263,559.
	1,100,000.
PART II - LINE 28 - OTHER DEDUCTIONS	17,859,669.

FORM 990T - SCHEDULE A - LINE 4B - OTHER COSTS

SALES ADJUSTMENTS

TOTAL OTHER COSTS

KL4408 1639

_____7.

-7.

ATTACHMENT 5

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

NAME AND ADDRESS	TITLE	BUSINESS <u>PERCENT</u>	COMPENSATION
STEVE ALGERT 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	MNG. DIR & ASS'T TREAS.	2.239400	15,500.
WILLIAM G HUMPHRIES 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	CONTROLLER	4.158100	10,893.
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	MNG DIR EQ & BONDS, ASST TREAS	18.094400	105,101.
JAMES M WILLIAMS 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	2.466950	42,588.

TOTAL COMPENSATION

174,082.

FORM 990-T, PART V, LINE 1, NAME OF THE FOREIGN COUNTRY

- BRAZIL
- COLOMBIA
- INDIA
- INDONESIA
- ISRAEL
- MALAYSIA
- SOUTH KOREA
- TAIWAN
- THAILAND

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

YEAR ENDING	TOTAL CONTRIBUTIONS	CONTRIBUTIONS PREVIOUSLY UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2010	78,146	(78,146)	-	-
6/30/2011	154,392	(154,392)	-	-
6/30/2012	217,203	(217,203)	-	-
6/30/2013	4,353,000	(1,318,268)	-	3,034,732
6/30/2014	6,031,000	-	(941)	9,064,791

TOTAL CONTRIBUTION CARRYOVER TO 6/30/2015

9,064,791

	Tax YEAR	AMOUNT	AMOUNT	AMOUNT	YEAR
CARRYOVER	UTILIZED	UTILIZED	AVAILABLE	GENERATED	ENDING
-	2005	534,561	-	858,071	6/30/2002
-	2006	323,510			
-	2006	800,151	-	800,151	6/30/2003
-	2006	2,825,464	-	2,825,464	6/30/2004
	2006	627,823	1,634,853	4,121,778	6/30/2005
	2011	540,834			
1,634,85	2012	1,318,268			
1,634,85			-	-	6/30/2006
1,634,85			-	-	6/30/2007
7,590,00			5,955,207	5,955,207	6/30/2008
27,766,29			20,176,232	20,176,232	6/30/2009
39,884,09			12,117,799	12,117,799	6/30/2010
48,778,2			8,894,181	8,894,181	6/30/2011
48,778,27			-	-	6/30/2012
48,778,27			-	-	6/30/2013
48,778,2			-	-	6/30/2014

FORM 990-T, PAGE 1, PART II, NOL

NET OPERATING LOSS CARRYOVER TO 6/30/2015

48,778,272

SCHED	DULE	D
(Form	1041)

Capital Gains and Losses ► Attach to Form 1041, Form 5227, or Form 990-T.

OMB No. 1545-0092

2013

Department of the Treasury
Internal Revenue Service

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10. ▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041.

Employer identification number

95-	17	90	021
~ ~	- /	20	

Nar	ne of es	state	or trust			
	THE	J.	PAUL	GETTY	TRUST	
No	te: Fo	rm	5227 file	ers need	to complete only Parts I and I	I.

Par	t Short-Term Capital Gains and Losses - Ass	sets Held One Yea	r or Less			
the I This	nstructions for how to figure the amounts to enter on nes below. form may be easier to complete if you round off cents note dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss Form(s) 8949, F line 2, column	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked				1	
4	Short-term capital gain or (loss) from Forms 4684, 62	252, 6781, and 8824			4	
5 6	Net short-term gain or (loss) from partnerships, S con Short-term capital loss carryover. Enter the amou	-			5	-224,416.
Ū	Carryover Worksheet				6	()
7	Net short-term capital gain or (loss). Combine line line 17, column (3) on the back t Long-Term Capital Gains and Losses - Ass				7	-224,416.
Pai	t I Long-Term Capital Gains and Losses - Ass	sets Held More Tha	an One Year	1		
the I This	instructions for how to figure the amounts to enter on nes below. form may be easier to complete if you round off cents nole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss Form(s) 8949, P line 2, column	from art II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked				1	
11	Long-term capital gain or (loss) from Forms 2439, 46	684, 6252, 6781, and	1 8824		11	
12	Net long-term gain or (loss) from partnerships, S corp	porations, and other e	estates or trusts		12	3,443,534.
13	Capital gain distributions.				13	
14	Gain from Form 4797, Part I				14	10,161,819.
15	Long-term capital loss carryover. Enter the amour Carryover Worksheet				15	(33,972.)
16	Net long-term capital gain or (loss). Combine line line 18a, column (3) on the back	s 8a through 15 in	column (h). Enter	here and on	16	13,571,381.
For F	aperwork Reduction Act Notice, see the Instructions for Fo				hedul	e D (Form 1041) 2013

JSA 3F1210 1.000 KL4408 1639

Sche	dule D (Form 1041) 2013				Page 2
Pa	t III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(2) Total
	Caution: Read the instructions before completing this pa	art.	(see instr.)	or trust's	(3) Total
17	Net short-term gain or (loss)	17		-224,416.	-224,416.
18	Net long-term gain or (loss):				
а	Total for year	18a		13,571,381.	13,571,381.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b		813,513.	813,513.
С	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a	19		13,346,965.	13,346,965.
Note	: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 ; go to Part V, and do not complete Part IV. If line 19, column (3), is a n	(or Fo	orm 990-T, Part I, line	4a). If lines 18a and 1	9, column (2), are ne
	, go to Part V, and do not complete Part IV. If line 19, column (3), is a m ssary.	et ioss	s, complete Part IV ar	iu ine Capital Loss Ca	anyover worksneet, a
Pa	t IV Capital Loss Limitation				
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P				
а	The loss on line 19, column (3) or b \$3,000			20 (
Loss	If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, Carryover Worksheet in the instructions to figure your capital loss carryover.	page	1, line 22 (or Form 99	10-1, line 34), is a loss	s, complete the Capit
1	t V Tax Computation Using Maximum Capital Gains Rate	s			
	n 1041 filers. Complete this part only if both lines 18a and 19 in colu		2) are gains, or an a	amount is entered in	Part I or Part II an
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more				
	ion: Skip this part and complete the Schedule D Tax Worksheet in the i				
• El	ther line 18b, col. (2) or line 18c, col. (2) is more than zero, or				
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.				
	n 990-T trusts. Complete this part only if both lines 18a and 19 a				
	prm 990-T, and Form 990-T, line 34, is more than zero. Skip this part	and c	complete the Schedu	le D Tax Workshee	et in the instruction
	her line 18b, col. (2) or line 18c, col. (2) is more than zero.				
21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	. 21		
22	Enter the smaller of line 18a or 19 in column (2)				
	but not less than zero 22				
23	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified				
	dividends included in income in Part I of Form 990-T) 23				
24	Add lines 22 and 23				
25	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g; otherwise, enter -0				
26	Subtract line 25 from line 24. If zero or less, enter -0-		•		
27	Subtract line 26 from line 21. If zero or less, enter -0-		. 27		
28	Enter the smaller of the amount on line 21 or \$2,450				
29	Enter the smaller of the amount on line 27 or line 28		29		
30	Subtract line 29 from line 28. If zero or less, enter -0 This amount is			► 30	
31	Enter the smaller of line 21 or line 26				
32	Subtract line 30 from line 26				
33	Enter the smaller of line 21 or \$11,950				
34	Add lines 27 and 30				
35	Subtract line 34 from line 33. If zero or less, enter -0-				
36	Enter the smaller of line 32 or line 35				
37	Multiply line 36 by 15%			► 37	
38	Enter the amount from line 31				
39	Add lines 30 and 36		. 39		
40	Subtract line 39 from line 38. If zero or less, enter -0-				
41	Multiply line 40 by 20%			▶ 41	
42	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for E				
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)				
43	Add lines 37, 41, and 42				
44	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for E				
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)				
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 h				
	G, line 1a (or Form 990-T, line 36)				
				Schedul	e D (Form 1041) 2013

THE J. PAUL GETTY TRUST

-

ATTACHMENT 1

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2009	417,315	3,000	2008	414,315
6/30/2010	-	111,630	2009	302,685
6/30/2011	-	277,745	2010	24,940
6/30/2012	-	17,561	2011	7,379
6/30/2013		7,379	2012	-
6/30/2014	-	-	-	-
HORT-TERM CA	PITAL LOSS CARRYOVE	ER TO 6/30/2015		_

FORM 990-T, SCHEDULE D, SHORT-TERM CAPITAL LOSS CARRYFORWARD SCHEDULE

FORM 990-T, SCHEDULE D, LONG-TERM CAPITAL LOSS CARRYFORWARD SCHEDULE

YEAR	AMOUNT	AMOUNT	YEAR	CARRYOVER
ENDING	GENERATED	UTILIZED	UTILIZED	
6/30/2013 6/30/2014	446,438	412,466 33,972	2012 2013	33,972

LONG-TERM CAPITAL LOSS CARRYOVER TO 6/30/2015

17

Form 8949	Sales and Other Dispositions of Capital
Form 0949	Sales and Other Dispositions of Capital

OMB No. 1545-0074

12A

Department of the Treasury Internal Revenue Service

Attachmen

Sequence No

Assets

File with your Schedule D to lis	your transactions for lines	Ib, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number Name(s) shown on return THE J. PAUL GETTY TRUST 95-1790021

Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term Part I transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions,

complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

Х (C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property		Date sold or		(e) Cost or other basis. See the	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed (Mo., day, yr.)	(sales price) (see instructions)	Note below and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
A V AI LP (SCH K-1)							5,505
CRP V (SCH K-1)							-81,237
CPIF IV LP (SCH K-1)							46,561
CI VIII (SCH K-1)							-96
CRP V AIV LP (SCH K-1)							474
FTREO FD II (SCH K-1)							1,051
GEI VI (SCH K-1)							763
HCP IV (SCH K-1)							-257,127
HFCP VI LP VE (SCH K-1)							132
OZRP II A (SCH K-1)							6,423
RCG (SCH K-1)							33
SGPE LP (SCH K-1)							1,857
SDO IX 1 US (SCH K-1)							37,361
SPEP II (SCH K-1)							76
TCMP V LP (SCH K-1)							593
TVF X LP (SCH K-1)							12,573
TVF IX LP (SCH K-1)							642
2 Totals. Add the amounts in column act negative amounts). Enter each your Schedule D, line 1b (if Box A Box B above is checked), or line 3	total here and above is check	d include on ed), line 2 (if					-224,416

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2013)	Attachment Sequence No. 12A	Page 2
Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)	Social security number or taxpayer identification number	
THE J. PAUL GETTY TRUST	95-1790021	

