### PUBLIC INSPECTION COPY

Form <b>990-T</b>		ot Organization Business Ir					OMB No. 1545-0687	
Department of the Treasury Internal Revenue Service	For calendar year 2011 or other tax year beginning07/01 , 2011, and ending 06/30 , 2012 . ► See separate instructions.						Open to Public Inspection for 501(c)(3) Organizations Only	
A Check box if address changed	d	Name of organization ( Check b	ox if na	me changed and see instructio			by erst identification number by erst see instructions.)	
B Exempt under section		THE J. PAUL GETTY T	סוופייי					
X 501(C)(3)	Print	Number, street, and room or suite no.	95-1	790021				
408(e) 220(e	or	or					ated business activity codes	
408A 530(a	Type	1200 GETTY CENTER D	RTVE	. SUITE 401			structions.)	
529(a)		City or town, state, and ZIP code		,		-		
C Book value of all assets		LOS ANGELES, CA 900	49			4512	11 523000	
at end of year	F Gro	up exemption number (See instruct		•				
8768624413.	G Che	ck organization type 🕨 501	(c) co	rporation X 501(	c) trust	401(a)	trust Other trust	
H Describe the organ	ization's p	rimary unrelated business activity.	•	ATTACHM				
I During the tax year	, was the o	corporation a subsidiary in an affil	iated g	roup or a parent-subsidiary	controlled group?	?	▶ Yes X No	
If "Yes," enter the	name and	identifying number of the parent co	rporati	on. 🕨				
		WILLIAM G. HUMPHRIES		Telepho	ne number 🕨 🔅	310-440	-6040	
		or Business Income		(A) Income	(B) Expe	nses	(C) Net	
1a Gross receipts or	r sales	582,732.						
		<b>c</b> Balance		582,732.				
		ule A, line 7)	2	268,233.				
		2 from line 1c	3	314,499.			314,499	
		ttach Schedule D)	4a	1,945,823.			1,945,823	
		Part II, line 17) (attach Form 4797)	4 b	1,824,360.			1,824,360	
		rusts	4 c	14 510 075			14 510 0.65	
		os and S corporations (attach statement)		14,519,865.	ATCH 2	2	14,519,865	
			6					
		come (Schedule E)	7					
	-	es, and rents from controlled						
			8					
		ction 501(c)(7), (9), or (17)						
			9					
	-	ncome (Schedule I)	10				-	
		ule J) tions; attach schedule.)	11					
,		bugh 12		18,604,547.			18,604,547	
		Taken Elsewhere (See inst			deductions)	(Except f		
		be directly connected with t			,		or contributions,	
		directors, and trustees (Schedule K)			,	14	178,231	
							0.40.100	
							249	
19 Taxes and licens	es					19	55,533	
20 Charitable contr	ibutions (S	See instructions for limitation rules.)				20	457,595	
21 Depreciation (at	tach Form	4562)			23,93	35.		
22 Less depreciation	on claimed	on Schedule A and elsewhere on r	eturn	22a		22b	23,935	
23 Depletion						23		
24 Contributions to	deferred of	compensation plans				24		
25 Employee benef	fit programs	;				25	165,021	
		Schedule I)						
26 Excess exempt e	nip costs (S	chedule J)						
26Excess exempt e27Excess readersh		chedule)						
26Excess exempt e27Excess readersh28Other deduction	is (attach s						18,063,713	
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> </ul>	is (attach s <b>s.</b> Add line	s 14 through 28					E10 024	
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> </ul>	is (attach s <b>s.</b> Add line ess taxable	s 14 through 28 e income before net operating loss	s dedu	ction. Subtract line 29 from				
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> <li>31 Net operating lo</li> </ul>	is (attach s <b>s.</b> Add line ess taxable ss deducti	s 14 through 28 e income before net operating loss on (limited to the amount on line 3	s dedu 0) <mark></mark>	ction. Subtract line 29 from		. 31		
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> <li>31 Net operating lo</li> <li>32 Unrelated busin</li> </ul>	is (attach s s. Add line ess taxable ss deducti ess taxable	s 14 through 28 e income before net operating loss on (limited to the amount on line 3 e income before specific deduction	s dedu 0) n. Subt	ction. Subtract line 29 from ract line 31 from line 30		31	540,834	
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> <li>31 Net operating lo</li> <li>32 Unrelated busin</li> <li>33 Specific deduction</li> </ul>	s (attach s s. Add line ess taxable ss deducti ess taxable on (Gener	s 14 through 28 e income before net operating loss on (limited to the amount on line 3 e income before specific deduction ally \$1,000, but see line 33 instruc	s dedu 0) n. Subt	ction. Subtract line 29 from ract line 31 from line 30 or exceptions.)		31	540,834	
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> <li>31 Net operating lo</li> <li>32 Unrelated busin</li> <li>33 Specific deducti</li> <li>34 Unrelated busin</li> </ul>	s (attach s s. Add line ess taxable ss deducti ess taxable on (Gener ness taxable	s 14 through 28 e income before net operating loss on (limited to the amount on line 3 e income before specific deduction ally \$1,000, but see line 33 instruc- le income. Subtract line 33 from li	s dedu 0) n. Subt ctions fi ne 32.	ction. Subtract line 29 from ract line 31 from line 30 or exceptions.) If line 33 is greater than li	ne 32,	31 32 33	1,000	
<ul> <li>26 Excess exempt e</li> <li>27 Excess readersh</li> <li>28 Other deduction</li> <li>29 Total deduction</li> <li>30 Unrelated busin</li> <li>31 Net operating lo</li> <li>32 Unrelated busin</li> <li>33 Specific deducti</li> <li>34 Unrelated busin</li> </ul>	s (attach s s. Add line ess taxable ss deducti ess taxable on (Gener ness taxable er of zero or	s 14 through 28 e income before net operating loss on (limited to the amount on line 3 e income before specific deduction ally \$1,000, but see line 33 instruc- le income. Subtract line 33 from li	s dedu 0) n. Subt ctions fi ne 32.	ction. Subtract line 29 from ract line 31 from line 30 or exceptions.) If line 33 is greater than li	ne 32,	31 32 33	1,000	

Form 9	990-T (20	11) THE J. PAUL GETTY TRUST	95-1790021	Page <b>2</b>
Par	: 111	Tax Computation		
35	Organiz	cations Taxable as Corporations. See instructions for tax computation. Controlled group		
	member	rs (sections 1561 and 1563) check here  See instructions and:		
		our share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):		
	(1)\$	(2) \$ (3) \$		
		rganization's share of: (1) Additional 5% tax (not more than \$11,750)		
-	(2) Addi	tional 3% tax (not more than \$100,000)		
			35c	
36	Trusts	Taxable at Trust Rates. See instructions for tax computation. Income tax on		
	the amo	bunt on line 34 from: X Tax rate schedule or Schedule D (Form 1041)	36	
		ax. See instructions	37	
		ive minimum tax	38	12,108.
39	Total. A	dd lines 37 and 38 to line 35c or 36, whichever applies		12,108.
Par		Tax and Payments	39	10,100.
		tax credit (corporations attach Form 1118; trusts attach Form 1116) 40a 12,108.		
	•	redits (see instructions)		
		I business credit. Attach Form 3800 (see instructions)     40c		
		or prior year minimum tax (attach Form 8801 or 8827) 40d 40d		
			4.0	12,108.
		redits. Add lines 40a through 40d		12,100.
		t line 40e from line 39 xes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule)	41	
			42	
43		x. Add lines 41 and 42	43	
	-	tts: A 2010 overpayment credited to 2011 44a		
		stimated tax payments		
		osited with Form 8868 44c		
		organizations: Tax paid or withheld at source (see instructions)		
	•	withholding (see instructions)		
		or small employer health insurance premiums (Attach Form 8941)		
g		redits and payments: Form 2439		
		orm 4136 Other Total 🕨 44g		
		ayments. Add lines 44a through 44g	45	
46		ed tax penalty (see instructions). Check if Form 2220 is attached	46	
		e. If line 45 is less than the total of lines 43 and 46, enter amount owed	47	
		yment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid	48	
		e amount of line 48 you want: Credited to 2012 estimated tax  Refunded	49	
Part		Statements Regarding Certain Activities and Other Information (see instructions	,	
	,	ime during the 2011 calendar year, did the organization have an interest in or a signature or other authority		Yes No
		(bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, F	Report of Foreign	V
		d Financial Accounts. If YES, enter the name of the foreign country here ► SEE ATTACHMENT 5		X
		the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreig	gn trust?	X
		ee instructions for other forms the organization may have to file.		
		ane amount of tax-exempt interest received or accrued during the tax year ► \$ 0 <b>A - Cost of Goods Sold.</b> Enter method of inventory valuation ► AT COST		
		······································	<u> </u>	28,148.
		ry at beginning of year <b>1</b> 30,110. <b>6</b> Inventory at end of year es <b>2</b> 266,271. <b>7</b> Cost of goods sold. Subtract line	6	20,140.
3			7	268,233.
		Part I, line 2	<u> </u>	
		schedule) 4a 8 Do the rules of section 263A (wi		Yes No
		osts (attach schedule) . 4b property produced or acquired for defines 1 through 4b s 206, 281 to the organization?	,	v
		dd lines 1 through 4b       5       296,381.       to the organization?         penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of	f my knowledge and b	elief. it is true.
Sign	correc	t, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		,
Here			ay the IRS discuss	
11616		vii vii	h the preparer sh e instructions)? X Ye	
	Sign	Print/Type preparer's name Preparer's signature Date	PTIN	JINU
Paid		DECIMAL DETAILS CHECK OF /01/12 Check		76936
Prep	arer		1.2	
Use			EIN ▶ 13-5565	
		Firm's address ▶ 355 S. GRAND AVE., SUITE 2000 Phone		
		LOS ANGELES, CA 90071	Form 9	90-T (2011)

Page 3

#### Form 990-T (2011)

### Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions)

### 1. Description of property

(1)			
(2)			
(3)			
(4)			

2. Rent received or accrued						
for personal property is more than 10% but not percenta			rom real and personal property age of rent for personal property r if the rent is based on profit or	exceeds		directly connected with the income (a) and 2(b) (attach schedule)
(1)						
(2)						
(3)						
(4)						
Total		Total				
(c) Total income. Add totals of a here and on page 1, Part I, line	( ) (	,			(b) Total deducti Enter here and o Part I, line 6, colu	n page 1,
Schedule E - Unrelated E	ebt-Financed In	come (se	ee instructions)			
1 Description of d	abt financed property	· · ·	2. Gross income from or allocable to debt-financed	3. De	ductions directly con debt-finance	nected with or allocable to ed property
1. Description of a	1. Description of debt-financed property		property	(a) Straight line depreciation (attach schedule)		(b) Other deductions (attach schedule)
(1)						
(2)						
(3)						
(4)						
<ol> <li>Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)</li> </ol>	5. Average adjust of or allocab debt-financed p (attach sched	le to roperty	6. Column 4 divided by column 5		ncome reportable 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))

<u>(1)</u>			%				
(2)			%				
(3)			%				
(4)			%				
					and on page 1, 7, column (A).		ere and on page 1, line 7, column (B).
Totals							
Total dividends-received deduct	ions included in column 8				🕨		
Schedule F - Interest, Ann	nuities, Royalties, and	Rents From Contro	lled	Organizati	<b>ons</b> (see instru	uctions)	
		Exempt Controlled Or	ganiz	zations			
1. Name of controlled organization	2. Employer identification number	3. Net unrelated income (loss) (see instructions)		otal of specified ayments made	5. Part of column included in the c organization's gro	controlling	6. Deductions directly connected with income in column 5
(1)							
(2)							
(3)							
(4)							

#### Nonexempt Controlled Organizations

KL4408 1639

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	<b>10.</b> Part of column 9 that is included in the controlling organization's gross income	<b>11.</b> Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).
Totals				

Form 990-T (2011)

1. Description of income	2. Amount of	income	3. Deductions directly connected (attach schedule)		et-asides schedule)	<ol> <li>Total deduction and set-asides (col plus col. 4)</li> </ol>
)			()			p
2)						
3)						
1)						
	Enter here and Part I, line 9, co					Enter here and on pa Part I, line 9, column
otals ►						
chedule I - Exploited Exe	empt Activity In	come, Other T		<b>icome</b> (see instru	ictions)	
1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	<ol> <li>4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5</li> </ol>	<ol> <li>Gross income from activity that is not unrelated business income</li> </ol>	6. Expenses attributable to column 5	7. Excess exer expenses (column 6 min column 5, but more than column 4).
)			through 7.			
2)						
3)						
i)						
• )	Enter here and on	Enter here and on				Enter here ar
	page 1, Part I, line 10, col. (A).	page 1, Part I, line 10, col. (B).				on page 1, Part II, line 2
otals		inite ito, col. (b).				r art ii, iine z
chedule J - Advertising Ir		uctions)				
Part I Income From Per			olidated Basis			
	· · · · ·					
	2. Gross		<b>4.</b> Advertising gain or (loss) (col.			7. Excess reade costs (column
1. Name of periodical	advertising income	3. Direct advertising costs	2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	minus column 5 not more tha column 4).
)						
2)			_			
3)			_			
4)			_			
otals (carry to Part II, line (5))       .       ▶         Part II       Income From Per 2 through 7 on a line (5)	riodicals Repo		parate Basis (For	each periodical	listed in Par	t II, fill in colu
			4. Advertising			7. Excess reade
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	costs (column minus column 5 not more tha column 4).
1)						
2)						
1) 2) 3)						
2)						
2)						
2) 3) 4) 5) Totals from Part I	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I line 11, col. (B).				on page 1,
2) 3) 4)	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).		uctions)		Enter here an on page 1, Part II, line 2
2) 3) 5) <b>Totals from Part I</b> <b>otals</b> , Part II (lines 1-5) ►	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).		3. Percent of time devoted	to   4.Comp	on page 1, Part II, line 2 ensation attributable
2) 3) 4) 5) <b>Totals from Part I</b> 5) <b>Totals from Part I</b> 6) <b>totals</b> , Part II (lines 1-5) ▶ 6) <b>chedule K - Compensatic</b> 1. Name	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).	Trustees (see instru	3. Percent of	to 4. Comp un	on page 1, Part II, line 2
2) 3) 4) 5) Totals from Part I otals, Part II (lines 1-5) ► Schedule K - Compensation 1. Name	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).	Trustees (see instru	3. Percent of time devoted	to 4. Comp un	on page 1, Part II, line 2 ensation attributable
2) 3) 4) 5) Totals from Part I otals, Part II (lines 1-5) ► 5chedule K - Compensation 1. Name 1) ATCH 4 2)	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).	Trustees (see instru	3. Percent of time devoted	4. Comp un %	on page 1, Part II, line 2 ensation attributable
2) 3) 4) 5) Totals from Part I otals, Part II (lines 1-5) ► Schedule K - Compensation 1. Name	page 1, Part I, line 11, col. (A).	page 1, Part I line 11, col. (B).	Trustees (see instru	3. Percent of time devoted	to 4. Comp un	on page 1 Part II, line 2 ensation attributable

ATTACHMENT 1

### ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

INCOME FROM LIMITED PARTNERSHIP INVESTMENTS AND BOOKSTORE.

ATTACHMENT 2

### FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

ATTACHMENT 2 (CONT'D)

FIA TIMBER PARTNERS SPECIAL SITUATION FUND, LP FIR TREE REAL ESTATE OPPORTUNITY FUND II, LP FORTRESS INVESTMENT FUND V (FUND A), LP FORTRESS INVESTMENT FUND V (COINVESTMENT FUND A)LP FORTRESS INVESTMENT FUND V (COINVESTMENT FUND A)LP GOLDEN GATE CAPITAL OPPORTUNITY FUND, LP GREEN EQUITY INVESTORS V, LP H&F ASTRO AIV, LP H&F CAYMAN AIV L, LP H.I.G. CAPITAL PARTNERS III, LP H.I.G. CAPITAL PARTNERS IV, LP HFCP VI AIV, LP HFCP VI AIV, LP HGF HEREN VENTURE PARTNERS V, LP JLL PARTNERS FUND VI, LP KAYNE ANDERSON ENERGY FUND IV (QP), LP LABERTY M&R SPV, LP LIME ROCK PARTNERS IV, LP LIME ROCK PARTNERS IV, LP LIME ROCK PARTNERS V, LP LIME ROCK PARTNERS V, LP DOVELL MINNICK EQUITY PARTNERS III, LP LA AIV, LP MERCED PARTNERS III, LP MONROE CPA TE (ALTERNATIVE), LP MONROE CPA TE (ALTERNATIVE), LP MONROE PUB TE (ALTERNATIVE), LP MORGAN CREEK PARTNERS III, LP NATURAL GAS PARTNERS IX, LP NEWERIDGE ASIA IV, LP MORGAN CREEK PARTNERS III, LP NATURAL GAS PARTNERS IX, LP NEWERIDGE ASIA IV, LP NEDRED FORTINES III, LP NATURAL GAS PARTNERS IX, LP NEWERIDGE ASIA IV, LP NEWERIDGE ASIA IV, LP NEDRENTIES FUND VI A IF (DELAWARE), LP OCH-ZIFF REAL ESTATE PARALLEL FUND II A, LP OCH-ZIFF REAL ESTATE TE FUND, LP OCM OPPORTUNITIES FUND VI, LP OCM OPPORTUNITIES FUND VI, LP OCM OPPORTUNITIES FUND VI, LP OCM OPPORTUNITIES FUND VI, LP PRIVATE ADVISORS CO-INVESTMENT FUND, LP RIVACE ADVISORS CO-INVESTMENT FUND, LP RIVARE ADVISORS CO-INVESTMENT FUND, LP	93,414. 4,350. 17,152. -9,618. 151,403. -98,166. 49,268. 290,263. -18,498. 223,529. 102. 11,669. -13,997. 799,105. -498,454. -126,352. -725,553. 1,927,822. 5,244,370. 1,162,888. 286,160. 364,238. -88,085. -8,203. -135,829. -622. -2,549. 6. -20. 1,122,455. 1,675,023. 237,089. 1,235,640. -71,783. 2,018,230. 3,512. 6,105. 20,402. -390,799. -48,319. 601,684. 39,339.
PRIVATE ADVISORS CO-INVESTMENT FUND, LP	-48,319.
RIVERSTONE/CARLYLE GLOB. ENRG. & POWER FUND IV, LP	601,684.