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

Х (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property	(b) Date acquired	(c) Date sold or disposed	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	(Mo., day, yr.)		see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
A V AI LP (SCH K-1)							23,230
CEP II LP (SCH K-1)							656 , 539
CRP V (SCH K-1)							11,892
CP LP (SCH K-1)							20,817
CI VIII (SCH K-1)							7,050
CRP V AIV LP (SCH K-1)							10,870
FTREO FD II (SCH K-1)							45,191
GEI V LP (SCH K-1)							-31,578
HFCP VI LP VE (SCH K-1)							615
HCRP III LP (SCH K-1)							-230,366
JPF V LP (SCH K-1)							553
NGP VIII LP (SCH K-1)							608 , 729
NGP IX (SCH K-1)							1,755,424
OZRP II A (SCH K-1)							306,612
OO VIIB LP (SCH K-1)							86,240
RCG (SCH K-1)							583 , 958
SH FD II (SCH K-1)							- 7,156
SDO IX 1 US (SCH K-1)							11,321
SPEP II (SCH K-1)							4,464
TCMP V LP (SCH K-1)							21,007
TVF X LP (SCH K-1)							21,197
TVF IX LP (SCH K-1)							12,893
WRE FD VII LP (SCH K-1)							-472,297
WRE FD VIII (SCH K-1)							-3,671
2 Totals. Add the amounts in colu (subtract negative amounts). E include on your Schedule D, lin checked), line 9 (if Box E above (if Box F above is checked) ►	nter each tota e 8b (if Box D	here and above is					3,443,534

3,443,534

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184 2013

	Attach	to	your	tax	return.
--	--------	----	------	-----	---------

	P Attach to your tax return. ► Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.									
Nam	e(s) shown on return							Identifyi	ng number	
TH	E J. PAUL GE	TTY TRUST						95-1	L790021	
1	Enter the gross pr	oceeds from sa	ales or exchanges	s reported to y	ou for 2013 on F	orm(s) 1099-B or	1099-S (or			
	substitute statemer	nt) that you are ir	ncluding on line 2	, 10, or 20 (see i	nstructions)			1		
Ра						nd Involuntary C		ons Fro	om Other	
	Than Cas	ualty or Thef	ft - Most Prop	erty Held Mo	ore Than 1 Year	(see instruction	· ´			
2	(a) Descript of propert		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost of basis, p improveme expense of	olus ents and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)	
Α	TTACHMENT	1							9,348,306.	
3	Gain, if any, from F	form 4684, line 3	iy taalaa faana Faana			• • • • • • • • • •		3		
4	Section 1231 gain									
5	Section 1231 gain							5	813,513.	
6								6 7	10,161,819.	
7	Combine lines 2 th	0	o ()			e gain or (loss) foll			10,101,019.	
						b lines 8, 9, 11, and				
	line 7 on line 11 b	elow and skip lin re recaptured in	nes 8 and 9. If lir an earlier year,	ne 7 is a gain a enter the gain	nd you did not hav from line 7 as a l	a loss, enter the an e any prior year sea long-term capital ga	ction 1231			
8	Nonrecaptured net	section 1231 lo	sses from prior ye	ars (see instructi	ons)			8		
9	Subtract line 8 fror	n line 7. If zero c	or less. enter -0 If	f line 9 is zero. e	nter the gain from	line 7 on line 12 be	low. If line			
	9 is more than zer	o, enter the amo	ount from line 8	on line 12 belo	w and enter the ga	ain from line 9 as a	long-term			
_)			9	10,161,819.	
Ра	rt II Ordinary G									
10	Ordinary gains and	l losses not inclu	uded on lines 11 t	through 16 (inclu	ide property held 1 y	/ear or less):	1			
4.4	Loop if any from the	20.7						44	(
	Loss, if any, from lin Gain, if any, from I			5 E E		• • • • • • • • • •		11	()	
	Gain, if any, from li		ironi ine o, ii appi	ICADIE				12 13		
	•		lines 21 and 29a			• • • • • • • • • •				
14	Net gain or (loss) f	instellment sele	intes 51 and 56a	line 2E or 26				14		
15										
16										
17 19	For all except indiv		ter the amount fr	om line 17 on th	e appropriato lino	of your return and a		17		
18	and b below. For in	dividual returns,	complete lines a	and b below:						
а	property used as	m income-produ an employee or	ucing property on n Schedule A (F	Schedule A (Fo orm 1040), line	rm 1040), line 28, e 23. Identify as	and the part of the from "Form 4797,	e loss from line 18a."			
b	Redetermine the ga	ain or (loss) on lii	ne 17 excluding t	he loss, if any, o	n line 18a. Enter he	ere and on Form 104	40, line 14	18b		

For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2013)

Forr	n 4797 (2013)			95	-1790021	Page 2
Pa	rt III Gain From Disposition of Property (see instructions)	/ Un	der Sections 124	5, 1250, 1252, 1	254, and 1255	
19	(a) Description of section 1245, 1250, 1252, 1254,	or 12	55 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A	SECTION 1250 GAIN				VARIOUS	VARIOUS
в						
С						
D						
			Property A	Droporty P	Property C	Property D
	These columns relate to the properties on lines 19A through 19I	p. 🕨	горену А	Property B	Property C	горену в
20	Gross sales price (Note: See line 1 before completing.)	20				
21	Cost or other basis plus expense of sale	21				
22	Depreciation (or depletion) allowed or allowable	22				
23	Adjusted basis. Subtract line 22 from line 21	23				
24	Total gain. Subtract line 23 from line 20	24	813,513.			
25	If section 1245 property:					
	Depreciation allowed or allowable from line 22					
	Enter the smaller of line 24 or 25a	25b				
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.					
a	Additional depreciation after 1975 (see instructions).	26a				
k	Applicable percentage multiplied by the smaller of					
	line 24 or line 26a (see instructions)	26b				
c	Subtract line 26a from line 24. If residential rental property					
	or line 24 is not more than line 26a, skip lines 26d and 26e .	26c				
c	Additional depreciation after 1969 and before 1976.	26d				
e	Enter the smaller of line 26c or 26d	26e				
f	Section 291 amount (corporations only)	26f				
	Add lines 26b, 26e, and 26f	26g				
	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). Soil, water, and land clearing expenses	27a				
	Line 27a multiplied by applicable percentage (see instructions)					
	Enter the smaller of line 24 or 27b					
	If section 1254 property:					
	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a				
k	Enter the smaller of line 24 or 28a					
	If section 1255 property:					
a	Applicable percentage of payments excluded from					
	income under section 126 (see instructions)	29a				
t	Enter the smaller of line 24 or 29a (see instructions)	29b				
Su	mmary of Part III Gains. Complete proper	ty co	lumns A through	D through line 29	b before going to li	ne 30.
30	Total gains for all properties. Add property columns a	A thro	ugh D, line 24		30	813,513.
31	Add property columns A through D, lines 25b, 26g, 2					
32	Subtract line 31 from line 30. Enter the portion from	n cas	ualty or theft on Form	4684, line 33. Ente	er the portion from	
	other than casualty or theft on Form 4797, line 6					813,513.
Pa	other than casualty or theft on Form 4797, line 6 Int IV Recapture Amounts Under Section (see instructions)	ns 17	79 and 280F(b)(2)	When Business	Use Drops to 50%	or Less
					(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allow	vable i	in prior years		3	

34	Recomputed depreciation (see instructions)	34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Form 4797 (2013)

THE J. PAUL GETTY TRUST Supplement to Form 4797 Part I Detail

	Date	Date	Gross Sales	Depreciation Allowed	Cost or Other	Gain or (Loss)
Description	Acquired	Sold	Price	or Allowable	Basis	for entire year
SECTION 1231 GAINS	Acquired VARIOUS	Sold VARIOUS				for entire year 9,348,306
						0 040 005
Totals						9,348,306

V 13-7.15 562005

	4562		Deprec	iation a	nd Am	ortizat	ion		OMB No. 1545-0172
Form	4502		-						୬ ଲ 12
Dopart	ment of the Treasury		(Including I	nformatio		sted Prop	berty)		
	Revenue Service (99)	▶ 9	See separate instruc	tions.	Atta	ch to your	ax return.		Attachment Sequence No. 179
Name	(s) shown on return								Identifying number
	HE J. PAUL		UST						95-1790021
	ess or activity to which the								
GE	<u>ENERAL DEPR</u>								
Par		•	rtain Property U						
			ed property, com	•					
1	Maximum amount (se				• • • • •				
	Total cost of section								
	Threshold cost of sec					ns)		3	
5	Reduction in limitation Dollar limitation for tax year	. Subtract line 4 from	line 1. If zero or less, enter -	0 If married filing				· · ·	
6	separately, see instructions	(a) Description				isiness use on			
		(a) Description							-
									-
7	Listed property. Enter	the amount from	n line 20			7			-
8	Total elected cost of s	section 179 prov	perty. Add amounts i	n column (c)	lines 6 and			8	
	Tentative deduction.								
10	Carryover of disallow	ed deduction fro	om line 13 of your 20	12 Form 4562	•••••			10	
	Business income limi								
	Section 179 expense								
	Carryover of disallow								
	Do not use Part II or					-			
Par	t Special De	preciation A	llowance and Ot	her Depre	ciation (D	o not inclu	de listed prope	erty.) (See	instructions.)
	Special depreciation	-							,
	during the tax year (se								
	Property subject to se								
16	Other depreciation (in	cluding ACRS)						16	71,464
	t III MACRS De								
				Sec	tion A				
17	MACRS deductions for	or assets placed	l in service in tax yea	rs beginning b	pefore 2013			17	
18	If you are electing t	o group any a	ssets placed in ser	vice during	the tax yea	ar into one	or more gener	al	
;	asset accounts, check								
	Section		Placed in Service				e General Dep	reciation S	ystem
	(a) Classification of		(b) Month and year placed in	(business/inv	estment use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
102	3-year property		service	only - see ir	istructions)	pened			
	5-year property								
	7-year property								
	10-year property								
	15-year property		-						
	20-year property		-						
	25-year property		-			25 yrs.		S/L	
	Residential rental					27.5 yrs.	MM	S/L	
	property					27.5 yrs.	MM	S/L	
	Nonresidential real					39 yrs.	MM	S/L	
	property						MM	S/L	
		n C - Assets P	laced in Service D) Jurina 2013	Tax Year	Usina the			Svstem
20a (Class life				Tux Tour			S/L	
	12-year		-			12 yrs.		S/L	
	40-year					40 yrs.	ММ	S/L	
-	t IV Summary ((See instruction	ons.)	1					
	Listed property. Enter		,					21	
	Total. Add amounts								
	and on the appropriat		-						71,464
	For assets shown al								
	portion of the basis a	ttributable to se	ction 263A costs	,					
A For D	anorwork Roduction	Act Notice co	concrete instruction						- 4560 (00.00)