ATTACHMENT 2 (CONT'D)

STARWOOD CAPITAL HOSPITALITY FUND II, LP	-97,214.
STEPSTONE CAPITAL PARTNERS II ONSHORE, LP	4,176.
STEPSTONE PRIVATE EQUITY PARTNERS II, LP	551.
TCW/CRESCENT MEZZANINE PARTNERS V, LP	92,221.
TRECAP COMMERCIAL REALTY PARTNERS III, LP	-1,086,596.
TRIDENT III, LP	29,301.
TRIDENT IV, LP	123,991.
TRIDENT V, LP	-52,915.
THE VARDE FUND X(C), LP	545.
THE VARDE FUND X(C), LP	1,923.
THE VARDE FUND VII, LP	4,468.
VS&A COMMUNICATIONS PARTNERS II, LP	-79,327.
WESTBROOK REAL ESTATE FUND VII, LP	-40,789.
WESTBROOK REAL ESTATE FUND VIII, LP	-1,677.
WHITE DEER ENERGY, LP	-16,826.
WICKS COMMUNICATIONS & MEDIA PARTNERS III, LP	38,049.
INCOME (LOSS) FROM PARTNERSHIPS	14,519,865.

ATTACHMENT 3

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

ACCOUNTING FEES OUTSIDE SERVICES BANK CHARGES OPERATING SUPPLIES OCCUPANCY FURNITURE AND EQUIPMENT POSTAGE AND FREIGHT PRINTING AND PUBLICATIONS TRAVEL SALES ADJUSTMENTS TRAINING DUES AND SUBSCRIPTIONS INVESTMENT MANAGEMENT FEES OTHER LIMITED PARTNERSHIP DEDUCTIONS FROM K-15	174,600. 205,606. 10,852. 5,750. 3,170. 7. 595. 34. 70. 53. 4. 12. 39,644. 16,499,616.
PART II - LINE 28 - OTHER DEDUCTIONS	16,940,013.
	<u> </u>

ATTACHMENT 4

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

NAME AND ADDRESS	TITLE	BUSINESS <u>PERCENT</u>	COMPENSATION
STEVE ALGERT 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	MNG. DIR & ASS'T TREAS.	8.087330	41,973.
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	MNG DIR EQ & BONDS, ASST TREAS	18.633950	93,671.
JAMES M WILLIAMS 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	3.336900	42,587.

TOTAL COMPENSATION

178,231.

SCHED	)U	IL	E	D
(Form	1	0	41	)

Department of the Treasury Internal Revenue Service Name of estate or trust

## **Capital Gains and Losses**

OMB No. 1545-0092

2011

► Attach to I	Form 1041, I	Form 5227,	or Form §	990-T. See	the Instructi	ons for
Schedule D	(Form 1041)	(also for F	orm 5227	or Form 99	90-T, if applie	cable).

Employer identification number

ጥሀር	т	CETTV

THE J. PAUL GETTY TRUST Note: Form 5227 filers need to complete only Parts I and II.

95	-17	900	21

Par	t I Short-Term Capital Gains and Lo	osses - Assets	Held One Ye	ear or Less			
	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other (see instruction		(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a							
b	Enter the short-term gain or (loss), if any,	from Schedule D	-1, line 1b			1b	
2	Short-term capital gain or (loss) from Forr	ns 4684, 6252,	6781, and 882	24		2	
3	Net short-term gain or (loss) from partners					3	17,561.
4	Short-term capital loss carryover. Enter Carryover Worksheet					4	( 17,561.)
5	Net short-term gain or (loss). Combine column (3) on the back	lines 1a throug	gh 4 in colum	nn (f). Enter here and	d on line 13,	5	

column (3) on the back Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example: 100 shares 7% preferred of "Z" Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other (see instructio		(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a							
b	Enter the long-term gain or (loss), if any, fr	om Schedule D-	1, line 6b			6b	
7	Long-term capital gain or (loss) from Form						
8	Net long-term gain or (loss) from partnersh	nips, S corporat	ions, and other	estates or trusts		8	1,945,823.
9	Capital gain distributions					9	
10	Gain from Form 4797, Part I					10	
11	Long-term capital loss carryover. Enter t Carryover Worksheet	he amount, if	any, from lir	ne 14 of the 2010	Capital Loss		( )
12	Net long-term gain or (loss). Combine lin column (3) on the back	nes 6a through	n 11 in colum	n (f). Enter here and	on line 14a,	12	1,945,823.
For F	Paperwork Reduction Act Notice, see the Instru			<u> </u>			e D (Form 1041) 2011

Sche	dule D (Form 1041) 2011					Page 2
Pa	rt III Summary of Parts I and II		(1) Beneficiaries'	(2) Esta		(3) Total
	<b>Caution:</b> Read the instructions <b>before</b> completing this p	art.	(see instr.)	or true	st's	(0) 10141
13	Net short-term gain or (loss)	13				
14	Net long-term gain or (loss):			1 0 4 5		1 045 000
a		14a			,823.	
a	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b		03	965.	89,965.
15	• • • • • • • • • • • • • • • • • • • •	14c 15		1 945	,823.	1,945,823.
	If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (o		n 990-T Part I line 4a			
	s, go to Part V, and <b>do not</b> complete Part IV. If line 15, column (3), is a net loss, con					
Pa	rt IV Capital Loss Limitation					
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Pa	art I, lii	ne 4c, if a trust), the <b>sn</b>	naller of:		
а	The loss on line 15, column (3) or b \$3,000 : If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page				16 (	)
Note	<b>e:</b> If the loss on line 15, column (3), is more than \$3,000, <b>or</b> if Form 1041, page <b>over Worksheet</b> in the instructions to figure your capital loss carryover.	1, lin	e 22 (or Form 990-T, Iir	ne 34), is a l	oss, comp	plete the Capital Loss
	t V Tax Computation Using Maximum Capital Gains Rates					
	n 1041 filers. Complete this part only if both lines 14a and 15 in colum		) are gains or an am	ount is ent	ered in F	Part I or Part II and
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more					
	tion: Skip this part and complete the Schedule D Tax Worksheet in the in	struc	tions if:			
	ither line 14b, col. (2) or line 14c, col. (2) is more than zero, or					
	oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.	~~!~		ndo oro in		n incomo in Dort I
	<b>n 990-T trusts.</b> Complete this part <b>only</b> if both lines 14a and 15 are orm 990-T, <b>and</b> Form 990-T, line 34, is more than zero. Skip this part an					
	her line 14b, col. (2) or line 14c, col. (2) is more than zero.			DIUXIIO	inoneer	
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34	1)	17			
18	Enter the <b>smaller</b> of line 14a or 15 in column (2)	·/ .	••			
	but not less than zero 18					
19	Enter the estate's or trust's qualified dividends					
	from Form 1041, line 2b(2) (or enter the qualified					
	dividends included in income in Part I of Form 990-T) <b>19</b>					
20	Add lines 18 and 19 20					
21	If the estate or trust is filing Form 4952, enter the					
	amount from line 4g; otherwise, enter -0  21					
22	Subtract line 21 from line 20. If zero or less, enter -0-		. 22			
23	Subtract line 22 from line 17. If zero or less, enter -0-		23			
~ ~						
24	Enter the <b>smaller</b> of the amount on line 17 or \$2,300		. 24			
25	Is the amount on line 23 equal to or more than the amount on line 24? Yes. Skip lines 25 and 26; go to line 27 and check the "No" box.	<i>:</i>				
	No. Enter the amount from line 23		25			
26	Subtract line 25 from line 24					
27	Are the amounts on lines 22 and 26 the same?	• •				
	Yes. Skip lines 27 thru 30; go to line 31. No. Enter the smaller of line 17 or line	22	27			
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28			
29	Subtract line 28 from line 27		29			
30	Multiply line 29 by 15% (.15)				30	
31	Figure the tax on the amount on line 23. Use the 2011 Tax Rate					
	(see the Schedule G instructions in the instructions for Form 1041)	• •			31	
32	Add lines 30 and 31				32	
33	Figure the tax on the amount on line 17. Use the 2011 Tax Rate				22	
34	(see the Schedule G instructions in the instructions for Form 1041) <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 32 or line 33 he				33	
34					34	
	G, line 1a (or Form 990-T, line 36)				34	

Schedule D (Form 1041) 2011

JSA 1F1220 2.000

## Sales of Business Property (Also Involuntary Conversions and Recapture Amounts

OMB No. 1545-0184 *୭***∩**11

			Ur	Ider Sectio	ns 179 and 28	0F(b)(2))			
	rtment of the Treasury al Revenue Service (99)			o your tax ret		separate instru	ctions.		Attachment Sequence No. 27
Nam	e(s) shown on return	•						Identifyin	g number
ΤH	E J. PAUL GETI	Y TRUST						95-1	790021
1	Enter the gross proc	eeds from sa	es or exchange	s reported to y	ou for 2011 on Fo	rm(s) 1099-B or 1	099-S (or		
	substitute statement)	that you are in	cluding on line 2	, 10, or 20 (see	instructions)			1	
Pa		•			or Business and			ns Fro	m Other
	Than Casua	Ity or Thef	t - Most Prop	perty Held Mo	pre Than 1 Year	see instruction	s)		
2	(a) Description of property		(b) Date acquired (mo., day, yr.)	<b>(c)</b> Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or basis, p improveme expense o	olus nts and	<b>(g) Gain or (loss)</b> Subtract (f) from the sum of (d) and (e)
A	TTACHMENT 1								1,734,395.
3	Gain, if any, from For	m 4684, line 3	9					3	
4	Section 1231 gain fro	om installment	sales from Form	n 6252, line 26 oi	. 37			4	
5	Section 1231 gain or								
6	Gain, if any, from line								89,965.
7	Combine lines 2 through	ugh 6. Enter tl	ne gain or (loss)	here and on the	appropriate line as foll	ows:		7	1,824,360.
	Partnerships (except instructions for Form								
	Individuals, partners, line 7 on line 11 belo losses, or they were Schedule D filed with	ow and skip lir recaptured in	nes 8 and 9. If lin an earlier year,	ne 7 is a gain a enter the gain	nd you did not have from line 7 as a lo	any prior year sec	tion 1231		
8	Nonrecaptured net se	ection 1231 los	sses from prior ye	ears (see instruct	ions) ATTACHM	ENT 2		8	4,629,401.
9	Subtract line 8 from li	ine 7. If zero o	r less, enter -0 I	f line 9 is zero, e	enter the gain from li	ne 7 on line 12 be	low. If line		
	9 is more than zero,	enter the amo	ount from line 8	on line 12 belo	w and enter the gai	n from line 9 as a	long-term		
	capital gain on the Sc				5)			9	
Pa	rt II Ordinary Ga	ins and Los	<b>ses</b> (see inst	ructions)					
10	Ordinary gains and lo	osses not inclu	ded on lines 11	through 16 (inclu	ude property held 1 ye	ar or less):			

11	Loss, if any, from line 7						11	(		)
	Gain, if any, from line 7 or amount								1,824,36	0.
13	Gain, if any, from line 31						13			
14	Net gain or (loss) from Form 4684,	lines 31 and 38a					14			
	Ordinary gain from installment sale									
16	Ordinary gain or (loss) from like-kin	d exchanges from	n Form 8824				16			
	Combine lines 10 through 16								1,824,36	0.
	For all except individual returns, entand b below. For individual returns,	er the amount f	rom line 17 on t							
a	If the loss on line 11 includes a loss part of the loss from income-produ property used as an employee or	cing property on	Schedule A (Fo	orm 1040), line 28, a	and the part of the	loss from				
	See instructions						18a			
b	Redetermine the gain or (loss) on lir						18b			

For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2011)

Form	4797 (2011)			g	95-	1790021		Page 2
Pa	rt III Gain From Disposition of Proper (see instructions)	ty U	nder Sections 12	45, 1250, 125	2, 1	254, and 125	5	
19	(a) Description of section 1245, 1250, 1252, 1254, c	or 125	5 property:			(b) Date acquire (mo., day, yr.)	ed be	(c) Date sold (mo., day, yr.)
Α	SECTION 1250 GAIN					VARIOUS		VARIOUS
в								
С								
D								
			Property A	Dreparty P		Bronorty C		Bronorth D
	These columns relate to the properties on lines 19A through 19D	. 🕨	Property A	Property B		Property C		Property D
20	Gross sales price (Note: See line 1 before completing.)	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23						
24	Total gain. Subtract line 23 from line 20	24	89,965.					
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a						
	Enter the <b>smaller</b> of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions).	26a						
b	Applicable percentage multiplied by the smaller of							
	line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property							
	${\rm or}$ line 24 is not more than line 26a, skip lines 26d and 26e $\_$	26c						
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the smaller of line 26c or 26d	26e						
	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
		27a						
	Line 27a multiplied by applicable percentage (see instructions)							
	Enter the smaller of line 24 or 27b	27c						
а	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions).							
Sur	nmary of Part III Gains. Complete propert	y col	umns A through	D through line	29t	before going	to lin	ne 30.
	Total gains for all properties. Add property columns A						30	89,965.
	Add property columns A through D, lines 25b, 26g, 2			-			31	
32	Subtract line 31 from line 30. Enter the portion from		-					00.055
	other than casualty or theft on Form 4797, line 6					<u></u>	32	89,965.
Pa	rt IV Recapture Amounts Under Section (see instructions)	ons 1	79 and 280F(b)(2	2) When Busir	ness	s Use Drops to	o 50%	% or Less
					_	(a) Section 179		(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allow	able ir	n prior years	Γ	33			
				• • • • • • • • • •				

34	Recomputed depreciation (see instructions) 34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report 35	

Form 4797 (2011)

## THE J. PAUL GETTY TRUST Supplement to Form 4797 Part I Detail

	Date	Date	Gross Sales	Depreciation Allowed	Cost or Other	Gain or (Loss)
Description	Acquired VARIOUS	Sold	Price	or Allowable	Basis	for entire year 1,734,395
VARIOUS	VARIOUS	VARIOUS				1,734,395
						_
otals						1,734,395

ATTACHMENT 2

95-1790021

FORM 4797, LINE 8-NONRECAPTURED SECTION 1231 LOSSES FROM PRIOR YEARS
--

YEAR	PRIOR YEAR CARRYOVER	AMOUNT USED THIS YEAR	CARRYOVER TO NEXT YEAR
2006			N/A
2007	3,126,635.	1,824,360.	1,302,275.
2008	909,289.		909,289.
2009	-225,601.		
2010	819,078.		819,078.
2011	N/A	N/A	
TOTALS	4,629,401.	1,824,360.	3,030,642.

ame(s) shown on return       THE J. PAUL GETTY TRUST         usiness or activity to which this form relates         GENERAL DEPRECIATION         PartI Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you         1 Maximum amount (see instructions)         2 Total cost of section 179 property placed in service (see instructions)         3 Threshold cost of section 179 property before reduction in limitation (see instructions)         4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-         5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-         5 Dollar limitation for tax year. Subtract line 4 from line 29         8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9 Tentative deduction. Enter the smaller of line 3 of your 2010 Form 4562         1 Business income limitation. Enter the smaller of business income (not less than zero year of disallowed deduction to 2012. Add lines 9 and 10, less line 12 I         tota: Do not use Part II or Part III below for listed property. Instead, use Part V.         PartII       Special Depreciation Allowance and Other Depreciation (Do ot uring the tax year (see instructions)         5 Property subject to section 168(f)(1) election       6         6 Other depreciation (including ACRS)       (e) Basis for depreciation (Including ACRS)         Part III       MACRS Depreciat	d Prope to your tax	te Part I.	2 3 4 5 d cost	2011 Attachment Sequence No. 179 Identifying number 95–1790021
See separate instructions.         Attach           iame(s) shown on return         THE J. PAUL GETTY TRUST           usiness or activity to which this form relates         GENERAL DEPRECIATION           PartIl Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you           1 Maximum amount (see instructions)	I comple	te Part I. (c) Electe	2 3 4 5 ed cost	Sequence No. 179 Identifying number
THE J. PAUL GETTY TRUST         usiness or activity to which this form relates         GENERAL DEPRECIATION         Part Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before yound in the section 179 property placed in service (see instructions).         1 Maximum amount (see instructions).         2 Total cost of section 179 property placed in service (see instructions).         3 Threshold cost of section 179 property before reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0.         5 Deliar limitation for tax year. Subtract line 4 from line 2. If zero or less, enter -0.         5 Deliar limitation for tax year. Subtract line 4 from line 29         8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9 Tentative deduction. Enter the smaller of line 5 or line 8         0 Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1 Business income limitation. Enter the smaller of business income (not less than zero)         2 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 1         3 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         1 Business income limitation. Enter the smaller of business income (not less than zero)         2 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 1         3 Carryover of disallowed deduction to guallified property. (other than listed production (Do not include lis	ss use only)	(c) Electe	2 3 4 5 ed cost	Identifying number
usiness or activity to which this form relates         GENERAL       DEPRECIATION         PartI       Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before yound in the section of the sec	ss use only)	(c) Electe	2 3 4 5 ed cost	95-1790021
GENERAL DEPRECIATION         Part1       Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before youthation and the property before reductions in limitation (see instructions).         1       Total cost of section 179 property placed in service (see instructions).         3       Threshold cost of section 179 property before reduction in limitation (see instructions)         4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0         5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0         6       (a) Description of property         6       (b) Cost (busin segmentation).         7       Listed property. Enter the amount from line 29         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zero)         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 1         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12       1         1       Special Depreciation Allowance and Other Depreciation (Do ot acry property. Instead, use Part V.	ss use only)	(c) Electe	2 3 4 5 ed cost	
Part1       Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before your 1 Maximum amount (see instructions)         2       Total cost of section 179 property placed in service (see instructions)         3       Threshold cost of section 179 property before reduction in limitation (see instructions)         4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 5         5       Delar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0- 5         6       (a) Description of property         6       (a) Description of property         7       Listed property. Enter the amount from line 29         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction to 2012. Add lines 9 and 10, but do not enter more than line of 2 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12       1         10       Depreciation Allowance and Other Depreciation (Do of 4 Special Depreciation Allowance for qualified property. Instead, use Part V.         Part III       MACRS Depreciation (Do not include listed property.) (See instruct 4 during the tax year (see instructions)         5       Property subject to section 168(f)(1) election       6         6       Other depreciation of property	ss use only)	(c) Electe	2 3 4 5 ed cost	
Note: If you have any listed property, complete Part V before you         1       Maximum amount (see instructions)         2       Total cost of section 179 property placed in service (see instructions)         3       Threshold cost of section 179 property before reduction in limitation (see instructions)         4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-         5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-         5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-         5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-         5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-         7       Listed property. Enter the amount from line 29         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Total elected cost of section 179 property. Add amounts in column (c), liess line 12	ss use only)	(c) Electe	2 3 4 5 ed cost	
2       Total cost of section 179 property placed in service (see instructions)         3       Threshold cost of section 179 property before reduction in limitation (see instructions)         4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-         5       Dollar imitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0 If married filing         6       (a) Description of property       (b) Cost (busin         7       Listed property. Enter the amount from line 29       7         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zer Section 179 expense deduction to 2012. Add lines 9 and 10, less line 12       1         1       Deter indication allowarde deduction to 2012. Add lines 9 and 10, less line 12       1         1       Deter indication allowarce for qualified property (other than listed produring the tax year (see instructions)       1         5       Property subject to section 168(f)(1) election       5       5         6       Other depreciation (including ACRS)       1       1         7       MACRS deductions for assets placed in service in ta	ss use only)	(c) Electe	2 3 4 5 ed cost	
2       Total cost of section 179 property before reduction in limitation (see instructions)         3       Threshold cost of section 179 property before reduction in limitation (see instructions)         4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0 If married filing separately, see instructions are subtract line 4 from line 1. If zero or less, enter -0 If married filing separately, see instructions are subtract line 4 from line 1. If zero or less, enter -0. If married filing separately, see instructions of property         6       (a) Description of property       (b) Cost (busin (b) Cost (busin (c) lines 6 and 7)         7       Listed property. Enter the amount from line 29       8         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of business income (not less than zer 2 section 179 expense deduction to 2012. Add lines 9 and 10, but do not enter more than line 13         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12       1         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.       Part II         9       Special Depreciation Allowance and Other Depreciation (Do ot during the tax year (see instructions)       5         5       Property subject to section 168(f)(1) election	ss use only)	(c) Electe	2 3 4 5 d cost	
4       Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- if married filing separately, see instructions         5       Dollar limitation for tax year. Subtract line 4 from line 1. if zero or less, enter -0 If married filing separately, see instructions         6       (a) Description of property       (b) Cost (busin         7       Listed property. Enter the amount from line 29         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zer)         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 13         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12       I         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part III       Special Depreciation Allowance and Other Depreciation (Do during the tax year (see instructions)         5       Property subject to section 168(f)(1) election       Section A         7       MACRS Depreciation (Do not include listed property.) (See instructions)       I         8       f you are electing to group any assets placed in service during the tax year asset accounts, check here	ss use only)	(c) Electe	4 5 d cost	
5       Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0. If married filing         6       (a) Description of property       (b) Cost (busin         7       Listed property. Enter the amount from line 29       (b) Cost (busin         7       Listed property. Enter the amount from line 5 or line 8       (c) Listed cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8       (c) Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zero Carryover of disallowed deduction to 2012. Add lines 9 and 10, but do not enter more than line 13 carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12       1         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.       Part II         Part II       Special Depreciation Allowance and Other Depreciation (Do during the tax year (see instructions)         5       Property subject to section 168(f)(1) election       5         6       Other depreciation (including ACRS)       Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011.       8         8       f you are electing to group any assets placed in service during the tax year asset accounts, check here       (c) Basis for depreciation (businges/investment use only - see instructions) <td>ss use only)</td> <td>(c) Electe</td> <td>5 d cost</td> <td></td>	ss use only)	(c) Electe	5 d cost	
7       Listed property. Enter the amount from line 29         8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than ze         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line '         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III         MACRS Depreciation (Do not include listed property.) (See instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation of property         9a       3-year property         (a) Classification of property       (b) Month and year placed in service during the tax year asset accounts, check here				
8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than ze         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions         7       MACRS deductions for assets placed in service in tax years beginning before 2011.         8       f you are electing to group any assets placed in Service During 2011 Tax Year I         (a) Classification of property       (b) Month and year electing only - see instructions)         9a       3-year property       (c) Basis for depreciation (business/investment use only - see instructions)			8	-
8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than ze         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions         7       MACRS deductions for assets placed in service in tax years beginning before 2011.         8       f you are electing to group any assets placed in Service During 2011 Tax Year I         (a) Classification of property       (b) Month and year electing only - see instructions)         9a       3-year property       (c) Basis for depreciation (business/investment use only - see instructions)			8	
8       Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7         9       Tentative deduction. Enter the smaller of line 5 or line 8         0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than ze         2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions         7       MACRS deductions for assets placed in service in tax years beginning before 2011.         8       f you are electing to group any assets placed in Service During 2011 Tax Year I         (a) Classification of property       (b) Month and year electing only - see instructions)         9a       3-year property       (c) Basis for depreciation (business/investment use only - see instructions)			8	
9 Tentative deduction. Enter the smaller of line 5 or line 8         0 Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1 Business income limitation. Enter the smaller of business income (not less than ze         2 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 1         3 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Tentative deduction allowed deduction to 2012. Add lines 9 and 10, less line 12         9 Special depreciation allowance for qualified property (other than listed producting the tax year (see instructions)         9 Tentative deductions for assets placed in service listed property.) (See instructions         9 MACRS deductions for assets placed in service During 2011 Tax Year (a) Classification of property         9 a 3-year property       (b) Month and year placed in service only - see instructions)			8	
0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zer 2 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12				
0       Carryover of disallowed deduction from line 13 of your 2010 Form 4562         1       Business income limitation. Enter the smaller of business income (not less than zer 2 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12			9	
2       Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 1         3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 I         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do 14         Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)       5         5       Property subject to section 168(f)(1) election       6         6       Other depreciation (including ACRS)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)       5         9       3.9       Galuasin for assets placed in service in tax years begi			10	
3       Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 I         Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do 1         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year use asset accounts, check here         Cection B - Assets Placed in Service During 2011 Tax Year U         (a) Classification of property       (b) Month and year placed in service only ese instructions)       (c) Basis for depreciation (business/investment use only - see instructions)       (d)         9a       3-year property       (b) Month and year placed in service       (d)         (a) Classification of property       (b) Month and year placed in service only - see instructions)       (d)         9a       3-year property       (d)       (d)       (d)       (d)       (d)       (d)				
Note: Do not use Part II or Part III below for listed property. Instead, use Part V.         Part II       Special Depreciation Allowance and Other Depreciation (Do 10)         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructors)         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         (b) Month and year placed in service         (c) Basis for depreciation (for property         9a       3-year property         b       5-year property         c       7-year property         d 10-year property       1         g 25-year property       1         f       20-year property         modelin rental			12	
Part II       Special Depreciation Allowance and Other Depreciation (Do         4       Special depreciation allowance for qualified property (other than listed produring the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year IC         (a) Classification of property       (b) Month and year placed in service         ga 3-year property       (c) Basis for depreciation (business/investment use only - see instructions)         b       5-year property         c       7-year property         d       10-year property         f       20-year property         g       25-year property         g       25-year property         h Residential rental       24	- 13			
4       Special depreciation allowance for qualified property (other than listed productions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III         MACRS Depreciation (Do not include listed property.) (See instructions)         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year IC         (a) Classification of property         (a) Classification of property       (b) Month and year placed in service       (c) Basis for depreciation (business/investment use only - see instructions)       (d)         9a       3-year property        (d)         b       5-year property           c       7-year property           g       25-year property           f       20-year property           g       25-year property           h       Residential rental	<u> </u>		·	· · · · · ·
during the tax year (see instructions)         5       Property subject to section 168(f)(1) election         6       Other depreciation (including ACRS)         Part III       MACRS Depreciation (Do not include listed property.) (See instructions)         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year I         (a) Classification of property         9a       3-year property         b       5-year property         c       7-year property         d       10-year property         e       15-year property         g       25-year property         g       25-year property         h       Residential rental				nstructions.)
6 Other depreciation (including ACRS)         Part III MACRS Depreciation (Do not include listed property.) (See instructions for assets placed in service in tax years beginning before 2011	• • •			
MACRS Depreciation (Do not include listed property.) (See instructor         Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year (a) Classification of property       (b) Month and year placed in service       (c) Basis for depreciation (business/investment use only - see instructions)       (d         9a       3-year property <t< td=""><td></td><td></td><td></td><td></td></t<>				
Section A         7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year I         (a) Classification of property         9a       3-year property         b       5-year property         c       7-year property         d       10-year property         e       15-year property         g       25-year property         h       Residential rental			16	23,935
7       MACRS deductions for assets placed in service in tax years beginning before 2011         8       If you are electing to group any assets placed in service during the tax year asset accounts, check here         Section B - Assets Placed in Service During 2011 Tax Year I         (a) Classification of property         9a       3-year property         b       5-year property         c       7-year property         d       10-year property         f       20-year property         g       25-year property         h       Residential rental	ons.)			
8       If you are electing to group any assets placed in service during the tax year asset accounts, check here       Image: service during 2011 Tax Year Image:				T
asset accounts, check here				
Section B - Assets Placed in Service During 2011 Tax Year Vear (a) Classification of property(b) Month and year placed in service(c) Basis for depreciation (business/investment use only - see instructions)(d)9a3-year property		Γ Γ		
(a) Classification of property(b) Month and year placed in service(c) Basis for depreciation (business/investment use only - see instructions)(d)9a3-year propertyb5-year propertyc7-year propertyd10-year propertye15-year propertyf20-year propertyg25-year propertyhResidential rental			a sistian S	votom
(a) Classification of propertyplaced in service(business/investment use only - see instructions)9a 3-year propertyb 5-year propertyc 7-year propertyd 10-year propertye 15-year propertyf 20-year propertyg 25-year propertyh Residential rental		Selleral Depi	eciation Sy	/stem
b       5-year property         c       7-year property         d       10-year property         e       15-year property         f       20-year property         g       25-year property         h       Residential rental	Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
c       7-year property         d       10-year property         e       15-year property         f       20-year property         g       25-year property         h       Residential rental				
d 10-year property				
e 15-year property				
f 20-year property				
g 25-year property     2       h Residential rental     2				
h Residential rental			S/L	
	25 yrs		S/L	
property	25 yrs.	MM	S/L	
	7.5 yrs.	M M M M		
property	7.5 yrs. 7.5 yrs.	MM		
Section C - Assets Placed in Service During 2011 Tax Year Us	7.5 yrs.		S/L S/L S/L	1
Oa Class life	7.5 yrs. 7.5 yrs. 89 yrs.	M M M M M M	S/L S/L	System
	7.5 yrs. 7.5 yrs. 89 yrs.	M M M M M M	S/L S/L	System
	7.5 yrs. 7.5 yrs. 39 yrs.	M M M M M M	S/L S/L preciation S/L	System
Part IV Summary (See instructions.)	7.5 yrs. 7.5 yrs. 89 yrs.	M M M M M M	S/L S/L preciation	System
1 Listed property. Enter amount from line 28	7.5 yrs. 7.5 yrs. 39 yrs. <b>Ing the Al</b> 2 yrs.	MM MM MM ternative De	S/L S/L preciation S/L S/L	System
2 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in colum	7.5 yrs. 7.5 yrs. 39 yrs. <b>Ing the Al</b> 2 yrs.	MM MM MM ternative De	S/L S/L preciation S/L S/L	System

23,935. 

23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs \_\_\_\_\_ 23

562005

(h)

Depreciation

deduction

29

(a)

Yes

(i)

Elected section

179 cost

(f)

certain other vehicles, certain computers, and property used for

No 24b If "Yes," is the evidence written?

S/L -

S/L -

S/L -

(g)

Method/

Convention

25

28

(d)

(f)

Recovery

period

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a,

Yes

(e)

Basis for depreciation

(business/investment

use only)

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your

(b)

Т

(c)

(d)

Cost or other basis

Page 2

No

30	Total business/investment miles driven during the year ( <b>do not</b> include commuting miles)		icle 1		icle 2		icle 3		icle 4	Vehi		Vehi	
31	Total commuting miles driven during the year												
32	Total other personal (noncommuting) miles												
	driven												
33	Total miles driven during the year. Add lines												
	30 through 32												
34	Was the vehicle available for personal use	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	N
	during off-duty hours?												
35	Was the vehicle used primarily by a more												
	than 5% owner or related person?												
36	Is another vehicle available for personal												
	use?												
mo	swer these questions to determine if you meet a re than 5% owners or related persons (see instruct	tions).			0						-	Yes	N
37	Do you maintain a written policy statement	•		•					•			103	
38	your employees? Do you maintain a written policy statement that	prohibit	s nersor	nal use	of vehic		rent con	mutina	by you	ur empl			
	be you maintain a written peney etatement that	promon	5 por 001								Wees?		
	See the instructions for vehicles used by corporate office	cers dire	ectors of					-		-	-		
39	See the instructions for vehicles used by corporate office Do you treat all use of vehicles by employees as person	cers, dire al use?	ectors, o	r 1% or r	nore owr	ners							
	Do you treat all use of vehicles by employees as person	al use?		r 1% or r	nore owr	ners					 		
	Do you treat all use of vehicles by employees as person Do you provide more than five vehicles to	al use? your e	employee	r 1% or r es, obta	nore owr iin info	ners ormation	from	your e	mployee	s abou	t the		
39 40 41	Do you treat all use of vehicles by employees as person Do you provide more than five vehicles to use of the vehicles, and retain the information received	al use? your e ?	employee	r 1% or r es, obta	nore owr iin info	ners ormation	from	your e	mployee	s abou	t the		
40	Do you treat all use of vehicles by employees as person Do you provide more than five vehicles to use of the vehicles, and retain the information received <b>Do you meet the requirements concerning qualified</b>	al use? your e ? I <b>autom</b> e	employee	r 1% or r ⊵s, obta <b>monstra</b>	nore owr iin info <b>tion use</b>	ners ormation ? (See i	from nstructic	your e	mployee	s abou	t the		
40 41	Do you treat all use of vehicles by employees as person Do you provide more than five vehicles to use of the vehicles, and retain the information received	al use? your e ? I <b>autom</b> e	employee	r 1% or r ⊵s, obta <b>monstra</b>	nore owr iin info <b>tion use</b>	ners ormation ? (See i	from nstructic	your e	mployee	s abou	t the		

#### Description of costs begins percentage 42 Amortization of costs that begins during your 2011 tax year (see instructions): 43 Amortization of costs that began before your 2011 tax year 43

44

44

.ISA

Form 4562 (2011)

(a)

Type of property (list

vehicles first)

Part V

25

26

27

28

29

Listed Property (Include automobiles,

entertainment, recreation, or amusement.)

24a Do you have evidence to support the business/investment use claimed?

(b)

Date placed

in service

Property used more than 50% in a qualified business use:

Property used 50% or less in a qualified business use:

24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

% % %

% %

%

employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (2)

(c)

Business/

percentage

Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . . . . . . . . . . . . .

Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1

Add amounts in column (i), line 26. Enter here and on line 7, page 1

Total. Add amounts in column (f). See the instructions for where to report

investment use

SCHE	DULE	I
(Form	1041)	