23

Forn	n 4562 (i	2013)													9	5-1790	021	Page 2
	rt V		operty (Include	automobil	es, c	certain	othe	er ۱	vehic	les.	cer	tain	comp	uters.	and	prope	rtv us	-
			ent, recreation, o					-		,				,		1 1	- j	
		Note: For a 24b, column	ny vehicle for wh is (a) through (c) of	ich you are Section A, a	using Il of Se	g the si ection B	tanda. , and	rd m Sect	hileag tion C	e rat if ap	te or plica	' dec ble.	lucting	lease	expen	se, comp	olete or	ily 24a,
		Section A -	Depreciation and	Other Infor	matio	n (Cauti	on: S	See t	he in	struc	tions	s for l	imits for	passe	nger a	utomobile	es.)	
24a	Do yo	u have evidenc	e to support the bus	iness/investme	nt use	claimed?	?	Yes	X	No	24b	lf "Y	′es," is tl	ne evide	nce wri	tten?	Yes	X No
		(a)	(b)	(c)		(d)			(e)		(f)	(9	J)		(h)	(i)
		property (list cles first)	Date placed in service	Business/ investment use percentage	Cost	or other ba		busine	or depreess/inves se only)		Reco per	overy iod	Meth Conve			reciation duction	Elected 179	section cost
25			on allowance for one of the sed more than 50%											25				
26	Prope	erty used mor	e than 50% in a qu	ualified busine	ess use	e:												
				%	5													
				%														
				%														
27	Prope	erty used 50%	6 or less in a qualifi	ed business	use:													
				%									S/L -					
				%									S/L -				-	
				%	-								S/L -				-	
28	Add a	amounts in co	lumn (h), lines 25	through 27. I	Enter	here an	id on	line 2	21, pa	age 1				28				
29	Add a	amounts in co	lumn (i), line 26. E	nter here an	d on li	ine 7, pa	age 1									29		
				Sectior														
			r vehicles used by														rovided	vehicles
	our emp	bioyees, first an	swer the questions in	i Section C to			anex			compi	-	this						
						a) icle 1								(Vehi	r) cle 6			
30			estment miles drive clude commuting r									-						
31	Total	commuting m	niles driven during	the year														
32	Total	other p	ersonal (nonco	mmuting)														
	miles	driven																
33	Total	miles drive	n during the ye	ear. Add														
	lines 3	30 through 32	2															
34			e available for		Yes	No	Yes		No	Yes		No	Yes	No	Yes	No	Yes	No
			hours?															
35			used primarily by	a more														
				-														
36			le available for															
		Se	ction C - Questic	ons for Emp	oloyer	rs Who	Prov	vide	Veh	icles	for	Use	by Th	eir Em	nploye	es		
			s to determine if y			ption to	o com	pleti	ing S	ectio	n B f	for v	ehicles	used b	by em	oloyees v	vho are	e not
37	-	ou maintain a employees?	a written policy s				•				vehi	icles	, includ	ing co	ommut	ing, by	Yes	No
38			a written policy s	statement th	at pro	ohibits	perso	nal	use d	of ve	hicle	s, e	xcept c	ommu	ting, t	by your		
	-		ne instructions for v				-								-			
39	Do yo	ou treat all use	e of vehicles by em	ployees as p	ersona	al use?												
40	Do yo	ou provide m	nore than five vel	hicles to yo	ur em	ployees	s, obt	ain	inforr	natio	n fro	om y	our en	nploye	es abo	out the		
	use of	f the vehicles,	, and retain the info	ormation rec	eived?	,												
41	Do yo	ou meet the re	equirements conce	rning qualifie	ed auto	omobile	e dem	onst	ratior	n use'	? (Se	e ins	truction	s.)				
	Note:	If your answ	er to 37, 38, 39, 4	0, or 41 is "Y	′es," de	o not co	omple	te Se	ection	B fo	r the	cove	ered veh	icles.				
Ра	rt VI	Amortizat	ion															
		(a) Description o	of costs	(b) Date amortiz begins	ation	Am	(c nortizab		ount		Co	(d) de se	ction	(e Amorti peric perce	ization od or	Amortiza	(f) ation for th	nis year
42	Amor	tization of cos	sts that begins duri	ing your 201	3 tax	year (se	e inst	ructi	ons):	I					5.	L		
								-	,									
43	Amor	tization of cos	sts that began befo	ore your 201	3 tax v	vear				I					43			

	Amortization of costs that began before your 2013 tax year	43	
44	Total. Add amounts in column (f). See the instructions for where to report	44	
ISA			Form 4562 (2013)

SCHED	ULEI
(Form 1	041)

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

3

2

Depar	tment	of	the	Treas	Jry
Interna	al Reve	enu	e S	ervice	

Attach to Form 1041.

▶Information about Schedule I (Form 1041) and its separate instructions is at www.irs.gov/form1041.

Name	of estate or trust	Employer ic	lentification number
THE	J. PAUL GETTY TRUST	95-17	90021
Part	Estate's or Trust's Share of Alternative Minimum Taxable Income		
1	Adjusted total income or (loss) (from Form 1041, line 17)	1	941.00
2	Interest	2	0.00
3	Taxes	3	37,986.00
4	Miscellaneous itemized deductions (from Form 1041, line 15c)		0.00
5	Refund of taxes		(0.00)
6	Depletion (difference between regular tax and AMT)		0.00
7	Net operating loss deduction. Enter as a positive amount		0.00
8	Interest from specified private activity bonds exempt from the regular tax		0.00
9	Qualified small business stock (see instructions)		0.00
10	Exercise of incentive stock options (excess of AMT income over regular tax income)		0.00
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)		0.00
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)		0.00
13 14	Disposition of property (difference between AMT and regular tax gain or loss)		
14 15	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT) Passive activities (difference between AMT and regular tax income or loss)		73,259.00
15 16	Loss limitations (difference between AMT and regular tax income or loss)		0.00
17	Circulation costs (difference between regular tax and AMT)		0.00
	Long-term contracts (difference between AMT and regular tax income)		0.00
19	Mining costs (difference between regular tax and AMT)		0.00
20	Research and experimental costs (difference between regular tax and AMT)		0.00
21	Income from certain installment sales before January 1, 1987		(0.00)
22	Intangible drilling costs preference		0.00
23	Other adjustments, including income-based related adjustments		135.00
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.) ATH		(67,889.00)
25	Adjusted alternative minimum taxable income. Combine lines 1 through 24	25	7,545.00
	Note: Complete Part II below before going to line 26.		
26	Income distribution deduction from Part II, line 44		
27	Estate tax deduction (from Form 1041, line 19)		
	Add lines 26 and 27		
	Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	29	7,545.00
	If line 29 is:		
	• \$23,100 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or		
	trust is not liable for the alternative minimum tax.		
	 Over \$23,100, but less than \$169,350, go to line 45. \$400,250 or more acted the ensure form line 20 or line 51 and no to line 52. 		
	 \$169,350 or more, enter the amount from line 29 on line 51 and go to line 52. 		
Pari 30		30	
30 31	Adjusted alternative minimum taxable income (see instructions) Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-		
	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charita		
	purposes (from Form 1041, Schedule A, line 4)		
34	Capital gains paid or permanently set aside for charitable purposes from gross income (
35	instructions) Capital gains computed on a minimum tax basis included on line 25	35	()
36	Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount		, <u>, , , , , , , , , , , , , , , , , , </u>
37	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through		
	If zero or less, enter -0-		
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)		
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line	10) 39	
40	Total distributions. Add lines 38 and 39		
41	Tax-exempt income included on line 40 (other than amounts included on line 8)		
42	Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40	42	<u> </u>

Sche	dule I (Form 1041) (2013)		Page 2
Pa	t II Income Distribution Deduction on a Minimum Tax Basis (continued)		
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37.		
	If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43.		
	Enter here and on line 26	44	
Pa	rt III Alternative Minimum Tax	1	
45	Exemption amount	45	\$23,100.00
46	Enter the amount from line 29 46 7,545.00	-	
47	Phase-out of exemption amount	-	
48	Subtract line 47 from line 46. If zero or less, enter -0- 48 0.00	-	
49	Multiply line 48 by 25% (.25)	49	0.00
50	Subtract line 49 from line 45. If zero or less, enter -0-	50	23,100.00
51	Subtract line 50 from line 46	51	0.00
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a		
	gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if		
	necessary). Otherwise, if line 51 is -		
	• \$179,500 or less, multiply line 51 by 26% (.26).		
	• Over \$179,500, multiply line 51 by 28% (.28) and subtract \$3,590 from the result	52	0.00
53	Alternative minimum foreign tax credit (see instructions)		0.00
54 55	Tentative minimum tax. Subtract line 53 from line 52	54	0.00
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	0.00
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and	56	0.00
Da	on Form 1041, Schedule G, line 1c	50	0.00
Гa	Caution: If you did not complete Part V of Schedule D (Form 1041) the Schedule D Tax Worksheet		
	Caution: If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.		
57	Enter the amount from line 51	57	
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)		
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as		
	refigured for the AMT, if necessary). If you did not complete Schedule D		
	for the regular tax or the AMT, enter -0- 59		
60	If you did not complete a Schedule D Tax Worksheet for the regular tax		
	or the AMT, enter the amount from line 58. Otherwise, add lines 58 and		
	59 and enter the smaller of that result or the amount from line 10 of the		
	Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60		
61	Enter the smaller of line 57 or line 60	61	
62	Subtract line 61 from line 57	62	
63	If line 62 is \$179,500 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by 28%		
	(.28) and subtract \$3,590 from the result	63	
64	Maximum amount subject to the 0% rate 64 \$2,450.00	-	
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax		
	Worksheet in the Instructions for Form 1041, whichever applies (as		
	figured for the regular tax). If you did not complete Schedule D or either		
	worksheet for the regular tax, enter the amount from Form 1041, line		
66	22; but do not enter less than -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 66	-	
66 67	Subtract line 65 from line 64. If zero or less, enter -0- 66 Enter the smaller of line 57 or line 58 67		
67 68	Enter the smaller of line 57 or line 5867Enter the smaller of line 66 or line 67. This amount is taxed at 0%68	-	
69	Subtract line 68 from line 67.	-	
03			L

Schedule I (Form 1041) (2013)

Sche	dule I (Form 1041) (2013)			Page 3
Par	t IV Line 52 Computation Using Maximum Capital Gains Rates (conti	inued)		
70	Enter the amount from the Line 70 Worksheet in the instructions 70)		
71	Enter the smaller of line 69 or 70			
72	Multiply line 71 by 15% (.15)		72	
73	Add lines 68 and 71			
	If lines 73 and 57 are the same, skip lines 74 through 78 and go to line 79, Otherwise,	go to line 74.		
74	Subtract line 73 from line 67.	4		
75	Multiply line 74 by 20% (.20).		75	
	If line 59 is zero or blank, skip lines 76 through 78 and go to line 79. Otherwis	se, go to line 76.		
76	Add lines 62, 73, and 74	3		
77	Subtract line 76 from line 57	7		
78	Multiply line 77 by 25% (.25).		78	
79	Add lines 63, 72, 75, and 78		79	
80	If line 57 is \$179,500 or less, multiply line 57 by 26% (.26). Otherwise, multiply			
	and subtract \$3,590 from the result		80	
81	Enter the smaller of line 79 or line 80 here and on line 52		81	

Schedule I (Form 1041) (2013)

				TAX	
YEAR	AMOUNT	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	AVAILABLE	UTILIZED	UTILIZED	CARRYOVER
6/30/2002	696,046	-	696,046	2005	-
6/30/2003	767,106	-	300	2005	-
		-	766,806	2006	-
6/30/2004	2,813,038	-	2,813,038	2006	-
6/30/2005	4,048,752	-	1,662,421	2006	-
			2,362,976	2007	
			23,355	2011	
6/30/2006	-	-			-
6/30/2007	-	-			-
6/30/2008	5,314,542	3,491,905	598,281	2011	
			1,224,356	2012	
			67,889	2013	3,424,016
6/30/2009	20,246,285	20,246,285	-		23,670,301
6/30/2010	11,832,215	11,832,215	-		35,502,516
6/30/2011	8,919,142	8,919,142	-		44,421,658
6/30/2012	-	-	-		44,421,658
6/30/2013	-	-	-		44,421,658
6/30/2014	-	-	-		44,421,658
NET OPERATIN	G LOSS CARRYOVE	R TO 6/30/2014			44,421,658

FORM 1041, SCHEDULE I, AMT NOL

Form 1116	
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Foreign Tax Credit

OMB No. 1545-0121

13

20

(Individual, Estate, or Trust)							
Attach to Form	1040, 1040NR,	1041, or 990-T.					