### **Alternative Minimum Tax - Estates and Trusts**

OMB No. 1545-0092

Interst of endinger         Employer         Identification number           THE_U		tment of the Treasury al Revenue Service	Attach to Form 1041. See the separate instructions for Schedule I (Form 1041).		2011
Estate's or Trust's Share of Alternative Minimum Taxable Income         Adjuated total income or (loss) (from Form 1041, line 17)       1       5.40, 934, 0.01         Interest       3       55, 533, 0.01         Miscellaneous itemized deductions (from Form 1041, line 15b)       6         Deptation (difference between regular tax and AMT)       6         Deptation on specified private activity bonds exempt from the regular tax,       8       0, 0.01         Qualified small business stock (see instructions)       9       0, 0.02         Deptation on pacefied private activity bonds exempt from the regular tax, income)       10       0, 0.02         Destruction on assets placed in service after 1966 (difference between regular tax income)       10       0, 0.02         Deptation on assets placed in service after 1966 (difference between regular tax income)       12       0, 0.02         Deptation on assets placed in service after 1966 (difference between regular tax income)       15       11, 0, 0.02         Deptation on assets placed in service after 1966 (difference between AMT and regular tax income)       16       10         Croulation costs (difference between AMT and regular tax income)       16       10       14         Croulation costs (difference between AMT and regular tax income)       16       10       16         Croulation costs (difference between AMT and regular tax and			E	mployer id	I entification number
Estate's or Trust's Share of Alternative Minimum Taxable Income         Adjuated total income or (loss) (from Form 1041, line 17)       1       5.40, 934, 0.01         Interest       3       55, 533, 0.01         Miscellaneous itemized deductions (from Form 1041, line 15b)       6         Deptation (difference between regular tax and AMT)       6         Deptation on specified private activity bonds exempt from the regular tax,       8       0, 0.01         Qualified small business stock (see instructions)       9       0, 0.02         Deptation on pacefied private activity bonds exempt from the regular tax, income)       10       0, 0.02         Destruction on assets placed in service after 1966 (difference between regular tax income)       10       0, 0.02         Deptation on assets placed in service after 1966 (difference between regular tax income)       12       0, 0.02         Deptation on assets placed in service after 1966 (difference between regular tax income)       15       11, 0, 0.02         Deptation on assets placed in service after 1966 (difference between AMT and regular tax income)       16       10         Croulation costs (difference between AMT and regular tax income)       16       10       14         Croulation costs (difference between AMT and regular tax income)       16       10       16         Croulation costs (difference between AMT and regular tax and	ጥሀፑ	T DAITI CET			
1Adjusted total income or (loss) (from Form 1041, line 17)11540, 834, 002Taxes20, 003Taxes355, 533, 004Refund of taxes536Depletion (difference between regular tax and AMT)67Not operating loss deductions. Enter as a positive amount70, 008Texersite of incentive stock (see instructions)90, 000Qualified amount from Schedule X-1 (Form 1041), tox 12, odd A)10, 0010Dutor etates and trusts (mount from Schedule X-1 (Form 1045, box 20, odd A)10, 0011Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)14114, 422, 0012Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)14114, 422, 0013Depreciation costs (difference between AMT and regular tax income or loss)161614Circulation costs (difference between AMT and regular tax income or loss)161615Long-term contracts (difference between AMT and regular tax and AMT)14114, 422, 0014Long-term contracts (difference between regular tax and AMT)14114, 422, 0015Loss limitations (difference between regular tax and AMT)1616Circulation costs (difference between regular tax and AMT)1417Circulation costs (difference between regular tax and AMT)1418Long-term contracts (difference between regular tax and AMT)20 </th <th></th> <th></th> <th></th> <th><u> </u></th> <th>0021</th>				<u> </u>	0021
2       0.00         3       Toxes       3       0.01         4       Miscellaneous itemized deductions (from Form 1041, line 15b)       3       0.01         5       Rafund of Laxes       5       0         6       Depletion (difference between regular tax and AMT)       6       0         7       0.00       0.01       0				1	540,834,00
3       Taxes       3       55, 533.00         4       Miscelleneous itemized deductions (from Form 1041, line 15b).       4         5       6       9         0       Depletion (difference between regular tax and AMT).       6         0       Carerise of incentive stock (see instructions).       9       0,0.00         0       Carerise of incentive stock (see instructions).       9       0,0.00         10       Chercise of incentive stock options (excess of AMT income over regular tax income).       10       0,0.00         10       Chercise of incentive stock options (excess of AMT income over regular tax, income).       10       0,0.00         11       0.000       10       Chercise of incentive stock options (excess of AMT income over regular tax, income).       12       0,0.00         12       Depreciation on assets placed in service after 1986 (difference between regular tax and AMT).       14       114, 421.00         13       Long-term contracts (difference between AMT and regular tax income or loss).       16       17         14       Long-term contracts (difference between AMT and regular tax and AMT).       14       114, 421.00         14       Intar, 42.1       14       14       14       14         15       Long-term contrats(difference between regular tax and AMT) <t< th=""><th>2</th><th></th><th></th><th></th><th></th></t<>	2				
4       4         8       Refund of taxes,	3				
6       0         7       0.00         8       0.00         9       0.00         9       0.00         9       0.00         9       0.00         9       0.00         9       0.00         9       0.00         9       0.00         10       Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)       11       0.00         10       Dher estates and trusts (amount from Schedule K-1 (Form 1054), box 0)       12       0.00         10       Disposition of properly (difference between AMT and regular tax income or loss)       13       -3, 759.00         10       Depreciations (difference between AMT and regular tax income or loss)       15       16         11       Loss limitations (difference between AMT and regular tax income or loss)       16       17         12       Loss limitations (difference between regular tax and AMT)       19       17         12       Income from certain installment sales before January 1, 1897.       11       11         11       Income from certain installment sales before January 1, 1897.       11       11         11       Income from certain installment sales before January 1, 1897.       11       11	4	Miscellaneous ite	emized deductions (from Form 1041, line 15b)	. 4	
7       0.00         9       Interest from specified private activity books exempt from the regular tax income).       7       0.00         9       0.00       9       0.00         9       0.00       9       0.00         10       0.00       9       0.00         10       0.00       10       0.00         10       0.00       10       0.00         10       0.00       10       0.00         10       0.00       0.00       10       0.00         10       0.00       10       0.00       10       0.00         11       0.00       0.00       10       0.00       10       0.00         11       0.00       0.00       0.00       0.00       0.00       0.00       0.00         11       0.00       0.00       0.00       0.00       0.00       0.00       0.00       0.00       0.00       0.00         10       0.00	5	Refund of taxes		5	( )
8       0.000         9       0.000         0       Qualified smalb business stock (see instructions)       9       0.000         10       Exercise of incentive stock options (excess of AMT income over regular tax income)       10       0.000         11       0.000       0.000       10       Other estates and trusts (amount from Scheduke K-1 (Form 1041), box 12, code A)       11       0.000         12       Electing large partnerships (amount from Scheduke K-1 (Form 1041), box 12, code A)       13       -3, 759, 000         13       Disposition of property (difference between AMT and regular tax income or loss)       15       11       114, 421, 00         15       Dissituations (difference between AMT and regular tax income or loss)       16       18         16       Cisculation costs (difference between RAMT and regular tax ind AMT)       19       114, 421, 00         16       Research and experimental costs (difference between regular tax and AMT)       19       10         17       Licong-term contracts (difference between regular tax and AMT)       20       21       11         10       Income distribution deduction (See the instructions for the limitation that applies)       24       621, 632, 020         21       Intangible drilling costs preference       22       23       69, 070, 00	6	Depletion (differ	ence between regular tax and AMT)	. 6	
9       0.00         10       Exercise of incentive stock options (excess of AMT income over regular tax income)       10       0.00         11       0.00       0.00       0.00       11       0.00         12       Electing large partnerships (amount from Schedule K-1 (Form 1041), box 12, code A)       11       0.00         12       Disposition of propert (difference between AMT and regular tax ain or loss)       13       -3, 759, 00         13       Depreciation on assets placed in service after 1986 (difference between regular tax ain AMT)       14       114, 421, 00         14       Long-term contracts (difference between AMT and regular tax income or loss)       16	7				0.00
10       Exercise of incentive stock options (excess of AMT income over regular tax income)       10       0,00         11       0,00       Contor states and trusts (amount from Schedule K-1 (Form 1041), box 8), box 8)       12       0,00         12       12       0,00       13       Disposition of opperty (difference between AMT and regular tax gain or loss)       13       -3,759.00         12       Depreciation on assets placed in service alter 1986 (difference between regular tax and AMT)       14       114,421.00         12       Passive activities (difference between AMT and regular tax income or loss)       16	8				0.00
11       Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)       11       0, 00         12       Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)       12       0, 00         12       Disposition of property (difference between AMT and regular tax gain or loss)       13       -3, 759, 00         14       Detyreciation on assets placed in service after 1986 (difference between rolss)       16       114, 421, 00         15       Loss limitations (difference between AMT and regular tax income or loss)       16       114, 421, 00         16       Loss limitations (difference between AMT and regular tax income or loss)       16       17         16       Long-term contracts (difference between regular tax and AMT)       19       11         11       Income from certain installment sales before January 1, 1987,       21       1         21       Income from certain installment sales before January 1, 1987,       21       23       -16, 323, 00         23       Adjusted alternative minimum taxable income. Combine lines 1 through 24       24       621, 636, 00         24       Gelt, 636, 000       27       28       63, 070, 00         24       Adjusted alternative minimum taxable income. Subtract line 28 from line 25.       29       63, 070, 00         25       Gigt, 070, 00	9	Qualified small b	usiness stock (see instructions)	. 9	0.00
12       Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	10				0.00
13       Disposition of property (difference between AMT and regular tax gain or loss)       13       -3,759.00         14       Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)       14       114,421.00         15       Loss limitations (difference between AMT and regular tax income or loss)       15         15       Loss limitations (difference between AMT and regular tax income or loss)       16         16       Loss limitations (difference between AMT and regular tax income)       17         18       Long-term contracts (difference between regular tax and AMT)       19         19       Research and experimental costs (difference between regular tax and AMT)       19         19       Research and experimental costs (difference between regular tax and AMT)       20         11       Income from certain installment sales before January 1, 1987.       21       11         11       Income from certain installment sales before January 1, 1987.       21       12       23       -16, 323.00         24       Atternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       69, 070.00         25       Adjusted alternative minimum taxable income. Subtract line 28 from line 25,	11				0.00
14       Depreciation on assets placed in service after 1986 (difference between regular tax and AMT).       14       114,421,00         15       Loss limitations (difference between AMT and regular tax income or loss)       15         16       Circulation costs (difference between AMT and regular tax income or loss)       16         17       Circulation costs (difference between regular tax and AMT)       17         18       Long-term contracts (difference between AMT and regular tax and AMT)       19         20       Research and experimental costs (difference between AMT and regular tax and AMT)       20         21       Income form certain installment sales before January 1, 1987.       21       (1)         22       Intangible drilling costs preference       23       -16,323.00         23       Other adjustments, including income-based related adjustments       23       -16,323.00         24       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69,070.00         Note: Complete Part II bedow before going to line 26.       25       69,070.00       16         27       28       29       69,070.00       17       10         28       29       Estate 's at deduction from Part II, line 44       24       25       69,070.00         28       EStato's or trust's share of alte	12				
15       Passive activities (difference between AMT and regular tax income or loss),       15         16       Loss limitations (difference between AMT and regular tax income or loss),       16         17       Circulation costs (difference between regular tax and AMT),       17         18       Image: tax income or loss),       18         19       Mining costs (difference between regular tax and AMT),       19         20       Research and experimental costs (difference between regular tax and AMT),       20         21       Income from certain installment sales before January 1, 1987.       21         22       Intangible drilling costs preference,       22         23       Other adjustments, including income-based related adjustments       23       -16, 323.00         24       Atternative tax net operating loss deduction (See the instructions for the limitation that applies).       24       62, 62, 63, 0.00         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         8       Add lines 26 and 27       28       28       29       69, 070.00         26       Income distribution deduction from Part II, line 44       27       28       29       69, 070.00         26       Isstate's or trust's share of alternative minimum taxable income. Subtract line 25 from line 25.					
16       Loss limitations (difference between AMT and regular tax income or loss)       16         17       Circulation costs (difference between regular tax and AMT)       17         18       Long-term contracts (difference between AMT and regular tax income)       18         19       Mining costs (difference between AMT and regular tax income)       18         19       Income from certain installment sales before January 1, 1987.       20         21       Intransible drilling costs preference       21       (1)         23       Other adjustments, including income-based related adjustments       23       -16,323,00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621,636,00)         25       69,070.00       Note: Complete Part II below before going to line 26.       25       69,070.00         Note: Complete Part II below to part II, line 44       27       28       29       69,070.00         26       Istabution deduction from Part II, line 44       28       29       69,070.00         27       Estate tax deduction from Part II, line 45,000, go to line 45.       5165,000 or less, stop here and enter -0- on Form 1041, Schedule G, line 12.       28         29       Estate's or trust's share of alternative minimum taxable income (see instructions).       30       31 <th></th> <th>-</th> <th></th> <th></th> <th>114,421.00</th>		-			114,421.00
17       Circulation costs (difference between regular tax and AMT)       17         18       Long-term contracts (difference between regular tax and AMT)       18         19       Mining costs (difference between regular tax and AMT)       19         20       Research and experimental costs (difference between regular tax and AMT)       20         21       Income from certain installment sales before January 1, 1987.       21         23       Other adjustments, including income-based related adjustments       22         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       63, 070.00         24       Alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         25       Estate tax deduction from Part II, line 44       26       27         25       Estate sor trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69, 070.00         26       Income Distribution deduction from Intom Into 29 on line 51 and go to line 52.       29       69, 070.00         27       State 'a dai from Schedule 0, line 10, line 49       30       31         36       Adjusted alternative minimum tax       16       31       30         37       Adjusted alternative minimum tax       29       69, 070.00 <th></th> <th></th> <th></th> <th></th> <th></th>					
18       Long-term contracts (difference between AMT and regular tax income)       18         19       Mining costs (difference between regular tax and AMT)       20         20       21       Income from certain installment sales before January 1, 1987.       20         21       Income from certain installment sales before January 1, 1987.       21       (1)         22       1       21       (1)         23       Other adjustments, including income-based related adjustments.       23       -16,323,00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621,636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69,070.00         7       Estate tax deduction from Part II, line 44       26       27       28         26       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       28       29       69,070.00         7       Estate's or trust's share of alternative minimum tax.       9 or trust is not liable for the alternative minimum tax.       9 or 0.0,00,00       16       10         9       Estate's or trust's share of alternative minimum tax.       9 or 0.0,00,00,00,00,00,00,00,00,00,00,00,00,					
19       Mining costs (difference between regular tax and AMT)       19         20       Research and experimental costs (difference between regular tax and AMT)       20         21       Income from certain installment sales before January 1, 1987.       21       ()         22       22       22       23         23       Other adjustments, including income-based related adjustments       23       -16, 323.00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       ( 621, 636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         Note: Complete Part II below before going to line 26.         28         28         28         28         28         28         28         28         29         28         29         28         29         29         28         29         29         29         <					
20       Research and experimental costs (difference between regular tax and AMT)       20         21       Income from certain installment sales before January 1, 1987.       21       (         21       Intangible drilling costs preference       22         23       Other adjustments, including income-based related adjustments       23       -16, 323.00         24       Aternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621, 636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         Note: Complete Part II below before going to line 26.       income distribution deduction from Part II, line 44       26       27         28       Estate is a deduction (from Form 1041, line 19)       28       29       69, 070.00         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69, 070.00         16       line 29 is:       • 22, 500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax       • Over \$22, 500, but less than \$165,000, go to line 51.       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.       30         30       Adjusted alternative minimum taxable income (see instructions).       30       31					
21       Income from certain installment sales before January 1, 1987.       21       21       21       21         22       Intangible drilling costs preference       23      16, 323.00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621, 636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         Note: Complete Part II below before going to line 26.       26       27       28         26       27       28       29       69, 070.00         27       28       28       29       69, 070.00         28       Estate tax deduction from Part II, line 44       26       27       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69, 070.00         17       If line 29 is:       • \$22,500 or less, stop here and enter -0 on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax       • Over \$22,500, but less than \$165,000, go to line 51 and go to line 52.         PartII       Income Distribution Deduction on a Minimum Tax Basis       30       31       31         30       Adjusted alternative minimum taxable income (see instructions).       31       31       3					
22       Intangible drilling costs preference       22         23       Other adjustments, including income-based related adjustments       23       -16,323.00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621,636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69,070.00         Note: Complete Part II below before going to line 26.       27       28         26       27       28         27       28       69,070.00         28       69,070.00       29         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25.       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25.       29       69,070.00         16       ine 29 is:       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum taxable income (see instructions).       30         30       Adjusted alternative minimum taxable income (see instructions).       31         31       31       31         32       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes from Grom 1041, Schedule A, line 4).       33 <th></th> <th></th> <th></th> <th></th> <th>(</th>					(
23       Other adjustments, including income-based related adjustments       23       -16,323.00         24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621,636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69,070.00         26       Income distribution deduction from Part II, line 44       27       28         27       Estate tax deduction (from Form 1041, line 19)       27       28         28       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25.       29       69,070.00         28       If line 29 is:       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax       0 Ver \$22,500, but less than \$165,000, go to line 45.       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         29       FattII       Income Distribution Deduction on a Minimum Tax Basis       30       31         30       Adjusted alternative minimum taxable income (see instructions).       31       31         31       Adjusted alternative minimum taxable income (see instructions).       31       31         31       Adjusted alternative minimum taxable income (see instructions).       32       31         32       To					/ /
24       Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)       24       (621, 636.00)         25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69, 070.00         26       Income distribution deduction from Part II, line 44       26       27         28       27       28         29       Estate tax deduction (from Form 1041, line 19)       27       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69, 070.00         16       line 29 is:       •       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       •       0 ver \$22,500, but less than \$165,000, go to line 45.       •       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         Part II       Income Distribution Deduction on a Minimum Tax Basis       30       31       31         30       31       31       31       31         31       Adjusted tax-exempt interest (other than amounts included on line 8).       31       32         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes from Form 1041, Schedule A, line 4).       36         34       Capital					16 222 00
25       Adjusted alternative minimum taxable income. Combine lines 1 through 24       25       69,070.00         Note: Complete Part II below before going to line 26.       26       27       28         26       27       28       29         27       28       29       69,070.00         28       29       53.00       69,070.00         29       Estate tax deduction (from Form 1041, line 19)       27       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69,070.00         16       line 29 is:       •       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       •       Over \$22,500, but less than \$165,000, go to line 45.       •       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         Part II       Income Distribution Deduction on a Minimum Tax Basis       30       31       31         30       31       31       31       31       32         31       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes from gross income (see instructions).       34       34         33       Capital gains computed on a minimum tax basis included on line 25       35       35					
Note: Complete Part II below before going to line 26.         Income distribution deduction from Part II, line 44         27         Estate tax deduction (from Form 1041, line 19)         28       Add lines 26 and 27         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       28         9       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69,070.00         If line 29 is:       •       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       •       •         •       \$22,500, but less than \$165,000, go to line 45.       •       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52. <b>PartIII</b> Income Distribution Deduction on a Minimum Tax Basis       30       31         30       Adjusted alternative minimum taxable income (see instructions).       30       31         31       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33       34         34       Capital gains computed on a minimum tax basis included on line 25       35       35       35         35       Capital gains computed on a minimum tax basis included on line 25.       35       36 <th></th> <th></th> <th></th> <th></th> <th></th>					
26       Income distribution deduction from Part II, line 44       26       27         27       Estate tax deduction (from Form 1041, line 19)       28         28       Add lines 26 and 27       29         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25.       29         29       Estate's or trust's share of alternative minimum tax.       29         6 \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       0 Ver \$22,500, but less than \$165,000, go to line 45.         • \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.       20         29       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-         31       Adjusted alternative minimum taxable income (see instructions).         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).         34       Capital gains computed on a minimum tax basis included on line 25         34       Capital gains computed on a minimum tax basis included on line 25         35       Capital gains computed on a minimum tax basis included on line 25         36       37         37       State for charitable purposes from gross income (see instructions).         36 <t< th=""><th></th><th>-</th><th></th><th></th><th>00,070.00</th></t<>		-			00,070.00
27       Estate tax deduction (from Form 1041, line 19)       27         28       Add lines 26 and 27       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69,070.00         16       line 29 is:       •       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       •       Over \$22,500, but less than \$165,000, go to line 45.       •       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         PartII       Income Distribution Deduction on a Minimum Tax Basis       30       31         30       Adjusted alternative minimum taxable income (see instructions)       31       31         31       Za       31       32         32       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32       33         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33       34         34       Capital gains computed on a minimum tax basis included on line 25.       35       35       36         35       Capital gains computed on a minimum tax basis included on line 25.       36       37       36         36       Income required to be di	26				
28       Add lines 26 and 27       28         29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25       29       69,070.00         If line 29 is:       •       \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.       •       Over \$22,500, but less than \$165,000, go to line 45.       •       \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         PartII       Income Distribution Deduction on a Minimum Tax Basis       30       31         30       31       31       31         31       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32       33         32       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33       34         34       Capital gains computed on a minimum tax basis included on line 25       35       (       )         35       Capital gains computed on a minimum tax basis included on line 25.       35       (       )         36       Total net again computed on a minimum tax basis included on line 25.       35       (       )         36       Gapital gains computed on a minimum tax basis included on line 25.       35       (       )      <	27	Estate tax deduc	ction (from Form 1041, line 19) 27		
29       Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25	28	Add lines 26 and	1 27	28	
If line 29 is:       • \$22,500 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust is not liable for the alternative minimum tax.         • Over \$22,500, but less than \$165,000, go to line 45.       • \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         PartII       Income Distribution Deduction on a Minimum Tax Basis         30       31         31       32         32       31         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33         34       Capital gains computed on a minimum tax basis included on line 25       35         35       Capital gains computed on a minimum tax basis included on line 25.       35         36       31       33         34       Capital gains computed on a minimum tax basis included on line 25.       35         36       37       36         37       Distributable net alternative minimum tax basis included on line 25. Enter as a positive amount	29	Estate's or trust'	s share of alternative minimum taxable income. Subtract line 28 from line 25	29	69,070.00
trust is not liable for the alternative minimum tax.         • Over \$22,500, but less than \$165,000, go to line 45.         • \$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.         PartII Income Distribution Deduction on a Minimum Tax Basis         30         31         32         33         34         35       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions).         36       31         37       Capital gains computed on a minimum tax basis included on line 25         36       Capital gains computed on a minimum tax basis included on line 25         37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)         38       Income required to be distributed currently (from Form 1041, Schedule B, line 10)         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)         36       37         37       38         38       39         39       Other amounts pai		If line 29 is:			
<ul> <li>Over \$22,500, but less than \$165,000, go to line 45.</li> <li>\$165,000 or more, enter the amount from line 29 on line 51 and go to line 52.</li> <li>Part II Income Distribution Deduction on a Minimum Tax Basis</li> <li>Adjusted alternative minimum taxable income (see instructions).</li> <li>Adjusted tax-exempt interest (other than amounts included on line 8).</li> <li>Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-</li> <li>Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).</li> <li>Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions).</li> <li>Capital gains computed on a minimum tax basis included on line 25.</li> <li>Capital losses computed on a minimum tax basis included on line 25.</li> <li>Capital losses computed on a minimum taxable income (DNAMTI). Combine lines 30 through 36.</li> <li>If zero or less, enter -0.</li> <li>Income required to be distributed currently (from Form 1041, Schedule B, line 9).</li> <li>38</li> <li>Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)</li> <li>Total distributions. Add lines 38 and 39.</li> <li>Tax-exempt income included on line 40 (other than amounts included on line 8).</li> <li>41</li> </ul>		• \$22,500 or lea	ss, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or		
\$165,000 or more, enter the amount from line 29 on line 51 and go to line 52. Part II Income Distribution Deduction on a Minimum Tax Basis     Adjusted alternative minimum taxable income (see instructions)     Adjusted alternative minimum taxable income (see instructions)     Adjusted tax-exempt interest (other than amounts included on line 8)		trust is not liable	for the alternative minimum tax.		
Part II       Income Distribution Deduction on a Minimum Tax Basis         30       Adjusted alternative minimum taxable income (see instructions)       30         31       Adjusted tax-exempt interest (other than amounts included on line 8)       31         32       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)       33         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)       34         35       Capital gains computed on a minimum tax basis included on line 25       35       (         36       Capital gains computed on a minimum tax basis included on line 25. Enter as a positive amount       36         36       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       Tax-exempt income included on line 40 (other than amounts included on line 8)       41					
30       Adjusted alternative minimum taxable income (see instructions).       30         31       Adjusted tax-exempt interest (other than amounts included on line 8).       31         32       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions).       34         35       Capital gains computed on a minimum tax basis included on line 25.       35       ()         36       Capital losses computed on a minimum tax basis included on line 25.       35       ()         36       Sit ()       36       37         35       Capital losses computed on a minimum tax basis included on line 25.       35       ()         36       Sit ()       36       37         37       Distributable net alternative minimum taxable income (DNAMTI).       Combine lines 30 through 36.       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39       40					
31       Adjusted tax-exempt interest (other than amounts included on line 8)       31         32       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions).       34         35       Capital gains computed on a minimum tax basis included on line 25.       35       ()         36       Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount.       36         36       If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 9)       39         40       Tax-exempt income included on line 40 (other than amounts included on line 8)       41					
32       Total net gain from Schedule D (Form 1041), line 15, column (1). If a loss, enter -0-       32         33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)       34         35       Capital gains computed on a minimum tax basis included on line 25       35       ()         36       Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount       36         37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       Tax-exempt income included on line 40 (other than amounts included on line 8)       41		Adjusted alterna	tive minimum taxable income (see instructions)	. 30	
33       Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).       33         34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)       34         35       Capital gains computed on a minimum tax basis included on line 25       35         36       36         37       36         38       36         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 9)       39         40       41       41		-			
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34       Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)       34         35       Capital gains computed on a minimum tax basis included on line 25       35 ( )         36       Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount.       36         37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       41       41	33				
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35       Capital gains computed on a minimum tax basis included on line 25       35       ( )         36       Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount       36         37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       Tax-exempt income included on line 40 (other than amounts included on line 8)       41	54				
36       Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount.       36         37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       Total distributions. Add lines 38 and 39       40         41       Tax-exempt income included on line 40 (other than amounts included on line 8)       41	35	Capital dains co	mputed on a minimum tax basis included on line 25	35	( )
37       Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-       37         38       Income required to be distributed currently (from Form 1041, Schedule B, line 9)       38         39       Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)       39         40       Total distributions. Add lines 38 and 39       40         41       Tax-exempt income included on line 40 (other than amounts included on line 8)       41					
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40Total distributions. Add lines 38 and 394041Tax-exempt income included on line 40 (other than amounts included on line 8)41		-			
41    Tax-exempt income included on line 40 (other than amounts included on line 8)    41	40				
42       Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40 42	41				
	42	Tentative income	e distribution deduction on a minimum tax basis. Subtract line 41 from line 40	. 42	

Sche	dule I (Form 1041) (2011)		Page <b>2</b>
Pai	rt II Income Distribution Deduction on a Minimum Tax Basis (continued)		
43	Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37.		
	If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43.		
	Enter here and on line 26	44	
Pai	rt III Alternative Minimum Tax		
45	Exemption amount	45	\$22,500.00
46	Enter the amount from line 29 46 69,070.00		. ,
47	Phase-out of exemption amount 47 \$75,000.00	1	
48	Subtract line 47 from line 46. If zero or less, enter -0-	1	
49	Multiply line 48 by 25% (.25)	49	
50	Subtract line 49 from line 45. If zero or less, enter -0-		22,500.00
51	Subtract line 50 from line 46	51	46,570.00
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a		10,0,000
	gain on lines 14a and 15 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if		
	necessary). Otherwise, if line 51 is -		
	• \$175,000 or less, multiply line 51 by 26% (.26).		
	• Over \$175,000, multiply line 51 by 28% (.28) and subtract \$3,500 from the result	52	12,108.00
53	Alternative minimum foreign tax credit (see instructions)		12/100.00
54	Tentative minimum tax. Subtract line 53 from line 52		12,108.00
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)		0.00
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and		0.00
	on Form 1041, Schedule G, line 1c	56	12,108.00
Pa	rt IV Line 52 Computation Using Maximum Capital Gains Rates		12,100,00
i ui	<b>Caution:</b> If you did not complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet,		
	or the Qualified Dividends Tax Worksheet, see the instructions before completing this part.		
57	Enter the amount from line 51	57	46,570.00
58	Enter the amount from Schedule D (Form 1041), line 22, line 13 of the		40, 570.00
	Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax		
	Worksheet, whichever applies (as refigured for the AMT, if necessary) 58 202,846,750.00		
59	Enter the amount from Schedule D (Form 1041), line 14b, column (2) (as	-	
	refigured for the AMT, if necessary). If you did not complete Schedule D		
	for the regular tax or the AMT, enter -0-		
60	If you did not complete a Schedule D Tax Worksheet for the regular tax		
	or the AMT, enter the amount from line 58. Otherwise, add lines 58 and		
	59 and enter the <b>smaller</b> of that result or the amount from line 10 of the		
	Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60 1,824,360.00		
61	Enter the smaller of line 57 or line 60		16 570 00
62	Subtract line 61 from line 57		46,570.00
63	If line 62 is \$175,000 or less, multiply line 62 by 26% (.26). Otherwise, multiply line 62 by 28%	02	
05	(.28) and subtract $3,500$ from the result	63	
64		03	
65	Maximum amount subject to the 0% rate64\$2,300.00Enter the amount from line 23 of Schedule D (Form 1041), line 14 of the	-	
05	Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax		
	Worksheet in the Instructions for Form 1041, whichever applies (as		
	figured for the regular tax). If you did not complete Schedule D or either		
~~	worksheet for the regular tax, enter -0- 65	-	
66	Subtract line 65 from line 64. If zero or less, enter -0-	-	
67 69	Enter the smaller of line 57 or line 58	-	
68	Enter the smaller of line 66 or line 67	-	
69 70	Subtract line 68 from line 67	70	
70	Multiply line 69 by 15% (.15) If line 59 is zero or blank, skip lines 71 and 72 and go to line 73. Otherwise, go to line 71.	70	
74			
71	Subtract line 67 from line 61         71           Multiple line 74 by 050 (105)         5	70	
72	Multiply line 71 by 25% (.25)	72	
73	Add lines 63, 70, and 72	73	
74	If line 57 is \$175,000 or less, multiply line 57 by 26% (.26). Otherwise, multiply line 57 by 28% (.28)		
	and subtract \$3,500 from the result	74	
75	Enter the smaller of line 73 or line 74 here and on line 52	75	<u> </u>

JSA 1F5421 3.000 Schedule I (Form 1041) (2011)

### THE J. PAUL GETTY TRUST

AR	AMOUNT	AMOUNT	AMOUNT	YEAR	
ING	GENERATED	AVAILABLE	UTILIZED	UTILIZED	CARRYOVER
0/2002	858,071	-	534,561	2005	-
			323,510	2006	-
0/2003	800,151	-	800,151	2006	-
0/2004	2,825,464	-	2,825,464	2006	-
0/2005	4,121,778	2,953,121	627,823	2006	3,493,95
			540,834	2011	2,953,12
0/2006	-	-			2,953,12
0/2007	-	-			2,953,12
0/2008	5,955,207	5,955,207			8,908,32
0/2009	20,176,232	20,176,232			29,084,56
0/2010	12,117,799	12,117,799			41,202,35
0/2011	8,894,181	8,894,181			50,096,54
0/2012	-				50,096,54

YEAR	AMOUNT	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	AVAILABLE	UTILIZED	UTILIZED	CARRYOVER
6/30/2002	696,046	-	696,046	2005	-
6/30/2003	767,106	-	300	2005	-
		-	766,806	2006	-
6/30/2004	2,813,038	-	2,813,038	2006	-
6/30/2005	4,048,752	-	1,662,421	2006	-
			2,362,976	2007	
			23,355	2011	
6/30/2006	-	-			-
6/30/2007	-	-			-
6/30/2008	5,314,542	4,716,261	598,281	2011	4,716,261
6/30/2009	20,246,285	20,246,285			24,962,546
6/30/2010	11,832,215	11,832,215			36,794,761
6/30/2011	8,919,142	8,919,142			45,713,903
6/30/2012	_				45,713,903

### FORM 1041, SCHEDULE I, AMT NOL

NET OPERATING LOSS CARRYOVER TO 6/30/2013

45,713,903

#### THE J. PAUL GETTY TRUST

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2009	417,315	3,000	2008	414,315
6/30/2010	-	111,630	2009	302,685
6/30/2011	-	277,745	2010	24,940
6/30/2012	-	17,561	2011	7,379

### FORM 990-T, SCHEDULE D, SHORT-TERM CAPITAL LOSS CARRYFORWARD SCHEDULE

CAPITAL LOSS CARRYOVER TO 6/30/2012

7,379

### 95-1790021

### THE J. PAUL GETTY TRUST

YEAR ENDING	TOTAL PASS-THROUGH CONTRIBUTIONS FROM K-1s	CONTRIBUTIONS PREVIOUSLY UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2008	10,481		(10,481)	-
5/30/2009	7,854		(7,854)	-
5/30/2010	78,146		(78,146)	-
5/30/2011	154,392		(154,392)	-
5/30/2012	217,203		(217,203)	-
			(457,595)	

### FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

Form	11	11	6
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# Foreign Tax Credit (Individual, Estate, or Trust)