Depar	tment of the Treasury			Attach	to Form 1040, 1	040NR, 104 ⁻	1, or 990-T.				Attachment
•	al Revenue Service (99)	► In	nformation ab	out Form 11	116 and its separa	ate instructio	ons is at www				Sequence No. 19
Name	e							Identifying n	umber as sho	wn oi	n page 1 of your tax return
TH	E J. PAUL GET	TY TRU	ST					95-179	0021		
Use	a separate Form 1116	6 for each	category of inc	ome listed be	elow. See Categori	es of Income	e in the instr	uctions. Che	eck only one l	box c	on each
Forn	n 1116. Report all am	ounts in U.	S. dollars exce	ept where sp	ecified in Part II bel	OW.					
a	X Passive category in	ncome	c	Section 901	(j) income		e	Lump-sum	distributions		
ь	General category i	income	d	Certain inco	ome re-sourced by	treaty					
f R	esident of (name of co	ountry) 🕨									
	e: If you paid taxes									<i>II. I</i>	f you paid taxes to
mor	e than one foreign c	ountry or	U.S. possess	ion, use a s	eparate column	and line for	each coun	try or posse	ssion.		
Pa	rt I Taxable Inco	ome or L	oss From S	Sources C	Outside the Uni	ited States	s (for Cate	egory Che	cked Abov	/e)	
					Foreig	gn Country o	or U.S. Posse	ession			Total
g	Enter the name of t	he foreign	country or U.	s.	Α	I	В	(2	(/	Add cols. A, B, and C.)
	possession			► VAR	LOUS						
1a	Gross income from so above and of the										
	instructions):		•								
		A'	TTACHMEN'	T_1_42,	344,215.00					1a	42,344,215.00
b	Check if line 1a	is compe	ensation for								
	personal services as compensation from a	an empioye all sources	is \$250 000								
	or more, and you us	sed an alter	rnative basis _r	_							
	to determine its source	ce (see instr	ructions). 🕨								
Ded	uctions and losses (Ca	aution: See	e instructions):								
_											
2	Expenses definitely r 1a (attach statement	related to the ATT	TACHMENT	line 1 1	110 421 00						
					119,431.00						
3	Pro rata share of oth	ier deductio	ons not defini	tely							
_	related:			laud.							
a	Certain itemized										
l.	deduction (see instru										
	Other deductions (at										
	Add lines 3a and 3b Gross foreign source										
	Gross income from a	•		′ •							
	Divide line 3d by line			,							
	Multiply line 3c by line										
4	Pro rata share of inte										
-	Home mortgage inte	•									
	Home Mortgage Inte	•									
b	Other interest expension		,								
5	Losses from foreign s										
6	Add lines 2, 3g, 4a,				119,431.00					6	18,119,431.00
7	Subtract line 6 from				line 15, page 2				►		24,224,784.00
	rt II Foreign Tax										
	Credit is claimed				Eor	eign taxes pai	id or accrued				
2	for taxes (you must check one)				ror	cigii taxes pai	a or accrued				
Country	(h) X Paid		In forei	gn currency				In U	S. dollars		ATTACHMENT 1
20L	(i) Accrued	Taxes	withheld at sour	ce on:	(n) Other	Taxes	withheld at so	urce on:	(r) Other		(s) Total foreign taxes paid or
(j) Date paid (k) Dividends (l) Rents (m) Interest paid or (a) Dividends (p) Rents (n) Interest paid or						foreign taxe paid or	55	accrued (add cols.			
	or accrued	, Dividentus	and royalties	(in) interest	accrued	(U) Dividends	and royalties	(y) merest	accrued		(o) through (r))
Α	VARIOUS								2,149,675	.00	2,149,675.00
В											
С											
8	Add lines A through	h C, colum	n (s). Enter th	e total here	and on line 9, page	2			🕨	8	2,149,675.00

Par	Figuring the Credit				
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	2,149,675.00		
10	Carryback or carryover (attach detailed computation) ATTACHMENT 2	10	3,205,462.00		
11	Add lines 9 and 10.	11	5,355,137.00		
12	Reduction in foreign taxes (see instructions)	12	(0.00)		
13	Taxes reclassified under high tax kickout (see instructions)	13	0.00		
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes avail Enter the amount from line 7. This is your taxable income or (loss) from	lable 1	for credit	14	5,355,137.00
16 17	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) Adjustments to line 15 (see instructions) Combine the amounts on lines 15 and 16. This is your net foreign	16	24,224,784.00		
18	source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)		24,224,784.00		
	Caution: If you figured your tax using the lower rates on qualified dividinstructions.	lends	or capital gains, see		
19 20	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" Individuals: Enter the amount from Form 1040, line 44. If you are a no	onresi	dent alien, enter the	19	1.0000
	amount from Form 1040NR, line 42. Estates and trusts: Enter the a Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 Caution: <i>If you are completing line 20 for separate category</i> e (<i>lun</i>			20	0.00
21	<i>instructions.</i> Multiply line 20 by line 19 (maximum amount of credit)			21	0.00
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 ye through 27 and enter this amount on line 28. Otherwise, complete the (see instructions)	opriate line in Part IV		0.00	
Par	Summary of Credits From Separate Parts III (see instructions)				
23	Credit for taxes on passive category income	23	0.00		
23 24	Credit for taxes on general category income	23	0.00		
24 25	Credit for taxes on certain income re-sourced by treaty	24	0.00		
23 26	Credit for taxes on lump-sum distributions	26			
20				27	0.00
28	Add lines 23 through 26 Enter the smaller of line 20 or line 27	• • •		27	0.00
20 29	Reduction of credit for international boycott operations. See instructions for	lino '	12	20	0.00
29 30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here an			23	0.00
50	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line			30	0.00
		2 100			Eorm 1116 (2013)

Form 1116	
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Foreign Tax Credit

OMB No. 1545-0121 2013

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Att	ach to F	orm 1040,	0, 1040NF	l, 1041,	т.		
_			-				

Depa	rtment of the Treasury			Attach	to Form 1040, 1	040NR, 104	1, or 990-T.				Attachment
	al Revenue Service (99)	► II	nformation ab	out Form 1	116 and its separa	ate instructio	ons is at www	w.irs.gov/for	m1116.		Sequence No. 19
Nam	e							Identifying r	umber as sho	wn or	n page 1 of your tax return
ΤН	E J. PAUL GE	ETTY TRU	JST.					95-179	0021		
	a separate Form 11				-		e in the instr	uctions. Che	eck only one	o xoc	n each
Forr	n 1116. Report all a	mounts in U	.S. dollars exc	ept where sp	ecified in Part II bel	OW.					
a	Passive categor	y income	с	Section 907	l (j) income		е	Lump-sum	distributions		
ьΓ	X General categor	y income	d	Certain inco	ome re-sourced by	treaty					
		•				·					
FF	esident of (name of	country) 🕨									
										II. If	you paid taxes to
moi	re than one foreign	country or	U.S. possess	ion, use a s	eparate column	and line for	each count	try or posse	ssion.		
Ра	rt I Taxable Ind	come or L	oss From	Sources C	Outside the Un	ited States	s (for Cate	gory Che	cked Abo	/e)	
					Forei	gn Country o	or U.S. Posse	ession			Total
g	Enter the name o	f the foreian	country or U.	S.	Α	I	В		C	(A	Add cols. A, B, and C.)
,	possession	-	-		IOUS						
1a	Gross income from	sources with	in country show	wn							
	above and of th										
	instructions):										
		A	TTACHMEN	т 1 8.	282,495.00					1a	8,282,495.00
					2027130.00					14	0,202,190.00
r	 Check if line 1 personal services a 										
	compensation from	n all sources	is \$250,000								
	or more, and you to determine its so										
		•									
Ded	uctions and losses	Caution: Se	e instructions):								
~	Evenness definited	u na lata dita d	ha income on	line							
2	Expenses definitel 1a (attach stateme	y related to t ATT	TACHMENT	ine 1 1	076 570 00						
_					976,572.00						
3	Pro rata share of c	other deducti	ons not defini	tely							
	related:										
6	Certain itemized										
	deduction (see ins										
	• Other deductions										
C	Add lines 3a and	3b		••							
C	Gross foreign sou	rce income (s	ee instructions)							
	Gross income fror										
	Divide line 3d by I										
ç	Multiply line 3c by	line 3f		📖							
4	Pro rata share of i	nterest expen	Se (see instruction	ons):							
â	Home mortgage in	nterest (use t	the Worksheet	for							
	Home Mortgage Ir	nterest in the	instructions)								
k	Other interest exp	ense									
5	Losses from foreig	n sources									
6	Add lines 2, 3g, 4	a, 4b, and 5		1,	976,572.00					6	1,976,572.00
7							<u></u> .	<u></u> .		7	6,305,923.00
Ра	rt II Foreign Ta	xes Paid	or Accrued	(see instr	ructions)						
	Credit is claimed				For	eign taxes pai	d or accruced				
2	for taxes (you must check one)					-igii iaxes pai					
ŗ	(h) X Paid		In fore	ign currency				In U	.S. dollars A	гта	CHMENT 1
Country	(i) Accrued	Taxes	withheld at sour	ce on:	(n) Other	Taxes	withheld at sou	urce on:	(r) Other foreign taxe		(s) Total foreign
0	(j) Date paid	(I) Rents			foreign taxes paid or		(p) Rents	(n) Pents		es	taxes paid or accrued (add cols.
	or accrued	(k) Dividends	and royalties	(m) Interest	accrued	(o) Dividends	and royalties	(q) Interest	paid or accrued		(o) through (r))
Α	VARIOUS								86,406.	00	86,406.00
В										-	
C											
			I	I	1	1	1	1	1	8	86,406.00

Form 1116 (2013)

Par					
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I	9	86,406.00		
10	Carryback or carryover (attach detailed computation) ATTACHMENT 3	10	391,136.00		
11	Add lines 9 and 10	11	477,542.00		
12	Reduction in foreign taxes (see instructions)	12	(0.00)		
13	Taxes reclassified under high tax kickout (see instructions)	13	0.00		
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes avail Enter the amount from line 7. This is your taxable income or (loss) from	lable f	or credit	14	477,542.00
	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)		6,305,923.00		
16 17	Adjustments to line 15 (see instructions) Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Det L. Chine lines 19, through 22, Howards if you are filing more than		0.00		
18	Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) Individuals: Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. Estates and trusts: Enter your taxable income	17	6,305,923.00		
	without the deduction for your exemption Caution: <i>If you figured your tax using the lower rates on qualified divid instructions.</i>		0.00 or capital gains, see		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	1.0000
20	Individuals: Enter the amount from Form 1040, line 44. If you are a not amount from Form 1040NR, line 42. Estates and trusts: Enter the a Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	onresi amour	dent alien, enter the nt from Form 1041,	20	0.00
	Caution: If you are completing line 20 for separate category e (luninstructions.				
21	Multiply line 20 by line 19 (maximum amount of credit)			21	0.00
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 y through 27 and enter this amount on line 28. Otherwise, complete the	appro	opriate line in Part IV		
Dow	(see instructions)			22	0.00
Par		1	0.00		
23 24	Credit for taxes on passive category income Credit for taxes on general category income	23 24	0.00		
24 25	Credit for taxes on certain income re-sourced by treaty	24			
23 26	Credit for taxes on lump-sum distributions				
27	Add lines 23 through 26		1	27	
28	Enter the smaller of line 20 or line 27	• • •		28	
29	Reduction of credit for international boycott operations. See instructions for	line 1	2	29	0.00
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here an				
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line	e 40a		30	
					F 1116 (0040)

			ALTE	RNATI	VE MINIM	IUM TA	X - ESTA	ATES ANI) TRUSTS	5		
Form	Foreign Tax Credit								OMB No. 1545-0121			
	(Individual, Estate, or Trust)									2013		
	artment of the Treasury Attach to Form 1040, 1040NR, 1041, or 990-T. nal Revenue Service (99) Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.									Attachment Sequence No. 19		
Nam	nal Revenue Service (99) e			out Form	i i i i o aliu i	is separa		115 15 at www			wn or	n page 1 of your tax return
	THE J. PAUL GETTY TRUST. 95-1790021											
	a separate Form 11			omo listo	d bolow Soo	Catagori	ios of Incom	n in the inetr				n oach
	n 1116. Report all a					-		e in the instr	uctions. Che	eck only one i	JOX C	on each
Г				-			0					
a	X Passive categor	•	c		901(j) incom			e	Lump-sum	distributions		
b [General categor	y income	d	Certain i	income re-so	urced by	treaty					
	Resident of (name of	• •								A ' D '		
	e: If you paid tax r e than one foreign										11. 11	f you paid taxes to
	-	-										
Ра	rt I Taxable In	come or L	loss From	Source	s Outside					cked Abov	ve)	
						Forei	gn Country o		ssion			Total
g	Enter the name o	f the foreign	country or U.	s	Α		E	В		C	(Add cols. A, B, and C.)	
	possession			-	ARIOUS							
1a	a Gross income from		-									
	above and of th instructions):											
		A	TTACHMEN	т 1 4	2,344,2	15.00					1a	42,344,215.00
ł	Check if line 1											
-	personal services a	as an employ	ee, your total									
	compensation fror or more, and you											
	to determine its so											
Dod	uctions and losses		/ · _									
Deu	uctions and losses		e mstructions).									
2	Expenses definitel	v related to	the income on	line								
-	1a (attach stateme	ATI	ACHMENT	1 1	8,119,4	31 00						
3					0/11/							
3			ons not denni	leiy								
	related:			1								
č	a Certain itemized											
	deduction (see ins											
	• Other deductions											
	Add lines 3a and											
	-	Gross foreign source income (see instructions)										
	e Gross income fror			·								
	Divide line 3d by l	•	, .	· · –								
ç		ultiply line 3c by line 3f										
4	Pro rata share of i	•										
a	a Home mortgage in											
	Home Mortgage Ir	nterest in the	instructions)	•• –								
k	o Other interest exp	ense		•• –								
5	Losses from foreig	n sources										
6	Add lines 2, 3g, 4				8,119,4						_	18,119,431.00
7										🕨	7	24,224,784.00
Pa	rt II Foreign Ta	axes Paid	or Accrued	(see ir	structions)						
	Credit is claimed for taxes					For	eian taxes nai	d or accrued				
>	(you must check one)	Foreign taxes paid or accrued										
Country	(h) X Paid	id In foreign c			rrency		In			.S. dollars		ATTACHMENT 1
20	(i) Accrued	(i) Accrued Taxes withheld at source of		ce on:	: (n) Other foreign taxes		Taxes withheld at sou		urce on:	(r) Other		(s) Total foreign
J	(j) Date paid		(I) Rents	(100) 1-5	nai			(p) Rents	(m) Interest	foreign taxe paid or	s	taxes paid or accrued (add cols.
	or accrued	(k) Dividends	and royalties	(m) Inter	est acci		(o) Dividends	and royalties	(q) Interest	accrued		(o) through (r))
Α	VARIOUS									2,149,675	.00	2,149,675.00
в												
С												
						-	_				-	0 1 1 0 675 00

Form **1116** (2013) For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2013)

r al			
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I92,149,675.00		
10	Carryback or carryover (attach detailed computation) ATTACHMENT 4 10 3,159,866.00		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions) 13 0.00		
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit Enter the amount from line 7. This is your taxable income or (loss) from	14	5,309,541.00
16 17	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)1524,224,784.00Adjustments to line 15 (see instructions)160.00Combine the amounts on lines 15 and 16. This is your net foreign		
17	source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)1724,224,784.00Individuals: Enter the amount from Form 1040, line 41, or Form		
	1040NR, line 39. Estates and trusts: Enter your taxable income without the deduction for your exemption 18 0.00 Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. 18 0.00		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	0.00
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit).	21	0.00
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (as instructiona)		
Dan	(see instructions)	22	0.00
Part			
23 24	Credit for taxes on passive category income230.00Credit for taxes on general category income240.00		
24 25	Credit for taxes on general category income240.00Credit for taxes on certain income re-sourced by treaty250.00		
25 26	Credit for taxes on lump-sum distributions 26		
20 27		27	0.00
28	Add lines 23 through 26 Enter the smaller of line 20 or line 27	28	0.00
29	Reduction of credit for international boycott operations. See instructions for line 12	29	0.00
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47;		0.00
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	0.00
			Farm 1116 (0010)

			ALTE	CRNATIVE	MINIMUM TA	AX - EST	ATES AN	D TRUST	S			
	1116	1116 Foreign Tax Credit									OMB No. 1545-0121	
Form	m 1116 Foreign Tax Credit (Individual, Estate, or Trust)								SM 1 9			
_	Attach to Form 1040 1040NR 1041 or 990-T								<u>ZUIJ</u>			
	rtment of the Treasury nal Revenue Service (99)								m1116.		Attachment Sequence No. 19	
Nam										wn o	n page 1 of your tax return	
ΨН									0021			
	THE J. PAUL GETTY TRUST. 95-1790021 Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one									hov	on each	
	n 1116. Report all a				-				CK Only One			
Г						011.						
a	Passive categor		с	Section 907			e	Lump-sum	distributions			
b	X General categor	y income	d	Certain inco	ome re-sourced by	treaty						
	F Resident of (name of country)											
	Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.											
-			•		•			<u> </u>				
Ра	rt I Taxable Inc	come or L	loss From	Sources C	Dutside the Uni	ited States	s (for Cate	gory Che	cked Abo	/e)		
					Foreign Country or U.S. Possession					Total		
g	Enter the name of	f the foreign	country or U.	.s.	Α		В		С		(Add cols. A, B, and C.)	
3	possession				IOUS				`			
1a	Gross income from	sources with	in country show	wn								
	above and of the											
	instructions):											
			TTACHMEN	 т 1 8	282,495.00					1a	8,282,495.00	
				<u> </u>	2027190:00					Ta	0,202,190.00	
k	Check if line 1 personal services a											
	compensation from											
	or more, and you											
	to determine its sou	urce (see inst	ructions).									
Ded	uctions and losses (Caution: Se	e instructions):									
2	Expenses definitel											
	1a (attach stateme	ent) ^{A'l''}	TACHMENT	.⊥ <u>1</u> ,	976,572.00							
3	Pro rata share of o	ther deducti	ons not defini	tely								
	related:											
a	a Certain itemized	deductior	ns or stand	dard								
	deduction (see ins	tructions)										
k	Other deductions											
	Add lines 3a and 3											
	d Gross foreign sour											
	Gross income fron			_								
	Divide line 3d by li			·								
<u>د</u>	g Multiply line 3c by											
4	Pro rata share of in			'								
6	Home mortgage ir											
	Home Mortgage In		instructions)	••								
k	• Other interest expe											
5	Losses from foreig	n sources										
6	Add lines 2, 3g, 4a				976,572.00					6	1,976,572.00	
7	Subtract line 6 fro								<u> ►</u>	7	6,305,923.00	
Pa	rt II Foreign Ta	xes Paid	or Accrued	(see instr	ructions)							
	Credit is claimed				For	olan taxos nai	id or accrued					
Country	for taxes (you must check one)	Foreign taxes paid or accrued										
	(h) Paid	In foreign currency						In U.S. dollars			ATTACHMENT 1	
	(i) X Accrued				foreign taxes		Taxes withheld at source on:		(r) Other foreign taxes		(s) Total foreign taxes paid or accrued (add cols.	
ပ	(i) Date paid (l) Rents											
				(m) Interest	paid or accrued	(o) Dividends	and royalties (q) Interest		paid or accrued		(o) through (r))	
Α	VARIOUS		-				,		86,406.	00	86,406.00	
B												
C											<u> </u>	
<u> </u>	Add lines A throu		n (c) Enter th	o total har-	and on line 0 near	2	I	1		8	86,406.00	
0	Auu illes A tillou	gii C, colun	(<i>∋)</i> . ⊏iitei th	ie ioiai nere	and on line 9, page				🚩	0	00,700.00	

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2013)

Par	Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I	4	
10	Carryback or carryover (attach detailed computation) ATTACHMENT 5 10 391,136.00	-	
11	Add lines 9 and 10	-	
12	Reduction in foreign taxes (see instructions))	
13	Taxes reclassified under high tax kickout (see instructions) 13 0.00		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	477,542.00
15	Enter the amount from line 7. This is your taxable income or (loss) from	14	1///012.00
10	sources outside the United States (before adjustments) for the category		
	of income checked above Part I (see instructions) 15 6,305,923.00		
16	Adjustments to line 15 (see instructions)]	
17	Combine the amounts on lines 15 and 16. This is your net foreign		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)	-	
18	Individuals: Enter the amount from Form 1040, line 41, or Form		
	1040NR, line 39. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption	-	
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the		
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041,		0.00
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	0.00
	Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	0.00
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
	(see instructions)	22	0.00
Par	Summary of Credits From Separate Parts III (see instructions)		1
23	Credit for taxes on passive category income	4	
24	Credit for taxes on general category income 24	_	
25	Credit for taxes on certain income re-sourced by treaty 25	-	
26	Credit for taxes on lump-sum distributions	-	
27	Add lines 23 through 26	27	
28	Enter the smaller of line 20 or line 27	28	0.00
29 20	Reduction of credit for international boycott operations. See instructions for line 12 Subtract line 30 from line 38. This is your foreign tax gradit. Enter here and on Form 1040, line 47:	29	0.00
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a		
		1 30	1