Attach

to	Form	1040,	1040NR,	1041,	or	990-1	Γ.
	500 c	onarat	o instruct	ione			

OMB No. 1545-0121
2011
Attachment
Sequence No. 19

Bit manufacture         Bit of the segment of the sector with the sector of the sector with th		tment of the Treasury al Revenue Service (99)			Attac	h to Form 1040,	-	-				Attachment Sequence No. <b>19</b>	
THE J. PAUL GETEV TRUET     95-1790021       a ≤ hearth First T115 Green and tadgory of income latest balow. See Categories of hearner in the instructions. Check only one box on each form 1116. Report all amounts in U.S. dollars except where specified in Part II below.     a ≤ hearth First						See separate	mstruction	5.	Identifying r	umber as sho	own c		
Use a separate Form 1116 for each category fincome listed below. See Categories of Income in the instructions. Check only one box on each Form 1116 Reproductions a	mu		יחשע שסוו	сm									
Form 1116. Report all amounts in U.S. dollars accept where specified in Part II below.         a       Note: IF possible category income       a       Section 901(i) income       b       Lump-sum distributions         1       Resident of (name of country)       Image: Category income       a       Cateform income re-sourced by treaty         1       Resident of (name of country)       Image: Category income       a       Cateform income re-sourced by treaty         1       Resident of (name of country)       Image: Category income       a       Cateform income re-sourced by treaty         1       Resident of (name of country)       Image: Category income       a       Resident income re-sourced by treaty         1       Resident of (name of country)       Image: Category income       Total       Resident income re-sourced by treaty         1       Resident form same of the foreign country or US, possession, use a separate column and line for each country or US. Possession       Total       Red cois, A, B, and C.)         1       Resident form same and end power of the spon country or US, possession and end power of the spon country or US. Possession       Image: Resident in the income on line foreign country or US. Possession       Total         2       p. 2 <td< td=""><td></td><td></td><td></td><td></td><td>ome listed be</td><td>elow See Categori</td><td>es of Income</td><td>e in the instr</td><td></td><td></td><td>hox</td><td>on each</td></td<>					ome listed be	elow See Categori	es of Income	e in the instr			hox	on each	
b       General category income       d       Cortain income re-sourced by treaty         It Resident of (name of country)       It Note: If you paid faxes to only one foreign country or US, possession, use a separate column and fine for each country or possession.       It is note than and the foreign country or US, possession, use a separate column and fine for each country or possession.         Partial Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)       Total         9       Enter the name of the foreign country or US, possession       Pereign Country or US, Possession       Total         10       Gooss income tion sources within country silent above and of the type checked above (see instructions):       It is not the type checked above (see instructions):       29, 423, 390, 00       1a       29, 423, 390, 00         11       Coss income tion sources within country or US, possession of the type checked above (see instructions):       29, 423, 390, 00       1a       29, 423, 390, 00         12       Exponses definitely related to the income on line to (see instructions):       It is a contrast exponentiate to the income on line to (see instructions):       4, 140, 019, 00       1a       29, 423, 390, 00       1a													
b       General category income       d       Cortain income re-sourced by treaty         It Resident of (name of country)       It Note: If you paid faxes to only one foreign country or US, possession, use a separate column and fine for each country or possession.       It is note than and the foreign country or US, possession, use a separate column and fine for each country or possession.         Partial Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)       Total         9       Enter the name of the foreign country or US, possession       Pereign Country or US, Possession       Total         10       Gooss income tion sources within country silent above and of the type checked above (see instructions):       It is not the type checked above (see instructions):       29, 423, 390, 00       1a       29, 423, 390, 00         11       Coss income tion sources within country or US, possession of the type checked above (see instructions):       29, 423, 390, 00       1a       29, 423, 390, 00         12       Exponses definitely related to the income on line to (see instructions):       It is a contrast exponentiate to the income on line to (see instructions):       4, 140, 019, 00       1a       29, 423, 390, 00       1a	<b>a</b> [		rvincome	c 🗌	Section 90	1(i) income		•	Lump_eum	distributions			
Resident of (name of country)     Resident of (name		- v					trooty	e	Lump-Sum	uistributions			
Note: If you paid taxes to only one foreign county or U.S. possession, use a column A in Part I and In Part II. If you paid taxes to more than one foreign country or U.S. possession, use a column and incore ach country or possession.         PartI       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         PartI       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         I Gross income foin issues within country of U.S. possession       B         I Gross income toin issues within country of U.S. possession       B         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issue within country of U.S. possession         I Certain literized doductions or standard deductions (statch tatament)       I Gross income from issues (see instructions)         I Cross forcing source income (see instructions)       I Gross income from issues (see instructions)         I Cortain literized doductions (see instructions)       I Gross income from issues (see instructions)         I Dother deduction (see instructions)       I Gross income formal sources (see inst	υĽ		ny income	u	Certain inc	onie re-sourced by	liealy						
Note: If you paid taxes to only one foreign county or U.S. possession, use a column A in Part I and In Part II. If you paid taxes to more than one foreign country or U.S. possession, use a column and incore ach country or possession.         PartI       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         PartI       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         I Gross income foin issues within country of U.S. possession       B         I Gross income toin issues within country of U.S. possession       B         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issues within country of U.S. possession         I Gross income toin issues within country of U.S. possession       I Gross income toin issue within country of U.S. possession         I Certain literized doductions or standard deductions (statch tatament)       I Gross income from issues (see instructions)         I Cross forcing source income (see instructions)       I Gross income from issues (see instructions)         I Cortain literized doductions (see instructions)       I Gross income from issues (see instructions)         I Dother deduction (see instructions)       I Gross income formal sources (see inst	f R	esident of (name of	country)										
more than one foreign country of U.S. possession. use a separate column and line for each country or possession.         Part1       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         Foreign Country of U.S. Possession         Total         A B C       (Add cols A, B, and C.)         Sources Outside the United States (for Category Checked Above)         Total         A B C       (Add cols A, B, and C.)         Sources Outside the United States (for Category Checked Above)         Determine term subures within country of US. Possession         Country of US. Possession         Sources Outside the United States (for Category Checked Above (see instructions) and the colspan="2">Total         Deductions and losses (Gaution: See instructions):         Control states of other deductions or standard deductions (see instructions) and the statement) and the statement).       Control states and 3b					country or	U.S. possession	use colur	nn A in Pa	art I and lin	ne A in Par	† 11.	If you paid taxes to	
Partil       Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)         Total         Total         a Enter the name of the foreign country or US. Possession       Total         a Gross income from sources within country show the instructions insources and of the type checkel above the instructions is accesses and alternative basis to organs and alternative				0		,						n you pulu lakoo lo	
Proteign Country or U.S. Possession     Total       9     Enter the name of the foreign country or U.S. Possession     Image: Country or U.S. Possession     (Add cols. A, B, and C.)       1a     Coss moone from sources within country shown matures and on the type closes and one between the closes and one between the closes and one closes income from sources and one type closes and one closes close instructions;     29, 423, 390.00     1a     Coss moone from sources instructions;       b     Check If line is is compensation for personal sources is \$250.000 or more, and you used an atternative basis to close instructions;     29, 423, 390.00     1a     29, 423, 390.00       2     Expenses definitely related to the income on line to (attocher statement)	Pa	tl Taxable	Income o	r Loss Fro	m Source	s Outside the l	Jnited Sta	tes (for C	ategory C	hecked Al	oov	e)	
g       Enter the name of the foreign country or U.S.       A       B       C       (Add cols. A, B, and C.)         a Gross mome from sources within country shown at own and of the type cleaked shown (see instructions).       VARIOUS       Image: Country of U.S.       VARIOUS         b Check If line 1 as compensation for personal services as an employee, your total mome, and you used an alternative basis to determine its sources (see instructions).       29, 423, 390, 00       1a       29, 423, 390, 00         Deductions and lesses (Caution: See instructions).       Image: Country of U.S.       Image: Country of U.S.       29, 423, 390, 00       1a       29, 423, 390, 00         2       Expenses definitely related to the income on line 1a (attach statement).       Image: Country of U.S.       Image: Country of U.S.       Image: Country of U.S.       Image: Country of U.S.         3       Pro rata share of other deductions or standard deductions, Image: Country of U.S.         4       Pro rata share of interest expense (see instructions).       Image: Country of U.S.         4       Pro rata share of interest expense (see instructions).       Image: Country of U.S.       Image: Country of U.S.       Image: Country of U.S.       Image: Country of U.													
9       Bits the name of the foreign country or US.         1a above and of the type checked above (see instructions);       Image: Construction of the construction of th					_	-				C	0	Add cols. A. B. and C.)	
above and of the type checked above (see instructions):       29,423,390.00       1a       29,423,390.00         b Check if line 1a is compensation for personal services as an employee, your John ornore, and you used an alternative basis to adtermine its source (see instructions):       2       29,423,390.00       1a       29,423,390.00         Check if line 1a is compensation for personal services as an employee, your John ornore, and you used an alternative basis to adtermine its source (see instructions):       2       29,423,390.00       1a       29,423,390.00         2 Expenses definitely related to the income on line 1a (attach statement),	g	Enter the name of	f the foreign	country or U.	S.					-		, , , , , , , , ,	
instructions;       29, 423, 390.00       1a       29, 423, 390.00         Deductions and Iosses (Caution: See instructions);       2       29, 423, 390.00       1a         Deductions and Iosses (Caution: See instructions);       2       29, 423, 390.00       1a         Deductions and Iosses (Caution: See instructions);       4, 140, 019.00       1a       29, 423, 390.00         2       Expenses definitely related to the income on line ta (attach statement),,,,,,,, .	1 a	Gross income from	sources with	in country sho	wn	1005							
29, 423, 390.00       1a       29, 423, 390.00         b Check if line 1a is compensation for personal services as an employee, your total rooms, and you used an atternative basis to determine its source (see instructions).       1a       29, 423, 390.00         Deductions and losses (Caution: See instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).         2 Expenses definitely related to the income on line to task here of other deductions and definitely related:       4, 140, 019, 00       Image: Caution: See instructions).         3 Pro rata share of other deductions or standard deduction (see instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).         6 Gross foreign sources (see instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).         9 Multiply line 3 by line 3 (see instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).         9 Multiply line 3 by line 3 (see instructions).       Image: Caution: See instructions).       Image: Caution: See instructions).         9 Add lines 2, 3, 4, 4, 4, and 5													
29,423,390.00       1a       29,423,390.00         b Check If line 1a is companiation for personal comparison from al sources is 250.000 or more, and you used an alternative basis to determine this source (see instructions):       2         Deductions and losses (Caution: See instructions):       2       4,140,019.00       1a         2 Expanses definitely related to the income on line 1a (attach statement)		,											
b Check if line 1sis companisation for personal services as an employe, your total compensation from all sources is \$250,000 or more, and you used an altenative basis to determine its sources (see instructions). ▶         Deductions and losses (Caution: See instructions):         2 Expenses definitely related to the income on line 1a (attach statement)						122 200 00					12	20 123 300 00	
services as an employee, your total         compensation from all sources (second instructions):         Deductions and losses (Caution: See instructions):         2       Expenses definitely related to the income on line 1a (attach statement)	h	Chock if line 1e i		tion for porces		,423,390.00					Ta	29,423,390.00	
compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its sources (see instructions).         Deductions and losses (Caution: See instructions):         2       Expenses definitely related to the income on line 1a (attach statement)	U	services as ar	n employe	e, your to	tal								
determine its source (see instructions).       >         Deductions and losses (Caution: See instructions):       -         2       Expenses definitely related to the income on line 1a (attach statement)		compensation from	m all sources	s is \$250,000	or								
Deductions and losses ( <i>Caution: See instructions</i> ):       4,140,019,00         2       Expenses definitely related to the income on line 1a (attach statement)		determine its sour	ce (see instru	uctions)									
2       Expenses definitely related to the income on line ta (attach statement)	Ded												
1a (attach statement)       4,140,019.00         3 Pro rata share of other deductions on to definitely related:	200		(	ee aetiei.e);									
1a (attach statement)       4,140,019.00         3 Pro rata share of other deductions on to definitely related:	2	Expanses definited	v rolatod to t	the income on	line								
3       Pro rata share of other deductions not definitely related:       a<	2		-			1/0 019 00							
related:       a       Certain itemized deductions or standard deduction (see instructions)         a       Certain itemized deductions or standard deduction (see instructions)	2					,140,019.00							
a Certain itemized deductions or standard deduction (see instructions)	3			ons not denni	leiy								
deduction (see instructions)	2		deduction	s or stand	lard								
b Other deductions (attach statement)	a												
c       Add lines 3a and 3b	h												
d Gross foreign source income (see instructions) .       e Gross income from all sources (see instructions) .         f Divide line 3d by line 3e (see instructions) .       g Multiply line 3c by line 3f .         g Multiply line 3c by line 3f .       g         4 Pro rata share of interest expense (see instructions) .       g         a Home mortgage interest (use worksheet on page 14 of the instructions) .       g         b Other interest expense .       g         5 Losses from foreign sources .       g         6 Add lines 2, 3g, 4a, 4b, and 5 .       4 , 140 , 019 . 00         6 Add lines 2, 3g, 4a, 4b, and 5 .       4 , 140 , 019 . 00         7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.       7 25, 283, 371.00         Part II Foreign Taxes Paid or Accrued (see instructions)       for laxes paid or accrued in the set there and on line 15, page 2.       for laxes foreign taxes paid or accrued for laxes paid or accrued for laxes paid or accrued accrued and rogaties (o) Dividends and rogaties (n) Interest and rogaties (n) Interest and rogaties (n) Dividends and rogaties (n) line land or accrued accrue accrued accrued accrue accrued accrue accrue accrue accrued													
e       Gross income from all sources (see instructions)         f       Divide line 3d by line 3e (see instructions)         g       Multiply line 3c by line 3f         g       Multiply line 3c by line 3f         4       Pro rata share of interest expense (see instructions):         a       Home mortgage interest (use worksheet on page         14 of the instructions).													
f       Divide line 3d by line 3e (see instructions)		0			/ <del>-</del>								
g       Multiply line 3c by line 3f					·								
4       Pro rata share of interest expense (see instructions):         a       Home mortgage interest (use worksheet on page 14 of the instructions).         b       Other interest expense         5       Losses from foreign sources         6       Add lines 2, 3g, 4a, 4b, and 5         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2.         8       In foreign currency         9       In foreign currency         9       In foreign currency         9       In foreign taxes paid or accrued         9       (a) Date paid or accrued         10) Date paid or accrued       (b) Rents and royalties         10) Date paid or accrued       (c) Dividends and royalties         11, 166, 587.00       1, 166, 587.00         12       1, 166, 587.00         13       1, 166, 587.00					•• –								
a Home mortgage interest (use worksheet on page 14 of the instructions)       image: state of the instructions)					•••								
14 of the instructions)													
b Other interest expense	d	00			U I								
5       Losses from foreign sources       4,140,019.00       6       4,140,019.00         6       Add lines 2, 3g, 4a, 4b, and 5       4,140,019.00       6       4,140,019.00         7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2       7       25,283,371.00         Part II Foreign Taxes Paid or Accrued (see instructions)         Foreign taxes paid or accrued         for taxes       In foreign currency       In U.S. dollars         (h)       X       Paid       Taxes withheld at source on:       (n) Other         (i)       Accrued       Taxes withheld at source on:       (n) Other       foreign taxes         (j)       Date paid       (l) Rents       (m) Interest       paid or       accrued         (o)       Dividends       (l) Rents       (m) Interest       accrued       (o) Dividends       (q) Interest       accrued       (o) through (r)         A       VARIOUS       Interest       Interest       Interest       Interest       Interest       Interest         B       Interest       Interest       Interest       Interest       Interest       Interest         Interest       Interest       Interest       Interest       Interest       Interest       Inte	h												
6       Add lines 2, 3g, 4a, 4b, and 5													
7       Subtract line 6 from line 1a. Enter the result here and on line 15, page 2						140 010 00					6	1 1 1 0 0 1 0 0 0	
Part II Foreign Taxes Paid or Accrued (see instructions)         Foreign Taxes Paid or Accrued (see instructions)         Credit is claimed for taxes (you must check one)       In foreign currency       In U.S. dollars         (h) X Paid (i) Accrued       Taxes withheld at source on: (i) Date paid or accrued       In With the paid (k) Dividends       Taxes withheld at source on: (n) Interest       (n) Other foreign taxes paid or accrued       Taxes withheld at source on: (o) Dividends       (p) Rents and royalties       (q) Interest       (s) Total foreign taxes paid or accrued         A       VARIOUS       Interest       (m) Interest       (m) Interest       (n) Other foreign taxes paid or accrued       (n) Other foreign taxes paid or accrued       (q) Interest       (q) Interest       (accrued)       (b) through (r))         A       VARIOUS       Interest       Interest </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td>•</td> <td></td> <td></td>									1	•			
Credit is claimed for taxes (you must check one)       In foreign currency       Foreign taxes paid or accrued         (h)       X       Paid       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       Taxes withheld at source on:       (r) Other foreign taxes paid or accrued       Taxes withheld at source on:       (r) Other foreign taxes paid or accrued       (o) Dividends       (p) Rents and royalties       (q) Interest       (g) Interest       (g) Interest       (g) Interest       (g) Interest       (h) Interest         A       VARIOUS       Image: Comparison of the paid of the												23,203,371.00	
A     VARIOUS     Image: Constraint of the state						/	eign taxes pai	d or accrued					
Yead       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Dividends       (n) Interest       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Dividends       (n) Interest       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Dividends       (n) Interest       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Dividends       (n) Interest       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Interest       Taxes withheld at source on:       (n) Other foreign taxes paid or accrued       (n) Interest       (n) Interest       Interest       (n) Interest       Interest       (n) Interest       Interest       Interest       (n) Interest       Interest       (n) Interest		for taxes		In fore	ign currency				In U	.S. dollars			
(j) Date paid or accrued       (k) Dividends       (l) Rents and royalties       (m) Interest       paid of accrued       (p) Rents and royalties       (q) Interest       paid of accrued       function (o) Dividends       (q) Interest       paid of accrued       function       function <th dual="" for="" function<="" td="" th<="" the=""><td>LT.</td><td>·</td><td></td><td></td><td><u> </u></td><td></td><td>_</td><td></td><td></td><td></td><td></td><td></td></th>	<td>LT.</td> <td>·</td> <td></td> <td></td> <td><u> </u></td> <td></td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>	LT.	·			<u> </u>		_					
(j) Date paid or accrued       (k) Dividends       (l) Rents and royalties       (m) Interest       paid of accrued       (p) Rents and royalties       (q) Interest       paid of accrued       function (o) Dividends       (q) Interest       paid of accrued       function	our		Taxes	s withheld at sour	ce on:		Taxes	withheld at so	urce on:				
or accrued     (K) Dividends     and royalties     (m) Interest     accrued     (o) Dividends     and royalties     (q) Interest     accrued     (o) through (r))       A     VARIOUS     1,166,587.00     1,166,587.00     1,166,587.00       B     Image: Comparison of the state of the sta	Ű			(I) Rents				(p) Rents					
			(k) Dividends		(m) Interest	accrued	(o) Dividends		(q) Interest	accrued		(o) through (r))	
	Α	VARTOUS								1,166.587	.00	1.166.587 00	
<u>c</u>										,,,		1,100,007.00	
1,100,007,000		Add lines A throu	igh C, colum	nn (s). Enter th	e total here	and on line 9, page	2			►	8	1,166,587.00	

Form 1116 (2011)

Pa	rt III Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 1,166,587.00	-	
10	Carryback or carryover (attach detailed computation) 10		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions)		
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit Enter the amount from line 7. This is your taxable income or (loss) from	14	1,166,587.00
16 17	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).1525,283,371.00Adjustments to line 15 (see instructions)160.00Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no16		
18	Source taxable income. (in the result is zero of less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.).1725,283,371.00Individuals: Enter the amount from Form 1040, line 41, or Form 		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the		
	amount from Form 1040NR, line 42. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	0.00
	<b>Caution:</b> If you are completing line 20 for separate category <b>e</b> (lump-sum distributions), see	20	0.00
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
Pa	(see instructions) ► <b>t IV</b> Summary of Credits From Separate Parts III (see instructions)	22	
23	Credit for taxes on passive category income 23 0.00		
24	Credit for taxes on general category income 24	-	
25	Credit for taxes on certain income re-sourced by treaty 25		
26	Credit for taxes on lump-sum distributions		
27	Add lines 23 through 26	27	
28	Enter the <b>smaller</b> of line 20 or line 27	28	
29	Reduction of credit for international boycott operations. See instructions for line 12	29	0.00
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47;		
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	

Form 1	1	1	6	
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Department of the Treasury Internal Revenue Service (99)

### Foreign Tax Credit (Individual, Estate, or Trust)

► Attach to Form 1040, 1040NR, 1041, or 990-

ו to	Form	1040,	1040NR,	1041,	or 990-T.
	See s	eparate	e instructi	ions.	

OMB No. 1545-0121
2011
Attachment Sequence No. <b>19</b>

Nam	9							Identifying n	umber as sho	own o	n page 1 of your tax return
ТН	E J. PAUL GE	TTY TRU	ST					95-1790	)021		
Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions										box o	n each
	n 1116. Report all a										
a	Passive catego	rv income	c	Section 90	1(j) income			lumn-sum	distributions		
b			d		come re-sourced by	treaty	e	Lump-Sum	ulstributions		
		ry moome	u		Joine re-sourced by	liealy					
f P	esident of (name of	country)									
-	,		one foreian	country or	U.S. nossession	use colur	mn A in Pa	art I and lin	e A in Pai	+ II	If you paid taxes to
	<b>e than one</b> foreign										
Ра	-		•		s Outside the U						<u></u>
га	Талаые		1 2033 110				or U.S. Posse				<del>-)</del> Total
					A		B		C		Add cols. A, B, and C.)
g	Enter the name of						D			(,-	
1a	possession Gross income from	sources with	in country show	vn VAR	IOUS						
	above and of the										
	instructions):			-							
					,509,961.00					1a	9,509,961.00
b	Check if line 1a is services as ar										
	compensation from										
	more, and you u determine its source			to							
		`	,								
Ded	uctions and losses (	Caution: See	e instructions):								
2	Expenses definitel	y related to t	the income on	line							
	1a (attach stateme	ent)		. 7	,396,826.00						
3	Pro rata share of o	ther deducti	ons <b>not defini</b>	ely							
	related:										
а	Certain itemized	deduction	is or stand	ard							
	deduction (see inst	tructions)									
b											
с											
d	Gross foreign sour										
е				-							
f	Divide line 3d by li	ne 3e (see ir	structions)	í –							
a	Multiply line 3c by		· -								
4	Pro rata share of int										
a	Home mortgage in			<i>'</i>							
	14 of the instruction			<b>°</b>							
b											
5	Losses from foreig			-							
6	Add lines 2, 3g, 4a	-		· ·	,396,826.00					6	7,396,826.00
7	Subtract line 6 from					1		1	•	7	2,113,135.00
_			d or Accrue			<u></u>		<u></u>			
	Credit is claimed				/	eign taxes pai	id or accrued				
	for taxes (you must check one)		In forei	gn currency				In U.	S. dollars		
(b) V Paid				<u> </u>							
n	(i) Accrued	Taxes	withheld at sour	ce on:	(n) Other foreign taxes	Taxes	withheld at sou	urce on:	(r) Other foreign tax		(s) Total foreign taxes paid or
ŭ	(j) Date paid		(I) Rents		paid or		(p) Rents		paid or		accrued (add cols.
	or accrued	(k) Dividends	and royalties	(m) Interest	accrued	(o) Dividends	and royalties	(q) Interest	accrued		(o) through (r))
Α	VADIANC						-		186,634	0.0	186 624 00
B	VARIOUS								100,034	.00	186,634.00
C											
8	Add lines A throu	ah C. colum	nn (s). Enter th	e total here	and on line 9 page	2		1		8	186,634.00
-		J,									LUU,UJ4.UU

For Paperwork Reduction Act Notice, see instructions.

Form	1	116	(201	1	)
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Pa	t III Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid       9         or accrued for the category of income checked above Part I		
10	Carryback or carryover (attach detailed computation)		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions)		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	186,634.00
15 16 17	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).152,113,135.00Adjustments to line 15 (see instructions)160.00Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above16		
18	Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)		
19 20	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
21	amount from Form 1040NR, line 42. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 <b>Caution:</b> <i>If you are completing line 20 for separate category</i> <b>e</b> <i>(lump-sum distributions), see</i> <i>instructions.</i> Multiply line 20 by line 19 (maximum amount of credit)	20	0.00
22	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
De	(see instructions)  t IV Summary of Credits From Separate Parts III (see instructions)	22	
23	Credit for taxes on passive category income 23 0.00		
23	Credit for taxes on general category income 23 0.00		
25	Credit for taxes on certain income re-sourced by treaty 25		
26	Credit for taxes on lump-sum distributions		
27	Add lines 23 through 26	27	
28	Enter the smaller of line 20 or line 27	28	
29	Reduction of credit for international boycott operations. See instructions for line 12	29	0.00
30	Subtract line 29 from line 28. This is your <b>foreign tax credit.</b> Enter here and on Form 1040, line 47;		
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	

		1		ALTERNA'	TIVE MINIMUM T			RUSTS			
Form	1116				Foreign T						OMB No. 1545-0121
	rtment of the Treasury			► Attac	(Individual, Es h to Form 1040,	1040NR, 104	, 41, or 990-T				2011 Attachment
Intern Nam	al Revenue Service (99)				See separate	e instruction	s.	Idontifying r			Sequence No. <b>19</b> on page 1 of your tax return
										JWILC	in page i of your tax return
	E J. PAUL GE a separate Form 11			omo liatad b	alour Soc Catagori	an of Incom	a in the inetr	<u>95-179</u>		boy	an each
	n 1116. Report all a						e in the instr	uctions. Che	eck only one		Direach
Г	X Passive catego				1(j) income		e	Lumpoum	distributions		
a b	General catego		c d		come re-sourced by	treaty	e	Lump-Sum			
f R	esident of (name of	country)	•								
										rt II.	If you paid taxes to
-	<b>e than one</b> foreign	country or	U.S. possess	ion, use a s	separate column a	and line for	each coun	try or posse	ssion.		
Ра	rt I Taxable	Income o	r Loss Fro	m Source	s Outside the l	<b>Jnited Sta</b>	tes (for C	ategory C	hecked Al	oov	e)
					Foreig	gn Country o	or U.S. Posse	ession			Total
g	Enter the name o	f the foreign	country or U	s	Α		В	(	0	(/	Add cols. A, B, and C.)
	possession Gross income from			VAR	IOUS						
1 a	<ul> <li>Gross income from above and of th instructions):</li> </ul>	e type cheo	cked above (s	ee							
				20	,423,390.00					1a	29,423,390.00
			tion for porces		,423,390.00					Ta	29,423,390.00
C	<ul> <li>Check if line 1a i services as an compensation from more, and you un determine its source</li> </ul>	n employe m all sources ised an alte	e, your to s is \$250,000 ernative basis	tal or							
Ded	uctions and losses										
2	Expenses definitel	-									
	1a (attach stateme	ent)		4	,140,019.00						
3	Pro rata share of c	other deducti	ons <b>not defin</b> i	tely							
	related:										
а	Certain itemized										
	deduction (see ins										
	Other deductions										
	Add lines 3a and 3										
d	Gross foreign sou			· -							
е				<i>,</i>							
f	Divide line 3d by I										
g											
4	Pro rata share of in		,	<i>'</i>							
а		•		-							
	14 of the instruction										
	Other interest exp										
5	Losses from foreig				1 4 0 0 1 0 0 0						4 1 4 0 0 1 0 0 0
<u>6</u> 7	Add lines 2, 3g, 4				,140,019.00 line 15, page 2					6	4,140,019.00
			d or Accrue							7	25,283,371.00
Га	Credit is claimed	I ALES F AN	u or Accrue			eign taxes pai	id or accrued				
	for taxes		In fore	ign currency	101			In I I	S. dollars		
ť	(you must check one)			ight currency				110			
Country	(h) X Paid (i) Accrued	Taxes	withheld at sour	ce on:	(n) Other foreign taxes	Taxes	withheld at so	urce on:	(r) Other foreign tax		(s) Total foreign taxes paid or
ŭ	(i) Accrued (j) Date paid		(I) Rents		paid or		(p) Rents		paid or	85	accrued (add cols.
	or accrued	(k) Dividends	and royalties	(m) Interest	accrued	(o) Dividends	and royalties	(q) Interest	accrued		(o) through (r))
Α	VARIOUS								1,166,587	.00	1,166,587.00
В											
С											
8	Add lines A throu	igh C, colun	nn (s). Enter th	e total here	and on line 9, page	e 2	<u></u>		🕨	8	1,166,587.00