		ABRAMS CAPITAL PARTNERS II, L.P.	ACTIVUM SG FUND II, L.P.	ADAGE CAPITAL PARTNERS, L.P.	ADVISORY RESEARCH ENERGY FUND, L.P.	AG CAPITAL RECOVERY PARTNERS VI, LP
		04-3455023	98-0686770	04-3574590	20-2354375	26-1556523
Foreign tax Income:	credit:					
Line 16B	Gross income from all sources Gross income sourced at partner	5,597,983	1,228,444	-	78,264	
Line 16C	level	4,740,000	1,228,444	-	-	
Line 16D	Passive category	425,139	229,315	1,161,464	30,968	
Line 16E	General Category	-	999,129	-	-	7,204
Line 16F	Other	-		-	-	
Deductions:						
Line 16G	Interest expense	997	83,180	-	-	
Line 16H	Other	-	1,287,307	-	-	
Line 16I	Passive category	38,524		-	-	
Line 16J	General category	-		-	-	
Line 16K	Other	-		-	-	
Taxes:						
Line 16L	Total foreign taxes paid	5,606	8,197	104,880	4,645	1,309
Line 16M	Total foreign taxes accrued	-		-	-	
Line 16Q	Other foreign transactions	-		-	-	
	of foreign taxes paid:					
	ated to passive category	5,606	-	104,880	4,645	
alloca	ated to general category		8,197			1,309

		ASP IV ALTERNATIVE INVESTMENTS L.P.	AXIOM ASIA PRIVATE CAPITAL FUND I, L.P.	AXIOM ASIA PRIVATE CAPITAL FUND II, L.P.	BALMORAL SPECIAL SITUATIONS FUND II, L.P.
		20-4573644	98-0488598	98-0629004	35-2436542
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources	100,132	2,376,727	688,969	376,959
T . 160	Gross income sourced at partner	(0,001)	1 800 056	200 204	
Line 16C	level	(9,821)	1,723,856	382,394	-
Line 16D	Passive category	368	643,472	99,827	-
Line 16E Line 16F	General Category Other	(957)	-	-	39,840
Deductions: Line 16G Line 16H Line 16I Line 16J	Interest expense Other Passive category General category	8,173 4 - 29,969	2,138 202,120 127,206 19,733	3,180 244,527 188,816	- - 116,446
Line 16K	Other			-	-
Taxes:		4.0	F 201	1 1 4 0	4 9 6 9
Line 16L	Total foreign taxes paid	42	5,381	1,142	4,263
Line 16M Line 16Q	Total foreign taxes accrued Other foreign transactions	-	1,151 -	156 -	-
alloca	of foreign taxes paid: ated to passive category ated to general category	42	5,381	1,142	4,263

		BENNETT RESTRUCTURING FUND, L.P.	BERKSHIRE FUND VIII (OS), L.P.	BLACKSTONE REAL ESTATE PARTNERS EUROPE III LP	BLACKSTONE REAL ESTATE PARTNERS EUROPE III-NQ LP
		13-3526877	98-0704076	98-0573288	98-0595582
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources	2,000,069	3,617	6,951,992	674,895
	Gross income sourced at partner				
Line 16C	level	-	-	838	84
Line 16D	Passive category	94,058	3,617	6,951,154	674,895
Line 16E	General Category	-	-		-
Line 16F	Other	-	-		-
Deductions:					
Line 16G	Interest expense	-	-	720,893	100,607
Line 16H	Other	-	-	74,900	21
Line 16I	Passive category	13,111	4,424	4,569,458	309,463
Line 16J	General category	-	-		-
Line 16K	Other	-	-		-
Taxes:					
Line 16L	Total foreign taxes paid	1,060	10	2,037	81
Line 16M	Total foreign taxes accrued	-	-	26,574	18,821
Line 16Q	Other foreign transactions	-	-	-	-
Allocation c	of foreign taxes paid:				
	ted to passive category	1,060	10	2,037	81

		CENTERBRIDGE CREDIT PARTNERS TE, L.P. 80-0521543	CERBERUS PARTNERS, L.P. 13-3690298	CID GREATER CHINA VENTURE CAPITAL FUND II, L.P. FOREIGN	CID GREATER CHINA VENTURE CAPITAL FUND III, L.P. FOREIGN	CITIGROUP REAL ESTATE PARTNERS II L.P. 20-5189101
Foreign tax	credit:					
Income:						
Line 16B	Gross income from all sources Gross income sourced at partner	1,305,949	-			242,170
Line 16C	level	923,519	-			(2,830)
Line 16D	Passive category	132,315	402,639			149,886
Line 16E	General Category	-	88,654			24,657
Line 16F	Other	-	-			-
Deductions:						
Line 16G	Interest expense	10,213	-			2,204
Line 16H	Other	9,362	-			1,690
Line 16I	Passive category	44,481	-			85,512
Line 16J	General category	475	-			15,166
Line 16K	Other		-			138
mana a c						
Taxes: Line 16L	Total foreign taxes paid	2 200	1 250	3,275	1 5 7 7	1,606
	5 1	2,399	1,359	3,275	1,537	
Line 16M	Total foreign taxes accrued	77	6,602			2,906
Line 16Q	Other foreign transactions		-			-
	f foreign taxes paid:					
	ted to passive category	2,399	1,359	3,275	1,537	1,606
alloca	ted to general category					-

COLONY INVESTORS VIII, L.P.	CP V RIVERDALE, LP	THE CARAVEL FUND (ONSHORE) L.P.	DAVIDSON KEMPNER INSTITUTIONAL PARTNERS L.P.
20-5748317	46-2818552	20-1650093	13-3597020

Foreign tax credit:

Income:

Line 16B	Gross income from all sources	1,080,763	-	851,683	-
	Gross income sourced at partner				
Line 16C	level	647,902	-	-	-
Line 16D	Passive category	236,524	-	851,462	204,011
Line 16E	General Category	-	1,369	-	-
Line 16F	Other	-		-	-
Deductions:					
Line 16G	Interest expense	-	48	-	-
Line 16H	Other	-	-	668,405	-
Line 16I	Passive category	199,949	-	-	-
Line 16J	General category	-	471	-	-
Line 16K	Other	-	-	-	-
Taxes:					
Line 16L	Total foreign taxes paid	18	53	66,735	927
Line 16M	Total foreign taxes accrued	-	-	-	-
Line 16Q	Other foreign transactions	-	-	-	-
Allocation o	of foreign taxes paid:				
alloca	ted to passive category	18		66,735	927
alloca	ited to general category		53		

		EURO CHOICE IV LP	FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	GAOLING FUND L.P.	GREEN EQUITY INVESTORS V. L.P.
		98-0577953	94-3106323	98-0500169	20-5864271
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources Gross income sourced at partner	58,729	2,324,058	3,519,873	523,002
Line 16C	level	4,463	527,196	881,490	649,292
Line 16D	Passive category	32,412	183,460	314,588	4,969
Line 16E	General Category	(9,037)	-	-	-
Line 16F	Other	-	-	-	-
Deductions:					
Line 16G	Interest expense	4,564	-	82,115	9,810
Line 16H	Other	-	311,149	-	-
Line 16I	Passive category	220,137	10,608	28,593	-
Line 16J	General category				-
Line 16K	Other		-		-
Taxes:					
Line 16L	Total foreign taxes paid	7	5,516	21,643	1,104
Line 16M	Total foreign taxes accrued		-		
Line 16Q	Other foreign transactions		-		
Allocation o	of foreign taxes paid:				
	ated to passive category ated to general category	7	5,516 -	21,643	1,104

		H&F GALAXY AIV, L.P.	HARRIS ASSOCIATES INTERNATIONAL VALUE, L.P.	HFCP VI AIV, L.P.	HIGHFIELDS CAPITAL IV LP
		75-3266524	04-3423707	26-1269450	11-3841276
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources	149,881	48,692,612	153,671	7,344,857
	Gross income sourced at partner			10 000	
Line 16C	level	-	42,679,461	12,687	5,657,885
Line 16D	Passive category	149,881	5,493,902	707	579,349
Line 16E Line 16F	General Category Other	-	-	2,354	-
Deductions:					
Line 16G	Interest expense	-	-	1,326	959,378
Line 16H	Other	-	16,366,297	6,401	_
Line 16I	Passive category	9,784	247,230	69	46,478
Line 16J	General category	-	-	2,293	
Line 16K	Other	-	-	1	-
Taxes:					
Line 16L	Total foreign taxes paid	18	851,530	26	42,880
Line 16M	Total foreign taxes accrued	-	-	2	-
Line 16Q	Other foreign transactions	-	-	-	-
	of foreign taxes paid:				
	ated to passive category	18	851,530		42,880
alloca	ated to general category			26	

		HIGHLAND CAPITAL PARTNERS VI-B L.P.	HIMALAYA CAPITAL INVESTORS, LP	INSIGHT VENTURE PARTNERS VI LP	LASALLE JAPAN LOGISTICS II, LP	LIME ROCK PARTNERS V, L.P.
		04-3545785	20-1444714	26-0501878	98-0547653	98-0439403
Foreign tax	credit:					
Income:						
Line 16B	Gross income from all sources Gross income sourced at partner	(705,375)	621,127	1,352,014	6,862,507	1,279,789
Line 16C	level	(705,240)	354,117	1,305,991	-	1,231,069
Line 16D	Passive category	-	258,119	44,100	679	13,351
Line 16E	General Category			41,694	6,861,829	-
Line 16F	Other			-	-	
Deductions:						
Line 16G	Interest expense			-	411,072	2,495
Line 16H	Other			-	-	1,346,159
Line 16I	Passive category			8,111	-	-
Line 16J	General category			81,135	1,465,058	-
Line 16K	Other			-	-	-
Taxes:						
Line 16L	Total foreign taxes paid	19	21,935	235	43,320	288
Line 16M	Total foreign taxes accrued			-	-	
Line 16Q	Other foreign transactions			-	-	
Allocation of	f foreign taxes paid:					
	ted to passive category	19	21,935	235		288
alloca	ted to general category				43,320	

		LONE CASCADE, L.P.	LONE DRAGON PINE, LP	LONE STAR REAL ESTATE FUND (U.S.) LP	MONROE CA BC III (ALTERNATIVE), LP
		20-1330917	33-1173268	74-3242429	FOREIGN
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources Gross income sourced at partner	24,592,279	980,977	2,372,589	83,434
Line 16C	level	23,652,456	827,123	148,573	-
Line 16D	Passive category	331,691	121,408	2,129,339	83,434
Line 16E	General Category	-	-	-	-
Line 16F	Other	-	-	-	-
Deductions:					
Line 16G	Interest expense	-	-	149,193	-
Line 16H	Other	-	-	-	-
Line 16I	Passive category	27,590	19,137	95,562	81
Line 16J	General category	-	-	-	-
Line 16K	Other	-	-	-	-
Taxes:					
Line 16L	Total foreign taxes paid	31,084	7,472	1,275	2,156
Line 16M	Total foreign taxes accrued	-	-	-	-
Line 16Q	Other foreign transactions	-	-	-	-
	of foreign taxes paid:				
	ated to passive category ated to general category	31,084	7,472	1,275	2,156