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2011)

Pa	rt III Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 1,166,587.00		
10	Carryback or carryover (attach detailed computation)	-	
11	Add lines 9 and 10	-	
12	Reduction in foreign taxes (see instructions)	-	
13	Taxes reclassified under high tax kickout (see instructions)	-	
14 15	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit Enter the amount from line 7. This is your taxable income or (loss) from	14	1,166,587.00
16 17	sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions).1525,283,371.00Adjustments to line 15 (see instructions)160.00Combine the amounts on lines 15 and 16. This is your net foreign		
18	source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19 20	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
	amount from Form 1040NR, line 42. <b>Estates and trusts</b> : Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37. <b>Caution</b> : <i>If you are completing line 20 for separate category</i> <b>e</b> <i>(lump-sum distributions), see</i>	20	12,108.00
21 22	<i>instructions.</i> Multiply line 20 by line 19 (maximum amount of credit)	21	12,108.00
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions)	22	12,108.00
Pa	rt IV Summary of Credits From Separate Parts III (see instructions)		12,100.00
23	Credit for taxes on passive category income 23 12,108.00		
24	Credit for taxes on general category income 24	_	
25	Credit for taxes on certain income re-sourced by treaty 25	-	
26	Credit for taxes on lump-sum distributions 26		
27	Add lines 23 through 26	27	12,108.00
28	Enter the smaller of line 20 or line 27	28	12,108.00
29	Reduction of credit for international boycott operations. See instructions for line 12	29	0.00
30	Subtract line 29 from line 28. This is your <b>foreign tax credit.</b> Enter here and on Form 1040, line 47;	20	10 100 00
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	12,108.00

	A	LTERNAI	IVE MINIMUM TA			RUSTS			
<b>F</b> e 1111	1116		Foreign T						OMB No. 1545-0121
	tment of the Treasury	► Attac	(Individual, Es h to Form 1040, 1	1040NR, 104	1, or 990-T.				2011 Attachment
	al Revenue Service (99)		See separate	instructions	S	Idontifying n	umber oo obo		Sequence No. <b>19</b> In page 1 of your tax return
Nam								own d	in page i of your tax return
	E J. PAUL GETTY TRUST	a liated b			in the inets	95-1790		have	n aaab
	a separate Form 1116 for each category of incom 1116. Report all amounts in U.S. dollars except				e in the instr	uctions. Che	CK ONLY ONE	DOX C	on each
Г			1(j) income			1	distributions		
a b			come re-sourced by	treaty	e	Lump-sum	distributions		
f R	esident of (name of country)								
	e: If you paid taxes to only one foreign co	untry or	U.S. possession	, use colur	nn A in Pa	art I and lin	e A in Par	t II.	If you paid taxes to
mor	e than one foreign country or U.S. possession	, use a s	eparate column a	and line for	each count	try or posses	ssion.		
Ра	rt I Taxable Income or Loss From	Source	s Outside the l	<b>Jnited Sta</b>	tes (for Ca	ategory C	hecked At	oov	e)
			Foreig	n Country o	r U.S. Posse	ssion			Total
g	Enter the name of the foreign country or U.S.		Α	E	3	0	)	(/	Add cols. A, B, and C.)
	Gross income from sources within country shown	VAR	IOUS						
1 a	Gross income from sources within country shown above and of the type checked above (see instructions):								
		9	,509,961.00					1a	9,509,961.00
b	Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) .	1	, ,						
Ded	uctions and losses (Caution: See instructions):								
•	<b>—</b> • • • • • • • • • • • • • • •								
2	Expenses definitely related to the income on line								
	1a (attach statement)		,396,826.00						
3	Pro rata share of other deductions <b>not definitely</b>	/							
-	related:								
a	Certain itemized deductions or standard								
h	deduction (see instructions) Other deductions (attach statement)								
	Add lines 3a and 3b Gross foreign source income (see instructions)								
e f	Divide line 3d by line 3e (see instructions)								
	· · · · · · · · · · · · · · · · · · ·								
g 4	Pro rata share of interest expense (see instructions):								
a									
a	14 of the instructions)								
b									
5	Losses from foreign sources								
6	Add lines 2, 3g, 4a, 4b, and 5		,396,826.00					6	7,396,826.00
7	Subtract line 6 from line 1a. Enter the result her							7	2,113,135.00
Ра	rt II Foreign Taxes Paid or Accrued			<u></u>	<u></u>				
	Credit is claimed		/	eign taxes pai	d or accrued				
	for taxes (you must check one) In foreign	currency				In U.	S. dollars		
Country	(h) X Paid Taxes withheld at source (i) Accrued (i) Rents		(n) Other foreign taxes paid or		withheld at sou		<b>(r)</b> Other foreign taxe paid or	es	(s) Total foreign taxes paid or accrued (add cols.
	or accrued (k) Dividends (r) round (n)	<ol> <li>Interest</li> </ol>	accrued	(o) Dividends	and royalties	(q) Interest	accrued		(o) through (r))
Α	VARIOUS						186,634	.00	186,634.00
в									
С									
8	Add lines A through C, column (s). Enter the t	otal here	and on line 9, page	2			►	8	186,634.00

For Paperwork Reduction Act Notice, see instructions.

Form	1	116	(201	1	)
_			-		

Pa	t III Figuring the Credit		
9	Enter the amount from line 8. These are your total foreign taxes paid		
	or accrued for the category of income checked above Part I 9 186,634.00	-	
10	Carryback or carryover (attach detailed computation) 10 0.00		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)		
13	Taxes reclassified under high tax kickout (see instructions)		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	186,634.00
15	Enter the amount from line 7. This is your taxable income or (loss) from		
	sources outside the United States (before adjustments) for the category		
16	of income checked above Part I (see instructions).	1	
16 17	Adjustments to line 15 (see instructions)       16       0.00         Combine the amounts on lines 15 and 16. This is your net foreign       16		
	source taxable income. (If the result is zero or less, you have no		
	foreign tax credit for the category of income you checked above		
	Part I. Skip lines 18 through 22. However, if you are filing more than		
	one Form 1116, you must complete line 20.)		
18	Individuals: Enter the amount from Form 1040, line 41, or Form		
	1040NR, line 39. Estates and trusts: Enter your taxable income		
	without the deduction for your exemption		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	1.0000
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the		
	amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041,	20	10 100 00
	Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37	20	12,108.00
	instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	12,108.00
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23		
	through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV		
D	(see instructions)	22	12,108.00
	TTIV Summary of Credits From Separate Parts III (see instructions)		
23 24	Credit for taxes on passive category income 23 0.00		
24	Credit for taxes on general category income24Credit for taxes on certain income re-sourced by treaty25		
26	Credit for taxes on lump-sum distributions		
27	Add lines 23 through 26	27	
28	Enter the smaller of line 20 or line 27	28	
29	Reduction of credit for international boycott operations. See instructions for line 12	29	0.00
30	Subtract line 29 from line 28. This is your foreign tax credit. Enter here and on Form 1040, line 47;		
	Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a	30	

	ABRAMS CAPITAL PARTNERS II, L.P.	ACADIAN EMERGING MARKETS FUND	ADAGE CAPITAL PARTNERS, L.P.	ADVISORY RESEARCH ENERGY FUND, L.P.
	04-3455023	20-0166430	04-3574590	20-2354375
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources Line 16C Gross income sourced at partner level	4,713,525 3,923,951		-	471,375
Line 16D Passive category	140,214		768,302	77,654
Line 16E General Category	-	-	-	-
Line 16F Other	-	-	-	-
Deductions:				
Line 16G Interest expense		_	-	-
Line 16H Other	-	280,005	-	-
Line 16I Passive category	22,914	452	-	-
Line 16J General category	-	-	-	-
Line 16K Other	-	-	-	-
Taxes:			-1 -00	11 (10
Line 16L Total foreign taxes paid Line 16M Total foreign taxes accrued	9,110	95,937	71,599	11,648
Line 16M Total foreign taxes accrued Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid:				
allocated to passive category	9,110	95,937	71,599	11,648
allocated to general category				

	ASP IV ALTERNATIVE INVESTMENTS L.P.	AVENUE ASIA SPECIAL SITUATIONS FUND III, LP	PRIVATE	AXIOM ASIA PRIVATE CAPITAL FUND II, L.P.
	20-4573644	30-1098822	98-0488598	98-0629004
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources	7,879	-	1,440,619	186,894
Line 16C Gross income sourced at partner level	237	-	951,141	110,756
Line 16D Passive category	125	169,325	489,388	69,711
Line 16E General Category	286	-	-	-
Line 16F Other	-	-	70	-
Deductions:				
Line 16G Interest expense	438	-	5,107	7,652
Line 16H Other	1	-	12,445	8,241
Line 16I Passive category	-	69,937	125,284	125,395
Line 16J General category	49,379	-	-	-
Line 16K Other	-	-	-	-
Taxes:	_			
Line 16L Total foreign taxes paid	8	61,841		
Line 16M Total foreign taxes accrued	-	-	24,403	20
Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid:				
allocated to passive category		61,841	3,324	14,400
allocated to general category	8			

		BAIN CAPITAL FUND VIII, L.P.	BAUPOST VALUE PARTNERS, LP IV	BENNETT RESTRUCTURING FUND, L.P.	BERKSHIRE FUND VIII (OS), L.P.
		98-0425021	26-2208448	13-3526877	98-0704076
Foreign ta	ax credit:				
Income:					
Line 16B	Gross income from all sources	1,034,859	2,370,794	1,630,746	-
Line 16C	Gross income sourced at partner level	519,597	2,059,541	-	-
	Passive category	374,364	84,489	107,054	-
	General Category	-	-	-	-
Line 16F	Other	-	-	-	-
Deduction	s:				
Line 16G	Interest expense	-	-	-	-
Line 16H	Other	-	-	-	-
Line 16I	Passive category	30,634	39,246	23,242	974
	General category	-	-	-	-
Line 16K	Other	-	-	-	-
Maria a l					
Taxes:	Total faraign targa naid		210	E 100	2
	Total foreign taxes paid Total foreign taxes accrued	96	219	5,198	2
	Other foreign transactions	-	-	-	-
ттие теб	other foreign transactions	-	-	-	-
	n of foreign taxes paid:				
	ocated to passive category	96	219	5,198	2

allocated to general category

	BLACKSTONE REAL ESTATE PARTNERS EUROPE III-NQ LP	CERBERUS INSTITUTIONAL PARTNERS, LP (SERIES FOUR)	CERBERUS PARTNERS, L.P.	CITIGROUP REAL ESTATE PARTNERS II L.P.
	98-0595582	41-2217841	13-3690298	20-5189101
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources Line 16C Gross income sourced at partner level	622,271	-	-	50,107 (1,233)
Line 16D Passive category Line 16E General Category Line 16F Other	622,271 -	6,932,381 6,308	1,598,209 224,496	27,680 4,312
Deductions:				
Line 16G Interest expense	7,759	-	-	841
Line 16H Other Line 16I Passive category	- 342,382	-	-	342 19,470
Line 16J General category	-	_	_	2,810
Line 16K Other	-	-	-	207
Taxes:				
Line 16L Total foreign taxes paid	44	207	4,461	394
Line 16M Total foreign taxes accrued	78	-	11,820	921
Line 16Q Other foreign transactions	-	_	-	-
Allocation of foreign taxes paid:				
allocated to passive category allocated to general category	44	207	4,461	394

	COLONY INVESTORS VIII, L.P.	CPECHINA FUND, L.P.	DAVIDSON KEMPNER INSTITUTIONAL	EURO CHOICE III LP
	20-5748317	98-0680832	13-3597020	98-0497500
Foreign tax credit: Income:				
Line 16B Gross income from all sources	1,014,561	26,804	_	672,411
Line 16C Gross income sourced at partner level	375,343	20,001	-	-
Line 16D Passive category	381,382	26,804	99,832	_
Line 16E General Category		,		-
Line 16F Other	-	-	-	_
Deductions: Line 16G Interest expense Line 16H Other Line 16I Passive category Line 16J General category Line 16K Other		- - 359,973 - -	- - - -	- - - -
Taxes:	_			
Line 16L Total foreign taxes paid	16	2,771	1,481	29
Line 16M Total foreign taxes accrued	-	-	-	-
Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid: allocated to passive category allocated to general category	16	2,771	1,481	29

	FARALLON CAPITAL INSTITUTIONAL PARTNERS, LP	H&F CAYMAN AIV I, L.P.	H&F GALAXY AIV, L.P.	HARRIS ASSOCIATES INTERNATIONAL VALUE, L .P.
	94-3106323	26-0426736	75-3266524	04-3423707
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources	5,281,723	873,224	94,301	32,159,539
Line 16C Gross income sourced at partner level	3,647,851	650,130	3,018	26,769,146
Line 16D Passive category	674,789	223,094	91,283	5,031,751
Line 16E General Category	-	-	-	-
Line 16F Other	-	-	-	-
Deductions:				
Line 16G Interest expense	68,061	151,628	-	-
Line 16H Other	242,751	704,715	5	15,788,796
Line 16I Passive category	5,466	5,903	3,019	270,032
Line 16J General category	47,461	-	-	-
Line 16K Other	-	-	-	-
Taxes:				
Line 16L Total foreign taxes paid	7,111	607	9	711,985
Line 16M Total foreign taxes accrued	-	-	-	-
Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid:				
allocated to passive category		607	9	711,985
allocated to general category	7,111			

	HFCP VI AIV, L.P.	HIGHFIELDS CAPITAL IV LP	INSIGHT VENTURE PARTNERS VI LP	LaSalle Asia Opportunity Fund II
	26-1269450	11-3841276	26-0501878	
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources Line 16C Gross income sourced at partner level	134,289 (860)	, ,	2,519,380 2,350,592	5,444,165 -
Line 16D Passive category	62	864,722	,	
Line 16E General Category	1,933		2,997	5,400,451
Line 16F Other	2	_	-	-
Deductions:				
Line 16G Interest expense	6	529,058	5,440	930,891
Line 16H Other	4	-	-	-
Line 16I Passive category	-	50,197	20,714	-
Line 16J General category	1,715		5,206	3,221,823
Line 16K Other	-	-	-	-
Taxes:	_			
Line 16L Total foreign taxes paid	60	37,487	42	135,000
Line 16M Total foreign taxes accrued	-	-	-	-
Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid:				
allocated to passive category		37,487		
allocated to general category	60		42	135,000

		LaSalle Asia Opportunity Fund III, LP	LaSalle Japan Logistics II, LP	LONE CASCADE, L.P.	LONE DRAGON PINE, LP
			98-0547653	20-1330917	33-1173268
Foreign t	ax credit:				
Income:					
	Gross income from all sources Gross income sourced at partner level	2,471,555	1,707,309 -		160,253 48,846
Line 16D	Passive category	162,379	427,984	511,181	98,998
Line 16E	General Category	2,309,175	1,279,325	-	-
Line 16F	Other	-	-	-	-
Deduction	s:				
Line 16G	Interest expense	404,828	481,673	-	-
Line 16H	Other	-	-	-	-
Line 16I	Passive category	-	-	71,503	20,137
Line 16J	General category	2,316,503	1,423,044	-	-
Line 16K	Other	-	-	-	-
Taxes:		_			
	Total foreign taxes paid	14,977	27,667	58,862	4,934
	Total foreign taxes accrued	-	-	-	-
Line 16Q	Other foreign transactions	-	-	-	-
	n of foreign taxes paid:			50.000	4 02 4
	ocated to passive category	14 077		58,862	4,934
all	ocated to general category	14,977	27,667		

	LONE STAR REAL ESTATE FUND (U.S.), LP	LOVELL MINNICK EQUITY PARTNERS III, L.P.	Morgan Creek Partners III, LP	NEWBRIDGE ASIA IV, L.P.
	74-3242429	26-2230767	26-1509153	98-0461629
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources Line 16C Gross income sourced at partner level Line 16D Passive category Line 16E General Category Line 16F Other	3,444,100 834,182 2,492,426 - -	209,917 - 5,864 -	1,821 1,341 1,656 394	420,399 95,139 324,554 - -
Deductions:				
Line 16G Interest expense Line 16H Other Line 16I Passive category Line 16J General category Line 16K Other	88,915 - 224,027 - -	- - 1,541 - -	1,046 85 2,034 49 -	303,126 55,825 80,529 - -
Taxes:				
Line 16L Total foreign taxes paid Line 16M Total foreign taxes accrued Line 16Q Other foreign transactions	1,362	75 - -	32 65 -	34,283 - -
Allocation of foreign taxes paid: allocated to passive category allocated to general category	1,362	75	32	34,283

		OCH-ZIFF REAL ESTATE TE FUND, L.P.	OCM ASIA PRINCIPAL OPPORTUNITIES FUND, L.P.	OCM EUROPEAN PRINCIPAL OPPORTUNITIES FUND II (U.S.), L.P.
		20-1713851	41-2199974	98-0555007
Foreign ta	ax credit:			
Income:				
Line 16C	Gross income from all sources Gross income sourced at partner level	7,278,292	(77,176) (99,247)	
	Passive category	231	22,069	401,319
Line 16E Line 16F	General Category Other	245,681	-	-
Line 16H Line 16I	Interest expense Other Passive category General category		1,338 - 13,858 - -	117 - 198,972 - -
Taxes:				
Line 16L	Total foreign taxes paid	351	1,971	2,241
	Total foreign taxes accrued	-	-	-
Line 16Q	Other foreign transactions	-	-	-
allo	n of foreign taxes paid: ocated to passive category ocated to general category	351	1,971	2,241

	OCM OPPORTUNITIES FUND V, LP 20-1096337	OCM OPPORTUNITIES FUND VII, L.P. 98-0521250	OCM OPPORTUNITIES FUND VIIB, LP 20-8514102
	20-1096337	98-0521250	20-8514102
Foreign tax credit:			
Income:			
Line 16B Gross income from all sources Line 16C Gross income sourced at partner level	833,783	-	-
Line 16D Passive category Line 16E General Category	85,966	121,728	939,721
Line 16F Other	-	_	-
Deductions:	_		
Line 16G Interest expense	-	-	-
Line 16H Other	-	-	-
Line 16I Passive category	4,994	19,911	40,506
Line 16J General category	-	-	-
Line 16K Other	-	-	-
Taxes:	-		
Line 16L Total foreign taxes paid	5,891	697	10,668
Line 16M Total foreign taxes accrued	-	-	-
Line 16Q Other foreign transactions	-	-	-
Allocation of foreign taxes paid: allocated to passive category allocated to general category	5,891	697	10,668

	PERSHING SQUARE L.P.	STARWOOD CAPITAL HOSPITALITY FUND II INTERNATIONAL , LP	STEPSTONE CAPITAL PARTNERS II ONSHORE LP	STEPSTONE PRIVATE EQUITY PARTNERS II LP
	38-3694138	98-0590363	20-5129891	20-1836358
Foreign tax credit:				
Income:	_			
Line 16B Gross income from all sources	434,817	157,459	31,567	41,522
Line 16C Gross income sourced at partner level	(47,431)	-	10,594	19,978
Line 16D Passive category	5,536	558,161	3,247	9,330
Line 16E General Category	-	-	-	734
Line 16F Other	-	-	-	-
Deductions:				
Line 16G Interest expense	72,867	-	-	534
Line 16H Other	_	20,987	1	181
Line 16I Passive category	2,127	3,128	27	1,388
Line 16J General category	-	66,910	-	394
Line 16K Other	-	-	-	-
Taxes:	_			
Line 16L Total foreign taxes paid	466	455	2	55
Line 16M Total foreign taxes accrued	-	-	-	9
Line 16Q Other foreign transactions	-	-	-	-
Allocation of foreign taxes paid:				
allocated to passive category	466		2	
allocated to general category		455		55

		TCW/CRESCENT MEZZANINE PARTNERS IVB, L . P.	TCW/CRESCENT MEZZANINE PARTNERS V, L . P.	THIRD AVENUE EMERGING MARKETS FUND, LP	TPG ASIA V SF AIV, L.P.
		20-4513250	26-1326873	27-1967789	39-2077394
Foreign ta:	x credit:				
Income:					
Line 16C Line 16D	Gross income from all sources Gross income sourced at partner level Passive category General Category	3,704,689 (244,322) 1,015,999 -	1,728,302 83,629 - 27,976	53,360 17,970 27,928	57,536 1,259 56,306 -
	Other	-	-	-	-
Deductions Line 16G Line 16H	Interest expense		33,476 91,362	484 276,342	33,248 60
Line 16I	Passive category General category	86,492 - -	20,051	227,854	2,677
Taxes:					
	Total foreign taxes paid		299	80	1,976
	Total foreign taxes accrued	-	-	-	-
Line 16Q	Other foreign transactions	-	-	-	-
allo	of foreign taxes paid: cated to passive category cated to general category	48	299	80	1,976

		TPG ASIA V, L.P.	THE VARDE FUND X(C), LP	The Varde Fund IX, LP	The Varde Fund VIII, L.P.
		98-0541240	27-1014972	26-1594327	20-4804871
Foreign ta	x credit:				
Income:					
Line 16B	Gross income from all sources	18,687	619,224	2,096,995	3,461,594
Line 16C	Gross income sourced at partner level	87	143,709	860,551	1,807,969
Line 16D	Passive category	18,543	187,151	504,989	911,120
	General Category	29	-	-	-
Line 16F	Other	-	-	-	-
Deductions	:				
Line 16G	Interest expense	39	176,187	313,368	145,617
Line 16H	Other	672	-	-	-
Line 16I	Passive category	143,208	21,968	25,189	68,671
Line 16J	General category	225	-	-	-
Line 16K	Other	-	-	-	_
Marrag					
Taxes:	Total foreign taxes paid		395	3,944	5,588
	Total foreign taxes accrued	183	- 395	5,944	5,588
	Other foreign transactions	-	-	-	-
Allocation	of foreign taxes paid:				
	cated to passive category		395	3,944	5,588
	cated to general category	183	595	5,944	0,000
u110	calca co generar cacegory	105			

	WESTBROOK REAL ESTATE FUND VII, L.P.	Total	Total	Total
	20-5372857		Passive	General
Foreign tax credit:				
Income:				
Line 16B Gross income from all sources	3,962,924	129,979,217		
Line 16C Gross income sourced at partner level	-	77,819,771		
Line 16D Passive category	1,155,435	29,423,390	29,423,390	
Line 16E General Category	-	9,509,961		9,509,961
Line 16F Other	-	72		
Deductions:				
Line 16G Interest expense	-	3,767,932		
Line 16H Other	-	17,482,820		
Line 16I Passive category	1,211,468	4,140,019	4,140,019	
Line 16J General category	-	7,396,826		7,396,826
Line 16K Other	-	207		
			25,283,371	2,113,135
Taxes:				
Line 16L Total foreign taxes paid	633	1,353,221		
Line 16M Total foreign taxes accrued	-	37,316		
Line 16Q Other foreign transactions	-	-		
Allocation of foreign taxes paid:				
allocated to passive category	633	1,166,587	1,166,587	
allocated to general category		186,634		186,634
			1,166,587	186,634

				0	
	~ 2	Y.	Ω		
	- 7				
Form					

Department of the Treasury

# **General Business Credit**

See separate instructions.
Attach to your tax return.

13

14

0.00

15

16a

16b

16c

17a

17b

17c

	OMB No. 1545-0895
	2011
	Attachment
	Sequence No. 22
Identi	fying number

18,000.00

18,954.00

12,108.00

12,108.00

1,332,174.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

0.00

Internal Re	evenue Service (99)	► Attach to your tax return.		Sequence
Name(s)	shown on return		Ident	ifying numbe
THE J	J. PAUL GET	TY TRUST	95-	1790021
Part I		Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT) ructions and complete Part(s) III before Parts I and II)		
1	General busine	ess credit from line 2 of all Parts III with box A checked	1	1
2		y credits from line 2 of all Parts III with box B checked 2 18,954.00		
3	Enter the appli	icable passive activity credits allowed for 2011 (see instructions)	3	1
4	Carryforward o	of general business credit to 2011. Enter the amount from line 2 of Part III with box		
	C checked. See	e instructions for schedule to attach	4	
5	Carryback of g	eneral business credit from 2012. Enter the amount from line 2 of Part III with box		
		e instructions)	5	
6	Add lines 1, 3,	4, and 5	6	3
Part I	Allowable	Credit		
7 8	<ul> <li>Corporations applicable lin</li> <li>Estates and lines 1a and Alternative min</li> <li>Individuals. E</li> <li>Corporations</li> </ul>	Enter the amount from Form 1040, line 44, or Form 1040NR, line 42 5. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the trusts. Enter the sum of the amounts from Form 1041, Schedule G, 1b; or the amount from the applicable line of your return	7 8	1:
9	Add lines 7 an	d 8	9	1:
b	Foreign tax cre Personal credi	edit	10c	1,33
11	Net income tax.	Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16a	11	
12	Net regular ta	x. Subtract line 10c from line 7. If zero or less, enter -0-		

acquisition, or reorganization.

Enter 25% (.25) of the excess, if any, of line 12 over \$25,000

(see instructions)

Individuals. Enter the amount from Form 6251, line 33

Corporations. Enter the amount from Form 4626, line 12....
Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54

Enter the greater of line 13 or line 14

16a Subtract line 15 from line 11. If zero or less, enter -0-.....b For a corporation electing to accelerate the research credit, enter the bonus depreciation

17a Enter the smaller of line 6 or line 16c

c Add lines 16a and 16b .....

amount attributable to the research credit (see instructions) ......

C corporations: See the line 17a instructions if there has been an ownership change,

b Enter the smaller of line 6 or line 16a. If you made an entry on line 16b, go to line 17c; otherwise, skip line 17c (see instructions)

c Subtract line 17b from line 17a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on Form 1120, Schedule J, Part II, line 19c

13

14

15

Tentative minimum tax:

_	8800 (2011)		Page 2
Part			
Note.	If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and en	ter -0	- on line 26.
18	Multiply line 14 by 75% (.75) (see instructions)	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	
21	Subtract line 17b from line 20. If zero or less, enter -0	21	
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0.00
23	Passive activity credit from line 3 of all Parts III with box B checked 23 0.00	-	
24	Enter the applicable passive activity credit allowed for 2011 (see instructions)	24	0.00
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 25	26	
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	
28	Add lines 17b and 26	28	
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	0.00
31 32	Enter the total eligible small business credit from line 6 of all Parts III with box E checked Passive activity credits from line 5 of all Parts III with box B checked and line 6 of all Parts III with box F checked	31	0.00
33	Enter the applicable passive activity credits allowed for 2011 (see instructions)	33	0.00
34	Carryforward of business credit to 2011. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for schedule to attach	34	0.00
35	Carryback of business credit from 2012. Enter the amount from line 5 of Part III with box D checked and line 6 of Part III with box H checked (see instructions)	35	0.00
36	Add lines 30, 31, 33, 34, and 35	36	
37 38	<ul> <li>Enter the smaller of line 29 or line 36.</li> <li>Credit allowed for the current year. Add lines 28 and 37.</li> <li>Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: <ul> <li>Individuals. Form 1040, line 53, or Form 1040NR, line 50.</li> <li>Corporations. Form 1120, Schedule J, Part I, line 5c.</li> <li>Estates and trusts. Form 1041, Schedule G, line 2b.</li> </ul> </li> </ul>	37	
			<b>5 arm 3800</b> (2011)

Form **3800**(2011)

Par	t III General Business Credits or Eligible Small Business Credits (see instr	uctior	าร)	
Corr	plete a separate Part III for each box checked below. (see instructions)			
Α	General Business Credit From a Non-Passive Activity E Eligible Smal	l Busi	ness Credit From a N	Non-Passive Activity
В			ness Credit From a F	,
c			ness Credit Carryfor	
D			ness Credit Carrybac	
-	If you are filing more than one Part III with box A, B, E, or F checked, complete and		•	
	amounts from all Parts III with box A, B, E, or F checked. Check here if this is the con			
	(a) Description of credit	oonae	(b)	(c)
Note	: On any line where the credit is from more than one source, a separate Part III is		If claiming the credit	Enter the appropriate
	led for each pass-through entity.		from a pass-through	amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a	entity, enter the EIN	
b		1b		
		1c		4 200 00
C C	Increasing research activities (Form 6765)	1d		4,306.00
d		10		
е				
	Parts III with box A, B, E, or F checked, combined)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	<u>1i</u>		
j	Small employer pension plan startup costs (Form 8881) (do not enter more than			
	\$500 in column (c) of Parts III with box A, B, E, or F checked, combined).	1j		
k		1k		
I	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
n	Low sulfur diesel fuel production (Form 8896)	1 m		
n		1n		
0	Nonconventional source fuel (Form 8907)	10		
р	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (Form 8909)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
S	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Reserved for future use	1t		
u		1u		
v	5			
	in column (c) of Parts III with box A, B, E, or F checked, combined)	1 v		
W	Employer differential wage payments (Form 8932)	1 w		
х	Carbon dioxide sequestration (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z		
	a New hire retention (Form 5884-B)	1aa		18,000.00
b	b General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
Z	z Other	1zz		14,648.00
2	Add lines 1a through 1zz and enter here	2		36,954.00
3	Enter the amount from Form 8844	3		0.00
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b		4b		4,402.00
С	Alcohol and cellulosic biofuel fuels (Form 6478)	4c		
d		4d		
е	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips			
	(Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Reserved for future use	4i		
i	Reserved for future use	4j		
z	Other	4z		
5	Add lines 4a through 4z and enter here	5		4,402.00
6	Add lines 2, 3, and 5	6		41,356.00

Form 3800 (2011)

Form **3800** (2011)

Page 3

	General Business Credits or Eligible Small Business Credits (see instr	uctior	ns)	
Com	plete a separate Part III for each box checked below. (see instructions)			
A [	X General Business Credit From a Non-Passive Activity E Eligible Smal	l Busi	ness Credit From a N	Non-Passive Activity
в		l Busi	ness Credit From a F	Passive Activity
c			ness Credit Carryfor	•
D			ness Credit Carrybac	
1	f you are filing more than one Part III with box A, B, E, or F checked, complete and		•	
	amounts from all Parts III with box A, B, E, or F checked. Check here if this is the con			
	(a) Description of credit		(b)	(c)
Note	: On any line where the credit is from more than one source, a separate Part III is		If claiming the credit	Enter the appropriate
need	ed for each pass-through entity.		from a pass-through entity, enter the EIN	amount
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b	Reserved for future use	1b		
с	Increasing research activities (Form 6765)	1c		
d	Low-income housing (Form 8586, Part I only)	1d		
е	Disabled access (Form 8826) (do not enter more than \$5,000 in column (c) of			
	Parts III with box A, B, E, or F checked, combined)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	1i		
i	Small employer pension plan startup costs (Form 8881) (do not enter more than			
	\$500 in column (c) of Parts III with box A, B, E, or F checked, combined)	1j		
k	Employer-provided child care facilities and services (Form 8882)	1k		
I	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m	Low sulfur diesel fuel production (Form 8896)	1 m		
n	Distilled spirits (Form 8906)	1n		
o	Nonconventional source fuel (Form 8907)	10		
р	Energy efficient home (Form 8908)	1p		
a.	Energy efficient appliance (Form 8909)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Reserved for future use	1t		
u	Mine rescue team training (Form 8923)	1u		
v	Agricultural chemicals security (Form 8931) (do not enter more than \$2 million			
	in column (c) of Parts III with box A, B, E, or F checked, combined)	1v		
w	Employer differential wage payments (Form 8932)	1 w		
x	Carbon dioxide sequestration (Form 8933)	1x		
y	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z		
aa	a New hire retention (Form 5884-B)	1aa		18,000.00
b	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
	Other	1zz		
2	Add lines 1a through 1zz and enter here	2		18,000.00
3	Enter the amount from Form 8844	3		
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b		
с	Alcohol and cellulosic biofuel fuels (Form 6478)	4c		
d	Low-income housing (Form 8586, Part II)	4d		
е	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips			
	(Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Reserved for future use	4i		
i	Reserved for future use	4j		
z	Other	4z		
5	Add lines 4a through 4z and enter here	5		0.00
6	Add lines 2, 3, and 5	6		18,000.00

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Form **3800** (2011)

Page 3

	t III General Business Credits or Eligible Small Business Credits (see instr	ructior	าร)	
Com	plete a separate Part III for each box checked below. (see instructions)			
Α	General Business Credit From a Non-Passive Activity E Eligible Smal	l Busi	ness Credit From a N	Ion-Passive Activity
в			ness Credit From a F	•
c			ness Credit Carryforv	
D			ness Credit Carryback	
-	f you are filing more than one Part III with box A, B, E, or F checked, complete and		•	
	amounts from all Parts III with box A, B, E, or F checked. Check here if this is the con			
		ISUIIUa		
	(a) Description of credit		(b) If claiming the credit	(c)
	: On any line where the credit is from more than one source, a separate Part III is		from a pass-through	Enter the appropriate amount
	led for each pass-through entity.		entity, enter the EIN	
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a	ATTCH 1	4,306.00
b	Reserved for future use	1b		
С	Increasing research activities (Form 6765)	1c		
d	Low-income housing (Form 8586, Part I only)	1 d		
е	Disabled access (Form 8826) (do not enter more than \$5,000 in column (c) of			
	Parts III with box A, B, E, or F checked, combined)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	1i		
i	Small employer pension plan startup costs (Form 8881) (do not enter more than			
,	\$500 in column (c) of Parts III with box A, B, E, or F checked, combined).	1j		
k	Employer-provided child care facilities and services (Form 8882)	1k		
1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
1		1 m		
	Low sulfur diesel fuel production (Form 8896)			
n	Distilled spirits (Form 8906)	1n		
0	Nonconventional source fuel (Form 8907)	10		
р	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (Form 8909)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
S	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Reserved for future use	1t		
u	Mine rescue team training (Form 8923)	1u		
v	Agricultural chemicals security (Form 8931) (do not enter more than \$2 million			
	in column (c) of Parts III with box A, B, E, or F checked, combined)	1 v		
w	Employer differential wage payments (Form 8932)	1 w		
х	Carbon dioxide sequestration (Form 8933)	1x		
y	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z		
aa	a New hire retention (Form 5884-B)	1aa		
bl	b General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
	2 Other	1zz	ATTCH 1	14,648.00
2	Add lines 1a through 1zz and enter here	2	11110111	18,954.00
3	Enter the amount from Form 8844	3		10, 554.00
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b		4,402.00
	Alcohol and cellulosic biofuel fuels (Form 6478)	4c	ATTCH 1	4,402.00
ک اہ		40 4d		
d	Low-income housing (Form 8586, Part II)			
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips			
	(Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Reserved for future use	4i		
j	Reserved for future use	4j		
z	Other	4z		
5	Add lines 4a through 4z and enter here			4,402.00
6	Add lines 2, 3, and 5			23,356.00

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Form **3800** (2011)

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### FORM 990-T, FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

## LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY)

ASP IV ALTERNATIVE INVESTMENTS L.P.	Castanea Partners Fund III, LP	CHARLES RIVER PARTNERSHIP XIII, LP	CRP XI ANNEX FUND, LP	Insight Venture Partners V, LP	NGP Midstream & Resources, LP	TRIDENT IV, LP		
20-4573644	77-0692885	13-4353825	26-0876217	56-2511040	20-8283524	98-0509277	TOTAL	
410	1,466	230	753	620	279	548	4,306	

### LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY)

ARCLIGHT ENERGY	ARCLIGHT ENERGY	ASP IV ALTERNATIVE	BLACKSTONE RGIS CAPITAL		ENDEAVOUR	FORTRESS INVESTMENT FUND IV		TCW/ CRESCENT MEZZANINE	
PARTNERS FUND III, LP	PARTNERS FUND IV LP	INVESTMENTS L.P.	PARTNERS V L.P.	CIM FUND III, L.P.	CAPITAL FUND V L.P.	(FUND A) L.P.	H&F ASTRO AIV, L.P.	PARTNERS V, L . P.	
20-3782803	20-8419824	20-4573644	20-8866363	20-4856631	26-0797359	98-0485593	20-5599474	26-1326873	TOTAL
3,909	6,333	20	1,841	308	1,821	410	4	2	14,648

## LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY)

ASP IV ALTERNATIVE INVESTMENTS L.P.	BAUPOST VALUE PARTNERS, LP-IV	BLACKSTONE RGIS CAPITAL PARTNERS V L.P.
20-4573644	26-2208448	20-8866363
82	2	4,318

TOTAL

4,402