		MORGAN CREEK PARTNERS III, LP	NEWBRIDGE	NORTHERN LIGHT VENTURE FUND II, L.P.	NUMERIC EMERGING MARKETS ALPHA FUND, LP	OCH-ZIFF REAL ESTATE PARALLEL FUND II A, L.P.
		26-1509153	98-0461629	98-0555728	98-0651347	27-1892946
Foreign tax Income:	credit:					
Line 16B	Gross income from all sources	6,855	3,757,371	168,978	8,585,984	3,402,120
	Gross income sourced at partner					
Line 16C	level	5,185	3,753,918	152,136	7,966,290	9,449
Line 16D	Passive category	3,867	2,216	16,842	607,590	29,141
Line 16E	General Category	67	-			152,609
Line 16F	Other	-	-			
Deductions:						
Line 16G	Interest expense	2,652	12,516	-	156,151	
Line 16H	Other	71	473,550	247,791		
Line 16I	Passive category	2,413	76	86,078	1,785	2,827
Line 16J	General category	4	-			120,301
Line 16K	Other	-	-			
Taxes:						
Line 16L	Total foreign taxes paid	95	937	18,534	72,471	26,065
Line 16M	Total foreign taxes accrued	211	(751)	, -		
Line 16Q	Other foreign transactions	-	-			
Allocation of	of foreign taxes paid:					
	ated to passive category	95	937	18,534	72,471	-
	ated to general category					26,065

		OCM ASIA PRINCIPAL OPPORTUNITIES FUND, L.P.	OCM OPPORTUNITIES FUND V, L.P.	OCM OPPORTUNITIES FUND VI, LP	OCM OPPORTUNITIES FUND VII, L.P.
		41-2199974	20-1096337	20-2998535	98-0521250
Foreign tax Income:	credit:				
Line 16B	Gross income from all sources	375,604	-	-	-
	Gross income sourced at partner				
Line 16C	level	273,931	-	-	-
Line 16D	Passive category	86,047	19,402	116,600	68,632
Line 16E	General Category	-	-	(2,113)	-
Line 16F	Other	-	-	-	-
Deductions:					
Line 16G	Interest expense	76	-	-	-
Line 16H	Other	-	-	-	-
Line 16I	Passive category	15,303	5,918	14,076	903
Line 16J	General category	-	-	-	-
Line 16K	Other	-	-	-	-
Taxes:					
Line 16L	Total foreign taxes paid	2,889	450	16	8
Line 16M	Total foreign taxes accrued	_	_		_
Line 16Q	Other foreign transactions	-	-		-
Allocation of	of foreign taxes paid:				
	ated to passive category ated to general category	2,889	450	16	8

		SEI GLOBAL	
OCM	PLA RETAIL	PRIVATE	
OPPORTUNITIES	FUND I BLUE,	EQUITY 2005	
FUND VIIB, LP	L.P.	FUND L.P.	SHIELD, L.P.
20-8514102	20-5408319	20-3924596	98-1009474

Foreign tax credit:

Income:

Line 16B	Gross income from all sources	-	11,670,246	987,328	1
	Gross income sourced at partner				
Line 16C	level	-	-	798,623	-
Line 16D	Passive category	494,330	11,670,245	62,889	
Line 16E	General Category	-	-	726	-
Line 16F	Other	-		-	-
eductions:					
Line 16G	Interest expense	-	2,414,918	1,995	-
Line 16H	Other	-	-	69,024	-
Line 16I	Passive category	54,886	8,560,231	32,096	284
Line 16J	General category	-	13,342	274	-
Line 16K	Other	-		-	-
axes:					
Line 16L	Total foreign taxes paid	823	779,426	2,509	2
	matal famates targe agained	_			
Line 16M	Total foreign taxes accrued				

allocated to general category

		SOPHIA AIV I, L.P.	STEEL PARTNERS II LIQUIDATING SERIES TRUST	STEPSTONE CAPITAL PARTNERS II ONSHORE LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	TCW/ CRESCENT MEZZANINE PARTNERS IVB, L.P.
		30-0711229	27-6135437	20-5129891	20-1836358	20-4513250
Foreign tax Income:	credit:					
Line 16B	Gross income from all sources	2,150,117	5,870	370,487	279,941	2,359,054
	Gross income sourced at partner					
Line 16C	level	-		352,028	195,600	1,128,074
Line 16D	Passive category	5,910		2,865	16,032	413,581
Line 16E Line 16F	General Category Other	49,672		-	6,251	-
Deductions:	Techananah anna an a	462 502			0.5.7	1 0 7 0
Line 16G	Interest expense	463,593		-	857	1,978
Line 16H Line 16I	Other Descine schooler	39,299		4 73	21,137	549
Line 161 Line 16J	Passive category General category	5,991 111,231		/3	2,365 3,450	79,901
Line 16K	Other	111,231		-		-
Taxes:						
Line 16L	Total foreign taxes paid	3,173	1,388	2	32	44
Line 16M	Total foreign taxes accrued			-	19	-
Line 16Q	Other foreign transactions			-	-	-
	of foreign taxes paid:		1 200	2	2.2	
	ated to passive category	-	1,388	2	32	44
ailoca	ated to general category	3,173			-	

		TCW/ CRESCENT MEZZANINE PARTNERS V, L.P.	THIRD AVENUE EMERGING MARKETS FUND, LP	TPG ASIA V SF AIV, L.P.	TPG ASIA V, L.P.	TPG IZUMI AIV 1, LP 26-
		26-1326873	27-1967789	39-2077394	98-0541240	1780730
Foreign tax	credit:					
Income:						
Line 16B	Gross income from all sources	1,809,153	814,591	67,906	22,481	-
	Gross income sourced at partner					
Line 16C	level	412,850	377,566	4,380	-	-
Line 16D	Passive category	154,906	433,653	63,497	22,476	-
Line 16E	General Category	18,547	-	-	-	-
Line 16F	Other	_	_	-	-	-
Deductions:						
Line 16G	Interest expense	9,919	108	39,724	175	-
Line 16H	Other	8	197,302	27,535	-	-
Line 16I	Passive category	19,592	186,340	10,081	60,390	-
Line 16J	General category	(2,776)	-	-	-	-
Line 16K	Other	-	-	-	-	-
Taxes:						
Line 16L	Total foreign taxes paid	646	29,418	1,384	226	(2)
Line 16M	Total foreign taxes accrued	-	-	-	-	_
Line 16Q	Other foreign transactions	-	-	-	-	-
Allocation o	of foreign taxes paid:					
alloca	ated to passive category ated to general category	646	29,418	1,384	226	(2)

		THE VARDE FUND X(C), LP	THE VARDE FUND IX, LP	THE VARDE FUND VIII, L.P. 20-	WESTBROOK REAL ESTATE FUND VII, L.P.	WESTBROOK REAL ESTATE FUND VIII, L.P.
		27-1014972	26-1594327	4804871	20-5372857	26-1870363
Foreign tax Income:	credit:					
Line 16B	Gross income from all sources Gross income sourced at partner	2,094,310	2,047,646	328,690	9,556,428	12,428,793
Line 16C	level	1,078,461	1,225,869	(669,524)	-	-
Line 16D	Passive category	607,804		607,710	3,507,981	789,516
Line 16E	General Category	-	-	-	-	
Line 16F	Other	-	-	-	-	
Deductions:						
Line 16G	Interest expense	148,034	36,055	35,081	-	-
Line 16H	Other	-	-	-	-	
Line 16I	Passive category	4,691	2,234	40,857	2,268,535	367,181
Line 16J	General category	-	-	-	-	
Line 16K	Other	-	-	-	-	
Taxes:						
Line 16L	Total foreign taxes paid	3,726	8,488	10,178	22,085	3,998
Line 16M	Total foreign taxes accrued	-	-	-	-	
Line 16Q	Other foreign transactions	-	-	-	-	
	of foreign taxes paid:					
	ated to passive category ated to general category	3,726	8,488	10,178	22,085	3,998

		TOTAL	TOTAL	TOTAL
			PASSIVE	GENERAL
'oreign tax	credit:			
ncome:				
Line 16B	Gross income from all sources	187,054,594		
	Gross income sourced at partner			
Line 16C	level	103,925,785		
Line 16D	Passive category	42,344,215	42,344,215	
Line 16E	General Category	8,282,495		8,282,49
Line 16F	Other	-		
eductions:				
Line 16G	Interest expense	5,875,418		
Line 16H	Other	21,594,612		
Line 16I	Passive category	18,119,431	18,119,431	
Line 16J	General category	1,976,572		1,976,57
Line 16K	Other	139		
			24,224,784	6,305,92
axes:				
Line 16L	Total foreign taxes paid	2,236,081		
Line 16M	Total foreign taxes accrued	55,768		
Line 16Q	Other foreign transactions	-		
Allocation o	of foreign taxes paid:			
alloca	ated to passive category	2,149,675	2,149,675	
alloca	ated to general category	86,406		86,40
			2,149,675	86,40

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	1,166,587	-		1,166,587
6/30/2013	2,038,875	-		3,205,462
6/30/2014	2,149,675			5,355,137

FORM 1116, FOREIGN TAX CREDIT (PASSIVE) CARRYFORWARD SCHEDULE

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2015

5,355,137

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
5/30/2012	186,634	-		186,634
5/30/2013	204,502	-		391,13
5/30/2014	86,406	-		477,542

FORM 1116, FOREIGN TAX CREDIT (GENERAL) CARRYFORWARD SCHEDULE

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2015

477,542

FORM 1116,	FOREIGN TAX CREDIT	(PASSIVE)	CARRYFORWARD SCHEDULE
	ALTERNATIVE MINI	MUM TAX -	ESTATES AND TRUSTS

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	1,166,587	(12,108)	2011	1,154,479
6/30/2013	2,038,875	(33,488)	2012	3,159,866
6/30/2014	2,149,675	(13,207)	2013	5,296,334

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2015

5,296,334

			MD INCOID	
YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	186,634	_		186,634
6/30/2013	204,502	-		391,136
6/30/2014	86,406	-		477,542

FORM 1116, FOREIGN TAX CREDIT (GENERAL) CARRYFORWARD SCHEDULE ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2015

477,542

Form **3800**

Department of the Treasury Internal Revenue Service (99)

General Business Credit

Information about Form 3800 and its separate instructions is at www.irs.gov/form3800.
 You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

OMB No. 1545-0895

	s) shown on return		ntifying number
	J. PAUL GETTY TRUST	95	-1790021
Part	Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT) (See instructions and complete Part(s) III before Parts I and II)		
1	General business credit from line 2 of all Parts III with box A checked	1	0.00
2	Passive activity credits from line 2 of all Parts III with box B checked 2 23,235.00		
3	Enter the applicable passive activity credits allowed for 2013 (see instructions)	3	23,235.00
4	Carryforward of general business credit to 2013. Enter the amount from line 2 of Part III with		
	box C checked. See instructions for statement to attach	4	63,897.00
5	Carryback of general business credit from 2014. Enter the amount from line 2 of Part III with		
	box D checked (see instructions)	5	0.00
6	box D checked (see instructions) Add lines 1, 3, 4, and 5 Add lines 1, 3, 4, and 5 ATTACHMENT 2	6	87,132.00
Part	Allowable Credit		
7	Regular tax before credits:		
	• Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42 \ldots		
	• Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the		
	applicable line of your return	7	0.00
	• Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G,		
	lines 1a and 1b; or the amount from the applicable line of your return		
8	Alternative minimum tax:		
	Individuals. Enter the amount from Form 6251, line 35		
	• Corporations. Enter the amount from Form 4626, line 14	8	0.00
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56		
9	Add lines 7 and 8	9	0.00
10a			
ł	Certain allowable credits (see instructions).		
C	Add lines 10a and 10b	10c	5,832,679.00
		11	0.00
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16		0.00
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12 0.00		
12			
13	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see		
15	instructions)		
14	Tentative minimum tax:		
	• Individuals. Enter the amount from Form 6251, line 33		
	• Corporations. Enter the amount from Form 4626, line 12.		
	• Estates and trusts. Enter the amount from Schedule I		
	(Form 1041), line 54		
15	Enter the greater of line 13 or line 14	15	0.00
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	0.00
10	Enter the smaller of line 6 or line 16 · · · · · · · · · · · · · · · · · ·	17	0.00
17	C corporations: See the line 17 instructions if there has been an ownership change, acquisition,		
	or reorganization.		

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2013)

		Page 2
Part		tan 0 an line 00
Note.	If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and er	
18	Multiply line 14 by 75% (.75) (see instructions)	18
19	Enter the greater of line 13 or line 18	19
20	Subtract line 19 from line 11. If zero or less, enter -0-	20
21	Subtract line 17 from line 20. If zero or less, enter -0-	21
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22
23	Passive activity credit from line 3 of all Parts III with box B checked 23	-
24	Enter the applicable passive activity credit allowed for 2013 (see instructions)	24
25	Add lines 22 and 24	25
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26
27	Subtract line 13 from line 11. If zero or less, enter -0-	27
28	Add lines 17 and 26	28
29	Subtract line 28 from line 27. If zero or less, enter -0-	29
30	Enter the general business credit from line 5 of all Parts III with box A checked	30
31	Reserved	31
32	Passive activity credits from line 5 of all Parts III with box B checked 32	-
33	Enter the applicable passive activity credits allowed for 2013 (see instructions)	33
34	Carryforward of business credit to 2013. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34
35	Carryback of business credit from 2014. Enter the amount from line 5 of Part III with box D checked (see instructions)	35
36	Add lines 30, 33, 34, and 35	36
37	Enter the smaller of line 29 or line 36	37
38	 Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: Individuals. Form 1040, line 53, or Form 1040NR, line 50 Corporations. Form 1120, Schedule J, Part I, line 5c Estates and trusts. Form 1041, Schedule G, line 2b 	38

Form **3800** (2013)

Name	(s)	shown on return		Identifying number	
Par	t I	General Business Credits or Eligible Small Business Credits (see instr	uctions)	
		ete a separate Part III for each box checked below. (see instructions)		/	
Α	1	General Business Credit From a Non-Passive Activity E Reserved			
в	Х				
c			Busin	ess Credit Carryforv	vards
D		General Business Credit Carrybacks H Reserved	Baoin		
1		ou are filing more than one Part III with box A or B checked, complete and attach first an a			
		with box A or B checked. Check here if this is the consolidated Part III	<u></u>		
		(a) Description of credit n any line where the credit is from more than one source, a separate Part III is needed for ough entity.	each	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
1 a	h	nvestment (Form 3468, Part II only) (attach Form 3468)	1a		
b	F	Reserved	1b		
С	h	ncreasing research activities (Form 6765)	1c 2	ATTACHMENT 1	9,607.00
d		ow-income housing (Form 8586, Part I only)	1d		
е	Ľ	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	F	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	h	ndian employment (Form 8845)	1g		
h		Drphan drug (Form 8820)	1h		
i	Ν	lew markets (Form 8874)	1i		
j		Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k		Employer-provided child care facilities and services (Form 8882) (see			
		nstructions for limitation)	1k		
I	E	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m		ow sulfur diesel fuel production (Form 8896)	1m		
n		Distilled spirits (Form 8906)	1n		
0	Ν	Nonconventional source fuel (Form 8907)	10		
p		Energy efficient home (Form 8908)	1p		
q	F	Energy efficient appliance (Form 8909)	1q		
r	4	Alternative motor vehicle (Form 8910)	1r		
s		Alternative fuel vehicle refueling property (Form 8911)	1s		
ť		Reserved	1t		
u	N	<i>l</i> ine rescue team training (Form 8923)	1u		
v		Agricultural chemicals security (Form 8931) (see instructions for limitation)	1v		
		Employer differential wage payments (Form 8932)	1w		
	6	Carbon dioxide sequestration (Form 8933)	1x		
X		Qualified plug-in electric drive motor vehicle (Form 8936)			
у –		Qualified plug-in electric vehicle (carryforward only)	1y 1z		
z					
		lew hire retention (carryforward only) General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1aa		
			1bb		7,588.00
	20	Other Add lines 1a through 1zz and enter here and on the applicable line of Part I		ATTACHMENT 1	17,195.00
2			2		17,193.00
3		Inter the amount from Form 8844 here and on the applicable line of Part II newstment (Form 3468, Part III) (attach Form 3468)	3		
4a			4a		<u> </u>
b		Vork opportunity (Form 5884)		ATTACHMENT 1	6,040.00
c		Biofuel producer (Form 6478)	4c		
d		ow-income housing (Form 8586, Part II)	4d		
e		Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f		Employer social security and Medicare taxes paid on certain employee tips Form 8846)	4f		
g	ò	Qualified railroad track maintenance (Form 8900)	4g		
9 h		Small employer health insurance premiums (Form 8941)	4h		
i		Reserved	4i		
		Reserved	4j		
J		Dther	4z		
5		Add lines 4a through 4z and enter here and on the applicable line of Part II	5		6,040.00
-		Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		23,235.00
6	F	au intes 2, 3, and 3 and enter here and on the applicable line of Part II	0		23,233.00

Form 3800 (2013)

Form 3800 (2013)

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Name	s) shown on return		Identifying number	
Par	General Business Credits or Eligible Small Business Credits (see instr	uctions)	
	plete a separate Part III for each box checked below. (see instructions)		/	
Α	General Business Credit From a Non-Passive Activity E Reserved			
в	General Business Credit From a Passive Activity F Reserved			
С	X General Business Credit Carryforwards G Eligible Smal	Busine	ess Credit Carryforv	vards
D	General Business Credit Carrybacks H Reserved			
	f you are filing more than one Part III with box A or B checked, complete and attach first an a II with box A or B checked. Check here if this is the consolidated Part III			
	(a) Description of credit		(b)	(c)
	On any line where the credit is from more than one source, a separate Part III is needed for e through entity.	each	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropriate amount
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b	Reserved	1b		
С	Increasing research activities (Form 6765)	1c 7	ATTACHMENT 2	12,889.00
d	Low-income housing (Form 8586, Part I only)	1d		
е	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	1i		
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		
k	Employer-provided child care facilities and services (Form 8882) (see			
	instructions for limitation)	1k		
I	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m		1m		
n	Distilled spirits (Form 8906)	1n		
0	Nonconventional source fuel (Form 8907)	10		
р	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (Form 8909)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
S	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Reserved	1t		
u	Mine rescue team training (Form 8923)	1u		
v	Agricultural chemicals security (Form 8931) (see instructions for limitation)	1v		
w	Employer differential wage payments (Form 8932)	1w		
Х	Carbon dioxide sequestration (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (carryforward only)	1z		
	New hire retention (carryforward only)	1aa 🛛	ATTACHMENT 2	18,000.00
bl	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
ZZ	Other	1zz 🛛	ATTACHMENT 2	26,955.00
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		57,844.00
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b 2	ATTACHMENT 2	6,053.00
С	Biofuel producer (Form 6478)	4c		
d	Low-income housing (Form 8586, Part II)	4d		
е	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Reserved	4i		
j	Reserved	4j		
z	Other	4z		
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		6,053.00
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		63 , 897.00

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FORM 990-T, FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY)

20-4573644	77-0692885	13-4353825	33-1192743	26-0876217	26-2609423 6,267	20-1836358	98-0509277	TOTAL 9,607
INVESTMENTS, L.P.	PARTNERS FUND III, LP	PARNERSHIP XIII, LP	PARTNERS II, LP	LP	PARTNERS, L.P.	PARTNERS II LP	TRIDENT IV, LP	TOTAL
ASP IV ALTERNATIVE	CASTANEA	CHARLES RIVER	CRESTVIEW	CRP XI	ROCKLAND POWER	STEPSTONE PRIVATE EQUITY		

LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY)

ASP IV ALTERNATIVE INVESTMENTS, L.P.	ARCLIGHT ENERGY PARTNERS FUND III, LP	ARCLIGHT ENERGY PARTNERS FUND IV LP	CRESTVIEW PARTNERS II, LP	HFCP VI AIV, L.P.	SEQUOIA CAPITAL U.S. GROWTH FUND V, LP	TCW/CRESCENT MEZZANINE PARTNERS V, L.P.	
20-4573644	20-3782803	20-8419824	33-1192743	26-1269450	98-1017204	26-1326873	TOTAL
140	2,779	4,507	160	1		1	7,588

LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY)

ASP IV ALTERNATIVE INVESTMENTS, L.P.	CERBERUS PARTNERS, L.P.	CIM FUND III, L.P.	SEI GLOBAL PRIVATE EQUITY 2005 FUND LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP	
20-4573644	13-3690298	20-4856631	20-3924596	20-1836358	TOTAL
233	5,053	708	12	34	6,040

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

INCREASING RE	SEARCH ACTIVITIES			
YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	4,306	-		4,306
6/30/2013	8,583	-		12,889
6/30/2014	9,607	-		22,496
UNUSED CREDIT	CARRYFORWARD TO 6/3	0/2015		22,496

NEW HIRE RETENTION CREDIT YEAR AMOUNT AMOUNT YEAR ENDING GENERATED UTILIZED UTILIZED CARRYOVER 6/30/2012 18,000 18,000 -6/30/2013 18,000 _ -6/30/2014 18,000 _ 18,000

UNUSED CREDIT CARRYFORWARD TO 6/30/2015

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	14,648	-		14,648
6/30/2013	12,307	-		26,955
6/30/2014	7,588			34,543
UNUSED CREDIT	CARRYFORWARD TO 6	/30/2015		34,543

WORK OPPORTUN	ITY CREDIT			
YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	4,402	-		4,402
6/30/2013	1,651	-		6,053
6/30/2014	6,040			12,093
UNUSED CREDIT	CARRYFORWARD TO 6	/30/2015		12,093
TOTAL GENERAL	BUSINESS CREDIT C	ARRYFORWARD		87,132